Announcement Summary

Entity name

OVANTI LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 30, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OVT	ORDINARY FULLY PAID	100,000,000	30/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Aug-2026 09:19	New - Proposed issue of securities - OVT	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company has issued 100,000,000 shares as part of the shortfall of the rights issue that closed on 1 September 2006. The remaining shortfall shares after this issue is 962,120,483

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

OVT : ORDINARY FULLY PAID

Issue date

30/10/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

100,000,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 100,000,000 Rights Issue Shortfall shares

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OVT : ORDINARY FULLY PAID	1,331,674,091
OVTO : OPTION EXPIRING 07-MAY-2030	551,465,630

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVTAY : OPTION EXPIRING 31-DEC-2028 EX $0.08	6,000,000
OVTAF : OPTION EXPIRING 13-FEB-2029 EX $0.06	3,000,000
OVTAX : OPTION EXPIRING 14-JUL-2028 EX $0.26	3,500,000
OVTAS : OPTION EXPIRING 28-JUN-2027 EX $0.40	1,250,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX $0.30	500,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX $0.50	1,750,000
OVTAA : OPTION EXPIRING 09-MAY-2028 EX $0.80	1,250,000
OVTAE : OPTION EXPIRING 23-JAN-2029 EX $0.06	3,000,000
OVTAD : OPTION EXPIRING 15-OCT-2028 EX $0.26	3,000,000
OVTAG : OPTION EXPIRING 25-JUN-2028 EX $0.036	4,000,000
OVTAB : OPTION EXPIRING 22-AUG-2028 EX $0.05	2,500,000
OVTAC : OPTION EXPIRING 22-AUG-2028 EX $0.06	1,250,000