02 November 2026

Company Announcements
Australian Securities Exchange

CAM unaudited end-month 31 October pre-tax NTA

Estimate 81 cents per share (cum 0.5 cents per share special dividend)

Please find following the estimated end-month pre-tax unaudited NTA per share as at the close of business 31 October 2026.

NTA before tax	**81 cents**

After tax assets, the estimated NTA per share increases to approximately **83.5 cents post-tax**.

The gross portfolio value at 31 October 2026 was approximately **$151.8 million**.

Special Dividend

A special dividend of **0.5 cents per share (50% franked)** is payable on 27 November 2026 with an ex-date of 9 November 2026.

Current CAM Yield

The **gross annual yield** (including franking) for CAM shares, based on the current market price (62 cents), **is approximately 10.6%**.

CAMG yields 6.5% on the issue price of $1.00 with the interest paid monthly.

Buyback active

The Company maintains an active “on market” buyback. Approximately $1.35 million of CAM shares and CAMG notes have been bought back and cancelled by the Company since 1 October 2026.

Clime Capital Limited
Level 31, Suite 2, Angel Place 123 Pitt St, Sydney, NSW 2000, Australia | PO Box H90, Australia Square, NSW 1215
ABN 99 106 282 777 **P** 1300 788 568 **W** www.clime.com.au **T** @climeinvest

Portfolio update

The CAM equity portfolio (circa 55% of gross assets) includes an allocation of circa $10 million to cash (cum dividend) given the current market volatility.

Stocks added to the portfolio include FPR, JDO, SXE and SHA.

We have exited our position in Life360 and HSN adding to positions in AGL, GCI, GWA, ZIP and RIO and have seen switching from CBA into the other bank names ahead of these names reporting earnings and paying dividends.

Major equity positions in portfolio are:

- ALL
- ANZ
- AZJ
- BHP
- BJY
- BOQ
- CCP
- CSL
- EVN
- JBH
- JIN
- MMS
- NAB
- PMV
- QBE
- RIO
- WBC
- WES
- WOW

A significant settlement of one portfolio loan is due but subject to finalisation of compliance documents.

For further information contact:

John Abernethy
Chairman
Clime Capital Limited
Email: info@clime.com.au