30 October 2026

Name
Address 1
Address 2
Address 3

Dear Shareholder,

PURE ONE CORPORATION LIMITED

NOTICE OF ANNUAL GENERAL MEETING – Monday, 30 November 2026

I am pleased to invite you to attend a Pure One Corporation Limited (Pure One or the Company) Annual General Meeting of shareholders (AGM), which has been scheduled as follows:

Date: Monday, 30 November 2026
Time: 12:00 PM (Sydney time)
Location: Level 2, 61 Victoria Street McMahons Point NSW 2060

2026 Notice of Annual General Meeting

Our 2026 Notice of Annual General Meeting (NOM) is released online. We will be emailing shareholders (who have elected this method of communication) the NOM, this letter and a Proxy Form. For shareholder who have not elected email as a method of communication, you will be posted this letter and a Proxy Form.

We will not be mailing paper a copy of our NOM. Our 2026 NOM can be accessed at www.pure1corp.com/annual-general-meeting-2026/.

Attending the AGM

If you wish to attend the AGM in person, please email investor@pure1corp.com (specifying the shareholder/s names) by 5pm on Monday 23 November 2026. Places to attend the 2026 AGM in person are limited. This meeting is a physical meeting only. There is no option for virtual attendance at the 2026 AGM.

Appointing a Proxy and Submitting a Proxy Vote

If you are not attending the AGM, you are encouraged to appoint a Proxy to vote on your behalf by either completing the enclosed Proxy Form (instructions on how to appoint a proxy are detailed on the back of the Proxy Form).

The Company will again offer online and mobile device Proxy Voting for its 2026 AGM. I encourage all Shareholders to submit a Proxy Form or to use the online or mobile device Proxy Voting Platforms (even if able to attend the AGM) and to vote on all resolutions to be put to shareholders at the AGM.

Proxies must be received no later than 12:00 PM (Sydney time) on Friday, 27 November 2026 to be valid for the AGM. Proxies may be lodged via email, mobile device, post, by hand or by facsimile as detailed on the Proxy Form.

We want to hear from you

I encourage you to submit questions you have by 5.00PM (Sydney time) on Monday, 23 November 2026 by emailing investor@pure1corp.com.

Your Board appreciates your ongoing support and we look forward to connecting with you in person on Monday 30 November 2026.

Yours sincerely,



Adam Giles
Chairman

PURE ONE CORPORATION LIMITED
NOTICE OF 2026 ANNUAL GENERAL MEETING

Notice is given that the 2026 Annual General Meeting (**AGM**) of shareholders of Pure One Corporation Limited (Pure One or the **Company**) will be held as at Level 2, 61 Victoria Street McMahons Point NSW 2060 on Monday 30 November 2026 at 12:00 PM (Sydney time).

The Explanatory Notes attached to this Notice form part of this Notice of Meeting.

ORDINARY BUSINESS

1. Financial Report

To receive and consider the Financial Report of the Company and the consolidated entities, and the Reports of the Directors and Auditor thereon for the financial year ended 30 June 2026.

2. Remuneration Report

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That the Remuneration Report for the financial year ended 30 June 2026, as set out in the Directors' Report section of the Financial Report, be adopted".

(Note – the vote on this resolution is advisory only and does not bind the Directors or the Company.)

3. Election of Edward Kocwa as a Director

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That Edward Kocwa, a Director appointed by the Directors as an Additional Director of the Board, who in accordance with the Company's Constitution holds office until the close of this AGM, and who is eligible and has consented to so act, be elected as a Director of the Company".

4. Authority to issue and allot Shares pursuant to Listing Rule 7.1A

To consider and, if thought fit, to pass the following as a **special resolution**:

"That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, approval be given for the issue of such number of shares as is equal to up to 10% of the issued share capital of the Company at the time of the issue, calculated in accordance with the formula prescribed in ASX Listing rule 7.1A.2 and on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting."

Note: In order for Resolution 4 to be effective, this Resolution must be passed as a special resolution which requires 75% of votes cast on the Resolution (whether by shareholders in person, or by proxy or by attorney and entitled to vote on the Resolution) to be in favour.

5. Previous Issue of Shares

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That the issue of:

10,951,761 ordinary shares in the Company on 12 June 2026

on the terms summarised in the Explanatory Notes accompanying this notice of meeting, be approved and ratified for the purposes of Listing Rule 7.4 of the ASX Listing Rules and for all other purposes."

6. Previous Issue of Shares

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That the issue of:

28,048,780 ordinary shares in the Company on 9 October 2026

on the terms summarised in the Explanatory Notes accompanying this notice of meeting, be approved and ratified for the purposes of Listing Rule 7.4 of the ASX Listing Rules and for all other purposes."

7. Issue of Options (over ordinary shares)

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That the issue of:

14,024,390 options (over ordinary shares) in the Company

on the terms summarised in the Explanatory Notes accompanying this notice of meeting, be approved and ratified for the purposes of Listing Rule 7.3 of the ASX Listing Rules and for all other purposes."

8. Previous Issue of Shares

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That the issue of:

6,000,000 ordinary shares in the Company on 5 May 2026

on the terms summarised in the Explanatory Notes accompanying this notice of meeting, be approved and ratified for the purposes of Listing Rule 7.4 of the ASX Listing Rules and for all other purposes."

9. Participation of Director (Scott Brown) in Placement – Ordinary shares

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That for the purposes of Listing Rule 10.11 and for all other purposes, shareholders approve the participation by Scott Brown (or his nominee), being a related party of the Company, to acquire 487,806 ordinary shares, in a Placement announced 5 October 2026, on the terms and conditions as described in the Explanatory Statement which accompanies and forms part of this Notice"

10. Participation of Director (Scott Brown) in Placement – Options (over ordinary shares)

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That for the purposes of Listing Rule 10.11 and for all other purposes, shareholders approve the grant of 243,903 Options (over ordinary shares) to Scott Brown (or his nominee), being a related party of the Company, as part of a Placement announced 5 October 2026, on the terms and conditions as described in the Explanatory Statement which accompanies and forms part of this Notice"

By Order of the Board



Ron Hollands - Company Secretary
30 October 2026

ELIGIBILITY TO VOTE

For the purpose of the Meeting, the Directors have determined that shares will be taken to be held by persons registered as shareholders of the Company as at **7:00 PM (Sydney time) on Friday, 27 November 2026**.

