Announcement Summary

Entity name

DOTZ NANO LIMITED

Announcement Type

New announcement

Date of this announcement

30/10/2026

The Proposed issue is:
A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	Unquoted options exercisable at AUD 0.03 expiring 2 years from issue	102,678,571
DTZ	ORDINARY FULLY PAID	102,678,571

Proposed +issue date

10/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

DOTZ NANO LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ABN	71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is
New announcement

1.5 Date of this announcement

30/10/2026

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	16/12/2026	Estimated	

Comments

Applies only to the 102,678,571 unquoted free attaching options (1 option for every 1 Tranche 1 placement share, exercise price AUD 0.03, expiring 2 years from issue), which are subject to shareholder approval under LR 7.1 at a general meeting expected to be held on or about 16 December 2026. The 102,678,571 Tranche 1 placement shares are being issued under the existing placement capacity of the Company under LR 7.1 and 7.1A and are not subject to this condition.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
Yes

Details of +securities proposed to be issued

ASX +security code and description

DTZ : ORDINARY FULLY PAID

Number of +securities proposed to be issued

102,678,571

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.01600

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Attaching +Security

Is the proposed attaching security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional +securities in a class that is already quoted or recorded by ASX)?
New class

Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

Details of attaching +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Unquoted options exercisable at AUD 0.03 expiring 2 years from issue

+Security type

Options

Number of +securities proposed to be issued

102,678,571

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Free attaching options issued on the basis of 1 option for every 1 Tranche 1 placement share subscribed for. No additional consideration is payable. A nominal amount has been entered as the form requires a value greater than zero.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

0.010000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Options details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.0300

Expiry date

18/12/2028

Details of the type of +security that will be issued if the option is exercised

DTZ : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

The material terms are set out in the Company announcement dated 30 October 2026 and will be set out in full in the notice of general meeting.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Announcement on 30 Oct 2026

Part 7C - Timetable

7C.1 Proposed +issue date

10/11/2026

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?

No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

31,241,090

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

Yes

7D.1c (i) How many +securities are proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?

71,437,481

7D.1c (ii) Please explain why the entity has chosen to do a placement rather than a +pro rata issue or an offer under a +security purchase plan in which existing ordinary +security holders would have been eligible to participate

The Board considered a placement to sophisticated and professional investors to be the most efficient and timely way to raise funds, providing certainty of funding for the proposed GridFeed acquisition and the commercialisation of DotzChillerAI. A pro rata issue or SPP would have taken longer, cost more (including offer document, registry and underwriting costs) and given less certainty of the amount raised.

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
Yes

7E.1a Who is the lead manager/broker?

CPS Capital Group Pty Ltd

7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

A management fee of 2% and a placing fee of 4% (plus GST) of the gross proceeds of the Placement (approximately AUD 120,000 plus GST), and, subject to shareholder approval, 15,000,000 unquoted broker options on terms to be agreed. CPS also receives a corporate advisory fee of AUD 6,000 per month plus GST under a separate mandate.

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

ASX quotation fees, share registry fees and legal costs in connection with the Placement and the general meeting.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

To raise funds for the commercialisation of DotzChillerAI, the proposed acquisition and integration of the DeepSolar/GridFeed platform, working capital and the costs of the Placement.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue

This Appendix 3B relates to Tranche 1 of the AUD 2,000,000 Placement. The 102,678,571 Tranche 1 shares will be issued on or about 10 November 2026. The free attaching unquoted options (exercise price AUD 0.03, expiring 2 years from issue) are subject to shareholder approval at a general meeting expected to be held on or about 16 December 2026 and will be issued within 20 business days after that meeting. Tranche 2 comprises a USD 250,000 subscription by PRF Technologies Ltd (approximately 22,321,429 shares and 22,321,429 options at AUD 0.016 and AUD/USD 0.70), which is conditional on completion of the proposed GridFeed acquisition and is the subject of a separate Appendix 3B. The 15,000,000 broker options to CPS Capital are subject to shareholder approval and will be the subject of a separate Appendix 3B once their terms are agreed. Allottee details for shares issued under Listing Rule 7.1A will be provided to ASX on issue.

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)