**Revolver Resources Holdings Ltd**
L23, 240 Queen Street
Brisbane Queensland 4000

Phone 07 3016 5000
hello@revolverresources.com.au
**revolverresources.com.au**

**ASX:RRR**

30 October 2026

Dear Shareholder

# Annual General Meeting – Notice of Meeting and Proxies

Notice is given that the Annual General Meeting (**Meeting**) of Shareholders of Revolver Resources Holdings Limited (ACN 651 974 980) (**Company**) will be held as follows:

**Time and date:** 10:00am (AEST) on Monday, 30 November 2026
**In-person:** Level 23, 240 Queen Street Brisbane QLD 4000

## Notice of Meeting

In accordance with the *Corporations Act 2001* (Cth) the Company will not be dispatching physical copies of the Notice of Meeting unless the shareholder has made a valid election to receive documents in hard copy. Instead, the Notice of Meeting and accompanying explanatory statement (**Meeting Materials**) are being made available to shareholders electronically and can be viewed and downloaded from:

- the Company's website at https://revolverresources.com.au/; and
- the ASX market announcements page under the Company's code "RRR".

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

## Participation and voting at the Meeting or by proxy

Shareholders are encouraged to vote by lodging a proxy form.

Proxy forms can be lodged:

- **Online:** https://investor.automic.com.au/#/loginsah
- **By mail:** Automic, GPO Box 5193, Sydney NSW 2001
- **In-person**: Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
- **By fax:** +61 2 8583 3040
- **By mobile:** Scan the QR Code on your Proxy Form and follow the prompts

In order for your proxy to be valid, your Proxy Form (and any power of attorney under which it is signed) must be received by the Proxy Cut-Off Time. **Proxies received after this time will be invalid.**

The Meeting Materials should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Authorised for release by:
**Ben Donovan**
**Company Secretary**
**Revolver Resources Holdings Limited**

**Revolver Resources Holdings Ltd**
**ACN 651 974 980**

# Notice of Annual General Meeting

**The Annual General Meeting of the Company will be held as follows:**

**Time and date:** **10:00am (AEST) on Monday, 30 November 2026**

**In-person:** **Level 23, 240 Queen Street Brisbane Queensland 4000**

The Notice of Annual General Meeting should be read in its entirety. If Shareholders are in doubt as to how to vote, they should seek advice from their suitably qualified advisor prior to voting.

**Should you wish to discuss any matter, please do not hesitate to contact the Company Secretary by telephone on 0401 248 048**

**Shareholders are urged to vote by lodging the Proxy Form**

**Revolver Resources Holdings Ltd**
**ACN 651 974 980**
**(Company)**

# Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of Shareholders of Revolver Resources Holdings Ltd will be held at Level 23, 240 Queen Street, Brisbane Queensland 4000 on Monday, 30 November 2026 at 10:00am (AEST) (**Meeting**).

The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form, form part of the Notice.

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on Saturday, 28 November 2026 at 10.00am (AEST).

Terms and abbreviations used in the Notice are defined in Schedule 1.

# Agenda

## 1 Annual Report

To consider the Annual Report of the Company and its controlled entities for the financial year ended 30 June 2026, which includes the Financial Report, the Directors' Report and the Auditor's Report.

**Note**: there is no requirement for Shareholders to approve the Annual Report.

## 2 Resolutions

### Resolution 1 – Remuneration Report

To consider and, if thought fit, to pass with or without amendment, as a non-binding ordinary resolution the following:

*'That, the Remuneration Report be adopted by Shareholders, on the terms and conditions in the Explanatory Memorandum.'*

**Note**: a vote on this Resolution is advisory only and does not bind the Directors or the Company.

### Resolution 2 – Re-election of Director – Brian MacDonald

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*'That, Brian MacDonald, who retires in accordance with Article 7.2(b)(iv) of the Constitution, Listing Rule 14.5 and for all other purposes, retires and, being eligible and offering himself for re-election, is re-elected as a Director on the terms and conditions in the Explanatory Memorandum.'*

## Resolution 3 – Approval of 10% Placement Facility

To consider and, if thought fit, to pass with or without amendment, as a special resolution the following:

*'That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Memorandum.'*

## Resolution 4 – Approval to issue securities under Employee Share Plan

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*'That, pursuant to and in accordance with Listing Rule 7.2 (Exception 13(b)) and for all other purposes, approval is given for the Company to issue up to a maximum number of 35,000,000 Securities under the employee incentive scheme titled Employee Securities Incentive Plan, on the terms and conditions in the Explanatory Memorandum'*

## Resolution 5 – Approval of Potential Termination Benefits under the Plan

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*That, for a period commencing from the date this Resolution is passed and ending upon the expiry of all Securities issued or to be issued under the Plan, approval be given for all purposes including Part 2D.2 of the Corporations Act for the giving of benefits to any current or future person holding a managerial or executive office of the Company or a related body corporate in connection with that person ceasing to hold such office, on the terms and conditions in the Explanatory Memorandum.'*

## Resolution 6 – Approval for issue of Equity Securities – Future Placement

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*'That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 50,000,000 Future Placement Shares, on the terms and conditions in the Explanatory Memorandum.'*

## Resolution 7 – Approval for issue of Performance Rights to Director – Patrick Williams

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*'That, for the purposes of section 195(4) and 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, approval is given for the Company to issue 1,500,000 Performance*

*rights to Mr Patrick Williams (or his respective nominee), on the terms and conditions in the Explanatory Memorandum.'*

## Resolution 8 – Approval for issue of Performance Rights to Director – Paul McKenna

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*'That, for the purposes of section 195(4) and 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, approval is given for the Company to issue 1,500,000 Performance rights to Mr Paul McKenna (or his respective nominee), on the terms and conditions in the Explanatory Memorandum.'*

## Resolution 9 – Approval for issue of Performance Rights to Director – Brian MacDonald

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*'That, for the purposes of section 195(4) and 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, approval is given for the Company to issue 1,500,000 Performance rights to Mr Brian MacDonald (or his respective nominee), on the terms and conditions in the Explanatory Memorandum.'*

## Voting prohibitions

**Resolution 1, Resolution 4** and **Resolution 5**: In accordance with sections 250BD and 250R of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a member of the Key Management Personnel details of whose remuneration are included in the Remuneration Report, or a Closely Related Party of such a member. A vote may be cast by such person if the vote is not cast on behalf of a person who is excluded from voting on this Resolution, and:

(a) the person is appointed as a proxy by writing that specifies the way the proxy is to vote on this Resolution; or

(b) the voter is the Chair and the appointment of the Chair as proxy does not specify the way the proxy is to vote on this Resolution, but expressly authorises the Chair to exercise the proxy even if this Resolution is connected with the remuneration of a member of the Key Management Personnel.