PROXIES

Each shareholder who is entitled to attend and vote at the AGM may appoint not more than two proxies to attend and vote at the AGM on the shareholder's behalf. A proxy need not be a shareholder of the Company and may be either an individual or a body corporate. Where two proxies are appointed by a shareholder, the shareholder may specify the proportion or number of votes which each proxy is entitled to exercise on a poll. If the appointment does not specify the proportion or number of the shareholder's votes, each proxy may exercise one half of the votes (disregarding fractions) on a poll.

***Direction to Chairman**: If the Chairman of the Meeting is appointed, or taken to be appointed, as proxy, the shareholder can direct the Chairman of the Meeting to vote for or against or to abstain from voting on a resolution, by marking the appropriate box opposite each resolution on the Proxy Form. However, if a shareholder appoints the Chairman of the Meeting as proxy and does not direct the Chairman how to vote on the proposed resolutions set out in this Notice, then **the Chairman intends to vote all available undirected proxies in favour of each of the proposed resolutions,** (if a poll is called on the relevant resolution).*

CORPORATE REPRESENTATIVES

A body corporate which is a shareholder, or the proxy of a shareholder may appoint an individual as its representative to exercise all or any of its powers that it could exercise at the Meeting. The representative should bring to the meeting original documentary evidence of his or her appointment, including any authority under which the appointment is signed.

VOTING EXCLUSIONS

The Company will disregard any votes cast on the resolutions as follows:

ITEM 2 REMUNERATION REPORT

A vote must not be cast (in any capacity) on **Item 2**, and the Company will disregard any votes cast on **Item 2**:

- by or on behalf of a KMP whose remuneration is included in the Remuneration Report; or
- by or on behalf of a closely related party[1] (such as close family members and any controlled companies) of a KMP whose remuneration is included in the Remuneration Report.

However, a person described above may cast a vote on **Item 2** if:

- the person does so as a proxy that specifies how the proxy is to vote (For, Against or Abstain) on **Item 2**; or
- the person is the Chairman of the Meeting and has been appointed as a proxy without being directed how to vote on **Item 2**, and the appointment expressly authorises the Chairman to exercise the proxy
- even though **Item 2** is connected directly or indirectly with the remuneration of a member of the KMP for the Company; and
- in either case, the vote is not cast on behalf of a person described above.
- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction; or
- given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
  - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

ITEM 4 APPROVAL OF 10% PLACEMENT CAPACITY

The Company will disregard any votes cast in favour on Item 4 by any person who may participate in the issue of Equity Securities under this resolution and a person who may obtain a material benefit as a result of the issue, except a benefit solely in the capacity of a holder of ordinary securities, and any associates of those persons. However, the Company will not disregard a vote if:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

[1] For the full definition of 'closely related party', please refer to section 9 of the *Corporations Act 2001*.

- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
- the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company does not have a present intention to make an issue under LR 7.1A. Accordingly, no votes will be excluded under the voting exclusion statement for Resolution 4.

ITEM 5 PREVIOUS ISSUE OF SHARES

Concerning Item 5, the Company will disregard any votes cast on Resolution 5 by the parties[2] who participated in the issue (and any of their associates) who were issued 10,951,761 ordinary class shares, as announced 12 June 2026.

However, the Company need not disregard a vote if it is cast:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
  - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

2

Shareholder	**Shares issued – LR 7.1A**	**Shares issued – LR 7.1**
Long State Investment Limited	9,633,911	
Corporate Advisors		
Spark Plus Pte Ltd		760,680
Yu Fei Wang		190,170
Keyano Pty Ltd		367,000
Sub total	**9,633,911**	**1,317,850**
Total shares issued	10,951,761	

Note: 9,633,911 shares were issued at a deemed issue price of $0.062286 – total non-cash consideration of $600,000. 1,317,850 shares were issued at a deemed issue price of $0.062222 – total non-cash consideration of $82,000.

ITEM 6 PREVIOUS ISSUE OF SHARES

Concerning Item 6, the Company will disregard any votes cast on Resolution 6 by the parties who participated in the issue (and any of their associates) who were issued 28,048,780 ordinary class shares, as announced 9 October 2026.

However, the Company need not disregard a vote if it is cast:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
  - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

ITEM 7 ISSUE OF OPTIONS (OVER ORDINARY SHARES)

Concerning Item 7, the Company will disregard any votes cast on Resolution 7 by the parties who participated in a Placement announced 5 October 2026 (and any of their associates) and who, if this resolution is approved, will be issued 14,024,390 options (over ordinary shares).

However, the Company need not disregard a vote if it is cast:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
  - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

ITEM 8 PREVIOUS ISSUE OF SHARES

Concerning Item 8, the Company will disregard any votes cast on Resolution 8 by the party who participated in the issue – Dolphin Corporate Investments Pty Ltd (and any of their associates) who were issued the 6,000,000 ordinary shares announced 5 May 2026.

However, the Company need not disregard a vote if it is cast:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
  - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

ITEM 9 PARTICIPATION OF DIRECTOR (SCOTT BROWN) IN PLACEMENT – ORDINARY SHARES

Concerning Item 9, the Company will disregard any votes cast on Resolution 9 by Scott Brown (and any of his associates) and any other person who will obtain a material benefit as a result of the issue of 487,806 ordinary shares (except a benefit solely by reason of being a holder of ordinary securities in the entity).

However, the Company need not disregard a vote if it is cast:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
  - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

ITEM 10 PARTICIPATION OF DIRECTOR (SCOTT BROWN) IN PLACEMENT – OPTIONS (OVER ORDINARY SHARES)

Concerning Item 10, the Company will disregard any votes cast on Resolution 10 by Scott Brown (and any of his associates) and any other person who will obtain a material benefit as a result of the issue of 243,903 options (over ordinary shares) (except a benefit solely by reason of being a holder of ordinary securities in the entity).

However, the Company need not disregard a vote if it is cast:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
  - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

PROXY DEADLINE

Proxies must be received at least 48 hours before the time for holding the Meeting – that is, **by 12:00 PM (Sydney time) on Wednesday 25 November 2026** as detailed on the Proxy Form for this meeting.

ANNUAL REPORT - ONLINE

Pure One's Annual Report for the year ended 30 June 2026 is available on the Pure One website at http://www.pureone.com.au. The Annual Report contains, inter alia, the 2026 Financial Report.

