Announcement Summary

**Entity name**

UNITED OVERSEAS AUSTRALIA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 03, 2026

**The +securities to be quoted are:**
+Securities issued under a +dividend or distribution plan
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| UOS | ORDINARY FULLY PAID | 4,933,348 | 05/11/2026 |

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

**1.1 Name of entity**

UNITED OVERSEAS AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

009245890

**1.3 ASX issuer code**

UOS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/11/2026

## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
+Securities issued under a +dividend or distribution plan

**2.2 The +class of +securities to be quoted is:**
Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

28/8/2026

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

UOS : ORDINARY FULLY PAID

**Issue date**

5/11/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

4,933,348

**Are the +securities being issued for a cash consideration?**

Yes

| In what currency is the cash consideration being paid? | What is the issue price per +security? |
|---|---|
| AUD - Australian Dollar | AUD 0.58510000 |

**Any other information the entity wishes to provide about the +securities to be quoted**

Total number of ordinary shares issued is14,952,520 which includes10,019,172 securities allotted to holders of securities held through the Secondary Listing on the Singapore Stock Exchange

## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| UOS : ORDINARY FULLY PAID | 363,478,459 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| UOSAA : ORDINARY FULLY PAID | 1,394,193,370 |

## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**
Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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**5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?**
Yes