## Voting exclusions

Pursuant to the Listing Rules, the Company will disregard any votes cast in favour of:

(a) **Resolution 3**: if at the time of the Meeting, the Company is proposing to make an issue of Equity Securities under Listing Rule 7.1A.2, by or on behalf of any persons who are expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a Shareholder), or any of their respective associates, or their nominees.

(b) **Resolution** 4: by or on behalf of a person who is eligible to participate in the Plan, or any of their respective associates.

(c) **Resolution 5**: in accordance with section 200E(2A) of the Corporations Act, a vote on this Resolution 5 must not be cast by any participants or potential participants in the Plan and their associates, otherwise the benefit of this Resolution 5 will be lost by such a person in relation to that person's future retirement. However, a vote may be cast by such a person if:

(i) the person is appointed as proxy by writing that specifies the way the proxy is to vote on the Resolution; and

(ii) it is not cast on behalf of the person, or an associate of the person.

(d) **Resolution 6**: by a person who is expected to participate in, or who will obtain a material benefit as a result of, the Future Placement (except a benefit solely by reason of being a holder of ordinary securities in the Company) or any of their respective associates, or their nominees.

(e) **Resolution 7, Resolution 8 and Resolution 9**: the Company will disregard any votes cast in favour of the Resolution by or on behalf of any person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company), including Mr Paul McKenna, Mr Patrick Williams, and Mr Brian MacDonald, or an associate of that person or those persons.

The above voting exclusions do not apply to a vote cast in favour of the relevant Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

(ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

**BY ORDER OF THE BOARD**

**Ben Donovan**
**Company Secretary**
**Revolver Resources Holdings Ltd**
Dated: 29 October 2026

**Revolver Resources Holdings Ltd**
**ACN 651 974 980**
**(Company)**

# Explanatory Memorandum

## 1. Introduction

The Explanatory Memorandum has been prepared for the information of Shareholders in connection with the business to be conducted at the Meeting to on Monday, 30 November 2026 at 10.00am (AEST).

The Explanatory Memorandum forms part of the Notice which should be read in its entirety. The Explanatory Memorandum contains the terms and conditions on which the Resolution will be voted.

The Explanatory Memorandum includes the following information to assist Shareholders in deciding how to vote on the Resolution:

| | |
|---|---|
| Section 2 | Action to be taken by Shareholders |
| Section 3 | Annual Report |
| Section 4 | Resolution 1 – Remuneration Report |
| Section 5 | Resolution 2 – Re-election of Director – Brian MacDonald |
| Section 6 | Resolution 3 – Approval of 10% Placement Facility |
| Section 7 | Resolution 4 – Approval to issue securities under Employee Share Plan |
| Section 8 | Resolution 5 – Approval of Termination Benefits |
| Section 9 | Resolution 6 – Approval for issue of Equity Securities |
| Section 10 | Resolution 7, Resolution 8 and Resolution 9 – Approval of Performance Rights to Directors |
| Schedule 1 | Definitions |
| Schedule 2 | Summary of Terms and Conditions of Employee Share Incentive Plan |
| Schedule 3 | Terms and Conditions of Performance Rights |

A Proxy Form is located at the end of the Explanatory Memorandum.

## 2. Action to be taken by Shareholders

Shareholders should read the Notice including the Explanatory Memorandum carefully before deciding how to vote on the Resolution.

### 2.1 Voting by proxy

A Proxy Form is attached to the Notice. This is to be used by Shareholders if they wish to appoint a representative (a 'proxy') to vote in their place. All Shareholders are invited and encouraged to attend the Meeting.

If they are unable to attend , sign and return the Proxy Form to the Company in accordance with the instructions thereon. Lodgement of a Proxy Form will not preclude a Shareholder from attending and voting the Meeting.

Please note that:

(a) a member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy;

(b) a proxy need not be a member of the Company; and

(c) a member of the Company entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise, but where the proportion or number is not specified, each proxy may exercise half of the votes.

The enclosed Proxy Form provides further details on appointing proxies and lodging Proxy Forms.

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

(a) the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed);

(b) if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands;

(c) if the proxy is the Chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and

(d) if the proxy is not the Chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

Section 250BC of the Corporations Act provides that, if:

(a) an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members;

(b) the appointed proxy is not the chair of the meeting;

(c) at the meeting, a poll is duly demanded, or is otherwise required under section

250JA on the resolution; and

(d) either the proxy is not recorded as attending the meeting or the proxy does not vote on the resolution,

the Chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

Your proxy voting instruction must be received by 1:00pm (AEST) on Saturday, 22 November 2025, being not later than 48 hours before the commencement of the Meeting.

### 2.2 Chair's voting intentions

If the Chair is your proxy, either by appointment or by default, and you have not indicated your voting intention, you expressly authorise the Chair to exercise the proxy in respect of Resolution 1 even though this Resolution is connected directly or indirectly with the remuneration of the Company's Key Management Personnel.

The Chair intends to exercise all available proxies in favour of all Resolutions unless the Shareholder has expressly indicated a different voting intention.

### 2.3 Submitting questions

Shareholders may submit questions in advance of the Meeting to the Company. Questions must be submitted by emailing the Company Secretary at bdonovan@arguscorp.com.au by 10.00am (AEST) on Saturday, 28 November 2026.

Shareholders will also have the opportunity to submit questions during the Meeting in respect to the formal items of business. In order to ask a question during the Meeting, please follow the instructions from the Chair.

The Chair will attempt to respond to the questions during the Meeting. The Chair will request prior to a Shareholder asking a question that they identify themselves (including the entity name of their shareholding and the number of Shares they hold).

## 3. Annual Report

In accordance with section 317 of the Corporations Act, Shareholders will be offered the opportunity to discuss the Annual Report, including the Financial Report, the Directors' Report and the Auditor's Report for the financial year ended 30 June 2026.

There is no requirement for Shareholders to approve the Annual Report.

At the Meeting, Shareholders will be offered the opportunity to:

(a) discuss the Annual Report which is available online at www.revolverresources.com.au;

(b) ask questions about, or comment on, the management of the Company; and

(c) ask the auditor questions about the conduct of the audit and the preparation and content of the Auditor's Report.

