Announcement Summary

Entity name

CYNATA THERAPEUTICS LIMITED

Date of this announcement

Tuesday November 03, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CYPAY	OPTION EXPIRING 03-MAY-2029 DEFERRED	30,431,834	03/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

104037372

1.3 ASX issuer code

CYP

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Oct-2026 09:18	New - Proposed issue of securities - CYP	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CYPAY : OPTION EXPIRING 03-MAY-2029 DEFERRED

Date the +securities the subject of this notification were issued

3/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of free attaching options following take up under the Entitlement Offer and take up of the shortfall securities under the underwriting agreement.

Issue details

Number of +securities

30,431,834

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYP : ORDINARY FULLY PAID	245,454,369

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYPAF : OPTION EXPIRING 16-JAN-2029 EX $0.195	975,000
CYPAR : OPTION EXPIRING 23-NOV-2027 EX $0.51	300,000
CYPAT : OPTION EXPIRING 17-APR-2029 EX $0.29	1,800,000
CYPAY : OPTION EXPIRING 03-MAY-2029 DEFERRED	30,431,834
CYPAS : OPTION EXPIRING 30-JUN-2028 EX $0.176	2,033,333
CYPAE : OPTION EXPIRING 20-NOV-2028 EX $0.185	1,885,555
CYPAU : OPTION EXPIRING 12-SEP-2028 EX $0.28	1,000,000