Part 1 - Entity and announcement details

1.1 Name of +Entity

RTG MINING INC.

1.2 Registered Number Type

ARBN

Registration Number

164362850

1.3 ASX issuer code

RTG

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2026

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

October-2026

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio
RTG : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
1,844,070,269	1,843,270,269	800,000

Reason for change:

Net transfers of securities between CDIs and	Ordinary share
as quoted / held on	Transfer between CDI's and ordinary shares.

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

RTGAA : ORDINARY FULLY PAID

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
80,135,142	80,935,142	-800,000

Reason for change:

Transfer between CDI's and ordinary shares.

ASX Security Code and Description

RTGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
5,827,959	5,827,959	0

ASX Security Code and Description

RTGAG : OPTION EXPIRING 15-JUN-2028 EX $0.05

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
10,000,000	10,000,000	0