Announcement Summary

Entity name

ALTITUDE MINERALS LTD

Date of this announcement

Tuesday November 03, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted option - $0.01 exercise price and 30 November 2028 expiry	157,500,000	03/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ALTITUDE MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

78650673500

1.3 ASX issuer code

ATT

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Sep-2026 09:54	New - Proposed issue of securities - ATT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 113,082,439 shares under tranche 2 of the placement.
Issue of 63,000,000 placement shares to directors.

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

121,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching to placement shares.

Number of +securities

36,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Broker fees.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted option - $0.01 exercise price and 30 November 2028 expiry

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03140536

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

30/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ATT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

157,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATTN : ORDINARY FULLY PAID DEFERRED	297,411,385
ATT : ORDINARY FULLY PAID	513,034,639
ATTO : OPTION EXPIRING 31-JUL-2027	233,968,204

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATTAN : OPTION EXPIRING 30-NOV-2028 DEFERRED	148,705,693
ATTAB : OPTION EXPIRING 31-DEC-2028 EX $0.06	2,625,000
ATTAI : OPTION EXPIRING 18-DEC-2026 EX $0.26	7,938,756
ATTAJ : OPTION EXPIRING 31-JUL-2027 EX $0.15	13,650,000
ATTAF : PERFORMANCE RIGHTS	10,282,797
New class - code to be confirmed : Unquoted option - $0.01 exercise price and 30 November 2028 expiry	157,500,000