QUESTIONS FROM SHAREHOLDERS

Shareholders are invited to register questions in advance of the AGM. If you would like further information on Pure One or would like to ask a question of Pure One or the Auditor at this AGM, you may submit your questions in writing to the Company. Shareholders may submit written questions to the auditor about their audit report or the conduct of the audit.

Written questions must be received no later than 5 business days before the Meeting Day, that is prior to **5:00 PM (Sydney time) on Monday 23 November 2026**.

EXPLANATORY NOTES

These Explanatory Notes have been prepared for the information of shareholders regarding the business to be transacted at the 2026 Annual General Meeting of shareholders. The Directors recommend shareholders read these Explanatory Notes in full before making any decision in relation to the resolutions in question.

ITEM 1 – CONSIDER FINANCIAL REPORT

A copy of the Pure One Annual Report 2026 (**Annual Report**) can be found on the Company's website (http://www.pureone.com.au).

During discussion of this item, there will be an opportunity for shareholders to ask questions about, or comment on, the Annual Report and the management and performance of the Company. Shareholders also can ask the auditor questions relevant to the conduct of the audit, the preparation and content of the audit report, the accounting policies adopted by the Company, and the independence of the auditor in relation to the conduct of the audit.

ITEM 2 – REMUNERATION REPORT

The Board submits the Remuneration Report to shareholders for consideration and adoption by way of a non-binding resolution as required by the Corporations Act ('Act').

Although the vote on this resolution does not bind the Directors or the Company, the Board respects the views of its shareholders and will take the outcome of the vote into account when considering remuneration policy in the future.

Because of amendments to the Act generally known as the "two strikes rule," shareholders should note that the results of the vote on this item may impact the conduct of next year's AGM.

The Directors encourage shareholders to apply the same level of diligence in relation to this resolution as they do with the binding resolutions.

Directors' recommendation:

The Directors unanimously recommend that shareholders vote in favour of Item 2.

ITEM 3 – ELECTION OF DIRECTOR: EDWARD KOCWA

Pursuant to Article 12 of the Company's Constitution, Mr Edward Kocwa, being a Director appointed by the Directors as an Additional Director of the Board on 1 July 2026, in accordance with the Company's Constitution holds office until the close of this AGM, and who is eligible and has consented to so act, has sought re-election as a Director of the Company. A summary of Mr Kocwas' qualifications and experience is outlined below.

Edward Kocwa (Non-Executive Director) (appointed 1 July 2026)
Bachelor of Biomedical Science, Biomedical Sciences

Mr Kocwa is an experienced executive with over 20 years' experience in manufacturing, renewable energy, infrastructure and commercial development. He was the Chief Executive Officer of BOSSCAP Group, where under his leadership the business expanded from a vehicle import operation into a vertically integrated vehicle manufacturing and distribution group, developing and remanufacturing right-hand-drive electric vehicles for the resources and commercial sectors in Australia and internationally.

Mr Kocwa is a strong advocate for Australian sovereign manufacturing and new energy initiatives, having participated in the Commonwealth Heads of Government Meeting (CHOGM) Business Forum and appeared before the Australian Parliament's House Standing Committee inquiry into the transition to electric vehicles. In 2025, he was a finalist in the CEO Magazine Executive of the Year Awards in the Energy and Mining category.

Mr Kocwa is a member of the Audit & Risk and Remuneration & Nomination Committees.

Directors' recommendation:

Each of the Directors (excluding Mr Kocwa) recommends that shareholders vote in favour of Item 3.

ITEM 4 – APPROVAL OF 10% PLACEMENT CAPACITY

ASX Listing Rule 7.1A provides eligible companies (which includes the Company[3]) the ability to raise an additional 10% of issued capital by way of placements over a 12-month period. This is in addition to a company's ability to issue up to 15% of its issued capital in a 12-month period without Shareholder approval under Listing Rule 7.1. The number of Shares which may be issued by a company under Listing Rule 7.1A is calculated in accordance with the following formula:

(A x D) - E

where

A is the number of fully paid ordinary securities at the commencement of the relevant period

- plus the number of fully paid ordinary shares issued in the 12 months under an exception in Listing Rule 7.2 (other than exception 9, 16 or 17);
- plus the number of fully paid ordinary securities issued in the relevant period on the conversion of convertible securities within Listing Rule 7.2 exception 9 where:
  - the convertible securities were issued or agreed to be issued before the commencement of the relevant period;
  - the issue of, or agreement to issue, the convertible securities was approved, or taken under these rules to have been approved, under rule 7.1 or rule 7.4.
- plus the number of fully paid ordinary securities issued in the relevant period under an agreement to issue securities within rule 7.2 exception 16 where;
  - the agreement was entered into before the commencement of the relevant period; or
  - the agreement or issue was approved, or taken under these rules to have been approved, under rule 7.1 or rule 7.4;
- plus the number of any other fully paid ordinary securities issued in the relevant period with approval under rule 7.1 or rule 7.4
- plus the number of number of partly paid ordinary securities that became fully paid in the relevant period.
- less the number of fully paid ordinary shares cancelled in the relevant period.

D is 10%.

E is the number of shares issued or agreed to be issued under Listing Rule 7.1A.2 in the 12 months before the date of issue or agreement to issue that are not issued with the approval of Shareholders under Listing Rule 7.4.

The Directors are seeking approval to have the additional capacity to issue a number of shares representing 10% of the issued share capital of the Company pursuant to Listing Rule 7.1A. ("**10% placement facility**").

If Item 4 is not passed, the Company will not be able to access the additional 10% capacity to issue equity securities without Shareholder approval under Listing Rule 7.1A and will remain subject to the 15% limit on issuing equity securities without Shareholder approval set out in Listing Rule 7.1.

While the Company does not have any immediate plans to issue shares under the additional capacity per Listing Rule 7.1A if approved, purposes for which shares may be issued pursuant to Item 4 may include for use as working capital and/or corporate growth opportunities.

[3] An eligible entity means an entity which is not included in the S&P/ASX300 Index and which has a market capitalisation of $300 million or less. Pure One Corporation Limited is an eligible entity for these purposes.

The shares must be in an existing class of the Company's equity securities and issued for cash consideration at an issue price that is at least 75% of the Volume Weighted Average Price for the Company's equity securities over the 15 trading days on which trades in that class were recorded immediately before:

(a) the date on which the price at which the equity securities are to be issued or agreed; or
(b) if the equity securities are not issued within 10 trading days of the date in paragraph (a) above, the date on which the equity securities are issued.

