REEDY LAGOON CORPORATION LIMITED
ABN 41 006 639 514

ASX : RLC

2 November 2026

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Reedy Lagoon Corporation Limited (ASX: RLC) (**RLC** or the **Company**) advises that on 30 October 2026 it issued 332,500,000 fully paid ordinary shares (**Shares**) at A$0.00125 per Share under Tranche 1 of the placement announced on 26 October 2026 (**Placement**). This notice is given under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company gives notice that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Act; and

(c) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This ASX announcement was authorised by the Board.

Jay Stephenson
CFO and Joint Company Secretary