

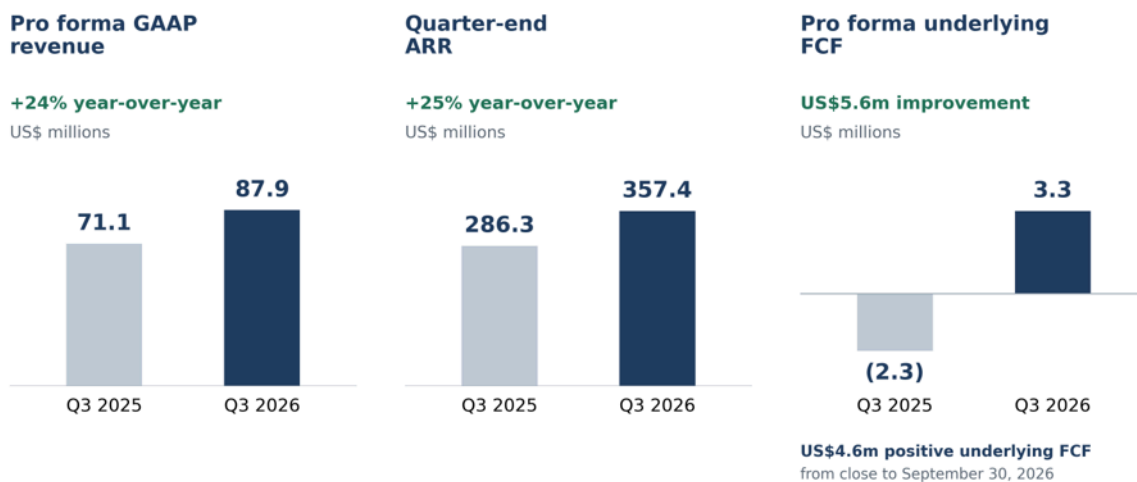


Q3 2026 Quarterly Activities Report and Appendix 4C

- Q3 pro forma underlying FCF grew US\$5.6m year over year to US\$3.3m (**US\$4.6M positive FCF from transaction close to September 30, 2026**), with **closing net-debt of US\$2.6m**, a US\$7.3m improvement since acquisition completion
- Q3 pro forma GAAP revenue grew **24% year-over-year to US\$87.9m**, corresponding to a **Q3 Exit ARR of US\$357.4m, a 25% increase** year-over-year
- **Reaffirming calendar year 2026 outlook** for 20%+ ARR growth and positive free cash flow from transaction close to year-end
- **Total liquidity of US\$128.3m as of September 30, 2026**, comprising US\$51.7m in cash and cash equivalents and US\$76.6m in available revolving credit facilities

All financial information included in this announcement is unaudited and has not been subject to an independent auditor's review.

October 30th, 2026 - Aura Consolidated Group, Inc. (ASX: AXQ)("Aura" or the "Company"), a global leader in online safety and wellbeing is pleased to present its Quarterly Activities Report and Appendix 4C Cash Flow Report for the quarter ended 30 September 2026.



Unaudited. Revenue and underlying FCF are presented on a pro forma basis.

The Company notes that the acquisition of Qoria closed during Q3, and significant transaction costs were incurred during the quarter.

On a pro forma basis, the Company grew Q3 GAAP revenue +24% year-over-year to US\$87.9m, exiting the quarter with approximately US\$357.4 million in annual recurring revenue ("ARR"), representing +25% year-over-year growth. Aura was also underlying FCF positive during the quarter, which improved US\$5.6m year-over-year to US\$3.3m, closing the quarter with net-debt of US\$2.6m. From acquisition completion until the end of quarter, Aura's underlying FCF was US\$4.6m, with the US\$7.3m improvement in net-debt since completion also benefitting from the treatment of accrued vs. cash transaction expenses.

“This quarter was a critical first step in executing against our expanded long-term vision for Aura. We drove continued strong revenue growth momentum and achieved positive underlying free cash flow, all while progressing against our multi-quarter roadmap to integrate the two businesses, become more operationally efficient and unlock the benefits of our unique go-to-market ecosystem” said Hari Ravichandran, Founder and CEO of Aura.

The Company remains on track to deliver 20%+ ARR growth in CY26 and generate positive free cash flow in 2026 from acquisition completion.