The Company will comply with the disclosure obligations under Listing Rules 7.1A (4) upon issue of any shares.

The Company's allocation policy is dependent on the prevailing market conditions at the time of any proposed issue pursuant to the 10% placement facility under Listing Rule 7.1A. The identity of the allottees of Shares will be determined on a case-by-case basis having regard to factors including but not limited to the following:

- the methods of raising funds that are available to the Company, including rights issue or other issues in which existing Shareholders can participate;
- the effect of the issue of the shares on the control of the Company;
- the financial situation of the Company;
- advice from corporate, financial, and broking advisors; and
- the potential benefits an allottee could provide to the Company as a strategic investor (if applicable).

The allottees under the 10% placement facility have not been determined as at the date of this Notice but may include existing substantial Shareholders and/or new Shareholders who are not related parties or associates of a related party of the Company.

If Shareholder approval is granted for Item 4 and the company issues equity securities under its 10% placement facility, there is a risk of economic and voting dilution to existing ordinary security holders that may result from an issue of equity securities under rule 7.1A.2, including the risk that the market price for the equity securities may be significantly lower on the issue date than on the date on which approval is given to this Item 4 and the equity securities may be issued at a discount to the market price for those equity securities on the issue date.

The table below is provided to illustrate the potential dilution of existing Shareholders based on the current market price of shares and the current number of shares for variable "A" calculated in accordance with the formula in Listing Rule 7.1A.2 as at the date of this notice:

- two examples where variable "A" has increased, by 50% and 100%.

Potential Dilution

Variable A in LR7.1A.2		**Dilution**		
		$0.0265 – 50% decrease in issue price	**$0.053 – issue price**	**$0.106 – 100% increase in issue price**
Current variable A – 405,447,249 ordinary class shares	10% voting dilution	40,544,725	40,544,725	40,544,725
	Funds raised (AUD)	1,074,435	2,148,870	4,297,741
50% increase in variable A – 608,170,874 ordinary class shares	10% voting dilution	60,817,087	60,817,087	60,817,087
	Funds raised (AUD)	1,611,653	3,223,306	6,446,611
100% increase in variable A – 810,894,498 ordinary class shares	10% voting dilution	81,089,450	81,089,450	81,089,450
	Funds raised (AUD)	2,148,870	4,297,741	8,595,482

The table has been prepared on the following assumptions:

a. The company issues the maximum number of shares available under LR7.1A;
b. No shares are issued on the conversion of options before the date of issue of the shares;
c. The table shows only the effect of shares under LR7.1A and does not factor in the company's ability to issue up to 15% of its issued capital under LR7.1.

The issue price is assumed to be $0.053 per ordinary share ($0.053 per ordinary share was the closing price of the shares on the ASX on 2 October 2026).

Variable "A" is based on the number of shares the Company has on issue. The number of shares on issue may increase because of issues of shares that do not require approval (for example, a pro rata entitlement issue) or future specific placements under Listing Rule 7.1 that are approved at a future Shareholders' meeting; and

- two examples of where the issue price of shares has decreased by 50% and increased by 100% as against the current market price.

If Shareholder approval is granted for Item 4, then that approval will expire on the earlier of:

(i) the time and date of the entity's next annual general meeting; or
(ii) the date that is 12 months after the date of the AGM where the approval is obtained; or
(iii) the date Shareholder approval is granted to a transaction under Listing Rule 11.1.2 (proposed change to nature and scale of activities) or Listing Rule 11.2 (change involving main undertaking).

The approval under Item 4 will cease to be valid in the event that Shareholders approve a transaction under Listing Rule 11.1.2 or Listing Rule 11.2.

Listing Rule 7.3A.6 (a) and (b) information

The following securities have been issued by the Company in the 12-month period prior to the 2026 AGM under Listing Rule 7.1A.2:

Date	Shares issued	Share Price - $	Total - $	Cash/non cash	Party	
12 June 2026	9,633,911	0.062286	600,000	Non-cash consideration	Long State Investments Limited	
9 October 2026	28,048,780	0.041	1,150,000	Cash	Various professional and sophisticated investors	Funds raised under the Placement will be directed towards: build inventory of new commercial vehicles to support anticipated customer demand; expand its domestic sales and distribution activities across Australia; support further customer demonstrations, trials and sales initiatives following the Company's successful Sydney Drive Day; and provide general working capital and meet the costs associated with the Placement As at the date of this meeting, no funds raised have been spent.
Total	37,682,691		1,750,000			

There were 387,613,135 ordinary class shares on issue as at 27 November 2025. The above share issue represents circa 9.72% of shares on issue at 27 November 2025.

The closing market share price on 2 October 2026 was $0.053 per share.

Resolution 4 is a special resolution and can only be passed if at least 75% of the votes cast, in person or by proxy, by Shareholders who are entitled to vote on the Resolution, are voted in favour.

Directors' recommendation:

The Directors unanimously recommend that shareholders vote in favour of item 4.

ITEM 5 PREVIOUS ISSUE OF SHARES

The ASX Listing Rules restrict the number of equity securities a listed company may issue in any 12 months without the approval of shareholders to 15% of the number of equity securities on issue at the start of the period, subject to certain adjustments and permitted exceptions.

This resolution seeks shareholder approval to the previous issue of ordinary class shares in the Company made on 12 June 2026 for the purposes of Listing Rule 7.4. Listing Rule 7.4 provides that, where a company's shareholders ratify a previous issue of securities made without approval under Listing Rule 7.1 (provided that the previous issue did not breach Listing Rule 7.1), those securities will be deemed to have been issued with shareholder approval.

The purpose of seeking shareholder approval to the previous issue of ordinary class shares in this resolution is to ensure that the previous issue of ordinary class shares made on 12 June 2026, does not reduce the Company's placement capacity under Listing Rule 7.1 i.e.: the company's 15% placement capacity to issue further equity securities.

If this resolution is not passed, the Company will have reduced capacity until 12 June 2027, to issue securities under its Listing Rule 7.1 placement capacity.

As announced 12 June 2026, the Company issued of 10,951,761 ordinary class shares[4]) to sophisticated and professional investors as detailed in the footnote below.

