Announcement Summary

Entity name

MACALLUM NEW ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 03, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MNE	ORDINARY FULLY PAID	20,598,502	03/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MACALLUM NEW ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

628953122

1.3 ASX issuer code

MNE

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Oct-2026 09:34	New - Proposed issue of securities - MNE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MNE : ORDINARY FULLY PAID

Issue date

3/11/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

20,598,502

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.14000000

Any other information the entity wishes to provide about the +securities to be quoted

Completion and settlement of the Tranche 1 Placement Shares, as announced to ASX on 28 October 2026.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MNE : ORDINARY FULLY PAID	106,311,929

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MNEAN : OPTION EXPIRING 31-OCT-2028 EX $0.20	1,250,000
MNEAB : ORDINARY FULLY PAID RESTRICTED	100,000
MNEAD : OPTION EXPIRING 31-OCT-2029 EX $0.30	13,030,866
MNEAC : ORDINARY FULLY PAID RESTRICTED	54,384,920
MNEAE : OPTION EXPIRING 31-OCT-2029 RESTRICTED	9,393,233
MNEAF : OPTION EXPIRING 31-OCT-2028 RESTRICTED	1,812,500
MNEAG : OPTION EXPIRING 31-OCT-2028 RESTRICTED	1,050,000
MNEAH : OPTION EXPIRING 31-OCT-2028 RESTRICTED	1,687,500
MNEAI : OPTION EXPIRING 31-OCT-2029 RESTRICTED	33,465,587
MNEAJ : OPTION EXPIRING 23-FEB-2030 RESTRICTED	3,688,908
MNEAK : PERFORMANCE RIGHTS RESTRICTED	18,900,000
MNEAL : OPTION EXPIRING 31-OCT-2028 EX $0.225	2,400,000
MNEAM : OPTION EXPIRING 20-NOV-2028 EX $0.25	4,500,000