3 November 2026

ASX
Level 40, Central Park
152-158 St George's Terrace,
Perth, WA 6000

Placement

Helix Resources Limited (**ASX:HLX**) ('**Helix**' or the '**Company**') is pleased to announce the issue of placement shares and options as approved by shareholders at General Meeting held on 21 October 2026.

The issue price of placement shares being at an 18% premium to the current market price.

The placement also saw participation from directors Michael Povey, Kevin Lynn and Kylie Prendergast as approved by shareholders.

An appendix 2A and appendix 3Y's will follow.

Ben Donovan
Company Secretary

ABN: 27 009 138 738
ASX: HLX, HLXO and HLXOA

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Board of Directors:
Michael Povey – Executive Chair
Kylie Prendergast – Non-executive Director
Kevin Lynn – Executive Director
John Keogh – Non-Executive Director

Company Secretary – Ben Donovan

Investor Contact:
Michael Povey