In addition to taking questions at the Meeting, written questions to the Chair about the management of the Company, or to the Company's auditor about:

(d) the preparation and content of the Auditor's Report;

(e) the conduct of the audit;

(f) accounting policies adopted by the Company in relation to the preparation of the financial statements; and

(g) the independence of the auditor in relation to the conduct of the audit,

may be submitted no later than five business days before the Meeting to the Company Secretary at the Company's registered office.

The Company will not provide a hard copy of the Company's Annual Report to Shareholders unless specifically requested to do so.

## 4. Resolution 1 – Remuneration Report

### 4.1 General

In accordance with section 250R(2) of the Corporations Act, the Company must put the Remuneration Report to the vote of Shareholders. The Directors' Report for the year ended 30 June 2025 in the 2025 Annual Report contains the Remuneration Report which sets out the remuneration policy for the Company and the remuneration arrangements in place for the executive Directors, specified executives and non-executive Directors.

In accordance with section 250R(3) of the Corporations Act, Resolution 1 is advisory only and does not bind the Directors. If Resolution 1 is not passed, the Directors will not be required to alter any of the arrangements in the Remuneration Report.

If the Company's Remuneration Report receives a 'no' vote of 25% or more (Strike) at two consecutive annual general meetings, Shareholders will have the opportunity to remove the whole Board, except the managing director (if any).

Where a resolution on the Remuneration Report receives a Strike at two consecutive annual general meetings, the Company will be required to put to Shareholders at the second annual general meeting a resolution on whether another meeting should be held (within 90 days) at which all Directors (other than the managing director, if any) who were in office at the date of approval of the applicable Directors' Report must stand for re-election.

If the Remuneration Report receives a Strike at this Meeting, Shareholders should be aware that if a second Strike is received at the 2027 annual general meeting, this may result in the re-election of the Board.

The Chair will allow a reasonable opportunity for Shareholders as a whole to ask about, or make comments on the Remuneration Report.

### 4.2 Additional information

Resolution 1 is an ordinary resolution.

Given the personal interests of all Directors in the outcome of this Resolution, the Board declines to make a recommendation to Shareholders regarding this Resolution.

## 5. Resolution 2 – Re-election of Director – Brian MacDonald

### 5.1 General

Article 7.2(b)(iv) of the Constitution and Listing Rule 14.5 both provide that there must be an election of directors at each annual general meeting and that any director who wishes to retire and stand for re-election may do so.

Article 7.3 of the Constitution provides that a director who retires in accordance with Article 7.2(b)(iv) of the Constitution holds office until the conclusion of the meeting at which that director retires but is eligible for re-election and that re-election takes effect at the conclusion of the meeting.

Brian MacDonald was re-elected as a director of the Company on 28 November 2024. Accordingly, Mr MacDonald has agreed to retire at this Meeting and, being eligible, seeks re-election pursuant to this Resolution 2.

### 5.2 Brian MacDonald

Brian MacDonald holds a Bachelor in Civil Engineering with Honours. Mr MacDonald is a professional engineer, company director and resources industry executive with over 30 years' experience in the mining and resources industries. Mr MacDonald has extensive leadership experience and knowledge with demonstrated success in all facets of resources industry activities ranging from exploration and project development to open cut and underground mining operations and mineral processing. Mr MacDonald Industry representation as former director of the Qld Mining Council, Australian Coal Association and ACARP (the industry's peak research body).

Mr MacDonald has travelled and worked extensively in coal and mineral producing basins and regions globally – having been engaged by large corporates, large private equity ownership entities and small private enterprises. He is also the holder of several patents and founder of several mining and other industry technology business ventures. Mr MacDonald is currently a director of PBE Technologies Pty Ltd and Fitzroy Australia Resources Pty Ltd.

Mr MacDonald was previously director of Calibre Group Limited (ASX: CGH), Vale Australia Pty ltd, AMCI Australia Pty Ltd and Mount Isa Mines Limited (ASX:MIM) and Senior Executive within the Theiss Group.

Mr MacDonald does not currently hold any other material directorships, other than as disclosed in this Notice.

If elected, Mr MacDonald is considered by the Board (with Mr MacDonald abstaining) to be an independent Director. Mr MacDonald is not considered by the Board to hold any interest, position or relationship that might influence, or reasonably be perceived to influence, in a material respect his capacity to bring an independent judgement to bear on issues before the Board and to act in the best interests of the entity as a whole rather than in the interests of an individual security holder or other party.

### 5.3 Mr MacDonald has acknowledged to the Company that he will have sufficient time to fulfil his responsibilities as a Director. Board recommendation

The Board (other than Mr MacDonald who has a personal interest in the outcome of this Resolution) supports the re-election of Mr MacDonald because Mr MacDonald skills and significant experience in the Australian energy and resources industry are important additions to the Board's existing skills and experience.

### 5.4 Additional information

Resolution 2 is an ordinary resolution.

The Board (other than Mr MacDonald who has a personal interest in the outcome of this Resolution) recommends that Shareholders vote in favour of this Resolution.

## 6. Resolution 3 – Approval of 10% Placement Facility

### 6.1 General

Listing Rule 7.1A enables an eligible entity to issue Equity Securities up to 10% of its issued share capital through placements over a 12-month period after the annual general meeting (**10% Placement Facility**). The 10% Placement Facility is in addition to the Company's 15% annual placement capacity under Listing Rule 7.1.

Resolution 3 seeks Shareholder approval to provide the Company with the ability to issue Equity Securities under the 10% Placement Facility during the 10% Placement Period (refer to Section 6.2(f) below). The number of Equity Securities to be issued under the 10% Placement Facility will be determined in accordance with the formula prescribed in Listing Rule 7.1A.2 (refer to Section 6.2(c) below).

If Resolution 3 is passed, the Company will be able to issue Equity Securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If Resolution 3 is not passed, the Company will not be able to access the additional 10% capacity to issue Equity Securities without Shareholder approval provided for in Listing Rule 7.1A and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval in Listing Rule 7.1.

### 6.2 Listing Rule 7.1A

(a) **Is the Company an eligible entity?**

An eligible entity for the purposes of Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation of $300 million or less.

The Company is an eligible entity as it is not included in the S&P/ASX 300 Index and has a market capitalisation of less than $300,000,000.

(b) **What Equity Securities can be issued?**

Any Equity Securities issued under the 10% Placement Facility must be in the same class as an existing quoted class of Equity Securities of the eligible entity.

As at the date of the Notice, the Company has on issue one quoted class of Equity Securities, being Shares.