Long State Investment Limited – 9,633,911 shares

The Company previously announced on 30 September 2024 (ASX Announcement A$1.5M Equity Placement) details concerning a $6m funding facility from Long State Investment Limited (Long State Investment Limited is a New York-based private investment firm that specialises in financing growth-oriented companies, particularly within the clean energy and technology sectors).

The Company drew down $600,000 from this facility via the issuance of 9,633,911 shares at a non- cash price of 6.2286 cents per share.

Corporate Advisors – 1,317,850 shares

As detailed in the footnote. Item 5 seeks shareholder ratification pursuant to Listing Rule 7.4 for this issue of shares.

The directors believe that it is important for, and in the best interests of, the Company to have the ability to issue the maximum number of shares under Listing Rule 7.1 as it enables the Company to move quickly and efficiently to undertake fund raising/issue capital when necessary.

Directors' recommendation:

The Directors unanimously recommend that shareholders vote in favour of Item 5.

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Shareholder	**Shares issued – LR 7.1A**	**Shares issued – LR 7.1**
Long State Investment Limited	9,633,911	
Corporate Advisors		
Spark Plus Pte Ltd		760,680
Yu Fei Wang		190,170
Keyano Pty Ltd		367,000
Sub total	**9,633,911**	**1,317,850**
Total shares issued	10,951,761	

Note: 9,633,911 shares were issued at a deemed issue price of $0.062286 – total non-cash consideration of $600,000.1,317,850 shares were issued at a deemed issue price of $0.062222 – total non-cash consideration of $82,000.

ITEM 6 PREVIOUS ISSUE OF SHARES

The ASX Listing Rules restrict the number of equity securities a listed company may issue in any 12 months without the approval of shareholders to 15% of the number of equity securities on issue at the start of the period, subject to certain adjustments and permitted exceptions.

This resolution seeks shareholder approval to the previous issue of ordinary class shares in the Company made on 9 October 2026 for the purposes of Listing Rule 7.4. Listing Rule 7.4 provides that, where a company's shareholders ratify a previous issue of securities made without approval under Listing Rule 7.1 (provided that the previous issue did not breach Listing Rule 7.1), those securities will be deemed to have been issued with shareholder approval.

The purpose of seeking shareholder approval to the previous issue of ordinary class shares in this resolution is to ensure that the previous issue of ordinary class shares made on 9 October 2026, does not reduce the Company's placement capacity under Listing Rule 7.1 i.e.: the company's 15% placement capacity to issue further equity securities.

If this resolution is not passed, the Company will have reduced capacity until 9 October 2027, to issue securities under its Listing Rule 7.1 placement capacity.

As announced 9 October 2026, the Company issued of 28,048,780 ordinary class shares to sophisticated and professional investors. This method of capital raising was used as it was considered the most efficient method to raise funds.

The issue price was $0.041/share. Total funds raised was $1,150,000.

Funds raised will be directed towards:

- build inventory of new commercial vehicles to support anticipated customer demand;
- expand its domestic sales and distribution activities across Australia;
- support further customer demonstrations, trials and sales initiatives following the Company's successful Sydney Drive Day; and
- provide general working capital and meet the costs associated with the Placement

The Placement provides Pure One with additional working capital to support the Company's transition from product development and demonstration into commercial vehicle sales and fleet deployment, while maintaining flexibility to expand inventory in response to customer demand.

Item 7 seeks shareholder ratification pursuant to Listing Rule 7.4 for this issue of shares.

The directors believe that it is important for, and in the best interests of, the Company to have the ability to issue the maximum number of shares under Listing Rule 7.1 as it enables the Company to move quickly and efficiently to undertake fund raising/issue capital when necessary.

Directors' recommendation:

The Directors unanimously recommend that shareholders vote in favour of Item 6.

ITEM 7 ISSUE OF OPTIONS (OVER ORDINARY SHARES)

The ASX Listing Rules restrict the number of equity securities a listed company may issue in any 12 months without the approval of shareholders to 15% of the number of equity securities on issue at the start of the period, subject to certain adjustments and permitted exceptions.

This resolution seeks shareholder approval to issue 14,024,390 options (over ordinary class shares) in the Company, as part of a Placement announced 5 October 2026, for the purposes of Listing Rule 7.3. Participants in this Placement will receive one (1) unlisted option for every two (2) new shares subscribed for under the Placement. Each unlisted option will have an exercise price of $0.075 and an expiry date two years from the date of the Placement.

Listing Rule 7.3 provides that the following information is provided with a notice of shareholder meeting:

1. Options (over ordinary shares) will be issued to sophisticated and professional investors who participated in a Placement announced 5 October 2026.
2. 14,204,390 options (over ordinary shares) will be issued under this resolution if approved.
3. The terms and conditions of the options are set out in Annexure A.
4. The options are expected to be issued on 30 November 2026.
5. The company will receive a $nil consideration for each option issued.
6. The purpose of the issue of the options is pursuant to a Placement announced 5 October 2026.

Funds raised under the Placement will be directed towards:

- build inventory of new commercial vehicles to support anticipated customer demand;
- expand its domestic sales and distribution activities across Australia;
- support further customer demonstrations, trials and sales initiatives following the Company's successful Sydney Drive Day; and
- provide general working capital and meet the costs associated with the Placement

7. a voting exclusion statement is included in the Notice.

The purpose of seeking shareholder approval for the issue of these options (over ordinary class shares) under exclusion 17 of Listing Rule 7.2 ie the Company is seeking shareholder approval to issue the options.

If shareholders do not pass this resolution, the company will not be able to issue the options.

The company will need to wait until 12 months has passed to issue the options since it entered into the agreement to issue the options without shareholder approval.

On 5 October 2026, the Company announced a Placement of 28,048,780[5] ordinary class shares to sophisticated and professional investors and subject, to shareholder approval, the issue of 14,024,390 attaching options (over ordinary shares).

[5] Excludes 487,806 shares proposed to be issued to Scott Brown which are the subject of Resolution 9 of this meeting

Item 8 seeks shareholder approval pursuant to Listing Rule 7.3 for this issue of options (over ordinary shares).

Directors' recommendation:

The Directors unanimously recommend that shareholders vote in favour of Item 7.

ITEM 8 PREVIOUS ISSUE OF SHARES

The ASX Listing Rules restrict the number of equity securities a listed company may issue in any 12 months without the approval of shareholders to 15% of the number of equity securities on issue at the start of the period, subject to certain adjustments and permitted exceptions.

