Beam Communications Holdings Limited

2026 Annual General Meeting

November 4th 2026



FY26 | Delivering on our commitments

Ensure sustainability of business | Return Cash to Shareholders

$13.3M

Returned to shareholders

A$12.1M capital return (May 2026) + A$1.2M dividend (Q1 FY27)

$3.5M

Annualised cost savings

Cost optimisation and business right-sizing since October 2024

$1.6M

FY26 EBITDA

Excluding gain on ZOLEO divestment

+$160K

Q1 FY27 operating cash flow

Positive quarter after the FY26 restructuring

A$ unless specified. Capital return occurred in FY26; dividend paid in Q1 FY27.

FY26 | A more sustainable operating base

METRIC	FY25	FY26
Total ordinary revenue	$25.7M	**$18.2M**
Continuing business revenue	$19.3M	**$17.1M**
EBITDA excl. ZOLEO disposal gain	($2.3M)	**$1.6M**
Normalised EBITDA[1]	$1.9M	**$2.3M**
Statutory net profit after tax	($13.5M)	**$14.3M**

FY26 statutory NPAT includes a substantial non-recurring ZOLEO settlement and divestment gain.

[1] Normalised EBITDA excludes non-recurring arbitration expenses. Figures rounded to nearest A$0.1M.

What changed | A smaller revenue base

Ordinary revenue (A$M)



THE CONTEXT

- ZOLEO device and royalty revenue exited
- Remaining contracted Iridium deliveries completed
- Core equipment revenue is order-driven and can fluctuate

Cost reduction and a focused operating base helped offset the revenue contraction.

Q1 FY27 | Positive cash flow and equipment demand

$3.4M

Operating revenue

Up ~20% quarter-on-quarter

$2.8M

Core equipment revenue

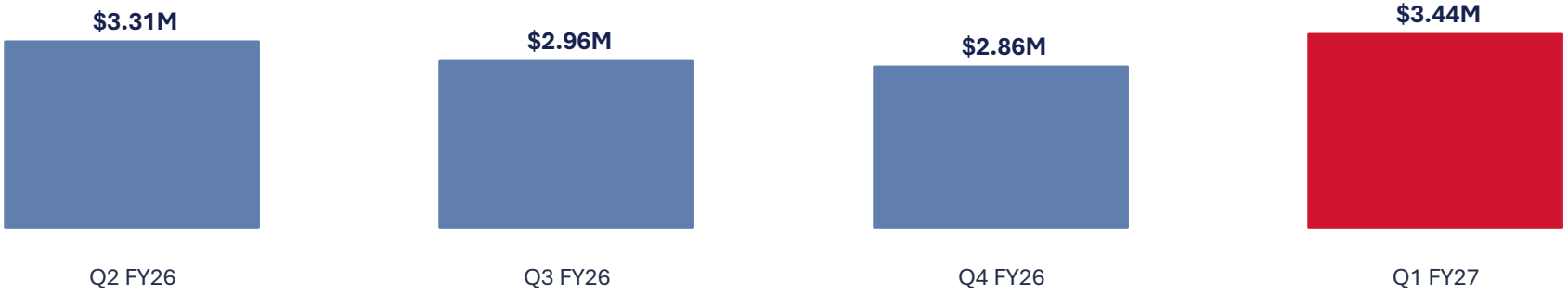
Up 34.1% quarter-on-quarter

+$160K

Operating cash flow

As reported in Appendix 4C

Ordinary revenue by quarter (A$M)



Quarterly revenue is volatile and should not be interpreted as a sustained growth trend.

Q1 FY27 | Liquidity | Cash generation and shareholder returns

Opening cash	**$4.038M**
Net operating cash flow	**+$0.160M**
Investing cash flow	**–$0.013M**
Financing cash flow	**–$1.264M**
Closing cash	**$2.921M**

A$1.21M dividends were paid during Q1 FY27; A$0.5M overdraft facility remained undrawn.

Cash flow figures from filed Appendix 4C; A$ millions. Financing includes dividend and lease payments.

Our continuing businesses | Three complementary activities



Core Beam equipment

82% of ordinary revenue

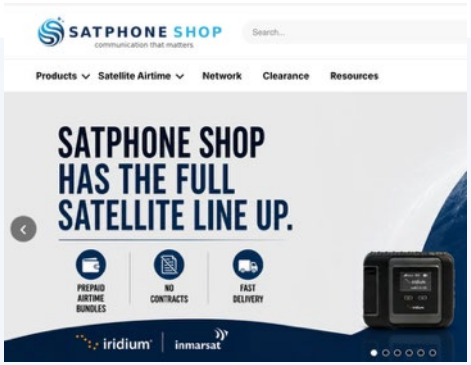
Beam docks, terminals, accessories. Global specialist satellite communications distribution.



Recurring airtime & services

14% of ordinary revenue

Airtime, maintenance and service relationships with enterprise and consumer customers.



SatPhone Shop

4% of ordinary revenue

Satellite communications retail and e-commerce platform serving Australian customers.

Positioned for the next phase

RESET	Cost base substantially reduced and shareholder capital returned.
OPERATIONS	Positive FY26 EBITDA and positive Q1 FY27 operating cash flow.
DISCIPLINE	Cash flow focus amid a lower anticipated FY27 revenue base.
VALUE	Continuing assessment of organic, corporate and capital-management opportunities.

Beam expects positive FY27 operating cash flow, notwithstanding lower projected revenue versus FY26.