Announcement Summary

Entity name

VECTUS BIOSYSTEMS LIMITED

Date of this announcement

Friday October 30, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with an exercise price of $0.20 and an expiry date of 30 October 2028.	7,910,000	30/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

VECTUS BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

54117526137

1.3 ASX issuer code

VBS

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-May-2026 17:03	New - Proposed issue of securities - VBS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Options exercisable at $0.20, issued after shareholder approval at Vectus' AGM held on 28 October 2026, which expire, if not exercised, on 30 October 2028. The options were part of the Placement to 10 participants in the issue of 7,910,000 ordinary shares, which occurred on 27 May 2026, and these options were issued on a one-for-one basis.

Issue details

Number of +securities

7,910,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued for nil consideration, as part of the 27 May 2026 Placement, with options exercisable at $0.20.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options with an exercise price of $0.20 and an expiry date of 30 October 2028.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03140037-2A1699434&v=undefined

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

30/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VBS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,910,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VBS : ORDINARY FULLY PAID	62,183,051

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VBSAL : OPTION EXPIRING 07-MAY-2028 EX NIL	41,816
VBSAO : OPTION EXPIRING 07-MAY-2030 EX NIL	621,300
New class - code to be confirmed : Options with an exercise price of $0.20 and an expiry date of 30 October 2028.	7,910,000