(c) **How many Equity Securities can be issued?**

Listing Rule 7.1A.2 provides that under the approved 10% Placement Facility, the Company may issue or agree to issue a number of Equity Securities calculated in accordance with the following formula:

**(A x D) – E**

Where:

**A** = is the number of Shares on issue at the commencement of the Relevant Period:

(A) plus the number of fully paid Shares issued in the Relevant Period under an exception in Listing Rule 7.2 other than exception 9, 16 or 17;

(B) plus the number of fully paid Shares issued in the Relevant Period on the conversion of convertible securities within Listing Rule 7.2 exception 9 where:

(1) the convertible securities were issued or agreed to be issued before the commencement of the Relevant Period; or

(2) the issue of, or agreement to issue, the convertible securities was approved, or taken under the Listing Rules to have been approved, under Listing Rule 7.1 or Listing Rule 7.4;

(C) plus the number of fully paid Shares issued in the Relevant Period under an agreement to issue securities within Listing Rule 7.2 exception 16 where:

(1) the agreement was entered into before the commencement of the Relevant Period; or

(2) the agreement or issue was approved, or taken under the Listing Rules to have been approved, under Listing Rule 7.1 or Listing Rule 7.4;

(D) plus the number of partly paid Shares that became fully paid Shares in the Relevant Period;

(E) plus the number of fully paid Shares issued in the Relevant Period with approval under Listing Rules 7.1 and 7.4; and

(F) less the number of fully paid Shares cancelled in the Relevant

Period.

Note that 'A' has the same meaning in Listing Rule 7.1 when calculating the Company's 15% annual placement capacity.

**D** = is 10%.

**E** = is the number of Equity Securities issued or agreed to be issued under Listing Rule 7.1A.2 in the 12 months before the date of the issue or agreement to issue, where the issue or agreement has not been subsequently approved by Shareholders under Listing Rule 7.4.

(d) **What is the interaction with Listing Rule 7.1?**

The Company's ability to issue Equity Securities under Listing Rule 7.1A will be in addition to its 15% annual placement capacity under Listing Rule 7.1.

(e) **At what price can the Equity Securities be issued?**

Any Equity Securities issued under Listing Rule 7.1A must be issued for a cash consideration per Equity Security which is not less than 75% of the VWAP of Equity Securities in the same class calculated over the 15 Trading Days on which trades in that class were recorded immediately before:

(i) the date on which the price at which the Equity Securities are to be issued is agreed by the Company and the recipient of the Equity Securities; or

(ii) if the Equity Securities are not issued within 10 Trading Days of the date in paragraph 6.2(e)(i) above, the date on which the Equity Securities are issued, (**Minimum Issue Price**).

(f) **When can Equity Securities be issued?**

Shareholder approval of the 10% Placement Facility under Listing Rule 7.1A will be valid from the date of the Meeting and will expire on the earlier of:

(i) the date that is 12 months after the date of the Meeting;

(ii) the time and date of the Company's next annual general meeting; or

(iii) the time and date of Shareholder approval of a transaction under Listing Rules 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking),

(**10% Placement Period**).

(g) **What is the effect of Resolution 3?**

The effect of Resolution 3 will be to allow the Company to issue the Equity Securities under Listing Rule 7.1A during the 10% Placement Period without further Shareholder approval or using the Company's 15% annual placement capacity under Listing Rule 7.1.

## 6.3 Specific information required by Listing Rule 7.3A

Pursuant to and in accordance with Listing Rule 7.3A, the following information is provided in relation to the 10% Placement Facility:

(a) **Final date for issue**

The Company will only issue the Equity Securities under the 10% Placement Facility during the 10% Placement Period (refer to Section 6.2(f) above).

(b) **Minimum issue price**

Where the Company issues Equity Securities under the 10% Placement Facility, it will only do so for cash consideration and the issue price will be not less than the Minimum Issue Price (refer to Section 6.2(e) above).

(c) **Purposes of issues under the 10% Placement Facility**

The Company may seek to issue Equity Securities under the 10% Placement Facility for the purposes of raising funds for continued investment in the Company's current assets, the acquisition of new assets or investments (including expenses associated with such an acquisition), and/or for general working capital.

(d) **Risk of economic and voting dilution**

Shareholders should note that there is a risk that:

(i) the market price for the Company's Equity Securities may be significantly lower on the date of the issue of the Equity Securities than on the date of the Meeting; and

(ii) the Equity Securities may be issued at a price that is at a discount to the market price for the Company's Equity Securities on the issue date,

which may have an effect on the amount of funds raised by the issue of the Equity Securities.

If this Resolution 3 is approved by Shareholders and the Company issues Equity Securities under the 10% Placement Facility, the existing Shareholders' economic and voting power in the Company may be diluted as shown in the below table (in the case of convertible securities only if those convertible securities are converted into Shares).

The table below shows the dilution of existing Shareholders based on the current market price of Shares and the current number of Shares for Variable 'A' calculated in accordance with the formula in Listing Rule 7.1A.2 (see Section 6.2(c) above) as at the date of this Notice (**Variable A**), with:

(i) two examples where Variable A has increased, by 50% and 100%; and

(ii) two examples of where the issue price of Shares has decreased by 50% and increased by 100% as against the current market price.

| Shares (Variable A in Listing Rule 7.1A.2) | Dilution | | | |
|---|---|---|---|---|
| | Issue price per Share | $0.026<br>50% decrease in Current Market Price | $0.052 Current Market Price | $0.104<br>100% increase in Current Market Price |
| 337,402,945Shares Variable A | 10% Voting Dilution | 33,740,295 | 33,740,295 | 33,740,295 |
| | Funds raised | $877,247.667 | $1,754,495.34 | $3,508,990.68 |
| 506,104,418Shares<br>50% increase in Variable A | 10% Voting Dilution | 50,610,442 | 50,610,442 | 50,610,442 |
| | Funds raised | $1,315,871.49 | $2,631,742.98 | $5,263,485.97 |
| 674,805,890Shares<br>100% increase in Variable A | 10% Voting Dilution | 67,480,589 | 67,480,589 | 67,480,589 |
| | Funds raised | $1,754,495.31 | $3,508,990.63 | $7,017,981.26 |

**Notes:**

1. The table has been prepared on the following assumptions:

   (a) The issue price is the current market price ($0.052), being the closing price of the Shares on ASX on 27 October 2026, being the latest practicable date before this Notice was signed.