Further Q3 2026 Earnings Release

As previously announced, the Company will also release its Q3 2026 financial results on Thursday, 12th November 2026 prior to the ASX market opening. This timing accommodates the financial review process supporting the Company's U.S. reporting preparations.

The Company will also host a webcast at 10:30 AM AEDT on Thursday, 12th November 2026 to discuss its financial results for Q3 and business outlook.

Earnings Call Details

- November 12, 2026 10:30am AEDT | November 11, 2026 6.30pm EST
- Link to register: <https://events.q4inc.com/attendee/159132282>

A replay of the webcast will be available on Aura's investor relations website at investors.aura.com.

Business activities in the quarter ended 30 September 2026

- On 17 July 2026, the Company completed its acquisition of Qoria Limited by way of Scheme of Arrangement, together with a US\$100.0 million capital raise (the "Transaction"), and commenced trading on a normal settlement basis on ASX under the code AXQ on 20 July 2026. This is the Company's first quarterly activity report following completion of the Transaction.
- There were no material changes to the nature of the Company's business activities during the quarter, other than the integration of Qoria following completion of the Transaction.
- Net cash used in operating activities totaled US\$9.7 million for the quarter (nine months ended 30 September 2026: US\$54.3 million used).
- Cash and cash equivalents at quarter end totaled US\$51.7 million, with US\$76.6 million of unused financing facilities available, representing an estimated 13.3 quarters of funding at the current rate of net operating cash outflow.

Use of Funds Update

A comparison of the Company's actual expenditure since the Scheme Implementation/Admission Date (17 July 2026) through 30 September 2026 against the estimates set out in the Scheme Booklet is set out below, consistent with the requirements of ASX Listing Rule 4.7C and Guidance Note 23.

Use of Funds	US\$m Estimates per Scheme Booklet	US\$m Actual Expenditure	US\$m Difference
Sales and marketing	42.4	16.9	(25.5)
Research and platform development	12.4	5.3	(7.1)
Cost of the transaction	30.0	26.3	(3.7)
Repayment of the Ashgrove Facility (including all fees and interest)	43.0	48.8	5.7
Working capital	35.4	(9.9)	(45.3)
Total	163.2	87.4	(75.9)

The estimates set out in the Scheme Booklet which are reproduced above represented the total forecasted use of funds and were not confined to the use of funds in Q3 2026, whereas the actual expenditure outlined above represents only expenditure incurred between the Scheme Implementation/Admission Date (17 July 2026) and the end of the quarter (being a period of 75 days). Accordingly, the main reason for the difference set out in the table above relates to time.

In respect of variances to use of funds actually expected in the quarter, as previously disclosed, the repayment of the Ashgrove Facility ran US\$5.7 million over the Scheme Booklet estimate, reflecting unanticipated additional accrued interest and fees at payoff. Transaction costs came in modestly under the Scheme Booklet estimate for the quarter, reflecting that some M&A advisory fees were paid prior to completion of the Transaction, outside of this measurement window. Working capital movement came in under the Scheme Booklet estimate for the quarter. Net cash used in operating activities totaled US\$9.7 million for the quarter, as set out in item 1.9 of the accompanying Appendix 4C; refer to item 8 of the Appendix 4C for the Company's estimate of available funding.

Related Party Payments

Aggregate payments to related parties and their associates included in Item 1 (operating activities) of the Company's Appendix 4C for the quarter totaled US\$4.6 million. These relate to payments to Honix Capital Limited, Life360, Inc., UnifyCX, Inc. (formerly GlowTouch Technologies), and Point Wild (the rebranded holding company for the former Pango segment), under pre-existing commercial and services agreements described in the Company's financial statements and the Scheme Booklet. This includes US\$0.2 million in remuneration and related payments made to directors of the Company during the quarter.

The release of this announcement was authorized by the Board of Directors of Aura.

Investor Relations:

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About Aura

[Aura](#) (ASX: AXQ) is a global leader in online safety and wellbeing. Built on the belief that people deserve a trusted, always-on layer of protection, Aura's AI-powered platform delivers protection for individuals, families and enterprises— from proactive protection against identity theft, financial fraud and online threats to tools that help schools and parents protect children from cyberbullying, harmful content, and threats to their wellbeing. Aura's platform spans the environments that matter most— home, school and work— empowering people of all ages with end-to-end protection for every aspect of online life. Learn more at aura.com.

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Aura Consolidated Group, Inc.

