

ASX Announcement



30 October 2026

ABN: 45 116 153 514

ASX: TMX
FRA: T4Y

Issue of Shares and Options

Terrain Minerals Limited (ASX: TMX) ('Terrain' or the 'Company') advises that 185,807,889 fully paid ordinary shares (**Shares**) and 185,807,889 options exercisable at \$0.006 expiring 23 October 2029 (**Options**) have been issued in respect of the pro-rata non-renounceable entitlement issue (refer ASX announcements 9 September 2026, 18 September 2026, 29 September 2026 and 27 October 2026).

The required Appendix 2A, Appendix 3G and Appendix 3Ys have been released together with this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares issued, Terrain gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For further information, please contact:

Justin Virgin - Executive Director
Email: terrain@terrainminerals.com.au
Phone: +61 8 9381 5558

Authority

This announcement has been authorised for release by the Justin Virgin, Executive Director of Terrain Minerals Limited.