   (b) Variable A comprises of 337,492,945 existing Shares on issue as at the date of this Meeting, assuming the Company has not issued any Shares in the 12 months prior to the Meeting that were not issued under an exception in Listing Rule 7.2 or with Shareholder approval under Listing Rule 7.1 and 7.4.

   (c) The Company issues the maximum number of Equity Securities available under the 10% Placement Facility.

   (d) No convertible securities (including any issued under the 10% Placement Facility) are exercised or converted into Shares before the date of the issue of the Equity Securities.

   (e) The issue of Equity Securities under the 10% Placement Facility consists only of Shares. If the issue of Equity Securities includes quoted options, it is assumed that those quoted options are exercised into Shares for the purpose of calculating the voting dilution effect on existing Shareholders.

2. The number of Shares on issue (i.e. Variable A) may increase as a result of issues of Shares that do not require Shareholder approval (for example, a pro rata entitlements issue, scrip issued under a takeover offer or upon exercise of convertible securities) or future specific placements under Listing Rule 7.1 that are approved at a future Shareholders' meeting.

   The 10% voting dilution reflects the aggregate percentage dilution against the issued Share capital at the time of issue. This is why the voting dilution is shown

in each example as 10%. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 10% Placement Facility, based on that Shareholder's holding at the date of the Meeting.

The table shows only the effect of issues of Equity Securities under Listing Rule 7.1A, not under the 15% placement capacity under Listing Rule 7.1.

(e) **Allocation policy**

The Company's allocation policy is dependent on the prevailing market conditions at the time of any proposed issue pursuant to the 10% Placement Facility. The identity of the allottees of Equity Securities will be determined on a case-by-case basis having regard to the factors including but not limited to the following:

(i) the methods of raising funds that are available to the Company, including but not limited to, rights issues or other issues in which existing Shareholders can participate;

(ii) the effect of the issue of the Equity Securities on the control of the Company;

(iii) financial situation and solvency of the Company; and

(iv) advice from corporate, financial and broking advisers (if applicable).

The allottees under the 10% Placement Facility have not been determined as at the date of this Notice but may include existing substantial Shareholders and/or new investors who are not related parties of or associates of a related party of the Company.

(f) **Issues in the past 12 months**

The Company has previously obtained Shareholder approval under Listing Rule 7.1A at its annual general meeting held on 24 November 2025.

In the 12 months preceding the date of the Meeting and as at the date of this Notice, the Company has issued 11,785,714 shares under Listing Rule 7.1A..

The following information is provided in accordance with Listing Rule 7.3A.6:

| | |
|---|---|
| **Date of Issue** | 3 March 2026 |
| **Recipients** | The persons to whom shares were issued were identified through a book build process, which involved Ignite Capital Pty Ltd (**Broker**) acting as lead manager and seeking expressions of interest to participate in the issue of the Placement Shares from existing contacts of the Company and clients of the Broker. |

| | |
|---|---|
| **Number and Class of Equity Securities Issued** | 11,785,714 Shares were issued pursuant to Listing Rule 7.1A |
| **Issue Price and discount to Market Price** | $0.08 per Share (at a discount of approximately 4% to the Market Price*). |
| **Total Cash Consideration and Use of Funds** | **Amount raised:** $825,000<br><br>**Amount spent:** $625,000<br><br>**Use of Funds:** advancing Revolver's Dianne Copper Mine Project, including commitment to further early development works and procurement activities<br><br>**Amount remaining:** $200,000<br><br>**Proposed use of remaining funds:** Ongoing development of Dianne project |

**Notes**:

1. Fully paid ordinary shares in the capital of the Company, ASX Code: RRR.

2. Market Price means the closing price of Shares on ASX (excluding special crossings, overnight sales and exchange traded option exercises). For the purposes of this table the discount is calculated on the Market Price on the last trading day on which a sale was recorded prior to the date of issue of the relevant Equity Securities.

At the date of this Notice, the Company is not proposing to make an issue of Equity Securities under Listing Rule 7.1A and has not approached any particular existing Shareholder or security holder or an identifiable class of existing security holder to participate in any such issue.

However, in the event that between the date of this Notice and the date of the Meeting, the Company proposes to make an issue of Equity Securities under Listing Rule 7.1A to one or more existing Shareholders, those Shareholders' votes will be excluded under the voting exclusion statement in the Notice.

## 6.4 Additional information

Resolution 3 is a special resolution and therefore requires approval of 75% of the votes cast by Shareholders present and eligible to vote (online, or online: by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).

## 6.5 Listing Rules 7.1 and 7.1A

The ability of an entity to issue equity securities under Listing Rule 7.1A is in addition to the Company's 15% placement capacity under Listing Rule 7.1.

At the date of the Notice, the Company has the capacity to issue:

(a) 46,889,345 Equity Securities under Listing Rule 7.1; and

(b) 17,770,284 Equity Securities under Listing Rule 7.1A.

The actual number of equity securities that the Company will have capacity to issue under Listing Rule 7.1A will be calculated at the date of issue of the equity securities in accordance with the formula prescribed in Listing Rule 7.1A.2.

The Board recommends that Shareholders vote in favour of Resolution 3.

## 7. Resolution 4 – Approval to issue securities under Employee Share Plan

### 7.1 General

This Resolution seeks Shareholder approval for purposes of Listing Rule 7.2 (Exception 13(b)) for the issue of a maximum of 35,000,000 Securities under the employee incentive scheme titled "Employee Securities Incentive Plan" (**Plan**).

The objective of the Plan is to attract, motivate and retain key employees, contractors and other persons who provide services to the Company, and the Company considers that the adoption of the Plan and the future issue of Securities under the Plan will provide these parties with the opportunity to participate in the future growth of the Company.

### 7.2 Listing Rules 7.1 and 7.2

Listing Rule 7.1 provides that a company must not, subject to specified exceptions, issue or agree to issue more equity securities during any 12 month period than that amount which represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period.

The issue of the securities under the Plan does not fit within any of these exceptions and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without shareholder approval under Listing Rule 7.1 for the 12 month period following the date of issue of the securities under the Plan.

Listing Rule 7.2 (Exception 13(b)) provides that Listing Rule 7.1 does not apply to an issue of securities under an employee incentive scheme if, within three years before the date of issue of securities, the holders of the entity's ordinary securities have approved the issue of equity securities under the scheme as an exception to Listing Rule 7.1.

