Notice of Annual General Meeting

Wiluna Mining Corporation Limited (ASX: WMC) (**Wiluna** or the **Company**) advises that the following documents in relation to the Company's Annual General Meeting have today been dispatched to Shareholders in accordance with their communication preference:

- Letter to Shareholders
- Notice of Annual General Meeting
- Proxy Form

The Annual General Meeting is being held at **12.30pm (ASWT) on Monday, 30 November 2026** at BDO Australia, Level 9, Mia Yellagonga Tower 2, 5 Spring St, Perth WA 6000

Wiluna reminds Shareholders of their right to elect how they receive documents from the Company and recommends that Shareholders elect to receive communications via email. If you wish to change your communication preference you can do so by contacting the share registry.

For further information on Wiluna, please visit the Company website: wilunamining.com.au

This announcement has been authorised for release by the Board of Wiluna.

ENDS

Further information:

Investor enquiries:
Victor Rajasooriar
Managing Director, Wiluna Mining
+61 8 9322 6418

Media enquiries:
John Gardner
VECTOR Advisors
M: +61 413 355 997
jgardner@vectoradvisors.au

Dear Shareholder,

Annual General Meeting – Letter to Shareholders

Wiluna Mining Corporation Limited ("Wiluna" or the "Company") advises that its 2026 Annual General Meeting ("AGM") will be held at **12.30 PM (AWST) on Monday, 30 November 2026** at BDO Australia, Level 9, Mia Yellagonga Tower 2, 5 Spring St, Perth WA 6000.

In accordance with Part 1.2AA of the Corporations Act 2001, the Company will only be dispatching physical copies of the Notice of Meeting ("Notice") to Shareholders who have elected to receive physical copies.

If you are receiving this letter, you have elected not to receive a physical copy of Shareholder meeting materials. The Notice can be accessed via the Company's website at: www.wilunamining.com.au. You can also access the Notice and lodge your proxy votes online via the Company's share registry (see voting instructions below).

The Company reminds Shareholders of their right to elect how they receive documents and recommends that Shareholders elect to receive communications via email. If you wish to change your communication preference you can do so by contacting the share registry.

Your vote is important

To vote in person, attend the AGM on the date and at the place set out above. You will also be able to ask questions on the items of business set out in the Notice.

To submit your proxy vote online, go to au.investorcentre.mpms.mufg.com and follow the instructions below:

- click on the "Register" icon to create your portfolio (if you do not have a portfolio set up) or alternatively click on "View single holding" and follow the prompts. Note that you will need your Securityholder Reference Number (SRN) which can be found on correspondence from the share registry;
- once you are logged in, click on 'Voting' from the top menu and follow the prompts to lodge your proxy.

To lodge your proxy via post or deliver by hand, complete the enclosed Proxy Form and follow the instructions on the Proxy Form.

Your Proxy instruction must be received not later than 48 hours before the commencement of the AGM. **Proxy Forms received later than this time will be invalid.**

Communication Preference

Wiluna reminds Shareholders of their right to elect how they receive documents and recommends that Shareholders elect to receive communications via email. If you wish to change your communication preference you can do so by through the share registry's website at https://au.investorcentre.mpms.mufg.com/ and following the steps below;

- click on the "Register" icon to create your portfolio (if you do not have a portfolio set up). Note that you will need your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) which can be found on correspondence from the share registry;
- once you are logged in, click on 'Communications' from the top menu and select 'Preferences'. From here you can select your Communication Preference and update your email address.

For further information on how to update your communication preference or the proxy lodgement process, please contact the Company's Share Registry, MUFG Corporate Markets at support@cm.mpms.mufg.com or via phone on +61 1300 554 474.

Yours faithfully,



Lee Tamplin
Company Secretary

Wiluna Mining Corporation Limited

ACN 119 887 606

Notice of 2026 Annual General Meeting and Explanatory Statement

Date of Meeting:	Monday, 30 November 2026
Time of Meeting:	12:30 pm (AWST)
Place of Meeting:	BDO Australia, Level 9, Mia Yellagonga Tower 2, 5 Spring St, Perth WA 6000

The business of the Meeting affects your shareholding and your vote is important.

The Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

If you are unable to attend the Meeting, please submit your vote by proxy in accordance with the instructions set out in the Notice of Meeting and on the Proxy Form.

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Attendance and Voting Information

The business of the 2026 Annual General Meeting to which this Notice of Meeting relates, affects your shareholding and your vote is important. The Notice of Meeting and Explanatory Statement should be read in their entirety prior to voting. **If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.**

If you are unable to attend the Meeting, please submit your vote by proxy in accordance with the instructions set out below and on the Proxy Form.

Shareholders attending the Meeting will be able to ask questions on the agenda items and of a general nature. Shareholders are also invited to submit questions in advance of the Meeting and can do so by sending them to the company secretary at lee.tamplin@complycorporate.com.au.

To attend the Meeting and vote in person:

Attend the Meeting at 12:30 pm (AWST) on 30 November 2026 at BDO Australia, Level 9, Mia Yellagonga Tower 2, 5 Spring St, Perth WA 6000, Australia

To vote by proxy:

Use one of the following methods. Further information in respect of appointing a proxy can be found in the Proxy Form:

Online	Lodge the Proxy Form online at au.investorcentre.mpms.mufg.com • Click on the "Register" icon to create a portfolio (if you do not have a portfolio set up) or alternatively, click on "View single holding" and follow the prompts. Note that the Securityholder Reference Number (SRN) is required. • Once logged in, click on 'Voting' from the top menu and follow the prompts to lodge a proxy.
By post	Wiluna Mining Corporation Limited c/ - MUFG Corporate Markets, Locked Bag A14, Sydney South NSW 1235
By hand	Delivering it to MUFG Corporate Markets (AU) Limited* Parramatta Square Level 22, Tower 6 10 Darcy Street Parramatta NSW 2150 * in business hours (Monday to Friday, 9:00am–5:00pm)

Your Proxy instructions must be received not later than 48 hours before the commencement of the Meeting. **Proxy Forms received later than this time will be invalid.**

Power of Attorney:

If the Proxy Form is signed under a power of attorney on behalf of a shareholder, then the attorney must make sure that either the original power of attorney or a certified copy is sent with the Proxy Form, unless the original power of attorney or a certified copy has already been provided to the Share Registry.

Corporate Representatives:

If a representative of a corporate shareholder or a corporate proxy will be attending the Meeting, the representative must bring to the Meeting adequate evidence of their appointment, unless this has previously been provided to the Share Registry. It is recommended that such evidence is provided to the Share Registry not later than 48 hours before commencement of the Meeting to minimise delay at the Meeting.

Enquiries

If shareholders have any queries in respect of the matters set out in these documents they can contact the company secretary, Lee Tamplin at lee.tamplin@complycorporate.com.au or +61 (0) 450 394 931.

Notice of 2026 Annual General Meeting

Notice is hereby given that the 2026 Annual General Meeting of Shareholders of Wiluna Mining Corporation Limited ACN 119 887 606 will be held at 12:30 pm (AWST) on 30 November 2026 at BDO Australia, Level 9, Mia Yellagonga Tower 2, 5 Spring St, Perth WA 6000, Australia.

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement and the Proxy Form form part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders at 12:30pm (AWST) on 28 November 2026.

Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

Agenda

1. Financial statements and reports

"To receive and to consider the Annual Financial Report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' Report and the Auditor's Report for that financial year."

Note: This item of ordinary business is **for discussion only and is not a resolution**. Pursuant to the Corporations Act, Shareholders will be given a reasonable opportunity at the Meeting to ask questions about, or make comments in relation to, each of the aforementioned reports during consideration of these items.

2. Resolutions

Resolution 1 – Election of Craig McGown as Director

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That Craig McGown, a Director appointed as an additional Director and holding office until the next general meeting of the Company after his appointment in accordance with the Company's Constitution and ASX Listing Rule 14.4, be elected as a Director of the Company, effective immediately."

Resolution 2 – Election of Deanna Carpenter as Director

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That Deanna Carpenter, a Director appointed as an additional Director and holding office until the next general meeting of the Company after her appointment in accordance with the Company's Constitution and ASX Listing Rule 14.4, be elected as a Director of the Company, effective immediately."

