Market Announcement

30 October 2026

Osmond Resources Limited (ASX: OSM) – Trading Halt

Trading in the securities of Osmond Resources Limited ('OSM') will be halted at the request of OSM, pending the release of an announcement by OSM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Tuesday, 3 November 2026; or
- the release of the announcement to the market.

OSM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Supervision

ASX Announcement

30 October 2026

REQUEST FOR TRADING HALT

Ms Monique Burley
Adviser, Listings Compliance
ASX Compliance – Perth
Listing Compliance - Perth

Dear Ms Burley

Pursuant to ASX Listing Rule 17.1, Osmond Resources Limited (the Company) (ASX: OSM) requests that the ASX grants a trading halt with respect to the Company's shares.

The trading halt is requested pending an announcement to be made by the Company to the market in connection with a material capital raising ("purpose").

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market for the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Tuesday 3 November 2026, or when the announcement regarding the purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Tuesday 3 November 2026.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Released with the authority of the Board.

Yours sincerely



Mr Adrien Wing
Company Secretary