RemSense Technologies Limited

ASX:REM

2026 ANNUAL GENERAL MEETING

30 October 2026

Suite 0101, Level 1, 5 Mill Street

Perth, Western Australia

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REM:ASX Board

Our people have years of extensive industrial experience with tier 1 clients



David McArthur

NON-EXECUTIVE DIRECTOR

David is a Chartered Accountant and has over 30 years' experience in the accounting profession. David has been actively involved in the financial and corporate management of numerous public listed companies over the past 30 years. He has substantial experience in capital raisings, company reorganisations and restructuring, mergers and takeovers, and asset acquisitions by public companies.



John Clegg

NON-EXECUTIVE DIRECTOR

John is a Chartered Accountant and has advised over fifty companies on growth strategies, leadership and management. His expertise includes 16 years at Arthur Young & Co (now Ernst & Young), startup ventures, directorship and consulting services.
His extensive portfolio includes guiding public companies through IPOs, restructuring private firms, and serving as CFO for RemSense pre-ASX listing.



Warren Cook

MANAGING DIRECTOR AND CEO

Warren is an experienced and passionate operational leader with over 25 years of experience in technology development and commercialisation across mining, environmental and energy industries. Warren has extensive international experience having delivered projects in Australia, Brazil, Canada, Chile, France, Ghana, India, Indonesia, Iran, New Zealand, PNG, Philippines, South Africa, UK, and USA.

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OPERATIONS UPDATE

Operating & Cash Momentum

Q4 FY2026

CUSTOMER RECEIPTS

$507K ↑ **+$252K (+99%)**

compared with the corresponding period in FY2025

Q1 FY2027

CUSTOMER RECEIPTS

$533K ↑ **+$463K (+661%)**

compared with the corresponding period in FY2026

INVOICED

$663K ↑ **+312K (+89%)**

Q1 FY2027 Highlights

- **virtualplant Subscriptions**
  - Woodside and Newmont renewed 12-month virtualplant subscriptions
  - Annual Recurring Revenue $350K up 27% from Q1 FY2026
  - A further $50K to be added in Q2 FY2027
- **Expanded to 10 assets with Woodside**
  - Secured two additional Woodside Bass Strait platform projects
  - 5 NW Shelf , 5 Bass Strait

Q1 FY2027 Highlights

- **Strategic Collaborations/Partnerships**
  - Curtin University - Adaptive & Sustainable Infrastructure Hub
  - Sentient Computing - MoU
- **Compliance, Assurance and Cybersecurity**
  - Completed ISO 27001 audit-readiness
  - First certification audit scheduled for mid-November 2026

Q1 FY2027 Highlights

- **Tier 1 Engagements**

Shell Energy

- Completed digital visualisation and commissioning project
- Scoping technology enhancements and expanded operational applications

Chevron

- Ongoing repeat 3D processing work - US offshore facilities
- Secured contract for aerial imagery capture support scheduled for offshore subsea project
- Completed hi-res aerial survey supporting decommissioning and environmental rehabilitation program

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FY2027 Outlook and Strategic Growth Drivers

Delivery & Service Expansion

Broader Tier-1 delivery

- Ongoing Tier-1 expansion and recurring revenue growth
- Chevron, Shell, INPEX, Newmont, Santos, Woodside, QGC, and Tronox
- Convert the expanding pipeline into repeat project work and recurring subscriptions
- Processing infrastructure enhanced for larger, more complex datasets

Environmental services

- Water-sampling contracts secured with WSP, BHP, Rio Tinto and Norton Gold Fields
- Contaminated land, remediation

Partnership & Channel Strategy

Strategic collaborations

- MoU with Sentient Computing following successful joint projects
- Support for Curtin University’s proposed five-year ASI Hub
- Ningaloo Energy partnership across energy and infrastructure workflows
- Scale RDVI through international inspection, testing and certification partners

Market & Sector Expansion

Priority Sectors

- Energy and resources
- Facilities management and property assets
- Critical infrastructure, construction and industrial assets
- Environmental services and asset decommissioning

Technology & Product Advancement

Development priorities

- AI-enabled asset identification, asset intelligence, inspection workflows and data processing
- Anomaly and change detection during asset lifecycle from commissioning to demolition and remediation
- Inspection and reporting workflows
- Integrating new imagery data types into existing 3D environments
- Scaling processing for larger and more complex datasets

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Be There
Without Going There

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