Exception 13(b) is only available if and to the extent that the number of equity securities issued under the scheme does not exceed the maximum number set out in the entity's notice of meeting dispatched to shareholders in respect of the meeting at which the shareholder approval was obtained pursuant to Listing Rule 7.2 (Exception 13(b)). Exception 13(b) also ceases to be available if there is a material change to the terms of this scheme from those set out in the notice of meeting.

If Resolution 4 is passed, the issue of the shares under the Plan will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the

number of equity securities the Company can issue without shareholder approval over the 12-month period following the date of issue of the Placement Shares.

If Resolution 4 is not passed, the issue of the Placement Shares will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities it can issue without shareholder approval over the 12-month period following the date of issue of the Placement Shares.

### 7.3 Technical Information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to issue Securities under the Plan to eligible participants over a period of 3 years. The issue of any securities to eligible participants under the Plan (up to the maximum number of Securities stated in Section 7.4.

For the avoidance of doubt, the Company must seek Shareholder approval under Listing Rule 10.14 in respect of any future issues of Securities under the Plan to a related party or a person whose relationship with the Company or the related party is, in ASX's opinion, such that approval should be obtained.

If this Resolution is not passed, the Company will be able to proceed with the issue of Securities under the Plan to eligible participants, but any issue of Securities will reduce, to that extent, the Company's capacity to issue equity securities without Shareholder approval under Listing Rule 7.1 for the 12-month period following the issue of the Securities.

### 7.4 Technical information required by Listing Rule 7.2 (Exception 13)

| Required Information | Details |
|---|---|
| Terms of the Plan | A summary of the material terms and conditions of the Plan are set out in Schedule 2. |
| Number of Securities previously issued under the Plan | The Company has issued12,750,000Securities (on a post-consolidation basis) under the Plan, excluding those issued to Directors, since the Plan was last approved by Shareholders on 24 November 2025. |
| Maximum number of Securities proposed to be issued under the Plan | The maximum number of Securities proposed to be issued under the Plan in reliance on Listing Rule 7.2 (Exception 13), following Shareholder approval, is 35,000,000 Securities. It is not envisaged that the maximum number of Securities for which approval is sought will be issued immediately.<br>The Company may also seek Shareholder approval under Listing Rule 10.14 in respect of any future issues of Securities under the Plan to a related party or a person whose relationship with the Company or the related party is, in ASX's opinion, such that approval should be obtained. |
| Voting exclusion statement | A voting exclusion statement applies to this Resolution. |

| | |
|---|---|
| Voting prohibition statement | A voting prohibition applies to this Resolution |

### 7.5 Additional information

Resolution 4 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 4.

## 8. Resolution 5 – Approval of Potential Termination Benefits under the Plan

### 8.1 General

The Corporations Act contains certain limitations concerning the payment of 'termination benefits' to persons who hold a 'managerial or executive office'. The Listing Rules also provides certain limitations on the payment of 'termination benefits' to officers of listed entities. As is common with employee incentive schemes, the Plan provides the Board with the discretion to, amongst other things, determine that some or all of the Equity Securities granted to a participant under the Plan (Plan Securities) will not lapse in the event of that participant ceasing their engagement with the Company before such Plan Securities have vested. This 'accelerated vesting' of Plan Securities may constitute a 'termination benefit' prohibited under the Corporations Act, regardless of the value of such benefit, unless Shareholder approval is obtained.

### 8.2 Part 2D.2 of the Corporations Act

Under section 200B of the Corporations Act, a company may only give a person a benefit in connection with them ceasing to hold a 'managerial or executive office' (as defined in the Corporations Act) if an exemption applies or if the benefit is approved by Shareholders in accordance with section 200E of the Corporations Act.

Shareholder approval is sought for the purposes of Part 2D.2 of the Corporations Act to approve the giving of benefits under the Plan to a person by the Company in connection with that person ceasing to be an officer of, or ceasing to hold a managerial or executive office in, the Company (or subsidiary of the Company) on the terms and conditions in this Explanatory Memorandum.

Under the terms of the Plan and subject to the Listing Rules and the Corporations Act, the Board possesses the discretion to vary the terms or conditions of the Plan Securities. Notwithstanding the foregoing, without the consent of the participant in the Plan, no amendment may be made to the terms of any granted Plan Security which reduces the rights of the participant in respect of that Plan Security, other than an amendment introduced primarily to comply with legislation, to correct any manifest error or mistake or to take into consideration possible adverse tax implications.

As a result of the above discretion, the Board has the power to determine that some or all of a participant's Plan Securities will not lapse in the event of the participant ceasing employment or office before the vesting of their Plan Securities. The exercise of this discretion by the Board may constitute a 'benefit' for the purposes of Page 37 section 200B of the Corporations Act. The Company is therefore seeking Shareholder approval for the exercise of the Board's discretion in respect of any current or future participant in the Plan who holds:

(a) a managerial or executive office in, or is an officer of, the Company (or subsidiary of the Company) at the time of their leaving or at any time in the three years prior to their leaving; and

(b) Plan Securities at the time of their leaving.

### 8.3 Valuation of the termination benefits

Provided Shareholder approval is given, the value of the termination benefits may be disregarded when applying section 200F(2)(b) or section 200G(1)(c) of the Corporations Act (i.e. the approved benefit will not count towards the statutory cap under the legislation).

The value of the termination benefits that the Board may give under the New Plan cannot be determined in advance. This is because various matters will or are likely to affect that value. In particular, the value of a particular benefit will depend on factors such as the Company's Share price at the time of vesting and the number of Plan Securities that will vest or otherwise be affected. The following additional factors may also affect the benefit's value:

(a) the participant's length of service and the status of the vesting conditions attaching to the relevant Plan Securities at the time the participant's employment or office ceases; and

(b) the number of unvested Plan Securities that the participant holds at the time they cease employment or office.

In accordance with Listing Rule 10.19, the Company will ensure that no officer of the Company or any of its child entities will, or may be, entitled to termination benefits if the value of those benefits and the terminations benefits that are or may be payable to all officers together exceed 5% of the equity interests of the Company as set out in the latest accounts given to ASX under the Listing Rules.

### 8.4 Additional information

Resolution 5 is an ordinary resolution.

The Board declines to make a recommendation in relation to Resolution 5 due to the potential personal interests of Directors in the outcome of the Resolution.

## 9. Resolution 6 – Approval for issue of Equity Securities – Future Placement

### 9.1 General

Resolution 6 seeks approval pursuant to Listing Rule 7.1 for the issue of 50,000,000 Future Placement Shares.