Resolution 3 – Election of Leigh Junk as Director

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That Leigh Junk, a Director appointed as an additional Director and holding office until the next general meeting of the Company after his appointment in accordance with the Company's Constitution and ASX Listing Rule 14.4, be elected as a Director of the Company, effective immediately."

Resolution 4 – Approval to Increase the Maximum Aggregate Amount of Non-Executive Director Fees

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That, for the purposes of ASX Listing Rule 10.17 and for all other purposes, the maximum aggregate amount of remuneration that may be paid to the Company's non-executive directors in any financial year is increased by $150,000, from $600,000 to $750,000, effective immediately."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 4 by or on behalf of:

(a) any Director of the Company; or
(b) an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of Resolution 4 by:

(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
- the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting Prohibition Statement: In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on Resolution 4 if:

(a) the proxy is either:
  (i) a member of the Company's Key Management Personnel, or
  (ii) a Closely Related Party of a member of the Company's Key Management Personnel; and
(b) the appointment does not specify the way the proxy is to vote on the resolution.

However, the above prohibition does not apply if:

(a) the proxy is the Chair of the Meeting; and
(b) the appointment expressly authorises the Chair to exercise the proxy even if the Resolution is connected directly or indirectly with remuneration of a member of the Company's Key Management Personnel.

BY ORDER OF THE BOARD



Lee Tamplin
Company Secretary

Explanatory Statement

The purpose of this Explanatory Statement is to provide information which the Company believes to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from a professional advisor prior to voting.

Full details of the business to be considered at the Annual General Meeting are set out below.

1. Financial statements and reports

In accordance with the Constitution and the Corporations Act, the business of the 2026 Annual General Meeting will include receipt and consideration of the Company's Financial Report, Directors' Report and the Auditor's Report (together the **Annual Financial Report**).

In accordance with the Corporations Act, the Company is not required to provide a hard copy of the Company's Annual Financial Report to Shareholders unless a Shareholder has specifically elected to receive a printed copy. Shareholders that do not receive a hard copy may view the Company's Annual Financial Report on its website at https://wilunamining.com.au/.

No resolution is required for this item, but Shareholders will be given the opportunity to ask questions and to make comments on the management and performance of the Company.

The Company's auditor will be present at the Meeting. During the discussion of this item, the auditor will be available to answer questions on the:

- Conduct of the audit;
- Preparation and content of the Auditor's Report;
- Accounting policies adopted by the Company in relation to the preparation of the financial statement; and
- Independence of the auditor in relation to the conduct of the audit.

Written questions of the auditor

If you would like to submit a written question about the content of the Auditor's Report or the conduct of the audit of the Annual Financial Report of the Company's auditor, please send your question to the Company Secretary. A list of qualifying questions will be made available at the Meeting.

Please note that all written questions must be received at least five business days before the Meeting, which is by 23 November 2026.

2. Resolutions

Resolutions 1 - 3 – Elections of Directors

Background

Article 10.7(a) of the Company's Constitution provides that the Directors may at any time appoint any person as a Director, either to fill a casual vacancy or as an addition to the existing Directors, provided that the total number of Directors does not at any time exceed the maximum number specified by the Constitution.

Article 10.7(b) provides that a Director appointed under article 10.7 holds office until the conclusion of the next annual general meeting of the Company but is eligible for election at that meeting.

ASX Listing Rule 14.4 also requires that a Director appointed as an addition to the board must not hold office (without re-election) past the next annual general meeting of the entity.

As announced by the Company on 11 September 2026, the Board of Directors agreed to appoint three new Non-Executive Directors, Craig McGown, Deanna Carpenter and Leigh Junk (together the **New NEDs**) as additional Directors, subject to the Company's admission to the Official List of the ASX. The appointment of the New NEDs commenced on 21 October 2026, upon the admission of the Company to the Official List of the ASX. Accordingly, Craig McGown (Resolution 1), Deanna Carpenter (Resolution 2) and Leigh Junk (Resolution 3) each retire from office at this Meeting and, being eligible, seek election as a Director at this Meeting.

The Chairperson intends to exercise all available proxies in favour of Resolutions 1-3.

Directors' qualifications and experience

Craig McGown

Mr Craig McGown is an investment banker with over 40 years of experience advising companies in Australia and internationally, particularly in debt and equity financing in the natural resources sector.