This resolution seeks shareholder approval to the previous issue of shares in the Company made on 5 May 2026 for the purposes of Listing Rule 7.4. Listing Rule 7.4 provides that, where a company's shareholders ratify a previous issue of securities made without approval under Listing Rule 7.1 (provided that the previous issue did not breach Listing Rule 7.1), those securities will be deemed to have been issued with shareholder approval.

The purpose of seeking shareholder approval to the previous issue of shares in this resolution is to ensure that the previous issue of shares made on 5 May 2026, does not reduce the Company's placement capacity under Listing Rule 7.1 i.e.: the company's 15% placement capacity to issue further equity securities.

If this resolution is not passed, the Company will have reduced capacity until 5 May 2027, to issue securities under its Listing Rule 7.1 placement capacity.

The Company issued of 6,000,000 ordinary fully paid shares at a deemed price of $0.06 per share to Dolphin Corporate Investments Pty Ltd as announced 5 May 2026. The issue is part of an At-The-Market subscription facility (ATM). The ATM provides the Company with access to up to $3 million in standby equity capital over a period of three years. There are no requirements on the Company to utilise the ATM and the Company may terminate the ATM at any time, without cost or penalty. The facility does not place any restrictions on the company raising capital through other methods.

The company is able to set an issue price floor at its sole discretion, with the final issue price being calculated as the greater of the nominated floor price and a Volume Weighted Average Price (VWAP) over a period of the Company's choosing less a discount or fee.

As security for the ATM, the Company agreed to place 6,000,000 fully paid ordinary P1E shares (Security Shares) from its Listing Rule 7.1 capacity and without shareholder approval, at nil cash consideration to DCI. DCI may only deal in these shares to the extent the Company elects to use the facility, in which case DCI will at the time pay the subscription price for that number of shares paid for. If Pure One Corporation Limited draws down the full amount of $3million under this facility it would pay a fee or discount of approximately 5.1%.

The issue was a non-cash transaction, and the shares were issued pursuant to Section 708 of the Corporations Act without a disclosure document. The share issue was conducted under the Company's remaining capacity under ASX Listing Rule 7.1.

No related parties to the Company or their associates received any shares in the issue.

All shares issued have the same rights as existing ordinary shares in the Company.

Item 8 seeks shareholder ratification pursuant to Listing Rule 7.4 for this issue of shares.

The directors believe that it is important for, and in the best interests of, the Company to have the ability to issue the maximum number of shares under Listing Rule 7.1 as it enables the Company to move quickly and efficiently to undertake fund raising/issue capital when necessary.

Directors' recommendation:

The Directors unanimously recommend that shareholders vote in favour of Item 8.

ITEM 9 PARTICIPATION OF DIRECTOR (SCOTT BROWN) IN PLACEMENT – ORDINARY SHARES

GENERAL

Pursuant to Resolution 9, the Company is seeking Shareholder approval for participation of Scott Brown (or his nominee) in a Placement, announced 5 October 2026. The nominee will be a related party of Scott Brown. Specifically, Scott Brown (or his nominee) seeks to subscribe for 487,806 ordinary class shares at $0.041 per share (Placement Shares). The participation in the Placement by Scott Brown (or his nominee) will be on the same terms made to unrelated parties.

Funds raised under the Placement will be directed towards:

8. build inventory of new commercial vehicles to support anticipated customer demand;
9. expand its domestic sales and distribution activities across Australia;
10. support further customer demonstrations, trials and sales initiatives following the Company's successful Sydney Drive Day; and
11. provide general working capital and meet the costs associated with the Placement

Resolution 9 seeks Shareholder approval for the proposed issue for all purposes, including pursuant to Listing Rule 10.11.

CHAPTER 2E OF THE CORPORATIONS ACT

For a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in 210 to 216 of the Corporations Act.

The issue of Shares to Scott Brown (or his nominee) constitutes giving a financial benefit. Scott Brown is a related party of the Company by virtue of being a director of the Company.

The Directors (other than Scott Brown) for Resolution 9, (which he has a material personal interest in) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue of Placement Shares because the Shares are being issued on the same terms as Shares issued to all other participants in the Placement announced 5 October 2026 and, as such, the giving of the financial benefit is on arm's length terms.

SUMMARY OF RELEVANT LISTING RULES

Listing Rule 10.11 provides that, subject to certain exceptions set out in Listing Rule 10.12, a listed company must not issue, or agree to issue, Equity Securities to:

(a) a related party (Listing Rule 10.11.1);
(b) a person who is, or was at any time in the six months before the issue or agreement:
    (i) a substantial (30%+) holder in the Company (Listing Rule 10.11.2); or
    (ii) a substantial (10%+) holder in the Company and who has nominated a director to the board of the Company pursuant to the relevant agreement which gives them a right or expectation to do so (Listing Rule 10.11.3);
(c) an associate of a person referred to in paragraphs (a) or (b) above (Listing Rule 10.11.4); or
(d) a person whose relationship with the Company or a person referred to in paragraphs (a), (b) or (c) above is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders (Listing Rule 10.11.4),

without shareholder approval.

As Scott Brown is a director of the Company, the proposed issue of Placement Shares falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12, shareholder approval is required under Listing Rule 10.11.

If Resolution 9 is approved, the Company will be able to proceed with the issue of the Placement Shares to Scott Brown (or his nominee) on the terms set out below.

Further, as shareholder approval under Listing Rule 7.1 is not required for issues of securities that have received shareholder approval under Listing Rule 10.11, the issue of Placement Shares to Scott Brown (or his nominee) will not be included in the calculation of the Company's 15% placement capacity for the purposes of Listing Rule 7.1, provided that the issue is completed within one month of the date of the Meeting.

