Restricted Securities to be Released from Voluntary Escrow

Strata Minerals Limited (ASX: **SMX**, "**Strata**" or "the **Company**") confirms pursuant to Listing Rule 3.10A that 11,875,000 fully paid ordinary shares will be released from voluntary escrow on 7 November 2026, being 12 months from the date of settlement.

The release of these shares does not change the issued capital of the Company.

Authorised for ASX release by the Board of Directors.

COMPANY CONTACT

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ABOUT STRATA MINERALS LIMITED

Strata Minerals Limited is an Australian, ASX listed, exploration company with a strategic focus on acquiring, exploring and developing mineral projects in world class jurisdictions. The Company is advancing a portfolio of high-potential gold assets in western Australia, led by the Zelica, Penny South and Biranup Gold Projects. Strata has entered into a Mining Services and Profit Share Agreement with BML Ventures to advance Zelica's development, providing a capital-light pathway to potential production.