Mr McGown holds a Bachelor of Commerce degree, has been admitted as a Fellow of the Institute of Chartered Accountants and as an Affiliate of the Financial Services Institute of Australasia.

Mr McGown is an Executive Director of the corporate advisory business New Holland Capital Pty Ltd (part of the Taurus Funds Management group) and was previously the Executive Chairman of stockbroker, DJ Carmichael Pty Limited and an Executive Director of Resource Finance Corporation Ltd (now RFC Ambrian Ltd). He is Non-Executive Chairman of Endurance Mining Pty Ltd which owns the Abra lead silver mine near Meekatharra and a Non-Executive Director of QMetco Pty Ltd which owns the Foxleigh metallurgical coal mine in the Bowen Basin.

Other than as stated above, Mr McGown is currently a non-executive director of Auravelle Metals Limited (ASX:AUV), and has served as a director of Essential Metals Limited (ASX: ESS), and Dacian Gold Limited (ASX:DCN) in the three years immediately before the end of FY26.

Deanna Carpenter

Ms Deanna Carpenter has over 15 years' experience as a lawyer with a focus on equity capital markets and mergers & acquisitions, as well as extensive experience in governance, risk management and corporate compliance.

Ms Carpenter is currently a partner in the corporate and commercial practice of national firm Hamilton Locke. Prior to joining Hamilton Locke, Ms Carpenter worked for firms including HWL Ebsworth Lawyers, Bellanhouse, and Minter Ellison. Ms Carpenter has also worked as a listings adviser with the ASX. Ms Carpenter is currently a Non-Executive Director of Ramelius Resources Limited (ASX:RMS) and in the last three years has also served as Non-Executive Director of Spartan Resources Limited (ASX:SPR).

Leigh Junk

Mr Leigh Junk is a seasoned executive and mining engineer with more than 30 years of mining industry experience, including executive management and operational roles. Most recently, Mr Junk served as Managing Director of Karora Resources Ltd. prior to its C$1.2 billion merger with Westgold Resources Ltd. He has also served as Managing Director of several ASX-listed companies and co-founded a private company that successfully acquired and recommissioned several nickel

mines in Kambalda, Western Australia. In addition, Mr Junk has served as a director of numerous public companies in the mining and financial sectors in Australia and Canada. He is also a graduate of the Australian Institute of Company Directors and is currently a Non-Executive Director of Bellevue Gold Limited (ASX:BGL) and Helius Minerals Limited (TSX-V:HHH).

Additional information

The Company confirms that it undertook appropriate checks into the background and experience of each of the New NEDs prior to their nomination for election to the Board and that these checks did not identify any information of concern.

If elected, each of the New NEDs is considered by the Board to be an independent Director. The New NEDs are considered by the Board not to hold any interest, position or relationship that might influence, or reasonably be perceived to influence, in a material respect their capacity to bring an independent judgement to bear on issues before the Board and to act in the best interests of the entity as a whole rather than in the interests of an individual security holder or other party.

Each of the New NEDs has acknowledged to the Company that they will have sufficient time to fulfil their responsibilities as a Director.

Directors' recommendations

The Board (with Mr McGown abstaining) unanimously supports the election of Mr McGown and recommends Shareholders vote in favour of Resolution 1. Mr McGown will bring to the Board extensive leadership experience across mergers and acquisitions, accounting, commerce and finance. The Board considers Mr McGown's wide-ranging board experience will be invaluable to the Board during the next stage of the Company's development.

The Board (with Ms Carpenter abstaining) unanimously supports the election of Ms Carpenter and recommends Shareholders vote in favour of Resolution 2. Ms Carpenter's experience as a lawyer with a focus on equity capital markets, mergers and acquisitions and corporate governance in the resources sector are complementary and valuable to the Board's existing skills and experience.

The Board (with Mr Junk abstaining) unanimously supports the election of Mr Junk and recommends Shareholders vote in favour of Resolution 3. Mr Junk has significant board and corporate experience with more than 30 years of operational and executive level management experience as a Mining Engineer. Mr Junk's operational experience will enhance the Board's skills in this area, which will assist the Company in achieving its strategic objectives in the short and medium term.