If Resolution 9 is not approved by shareholders, the Company will not be able to proceed with the proposed issue which could impact the Funds raised under the Placement that were to be directed towards:

build inventory of new commercial vehicles to support anticipated customer demand;
expand its domestic sales and distribution activities across Australia;
support further customer demonstrations, trials and sales initiatives following the Company's successful Sydney Drive Day; and
provide general working capital and meet the costs associated with the Placement

PRESCRIBED INFORMATION

The following information is provided for the purposes of the shareholder approval sought under Listing Rule 10.11, and in accordance with the requirements of Listing Rule 10.13 in respect of the proposed issued of Placement Shares:

- Scott Brown is a related party of the Company under Listing Rule 10.11.1, as he is a Director of the Company;

- 487,806 Ordinary Shares will be issued to Scott Brown (or his nominee);

- the Shares which will be issued to Scott Brown (or his nominee) are not being issued in connection with the Directors remuneration or to incentivise the Director;

- the maximum number of Shares to be issued to Scott Brown (or his nominee) is 487,806;
- the Shares will be fully paid ordinary shares in the capital of the Company and will rank equally in all respects with the Company's existing Shares on issue;
- it is anticipated that the Shares will be issued no later than one month after the date of the meeting or such later date as approved by ASX by way of ASX granting a waiver from the Listing Rules;
- the Shares will be issued at an issue price of $0.041 each, being the same as all other Shares issued under the Placement announced 5 October 2026;
    - the intended use of funds raised from the Placement Shares will be directed towards;
    - build inventory of new commercial vehicles to support anticipated customer demand;
    - expand its domestic sales and distribution activities across Australia;
    - support further customer demonstrations, trials and sales initiatives following the Company's successful Sydney Drive Day; and
    - provide general working capital and meet the costs associated with the Placement

- a voting exclusion statement is included in the Notice.

RECOMMENDATION

The Board (with the exception of Scott Brown) recommends that Shareholders vote in favour of Resolution 9.

ITEM 10 PARTICIPATION OF DIRECTOR (SCOTT BROWN) IN PLACEMENT – OPTIONS (OVER ORDINARY CLASS SHARES)

GENERAL

Pursuant to Resolution 10, the Company is seeking Shareholder approval for the participation of Scott Brown (or his nominee) in a Placement, announced 5 October 2026. The nominee will be a related party of Scott Brown. Specifically, Scott Brown (or his nominee) seeks to be issued 243,903 Options (over ordinary class shares) (Placement Options). The participation in the Placement by Scott Brown (or his nominee) will be on the same terms made to unrelated parties.

The intended use of funds raised from the Placement will be directed towards;

- build inventory of new commercial vehicles to support anticipated customer demand;
- expand its domestic sales and distribution activities across Australia;
- support further customer demonstrations, trials and sales initiatives following the Company's successful Sydney Drive Day; and
- provide general working capital and meet the costs associated with the Placement

Resolution 10 seeks Shareholder approval for the proposed issue for all purposes, including pursuant to Listing Rule 10.11.

CHAPTER 2E OF THE CORPORATIONS ACT

For a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in 210 to 216 of the Corporations Act.

The issue of Options to Scott Brown (or his nominee) constitutes giving a financial benefit. Scott Brown is a related party of the Company by virtue of being a director of the Company.

The Directors (other than Scott Brown) for Resolution 10, (which he has a material personal interest in) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue of Placement Options because the Options are being issued on the same terms as Options issued to all other participants in the Placement announced 5 October 2026 and, as such, the giving of the financial benefit is on arm's length terms.

SUMMARY OF RELEVANT LISTING RULES

Listing Rule 10.11 provides that, subject to certain exceptions set out in Listing Rule 10.12, a listed company must not issue, or agree to issue, Equity Securities to:

(e) a related party (Listing Rule 10.11.1);
(f) a person who is, or was at any time in the six months before the issue or agreement:
    (i) a substantial (30%+) holder in the Company (Listing Rule 10.11.2); or
    (ii) a substantial (10%+) holder in the Company and who has nominated a director to the board of the Company pursuant to the relevant agreement which gives them a right or expectation to do so (Listing Rule 10.11.3);
(g) an associate of a person referred to in paragraphs (a) or (b) above (Listing Rule 10.11.4); or
(h) a person whose relationship with the Company or a person referred to in paragraphs (a), (b) or (c) above is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders (Listing Rule 10.11.4),

without shareholder approval.

As Scott Brown is a director of the Company, the proposed issue of Placement Options falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12, shareholder approval is required under Listing Rule 10.11.

If Resolution 10 is approved, the Company will be able to proceed with the issue of the Placement Options to Scott Brown (or his nominee) on the terms set out below.

Further, as shareholder approval under Listing Rule 7.1 is not required for issues of securities that have received shareholder approval under Listing Rule 10.11, the issue of Placement Options to Scott Brown (or his nominee) will not be included in the calculation of the Company's 15% placement capacity for the purposes of Listing Rule 7.1, provided that the issue is completed within one month of the date of the Meeting.

If Resolution 10 is not approved by shareholders, the Company will not be able to proceed with the proposed issue.

PRESCRIBED INFORMATION

The following information is provided for the purposes of the shareholder approval sought under Listing Rule 10.11, and in accordance with the requirements of Listing Rule 10.13 in respect of the proposed issued of Placement Shares:

- Scott Brown is a related party of the Company under Listing Rule 10.11.1, as he is a Director of the Company;
- 243,903 Options (over ordinary class shares) will be issued to Scott Brown (or his nominee);
- the Options which will be issued to Scott Brown (or his nominee) are not being issued in connection with the Directors remuneration or to incentivise the Director;
- the maximum number of Options to be issued to Scott Brown (or his nominee) is 243,903;

- the Options will rank equally in all respects with the Company's other options issued in respect of the Placement announced 5 October 2026. The key terms and conditions of the Options are outlined in Annexure A;
- it is anticipated that the Options will be issued no later than one month after the date of the meeting or such later date as approved by ASX by way of ASX granting a waiver from the Listing Rules;
- the Options will be issued at an issue price of $nil each, being the same as all other Options issued under the Placement announced 5 October 2026.
- No funds will be raised by the issue of the Options;
- a voting exclusion statement is included in the Notice.

RECOMMENDATION

The Board (with the exception of Scott Brown) recommends that Shareholders vote in favour of Resolution 10.

Annexure A - Terms of Options (Resolution 8 and Resolution 10)

(a) Exercise price

The exercise price of each Option is $0.075 (Exercise Price).

(b) Expiry

The Options will expire on 5:00 pm (AEST) 2 years after they are issued (option issue is expected to be after the 2026 AGM of company or 30 November 2026) ie approximately 30 November 2028 (Expiry Date). After this time, any unexercised Option will automatically lapse.

