Announcement Summary

Entity name

NYRADA INC.

Announcement Type

New announcement

Date of this announcement

Friday October 30, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

App 3Bs on 21/09/2026, being New class-code to be confirmed (OPTION EXPIRING 25-SEP-2028 EX $0.93) from Placement and SPP respectively:
1)up to 8,316,533 (subject to rounding ("STR")), with actual quantum=8,316,537
2)up to 2,419,355 (STR), with actual quantum=880,513
Outstanding securities from respective App 3Bs are New class-code to be confirmed (OPTION EXPIRING 25-SEP-2030 EX $1.40):
1)up to 8,316,533 (STR), with actual quantum=8,316,537
2)up to 2,419,355 (STR), with actual quantum=880,513

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	OPTION EXPIRING 25-SEP-2028 EX $0.93	9,197,050	30/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NYRADA INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625401818

1.3 ASX issuer code

NYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other
Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
Yes
2.3c.1 Date of +disclosure document or +PDS?

12/10/2026

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

App 3Bs on 21/09/2026, being New class-code to be confirmed (OPTION EXPIRING 25-SEP-2028 EX $0.93) from Placement and SPP respectively:
1)up to 8,316,533 (subject to rounding ("STR")), with actual quantum=8,316,537
2)up to 2,419,355 (STR), with actual quantum=880,513
Outstanding securities from respective App 3Bs are New class-code to be confirmed (OPTION EXPIRING 25-SEP-2030 EX $1.40):
1)up to 8,316,533 (STR), with actual quantum=8,316,537
2)up to 2,419,355 (STR), with actual quantum=880,513

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 25-SEP-2028 EX $0.93

+Security type
Options

ISIN code

Issue date
30/10/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.93000000	25/9/2028

Details of the type of +security that will be issued if an option is exercised

NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Number of +securities that will be issued if an option is exercised

If an Attaching Option is exercised, the following securities will be issued:
(a) 1 Chess Depository Interest (ASX:NYR); and
(b) 1 Piggyback Option (Refer Prospectus dated 12 Oct 2026)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Section 5.1 of Prospectus dated 12 October 2026:
https://stocknessmonster.com/announcements/nyr.asx-2A1703416/

Issue details

Number of +securities to be quoted

9,197,050

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

3 for 4 free attaching options ("Attaching Options).
$0 value, as the total consideration of $0.62 paid for the CDIs under Placement and SPP capital raising incorporates the Attaching Options.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Attaching options comprise:
1) Placement: 8,316,537
2) SPP: 880,513
Section 5.1
NYR = 259,855,544, being 258,681,540 + 1,174,004 (refer App 2A released prior to this form)

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Refer ASX Release dated 21/09/25 1)Ph IIa clinical trial of Xolatryp 2)Ph Ib clinical trial of Xolatryp as anti-cancer&cardioprotection oncology drug 3)Prereq stroke preclinical model 4)Develop commercial dose Xolatryp form 5)Corp, working cap&raise costs

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	258,681,540
New class - code to be confirmed : OPTION EXPIRING 25-SEP-2028 EX $0.93	9,197,050

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYRAK : OPTION EXPIRING 31-DEC-2027 EX $0.20	1,800,000
NYRAP : OPTION EXPIRING 11-JUN-2032 EX $0.19	1,781,250
NYRAO : OPTION EXPIRING 11-JUN-2031 EX $0.19	1,640,625
NYRAQ : OPTION EXPIRING 30-JUN-2033 EX $0.19	2,137,500
NYRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,300,000
NYRAS : OPTION EXPIRING 12-NOV-2029 EX $0.7968	3,000,000
NYRAT : OPTION EXPIRING 12-NOV-2030 EX $0.7968	3,000,000
NYRAU : OPTION EXPIRING 12-NOV-2031 EX $0.7968	3,000,000
NYRAV : OPTION EXPIRING 12-NOV-2030 EX NIL	600,000
NYRAW : OPTION EXPIRING 12-NOV-2031 EX NIL	600,000
NYRAJ : OPTION EXPIRING 30-JUN-2027 EX $0.135	3,333,332
NYRAR : OPTION EXPIRING 22-AUG-2027 EX $0.45	6,944,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

9,197,050 Attaching Options comprising:
1) Placement: 8,316,537
2) SPP: 880,513
Already accounted for in App 3B released on 21 Sept 2026.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No