NOTICE UNDER SECTION 708A

NGX Limited (**ASX: NGX**) (**NGX** or **Company**) has today issued 22,652,960 fully paid ordinary shares. The issued securities are part of a class of securities quoted on the Australian Securities Exchange (**ASX**).

The Company hereby notifies ASX under paragraph 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release by the Board.

For further information, please contact:

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