Resolution 4 - Approval to Increase the Maximum Aggregate Amount of Non-Executive Director Fees

In accordance with ASX Listing Rule 10.17 and article 10.8(a) of the Company's Constitution, Shareholder approval is sought to increase the maximum aggregate amount available for non-executive directors' remuneration in any financial year by $150,000, from $600,000 to $750,000 (**NED Fee Pool**).

The current NED Fee Pool of $600,000 was approved by Shareholders at a General Meeting of the Company held in April 2020. Over the past six years, the Company has undergone significant corporate activity, including its recent return to the Official List of ASX, and general increases in market remuneration levels for non-executive directors of ASX-listed companies (including comparable companies in the resources sector) mean that the existing NED Fee Pool no longer reflects an appropriate or sustainable level of aggregate remuneration. Accordingly, the Board considers that the proposed increase to the Company's non-executive Directors' maximum aggregate remuneration is necessary to ensure that the Company's remuneration arrangements

can remain market-competitive when benchmarked against its peers such that it can attract and retain high calibre individuals with the requisite skills, competence and experience having regard to the Company's operational and financial position and prospects and the increased governance complexities following the Company's admission to ASX.

As noted in the background to Resolutions 1 to 3, the Company appointed three new Non-Executive Directors effective 21 October 2026. The New NEDs were appointed to bring further depth of experience and assistance to the Company as it returned to the ASX and executes its growth strategy. To accommodate the additional fees of the New NEDs, the Company is seeking, by way of this Resolution, to increase the NED Fee Pool effective immediately.

If this Resolution is passed, the Company will be able to increase the remuneration paid to its non-executive Directors up to the new maximum aggregate sum of $750,000 per annum.

If this Resolution is not passed the NED Fee Pool will remain at $600,000 and the Company will not have the capacity to pay the agreed fees of each Non-Executive Director of the Company in full. The Company will also be unable to remunerate the Non-Executive Directors commensurate with market remuneration paid to Non-Executive Directors at equivalent ASX-listed companies and the Company may be required to consider alternative forms of remuneration, such as equity grants (subject to shareholder approval). The Company also considers that the inability to appropriately pay its Non-Executive Directors in full may affect the Company's ability to retain the most appropriately qualified non-executive directors.

As required by Listing Rule 10.17, the Company confirms that no securities have been issued to non-executive directors in the preceding three years under Listing Rules 10.11 or 10.14.

Directors' recommendation

Given the nature of this Resolution the Directors do not consider it appropriate to make a recommendation to Shareholders on how to vote on this Resolution. However, Shareholders should note that the Chair of the Meeting intends to cast any undirected proxies in favour of the Resolution.

Glossary

Annual Financial Report means the 2026 Annual Report to Shareholders for the period ended 30 June 2026 as lodged by the Company with ASIC on 7 September 2026.

Annual General Meeting or **AGM** or **Meeting** means an Annual General Meeting of the Company and, unless otherwise indicated, means the meeting of the Company's members convened by this Notice of Meeting.

Associate has the meaning given to it by the Corporations Act.

ASX means ASX Limited ACN 008 624 691 or the financial market operated by it, as the context requires.

AWST means Australian Western Standard Time as observed in Perth, Western Australia.

Board means the current board of Directors of the Company.

Business Day means a day on which trading takes place on the stock market of ASX.

Chair means the person chairing the Meeting.

Closely Related Party of a member of the KMP means:

(a) a spouse or child of the member;

(b) a child of the member's spouse;

(c) a dependant of the member or of the member's spouse;

(d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealings with the Company;

(e) a company the member controls; or

(f) a person prescribed by the *Corporation Regulations 2001* (Cth).

Company means Wiluna Mining Corporation Limited ACN 119 887 606.

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001* (Cth) as amended or replaced from time to time.

Director means a director of the Company.

Explanatory Statement means the explanatory statement accompanying this Notice of Meeting.

Key Management Personnel or KMP means those persons (including the Directors) identified by the Company as having the authority and responsibility for planning, directing and controlling its activities.

Notice of Meeting or **Notice of Annual General Meeting** means this notice of annual general meeting dated 30 October 2026 including the Explanatory Statement.

Ordinary Resolution means a resolution that can only be passed if at least 50% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the meeting.