The Company is seeking the flexibility to undertake a future placement to raise up to 50,000,000 Future Placement Shares at an issue price per Share which is not more than a 20% discount to the 5-day VWAP of the Shares of the Company, to raise further funds for advancing Revolver's Dianne Copper Mine Project, including commitment to further early development works and procurement activities (**Future Placement**).

The issue of any Future Placement Shares is conditional upon Shareholder approval being obtained under Resolution 6. If Resolution 6 is not passed, the Future Placement Shares the subject of this Resolution will not be issued.

Assuming the maximum number of 50,000,000 Future Placement Shares are issued, the maximum dilution will be 14.8%. This is based on the 337,402,945 Shares on issue as at the date of this Notice and assumes no Options are exercised, no convertible securities converted, or additional Shares are issued.

Set out below is a worked example of the total funds that may be raised if the maximum number of Future Placement Shares are issued, based on assumed prices of $0.025, $0.05 and $0.10 per Future Placement Share, the latter being the floor price for the Future Placement Shares:

| Assumed Issued Price | Current Shares on issue as at the date of this Notice | Amount raised at maximum Future Placement Shares issued at Assumed Issued Price | Dilution effect on existing shareholders. |
|---|---|---|---|
| $0.025 | 337,402,945 | $1,200,000 | 14.8% |
| $0.05 | 337,402,945 | $2,500,000 | 14.8% |
| $0.10 | 337,402,945 | $5,000,000 | 14.8% |

**Notes:**

1. There are currently 337,402,945 Shares on issue (at the time of issuing this Notice) and this table assumes no Options have been exercised, no convertible securities converted, or additional shares issued (based on the assumed issued prices set out in the table.

2. The Company notes that the above workings are an example only and the actual issue price may differ and the number of Placement Shares issued may be less than the maximum assumed. This will result in a different amount of funds raised and the dilution percentage may also differ.

## 9.2 Listing Rule 7.1

Listing Rule 7.1 provides that a company must not, subject to specified exceptions, issue or agree to issue more equity securities during any 12 month period than that amount which represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period.

The issue of the Future Placement Shares does not fit within any of these exceptions and, as it has not yet been approved by Shareholders, it will effectively use up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without shareholder approval under Listing Rule 7.1 for the 12 month period following the date of issue of the Future Placement Shares.

Listing Rule 7.4 sets out an exception to Listing Rule 7.1. It provides that where a company in general meeting ratifies the previous issue of securities made without shareholder approval under Listing Rule 7.1 (and provided that the previous issue did not breach Listing Rule 7.1) those securities will be deemed to have been made with

shareholder approval for the purpose of Listing Rule 7.1 and so it does not reduce the Company's capacity to issue further equity securities without shareholder approval under that rule.

The Company is seeking Shareholder approval under Listing Rule 7.1 to enable it to undertake the Future Placement, if required, without reducing its available placement capacity under Listing Rule 7.1.

If Resolution 6 is passed, the issue of the Future Placement Shares will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without shareholder approval over the 12 month period following the date of issue of the Future Placement Shares.

If Resolution 6 is not passed, the Company will not be able to proceed with the issue in the manner described above. In such circumstances, the Company would need to assess other avenues to raise the required capital.

In compliance with the information requirements of Listing Rule 7.5, Shareholders are advised of the following information:

(a) **The names of the persons to whom the entity issued or agreed to issue the securities or the basis on which those persons were identified and selected**

The Future Placement Shares will be issued to sophisticated and professional investors, who are not a related party or substantial holder of the Company, a member of the Company's Key Management Personnel, an adviser to the Company or an associate of any of those persons. The Company has not identified these parties at present.

(b) **Number of securities and class of securities issued**

Up to 50,000,000 Future Placement Shares may be issued pursuant to and in compliance with Listing Rule 7.1.

(c) **Terms of the Securities**

The Future Placement Shares will be issued as all fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.

(d) **Date of issue**

The Future Placement Shares will be issued no later than 3 months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the ASX Listing Rules).

(e) **Issue price or other consideration**

The amount payable as consideration for the issue of the Future Placement Shares will be at a discount of no more than 20% to the prevailing 5-day VWAP of the Company.

(f) **Purpose of the issue, including the intended use of funds raised**

The proceeds of the Future Placement Shares will be primarily used towards advancing Revolver's Dianne Copper Mine Project, including commitment to further early development works and procurement activities.

(g) **Relevant agreement**

As at the date of this notice, the Company has not entered into any binding agreement in relation to the issue of the Future Placement Shares.

(h) **Voting exclusion statement**

A voting exclusion statement is included in the Notice.

### 9.3 Additional information

Resolution 6 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 6.

## 10. Resolution 7, 8 and 9 – Approval for issue of Performance Rights to Directors

### 10.1 General

The Company proposes to issue 4,500,000 Performance Rights to the Directors (or their nominees).

The 4,500,000 Performance Rights are to be issued to the Directors are set out in the table below and in further detail in Schedule 3:

| Tranche | Paul McKenna | Patrick Williams | Brian McDonald | Total |
|---|---|---|---|---|
| Tranche 1 | 750,000 Performance Rights | 750,000 Performance Rights | 750,000 Performance Rights | 2,250,000 Performance Rights |
| Tranche 2 | 750,000 Performance Rights | 750,000 Performance Rights | 750,000 Performance Rights | 2,250,000 Performance Rights |

### 10.2 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that for a public company or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

(a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and

(b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

For the purposes of Chapter 2E of the Corporations Act, the issue of the Performance Rights constitutes the giving of a financial benefit to Paul McKenna, Patrick Williams and Brian McDonald, who are related parties of the company, by virtue of them being Directors.

As the Performance Rights are proposed to be issued to all of the Directors, the Directors are unable to form a quorum to consider whether one of the exceptions set out in sections 210 to 216 of the Corporations Act applies to the issue of the Performance Rights. Accordingly, Shareholder approval for the issue of Performance Rights to the Directors is sought in accordance with Chapter 2E of the Corporations Act.

### 10.3 Section 195(4) of the Corporations Ct

Section 195 of the Corporations Act provides that a director of a public company may not vote or be present during meetings of directors when matters in which the director holds a 'material personal interest' are being considered, except in certain limited circumstances.

Relevantly, section 195(4) provides that if there are not enough directors to form a quorum for a directors meeting because of the restriction set out in section 195 of the Corporations Act, one or more of the directors may call a general meeting and the general meeting may pass a resolution to deal with the matter.

