Halo Technologies Holdings Limited
ACN 645 531 219
Level 12, 225 George Street
Sydney NSW 2000

ASX Announcement

Friday, 30 October 2026

HALO Technologies Holdings Ltd (ASX: HAL) ('HALO' or 'The Company'), is pleased to submit its Appendix 4C cash flow report for the current quarter ended 30 September 2026, along with the following financial and operational update.

Highlights

- Operating revenue for the quarter ended 30 September 2026 was $2.93M (June 2026 quarter: $3.71M), a decrease of approximately 21%. The decrease was primarily driven by lower brokerage revenue, with trading activity reduced compared with the June 2026 quarter, partly offset by growth in subscription revenue to $1.02M (June 2026 quarter: $0.86M).

- Net operating cash outflow was $1.5M (June 2026 quarter: $0.9M), after receipt of the FY2025 research and development tax incentive refund in July 2026 and the settlement of related-party trading balances carried forward from prior periods. Cash and cash equivalents as at 30 September 2026 were $3.07M (30 June 2026: $2.00M), representing an estimated 2.09 quarters of available funding.

- During the quarter the Company allotted $5.34M of convertible notes under its 2026 Convertible Notes Offer announced on 2 July 2026. The unquoted notes have a term of 36 months from their issue date and carry interest of 12.5% per annum, payable quarterly in arrears, with funds raised designed to support working capital, platform enhancement, product development and execution of the Company's partnership-led growth strategy. The Company also repaid in full its $0.60M secured short-term loan in July 2026.

Financial Summary

Operating revenue for the quarter ended 30 September 2026 was $2.93 million (June 2026 quarter: $3.71 million). The decrease primarily reflects lower brokerage revenue, with trading activity in the Macrovue business reduced compared with the June quarter.

Subscription revenue grew during the quarter, supported by the continued expansion of the domestic B2B adviser base.

Overseas strategy

Following work undertaken in earlier quarters to restructure the UK business, HALO is firmly positioned as a capital-light wealth technology business with a clear focus on scalable B2B growth opportunities across Australia, Asia-Pacific and selected international markets.

Rather than pursuing capital-intensive regulated operations in multiple jurisdictions, the Company is increasingly focused on partnering with established financial institutions, dealer groups and wealth management organisations that can leverage HALO's technology, investment capabilities and platform infrastructure. This model enables faster market penetration. lower capital requirements and greater operating leverage.

The Company is in continuing discussions with select partners in the Asia-Pacific region.

Domestic Growth strategy and update

HALO remains focused on expanding its Australian business offerings and accelerating growth across its B2B client base.

Following the recent expansion of the domestic B2B Sales and Customer Service team, HALO has continued to make progress in growing its domestic adviser network and advancing client activation initiatives. While this has not yet been reflected in revenue numbers, we expect the coming quarters to show significant growth.

The expanded Sales and Customer Service team has increased the Company's capacity to engage its growing prospect database, which continues to demonstrate strong interest through ongoing marketing activities. The additional resources are also focused on converting existing subscription clients who have registered but are yet to activate and fund their accounts.

HALO expects these targeted activation and conversion initiatives to support meaningful FUM inflows and increased account activity over the coming quarters.

Product enhancements

1. **HALO Strategic Asset Allocation Models**
   Defensive, Balanced and Growth model portfolios were introduced during the quarter to broaden HALO’s offering across clients’ core investment needs and capture a greater share of their investable assets. These models complement HALO’s established focus on satellite investment opportunities, supported by thematic research and global regional equity stock selection, providing a more comprehensive investment offering within a single platform.

2. **HALO HIN for ASX Securities**
   HALO is targeting the introduction of an optional HIN-based custody solution for ASX-listed securities during 2027. This is intended to allow clients to hold Australian equities under a broker HIN while retaining a single HALO account for global equities and managed funds, supporting potential growth across broker-led HNW and B2C, platform-to-platform and institutional markets.

Related party transactions

Intercompany costs of $3,119k for the quarter ended 30 September 2026 (refer Appendix 4C – item 6.1) comprise trading costs, including cost of sales associated with subscription revenue and brokerage revenue, paid to the below related entities:

- Australian Stock Report Pty Ltd ('ASR') – a director related entity of Matthew Roberts and George Paxton.
- IPW Advisory Pty Ltd ('IPW') – by virtue of significant holding interest.

Outlook

- Drive growth in the Company's B2B network and subscriber base across Australasia, the United Kingdom and the UAE.

- Further progress development of HALO's optional HIN-based custody solution for ASX-listed securities, supporting future expansion across broker, platform and institutional markets.

For further information please contact:

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About HALO

HALO Technologies is an online global equities research and trade execution software solution provider that brings sophisticated institutional-grade analytical frameworks and market insights to everyday investors. HALO includes two integrated offerings in HALO Global, designed for 'hands on' investors who want professional grade tools without the cost, and HALO Trading which offers global trade execution capability and ready-made themed investment portfolios that are ideal for 'low touch' investors, 'values based' investors and Self-Managed Superannuation Funds. For further information, please visit: www.halo-technologies.com/

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity	
Halo Technologies Holdings Ltd	
ABN	**Quarter ended ("current quarter")**
ABN 73 645 531 219	30th September 2026

Consolidated statement of cash flows		Current quarter $A'000	Year to date (nine months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	3,367	10,739
1.2	Payments for		
	(a) research and development	(327)	(981)
	(b) trading costs	(3,119)	(7,747)
	(c) advertising and marketing	(130)	(338)
	(d) leased assets	(72)	(216)
	(e) staff costs	(1,163)	(3,164)
	(f) administration and corporate costs	(1,284)	(3,246)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	78	224
1.5	Interest and other costs of finance paid	(269)	(630)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	1,454	1,454
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(1,465)**	**(3,905)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (nine months) $A'000
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Payment for Intangible Assets	(304)	(903)
2.6	**Net cash from / (used in) investing activities**	**(304)**	**(903)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	5,341	5,341
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(404)	(404)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(601)	(601)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other	(1,507)	(15)
3.10	**Net cash from / (used in) financing activities**	**2,829**	**4,321**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	2,005	3,543
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,465)	(3,905)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(304)	(903)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	2,829	4,321

Consolidated statement of cash flows		Current quarter $A'000	Year to date (nine months) $A'000
4.5	Effect of movement in exchange rates on cash held	6	15
4.6	**Cash and cash equivalents at end of period**	**3,071**	**3,071**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	3,071	2,005
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**3,071**	**2,005**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(3,119)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	Financing facilities *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	Total facility amount at quarter end $A'000	Amount drawn at quarter end $A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other	-	-
7.4	**Total financing facilities**	-	-
7.5	**Unused financing facilities available at quarter end**		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	Estimated cash available for future operating activities	$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(1,465)
8.2	Cash and cash equivalents at quarter end (item 4.6)	3,071
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	3,071
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	2.09

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

N/A

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

N/A

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

N/A

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: .....30 October 2026.....

Authorised by: .....By the Board.....

(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – e.g. Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.