

Announcement Summary

Entity name

JANUS ELECTRIC HOLDINGS LIMITED

Date of this announcement

Friday October 30, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants	6,289,904	30/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

JANUS ELECTRIC HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

095006090

1.3 ASX issuer code

JNS

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

28-Oct-2026 09:58

Announcement Title

New - Proposed issue of securities - JNS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,289,904

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Warrants being issued as part of the agreement with Electrovaya Inc, exercisable at A\$0.6058 (being 125% of the Issue Price), expiring three years from the date of issue.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details**Number of +securities**

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JNS : ORDINARY FULLY PAID	166,151,133

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JNSAM : ORDINARY FULLY PAID RESTRICTED	18,490,557
JNSAN : OPTION EXPIRING 14-MAY-2027 EX \$0.30	1,500,000
JNSAO : OPTION EXPIRING 14-MAY-2027 EX \$0.30	1,433,333
JNSAP : OPTION EXPIRING 14-MAY-2027 RESTRICTED	833,333
JNSAQ : OPTION EXPIRING 14-MAY-2028 RESTRICTED	400,000
JNSAR : OPTION EXPIRING 14-MAY-2028 RESTRICTED	5,000,000
JNSAV : OPTION EXPIRING 01-JUL-2029 EX \$0.30	820,000
JNSAW : PERFORMANCE RIGHTS	4,277,777
JNSAX : OPTION EXPIRING 01-JUL-2031 EX \$0.18	5,278,116
JNSAY : OPTION EXPIRING 06-JUL-2031 EX \$0.18	3,045,067
JNSAS : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,517,191
JNSAT : OPTION EXPIRING 10-APR-2029 EX \$0.2	285,000
JNSAU : OPTION EXPIRING 10-APR-2029 EX \$0.3	1,000,000
New class - code to be confirmed : Warrants	6,289,904

