METALS AUSTRALIA LTD

ASX Announcement

4 November 2026

ASX:**MLS**

APPOINTMENT OF JOINT COMPANY SECRETARY

Metals Australia Ltd (**Metals Australia** or "the **Company"**) is pleased to announce the appointment of Mr Rod Wheatley as Joint Company Secretary, effective immediately.

Mr Wheatley is a highly experienced finance professional and CPA qualified accountant with more than 20 years' experience in the resources industry. He has held senior finance and commercial roles across numerous ASX-listed companies with operations in Australia and overseas.

Mr Wheatley holds a Bachelor of Business from Edith Cowan University and is a member of the CPA Australia.

Mr Wheatley succeeds Mr Jeffrey Dawkins, who has resigned to pursue other opportunities and the Company wishes him well for his future.

For the purposes of ASX Listing Rule 12.6, the Company confirms that Ms Newby will continue to be responsible for communications with ASX in relation to listing rule matters.

ABOUT METALS AUSTRALIA LIMITED

Metals Australia Ltd (ASX:MLS) has a proven track record of Critical Minerals and metals discovery and a quality portfolio of exploration and advancing pre-development projects in the highly endowed and well-established mining jurisdictions of Quebec – Canada, Western Australia and the Northern Territory, Australia.

The Company – through its Canadian subsidiary, Northern Resources Inc., is advancing the development of its flagship Lac Carheil high-grade flake-graphite project in Quebec, a high-quality project which is well placed for the future delivery of premium, battery-grade graphite to the North American lithium-ion/EV battery market, and other flake-graphite products.

The Company also holds the Corvette River Project which contains multiple gold, silver and base metals exploration projects in the world-class James Bay region of Quebec. The Company has mapped multiple gold, silver and base metals corridors – with Gold at West and East Eade and Gold, Silver and base Metals at the Felicie prospect.

The Company's other key projects include its advanced Manindi Critical Minerals Project in the Murchison district of Western Australia and the Warrego East project in the Northern Territory.

This announcement was authorised for release by the Board of Directors.

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