(c) Entitlement

Each 1 Options entitles the holder to subscribe for 1 fully paid Share upon exercise of the Options and payment of the Exercise Price prior to the Expiry Date.

(d) Terms of Exercise

The Options may be exercised at any time wholly or in part by delivering a duly completed form of notice of exercise together with payment for the Exercise Price per Option to the Company, at any time on or after the date of issue and allotment of the Options, and before the Expiry Date. Any cheques must be drawn in Australian currency on an Australian bank and made payable to 'Pure One Corporation Limited' and crossed 'Not Negotiable'.

On the valid exercise of the Options and payment of the Exercise Price, the Company will issue Shares ranking equally in all respects with all other fully paid ordinary shares on issue. Applications will be made for quotation of the Shares issued upon exercise of the Options within 5 Business Days of the date on which any Options are exercised.

(e) Rights to participate

Holders of Options do not have any right to participate in new issues of securities in the Company made to Shareholders generally during the currency of the Options without exercising the Option. However, Pure One will ensure that for the purposes of determining entitlements to any such issue, the record date will be at least three Business Days after the issue is announced, giving the holders of Options the opportunity to exercise the Options prior to the date for determining entitlements to participate in any such issue.

(f) Winding up

Options may be exercised within a period of 30 days after the occurrence of the Company passing a resolution for voluntary winding up or a compulsory winding up order is made.

(g) Quotation

Pure One will NOT be applying for the Options to be quoted on ASX. These are unlisted Options.

(h) Capital reorganisation

If, at any time, the issued capital of Pure One is reconstructed (including consolidation, sub-division, reduction or return), all rights of holders of Options will be changed in a manner consistent with the Corporations Act and the Listing Rules at the time of the reconstruction.

(i) Bonus Issues

A holder of Options does not have the right to participate in bonus issues or new issues of securities offered to Shareholders until Shares are allotted to the holder of the Options pursuant to the exercise of the Options. If Pure One makes a bonus issue to existing shareholders and no Share has been issued in respect of that Option before the record date for determining entitlements to the issue, then the number of Shares over which that Option is exercisable will be increased in the manner permitted by the Listing Rules applying at the time of the bonus issue.

(j) Pro rata issues

If Pure One makes a pro rata issue (other than a bonus issue) to existing Shareholders and no Share has been issued in respect of the Option before the record date for determining entitlements to the issue, then the Exercise Price will be changed in the manner permitted by the Listing Rules applying at the time of the pro rata issue.

(k) Registered holders

Pure One is entitled to treat the holder of an Option as the absolute holder of that Option and is not bound to recognise any equitable or other claim to, or interest in, that Option on the part of any person other than the holder, except as ordered by a court of competent jurisdiction or as required by statute.

Pure One Corporation Limited

ABN 27 160 885 343
www.pure1corp.com

LODGE YOUR VOTE

EMAIL
Investor@pure1corp.com

BY MAIL
Pure One Corporation Limited
Level 1, 61 Victoria Street
McMahons Point NSW 2060

BY HAND
Pure One Corporation Limited
Level 1, 61 Victoria Street
McMahons Point NSW 2060

ALL ENQUIRIES TO
Telephone: +61 02 9955 4008

DIGITAL VOTE
https://pure1corp.com/annual-general-meeting-2026-proxy-form/

LODGEMENT OF A PROXY FORM

This Voting Form (and any Power of Attorney under which it is signed) must be received at an address given above by **12:00pm (Sydney time) on Friday, 27 November 2026**, being not later than 48 hours before the commencement of the Meeting. Any Voting Form received after that time will not be valid for the scheduled Meeting. Voting Forms may be lodged via email, post or by hand.

HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note you cannot change ownership of your shares using this form.**

APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form.

VOTES ON ITEMS OF BUSINESS - PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in the box opposite the item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as they choose. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OFA SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:
(a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
(b) return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:
Individual: where the holding is in one name, the holder must sign.
Joint Holding: where the holding is in more than one name, either shareholder
may sign.
Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.
Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Corporate Representative" must be received at investor@pure1corp.com prior to admission in accordance with the Notice of General Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.mpms.mufg.com/en/mufg-corporate-markets.

NAME SURNAME
ADDRESS LINE 1
ADDRESS LINE 2
ADDRESS LINE 3
ADDRESS LINE 4
ADDRESS LINE 5
ADDRESS LINE 6

PROXY FORM

I/We being a member(s) of Pure One Corporation Limited and entitled to attend and vote hereby appoint:

STEP 1

APPOINT A PROXY

☐ the Chairman of the Meeting *(mark box)*

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Annual General Meeting of the Company to be held at 12.00pm (Sydney time) on Monday 30 November 2026 at Level 2, 61 Victoria Street McMahons Point NSW 2060 (the Meeting) and at any postponement or adjournment of the Meeting. The Notice of Meeting can be found online on the Company's website at:
https://pure1corp.com/annual-general-meeting-2026

Important for Resolution 2: If the Chairman of the Meeting is your proxy, either by appointment or by default, and you have not indicated your voting intention below, you expressly authorise the Chairman of the Meeting to exercise the proxy in respect of Resolution 2, even though the Resolution is connected directly or indirectly with the remuneration of a member of the Company's Key Management Personnel (**KMP**).

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

STEP 2

VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒

Resolutions

	For	Against	Abstain*
2. Remuneration Report	☐	☐	☐
3. Election of Edward Kocwa as a Director	☐	☐	☐
4. Authority to issue and allot Shares pursuant to Listing Rule 7.1A	☐	☐	☐
5. Ratify previous issue of Shares – 10,951,761 ordinary shares in the Company on 12 June 2026	☐	☐	☐
6. Ratify previous issue of Shares – 28,048,780 ordinary shares in the Company on 9 October 2026	☐	☐	☐
7. Issue of Options – 14,024,390 Options (over ordinary shares)	☐	☐	☐
8. Ratify previous issue of Shares – 6,000,000 ordinary shares in the Company on 5 May 2026	☐	☐	☐
9. Participation of Director (Scott Brown) in Placement – Ordinary shares shares) in the Company	☐	☐	☐
10. Participation of Director (Scott Brown) in Placement – Options (over ordinary shares) in the Company	☐	☐	☐

* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

STEP 3

SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)	Joint Shareholder 2 (Individual)	Joint Shareholder 3 (Individual)
Sole Director and Sole Company Secretary	Director/Company Secretary (Delete one)	Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).