ABN

695 488 843

Quarter ended ("current quarter")

30 September 2026

Consolidated statement of cash flows	Current quarter \$USD'000	Year to date \$USD'000
1. Cash flows from operating activities		
1.1 Receipts from customers	89,411	186,737
1.2 Payments for		
(a) research and development	(5,021)	(8,411)
(b) product manufacturing and operating costs	(10,733)	(33,232)
(c) advertising and marketing	(18,631)	(71,051)
(d) leased assets	(597)	(1,166)
(e) staff costs	(28,446)	(75,288)
(f) administration and corporate costs	(10,521)	(20,244)
1.3 Dividends received	-	-
1.4 Interest received	275	783
1.5 Interest and other costs of finance paid	(849)	(955)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (primarily costs of the transaction)	(24,574)	(31,515)
1.9 Net cash from / (used in) operating activities	(9,686)	(54,342)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	(49,157)	(49,157)
(b) businesses	-	-
(c) property, plant and equipment	(3,885)	(7,015)
(d) investments	-	-
(e) intellectual property	(50)	(50)
(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$USD'000	Year to date \$USD'000
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	208
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	(7,167)
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	836	836
2.6	Net cash from / (used in) investing activities	(52,256)	(62,345)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	30,000	100,000
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(1,368)	(2,841)
3.5	Proceeds from borrowings	28,380	48,380
3.6	Repayment of borrowings	(30,876)	(47,676)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	26,136	97,863

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	87,762	70,796
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(9,686)	(54,342)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(52,256)	(62,345)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	26,136	97,863

Consolidated statement of cash flows		Current quarter \$USD'000	Year to date \$USD'000
4.5	Effect of movement in exchange rates on cash held	(230)	(246)
4.6	Cash and cash equivalents at end of period	51,726	51,726

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$USD'000	Previous quarter \$USD'000
5.1	Bank balances	18,880	4,652
5.2	Call deposits	31,837	12,337
5.3	Bank overdrafts	-	-
5.4	Other (restricted cash)	1,009	70,773
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	51,726	87,762

6.	Payments to related parties of the entity and their associates	Current quarter \$USD'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	4,590
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$USD'000	Amount drawn at quarter end \$USD'000
7.1	Loan facilities	100,000	23,380
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	30,927	30,927
7.4	Total financing facilities	130,927	54,307
7.5	Unused financing facilities available at quarter end		76,620
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

	<p>Aura Sub, LLC and Banc of California are parties to an Amended and Restated Loan and Security Agreement dated as of May 24, 2026, providing a Formula Revolving Line of up to \$100,000,000, secured by substantially all assets of the Group. As of 30 September 2026, \$23.4m was drawn, leaving \$76.6m of undrawn capacity subject to borrowing base certifications. The Formula Revolving Line bears interest at a variable rate equal to the greater of the Prime Rate or a 5.00% floor (6.75% at the Closing Date) and matures on July 21, 2029 (36 months following the Closing Date). Under the Customer Investment Agreement with GC Customer Value Arranger, LLC, borrowings carry an agreed 16% rate of return. Principal and interest are amortized according to an agreed schedule extending through a final maturity of January 2028, following the conclusion of the commitment period on September 30, 2026. Obligations under the facility are secured by revenues collected from consumers who subscribe during each respective monthly commitment period. As of 30 September 2026, a balance of \$30.9m was outstanding under the agreement.</p>
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8.	Estimated cash available for future operating activities	\$USD'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(9,686)
8.2	Cash and cash equivalents at quarter end (item 4.6)	51,726
8.3	Unused finance facilities available at quarter end (item 7.5)	76,620
8.4	Total available funding (item 8.2 + item 8.3)	128,346
8.5	Estimated quarters of funding available (item 8.4 divided by item 8.1)	13.3
	<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6	If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
	8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	<div style="border: 1px solid black; padding: 5px;">Answer: N/A — item 8.5 (13.3 quarters) exceeds 2 quarters.</div>	
	8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	<div style="border: 1px solid black; padding: 5px;">Answer: N/A — item 8.5 (13.3 quarters) exceeds 2 quarters.</div>	
	8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	<div style="border: 1px solid black; padding: 5px;">Answer: N/A — item 8.5 (13.3 quarters) exceeds 2 quarters.</div>	
	<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

All financial information included in this report is unaudited and has not been subject to an independent auditor's review.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2026

Authorised by: By the Board of Directors
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.