FORRESTANIA RESOURCES

Forrestania Resources Ltd
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2 November 2026

Cleansing Statement – Section 708A(5)(e)

Forrestania Resources Limited (ASX: FRS) ("**FRS**" or "**the Company**") has issued 681,414 ordinary fully paid shares (**Shares**) (**the Securities**) upon:

Details	Number of Shares Issued
Consideration in relation to acquisition of Skeleton Rocks tenements from Auravelle Metals Ltd	681,414

Cleansing Notice for Issue of Shares

The Company gives notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (**Act**):

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

(b) this notice is given pursuant to section 708A(5)(e) of the Act;

(c) as at the date of this notice, the Company has complied with:

i. the provisions of Chapter 2M of the Act as they apply to the Company; and
ii. section 674 and 674A of the Act; and

(d) as at the date of this notice, other than as outlined above, there is no information:

i. which is required to be disclosed by the Company in accordance with Section 708A(8) of the Act; and

ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Board of Forrestania Resources.

For further information please contact:

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold development company transitioning to producer status through the restart of its Edna May Gold Project, with first ore processing targeted in December 2026. The Company is building a leading Western Australian gold business through two strategic processing hubs at Edna May and Lake Johnston.

Forrestania's portfolio supports a hub-and-spoke growth strategy, with multiple deposits, development assets and exploration projects located within haulage distance of existing processing infrastructure. The Company is advancing a growing inventory of ore sources at Edna May, while progressing Lake Johnston as a second strategic hub to support future growth and regional consolidation.

Through disciplined exploration, targeted acquisitions and project development, Forrestania is focused on growing its resource base, expanding production opportunities and creating long-term shareholder value. Supported by an experienced Board and management team with a proven track record in discovery, development and mining operations, the Company is committed to sustainable growth and responsible resource development.

With Forrestania now holding a controlling interest in Zenith, the Company encourages shareholders who have not yet accepted the Offer to carefully consider the implications of remaining as minority shareholders of an entity controlled by Forrestania. Acceptance of the Offer provides immediate value and participation in the future growth strategy of the enlarged Forrestania group.



Image 1 – Edna May Gold Mine: Planned Gold Production in December 2026