Proxy Form means the proxy form made available with this Notice of Meeting.

Resolutions means the resolutions set out in this Notice of Meeting, or any one of them, as the context requires.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share.

Share Registry means MUFG Corporate Markets.

WILUNA MINING

ABN 18 119 887 606

LODGE YOUR VOTE

ONLINE
https://au.investorcentre.mpms.mufg.com

BY MAIL
Wiluna Mining Corporation Limited
(subject to deed of company arrangement)
C/- MUFG Corporate Markets (AU) Limited
Locked Bag A14
Sydney South NSW 1235 Australia

BY FAX
+61 2 9287 0309

BY HAND
MUFG Corporate Markets (AU) Limited
Parramatta Square, Level 22, Tower 6,
10 Darcy Street, Parramatta NSW 2150

ALL ENQUIRIES TO
Telephone: 1300 554 474 Overseas: +61 1300 554 474

X99999999999

PROXY FORM

I/We being a member(s) of Wiluna Mining Corporation Limited (subject to deed of company arrangement) and entitled to attend and vote hereby appoint:

STEP 1

APPOINT A PROXY

☐ **the Chairman of the Meeting (mark box)**

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Annual General Meeting 2024 of the Company to be held at **12:30pm (AWST) on Monday, 30 November 2026 at BDO Australia, Level 9, Mia Yellagonga Tower 2, 5 Spring St, Perth WA 6000** (the **Meeting**) and at any postponement or adjournment of the Meeting.

Important for Resolution 4: If the Chairman of the Meeting is your proxy, either by appointment or by default, and you have not indicated your voting intention below, you expressly authorise the Chairman of the Meeting to exercise the proxy in respect of Resolutions 4, even though the Resolution is connected directly or indirectly with the remuneration of a member of the Company's Key Management Personnel (**KMP**).

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

STEP 2

VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒

Resolutions	For	Against	Abstain*
1 Election of Craig McGown as Director	☐	☐	☐
2 Election of Deanna Carpenter as Director	☐	☐	☐
3 Election of Leigh Junk as Director	☐	☐	☐
4 Approval to Increase the Maximum Aggregate Amount of Non-Executive Director Fees	☐	☐	☐

* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

STEP 3

SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)	Joint Shareholder 2 (Individual)	Joint Shareholder 3 (Individual)
Sole Director and Sole Company Secretary	Director/Company Secretary (Delete one)	Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

SAMPLE

HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form, including where the Resolution is connected directly or indirectly with the remuneration of KMP.

VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as they choose. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

(a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and

(b) return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either shareholder may sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Corporate Representative" must be received at support@cm.mpms.mufg.com prior to admission in accordance with the Notice of Annual Annual General Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.mpms.mufg.com/en/mufg-corporate-markets.

LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **12:30pm (AWST) on Saturday, 28 November 2026,** being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:

ONLINE

https://au.investorcentre.mpms.mufg.com

Login to the Investor Centre using the holding details as shown on the Voting/Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).

BY MOBILE DEVICE

QR Code

Our voting website is designed specifically for voting online. You can now lodge your vote by scanning the QR code adjacent or enter the voting link **https://au.investorcentre.mpms.mufg.com** into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.

BY MAIL

Wiluna Mining Corporation Limited
(subject to deed of company arrangement)
C/- MUFG Corporate Markets (AU) Limited
Locked Bag A14
Sydney South NSW 1235
Australia

BY FAX

+61 2 9287 0309

BY HAND

delivering it to MUFG Corporate Markets (AU) Limited*
Parramatta Square
Level 22, Tower 6
10 Darcy Street
Parramatta NSW 2150

* in business hours (Monday to Friday, 9:00am–5:00pm)

COMMUNICATION PREFERENCE

We encourage you to receive all your shareholder communication via email. This communication method allows us to keep you informed without delay, is environmentally friendly and reduces print and mail costs.

ONLINE

https://au.investorcentre.mpms.mufg.com

Login to the Investor Centre using the holding details as shown on the Proxy Form. Select 'Communications' and click the first button to receive all communications electronically and enter your email address. To use the online facility, securityholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Proxy Form).

IF YOU WOULD LIKE TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING, PLEASE BRING THIS FORM WITH YOU. THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.

SAMPLE