MORPHIC ETHICAL EQUITIES FUND

ASX: MEC

NTA ANNOUNCEMENT

2 November 2026

Market Announcements Platform
Australian Securities Exchange
Level 27, 39 Martin Place
Sydney NSW 2000

The estimated unaudited Net Tangible Assets per share (NTA) and closing share price of Morphic Ethical Equities Fund Limited as at 23 October 2026 noted below.

	Dollars per share
Estimated NTA Pre-tax	**1.2043**
Estimated NTA Post-tax	**1.1760**
Share price	**1.165**

Please contact MEC's Investor Relations team on 02 9021 7701, if you require more information about this announcement.