Announcement Summary

Entity name

CYNATA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 03, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CYP	ORDINARY FULLY PAID	91,295,388	03/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

104037372

1.3 ASX issuer code

CYP

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Oct-2026 09:18	New - Proposed issue of securities - CYP	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of free attaching options under the Entitlement Offer which will be notified pursuant to an Appendix 3G following the lodgement of this Appendix 2A.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CYP : ORDINARY FULLY PAID

Issue date

3/11/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

91,295,388

Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

This includes 67,780,443 shortfall shares issued pursuant to the Entitlement Offer underwriting agreement.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CYP : ORDINARY FULLY PAID	336,749,757

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYPAF : OPTION EXPIRING 16-JAN-2029 EX $0.195	975,000
CYPAR : OPTION EXPIRING 23-NOV-2027 EX $0.51	300,000
CYPAT : OPTION EXPIRING 17-APR-2029 EX $0.29	1,800,000
CYPAY : OPTION EXPIRING 03-MAY-2029 DEFERRED	30,431,796
CYPAS : OPTION EXPIRING 30-JUN-2028 EX $0.176	2,033,333
CYPAE : OPTION EXPIRING 20-NOV-2028 EX $0.185	1,885,555
CYPAU : OPTION EXPIRING 12-SEP-2028 EX $0.28	1,000,000