ASX ANNOUNCEMENT 30 OCTOBER 2026

ASX:VTX

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VERTEX MINERALS LIMITED GENERAL MEETING RESULTS

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), Vertex Minerals Limited ("Company") advises the results of the Company's general meeting held Friday 30 October 2026 with the proxies received in respect of each resolution, set out in the following summary.

All Resolutions were carried by a poll.

This announcement has been approved for release to the ASX by the Directors of Vertex Minerals Limited.

FURTHER INFORMATION

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Bruce McInnes, Executive Chairman

Roger Jackson, Executive Director

Jim Simpson, Executive Director Operations

Tully Richards, Director

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Vertex Minerals Limited
ASX Code: VTX
ABN: 68 650 116 153

Results of Meeting

Vertex Minerals Limited

General Meeting

Friday, 30 October 2026

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

		Proxy Votes (as at proxy voting close)				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 ISSUE NEW OPTIONS TO CPS – CONVERTIBLE LOAN AGREEMENTS #1	P	11,159,519 91.82%	874,482 7.20%	0	119,938 0.99%	12,207,336 93.32%	874,482 6.68%	0	Carried
2 ISSUE NEW OPTIONS TO JOINT LEAD MANAGER – BLUE OCEAN EQUITIES	P	11,105,599 91.74%	879,482 7.27%	48,920	119,938 0.99%	12,153,416 93.25%	879,482 6.75%	48,920	Carried
3 ISSUE NEW OPTIONS TO JOINT LEAD MANAGER – CPS	P	11,105,599 91.74%	879,482 7.27%	48,920	119,938 0.99%	12,153,416 93.25%	879,482 6.75%	48,920	Carried
4 ISSUE VTXO OPTIONS TO GLOBAL ESG INVESTMENTS	P	10,655,599 88.03%	1,329,482 10.98%	48,920	119,938 0.99%	11,703,416 89.80%	1,329,482 10.20%	48,920	Carried
5 ISSUE NEW OPTIONS AND VTXO OPTIONS TO RBTN INVESTMENTS	P	10,955,599 90.50%	1,029,482 8.50%	48,920	119,938 0.99%	12,003,416 92.10%	1,029,482 7.90%	48,920	Carried
6 ISSUE NEW OPTIONS AND VTXO OPTIONS TO RICHSHAM NOMINEES	P	10,655,599 90.26%	1,029,482 8.72%	48,920	119,938 1.02%	11,703,416 91.91%	1,029,482 8.09%	48,920	Carried
7 ISSUE SECURITIES UNDER TRANCHE 1 TO UNRELATED FIRST LENDERS – CONVERTIBLE LOAN AGREEMENTS #3	P	10,705,452 91.03%	934,482 7.95%	394,067	119,938 1.02%	10,825,390 92.05%	934,482 7.95%	394,067	Carried
8 ISSUE SECURITIES UNDER TRANCHE 2 TO THE UNRELATED FIRST LENDERS – CONVERTIBLE LOAN AGREEMENTS #3	P	10,705,452 91.03%	934,482 7.95%	394,067	119,938 1.02%	11,753,269 92.63%	934,482 7.37%	394,067	Carried
9 ISSUE SECURITIES UNDER TRANCHE 2 TO BRUCE MCINNES - CONVERTIBLE LOAN AGREEMENTS # 3	P	9,848,559 90.33%	934,482 8.57%	1,250,960	119,938 1.10%	10,896,376 92.10%	934,482 7.90%	1,250,960	Carried

		Proxy Votes (as at proxy voting close)				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
10 ISSUE SECURITIES TO RBTN INVESTMENTS – CONVERTIBLE LOAN AGREEMENTS #3	P	10,748,559 91.07%	934,482 7.92%	50,960	119,938 1.02%	11,796,376 92.66%	934,482 7.34%	50,960	Carried
11 ISSUE SECURITIES TO RICHSHAM NOMINEES – CONVERTIBLE LOAN AGREEMENTS #3	P	10,705,452 91.03%	934,482 7.95%	94,067	119,938 1.02%	11,753,269 92.63%	934,482 7.37%	94,067	Carried
12 ISSUE NEW OPTIONS AND VTXO OPTIONS TO VERT – CONVERTIBLE LOAN AGREEMENTS #3	P	10,743,559 91.02%	939,482 7.96%	350,960	119,938 1.02%	11,791,376 92.62%	939,482 7.38%	350,960	Carried
13 ISSUE SHARES TO NOTEHOLDERS ON CONVERSION OF CONVERTIBLE NOTES	P	10,745,269 91.04%	934,482 7.92%	50,960	123,228 1.04%	11,796,376 92.66%	934,482 7.34%	50,960	Carried
14 ISSUE SECURITIES TO MR ANTHONY JAMES LAKE	P	10,892,196 90.00%	1,092,555 9.03%	50,960	118,228 0.98%	11,938,303 91.62%	1,092,555 8.38%	50,960	Carried
15 ISSUE SHARES UNDER A FUTURE PLACEMENT	P	10,763,036 89.38%	1,178,608 9.79%	111,611	100,684 0.84%	11,791,599 90.91%	1,178,608 9.09%	111,611	Carried
16 ISSUE SECURITIES TO UNRELATED SECOND LENDERS – UNDER FUTURE CONVERTIBLE LOAN AGREEMENTS #4	P	10,700,452 91.13%	934,482 7.96%	411,611	107,394 0.91%	11,735,725 92.62%	934,482 7.38%	411,611	Carried
17 ISSUE SECURITIES TO BRUCE MCINNES – UNDER FUTURE CONVERTIBLE LOAN AGREEMENTS # 4	P	9,843,559 90.43%	934,482 8.58%	1,268,504	107,394 0.99%	10,878,832 92.09%	934,482 7.91%	1,268,504	Carried
18 ISSUE NEW OPTIONS AND VTXO OPTIONS TO VERT UNDER FUTURE CONVERTIBLE LOAN AGREEMENTS #4	P	10,743,559 91.16%	939,482 7.97%	368,504	102,394 0.87%	11,773,832 92.61%	939,482 7.39%	368,504	Carried