ASX Announcement
3 November 2026

Simble Capital Raising

Sydney, 3 November 2026: **Simble Solutions Limited (ASX:SIS)** (Simble or the Company) is pleased to announce that it has received binding commitments from sophisticated and professional investors to raise $1.0M (before costs) through a Placement of a total of 285,714,285 fully paid ordinary shares (**Placement Shares**) at an issue price of $0.0035 per Share (**Placement**).

The Placement will be completed with the issue of 285,714,285 Shares under the Company's existing ASX Listing Rule 7.1 capacity.

The issue price of $0.0035 represents a 12.5% discount to the 15-day trading VWAP to 28 October 2026.

Shares issued under the Placement will rank equally with existing fully paid ordinary shares in Simble.

Subject to shareholder approval, investors under the Placement will receive 1 free attaching option for every Share applied for, each with an exercise price of $0.007 expiring 4 years from the date of issue (**Placement Options**). This totals 285,714,285 attaching options.

Included in the Placement above, Directors Mr Faldi Ismail and Mr Fadi Diab intend to participate on the same terms up to an aggregate amount of $205,000. To facilitate the Directors' participation in the Placement, at the general meeting the Company will seek shareholder approval for the purposes of ASX Listing Rule 10.11 for the issue of Shares and Placement Options to the directors.

62 Capital acted as lead manager to the Placement. The Company will pay the lead manager a capital raising fee of 6% of the amount raised and issue to it (or its nominees) 50,000,000 options with the same terms as the Placement Options, subject to shareholder approval (**Broker Options**).

Funds raised will be used to support development of the Nanosensor Technology and to provide growth capital for Simble's existing businesses and working capital.

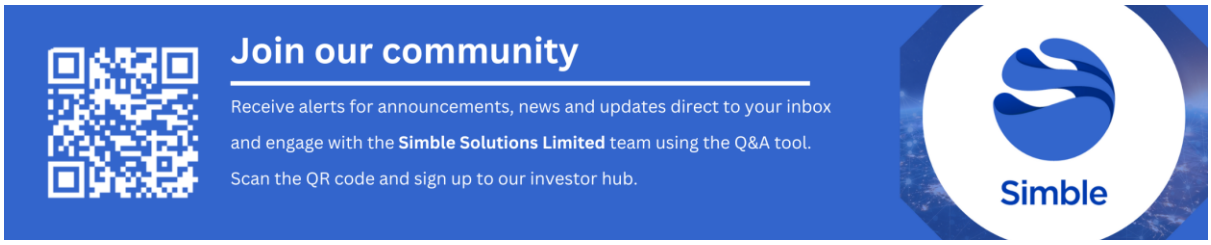
Commenting on the Placement, Non-executive Chairman Mr Faldi Ismail said: "The Board thanks new and existing shareholders for their support. This raise strengthens our balance sheet and allows us to advance the NanoSensor evaluation program while continuing to grow SimbleSense and CarbonView. Directors' participation on the same terms as other investors, subject to shareholder approval, reflects our confidence in the Company's direction."

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Indicative Timetable

Event	Date
Announcement of the Placement and resumption of trading	Tuesday, 3 November 2026
Settlement of Placement Shares	Monday, 30 November 2026
Issue of Placement Shares (excluding Directors Shares)	Tuesday, 1 December 2026
Shareholder approval for the Placement Options, Broker Options and Placement Shares to be issued to directors at the Company's General Meeting	Late December 2026
Issue of Placement Options, Broker Options and Placement Shares	Early January 2027

The above timetable is indicative only and subject to change. The Company reserves the right to vary the dates, subject to the Corporations Act, the ASX Listing Rules and other applicable laws.



ENDS

This announcement has been authorised by the Board of Simble Solutions Limited.

ABOUT SIMBLE

Simble Solutions Limited (ASX: SIS) is a global Energy and Sustainability provider with integrated solutions across energy efficiency, sustainability and renewable energy development, supporting the global transition to Net Zero.

Following the December 2025 acquisition of exclusive rights to the patented NanoSensor Technology, Simble is advancing a structured evaluation program to investigate the platform's commercial potential across multiple application areas.

The Company's current commercial base is built around two core software platforms:

SimbleSense is an integrated hardware and real-time software solution that enables businesses to visualise and control their energy systems and reduce energy costs.

CarbonView is an enterprise-grade Carbon and Sustainability Reporting platform that allows companies to measure and reduce their carbon emissions and meet their reporting obligations.

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Simble operates across the Commercial & Industrial and SME segments, distributing directly via B2B sales and through multiple channel partners, with offices in Australia, the United Kingdom and Vietnam.

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Investor & Corporate Enquiries

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