It might be argued (but is neither conceded nor, indeed is it thought by the Board to be the case) that the three Directors comprising the Board have a material personal interest in the outcomes of Resolution 7, Resolution 8 and Resolution 9. If each does have such an interest, then a quorum could not be formed to consider the matters contemplated by Resolution 7, Resolution 8 and Resolution 9 at Board level.

Accordingly the Company seeks Shareholder approval for Resolution 7, Resolution 8 and Resolution 9 in accordance with section 195(4) of the Corporations Act for the issue of Performance Rights to the Directors under Chapter 2E of the Corporations Act.

### 10.4 Listing Rule 10.14

Listing Rule 10.14 provides that an entity must not permit any of the following persons to acquire equity securities under an employee incentive scheme without the approval of the holders of its ordinary securities:

| | |
|---|---|
| 10.14.1 | a director of the entity; |
| 10.14.2 | an associate of a director of the entity; or |
| 10.14.3 | a person whose relationship with the entity or a person referred to in Listing Rules 10.14.1 to 10.14.2 is such that, in ASX's opinion, the acquisition should be approved by security holders. |

The issue of the Performance Rights to the Directors falls within Listing Rule 10.14.1 and therefore requires the approval of Shareholders under Listing Rule 10.14.

Resolution 7, Resolution 8 and Resolution 9 seeks the approval of Shareholders for the issue of the Performance Rights under and for the purposes of Chapter 2E of the Corporations Act and Listing Rule 10.14.

### 10.5 Specific information required by Listing Rule 14.1A

If Resolution 7, Resolution 8 and Resolution 9 are passed, the Company will be able to proceed with the issue of the Performance Rights to the Directors within 15 months after the date of the Meeting (or such later date as permitted by an ASX waiver or modification of the Listing Rules).

If Resolution 7, Resolution 8 and Resolution 9 are not passed, the Company will not be able to proceed with the issue of the Performance Rights to the Directors.

### 10.6 Specific information required by Listing Rule 10.15

Pursuant to and in accordance with the requirements of Listing Rule 10.15, the following information is provided in relation to Resolution 7, Resolution 8 and Resolution 9:

(a) the Performance Rights fall within the category set out in Listing Rule 10.14.1 by virtue of them being issued to Directors;

(b) the details of the Performance Rights will be published in the annual report relating to the period in which they were issued, along with a statement that approval for the issue was obtained under Listing Rule 10.14.

(c) the maximum number of Performance Rights to be issued is 4,500,000, with each Director entitled to a maximum of 1,500,000 Performance Rights as set out in Schedule 3:

(d) Details of the current remuneration for Paul McKenna, Patrick Williams and Brian MacDonald are set out in the tables below:

| **Paul McKenna** | |
|---|---|
| **Type of Remuneration** | **Amount** |
| Salary and Fees (including superannuation) | $275,007 |
| Share-based payments | $36,749 |
| **Total** | $311,756 |

| **Patrick Williams** | |
|---|---|
| **Type of Remuneration** | **Amount** |
| Salary and Fees (including superannuation) | $275,007 |
| Share-based payments | $36,749 |

| | |
|---|---|
| **Total** | $311,756 |

| **Brian MacDonald** | |
|---|---|
| **Type of Remuneration** | **Amount** |
| Salary and Fees (including superannuation) | $75,000 |
| Share-based payments | $36,749 |
| **Total** | $111,749 |

(e) The Directors have previously been issued the following Securities under the Employee Securities Incentive Program:

| Name of Director | No. of Securities issued under the Employee Securities Incentive Plan | Average price per Securities Issued |
|---|---|---|
| Paul McKenna | 171,583 | Nil |
| Patrick Williams | 171,583 | Nil |
| Brian MacDonald | Nil | Nil |
| **Total** | Nil | Nil |

(f) a summary of the material terms and conditions of the Performance Rights is set out in Schedule 3.

(g) the Performance Rights are unquoted Options. The Company has chosen to issue Performance Rights to the Directors for the following reasons:

(i) the Performance Rights are unquoted, therefore, the issue of the Performance Rights has no immediate dilutionary impact on Shareholders;

(ii) the issue of Performance Rights to the Directors will align the interests of the Directors with those of Shareholders;

(iii) the issue of the Performance Rights is a reasonable and appropriate method to provide cost effective remuneration as the non-cash form of this benefit will allow the Company to spend a greater proportion of its cash reserves on its operations than it would if alternative cash forms of remuneration were given to the Directors;

(iv) because of the deferred taxation benefit which is available to the Directors in respect of an issue of Options. This is also beneficial to the Company as it means the Directors are not required to

immediately sell the Performance Rights to fund a tax liability (as would be the case in an issue of Shares where the tax liability arises upon issue of the Shares) and they will instead, continue to hold an interest in the Company; and

(v) it is not considered that there are any significant opportunity costs to the Company or benefits foregone by the Company in issuing the Performance Rights on the terms proposed;

(h) The value which the Company attributes to each Tranche of the Performance Rights and its basis is set out in Schedule 4.

(i) If Resolution 7, Resolution 8 and Resolution 9 are approved the Performance Rights will be issued to the Directors (or their respective nominees) no later than one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules) and it is intended to issue all of the Performance Rights on the same date.

(j) The issue price of the Performance Rights will be nil, as such no funds will be raised from the issue of the Performance Rights (other than in respect of funds received on exercise of the Performance Rights).

(k) A summary of the terms of the Employee Securities Incentive Plan is set out in Schedule 2.

(l) No loan is being made to the Directors in connection with the acquisition of the Performance Rights.

(m) Securities issued under the Employee Securities Incentive Plan will be published in the annual report of the Company relating to the period in which they were issued along with a statement that approval for the issue was obtained under Listing Rule 10.14.

(n) A voting exclusion statement is included in Resolution 7, Resolution 8 and Resolution 9 of the Notice.

# Schedule 1 Definitions

In the Notice, words importing the singular include the plural and vice versa.

| | |
|---|---|
| **10% Placement Facility** | has the meaning in Section 6.1. |
| **10% Placement Period** | has the meaning in section 6.2(f). |
| **$ or A$** | means Australian Dollars. |
| **Annual Report** | means the Directors' Report, the Financial Report, and Auditor's Report, in respect to the year ended 30 June 2025. |
| **ASX** | means the ASX Limited (ABN 98 008 624 691) and, where the context permits, the Australian Securities Exchange operated by ASX Limited. |
| **Auditor's Report** | means the auditor's report contained in the Annual Report. |
| **AEST** | means Australian Eastern Standard Time, being the time in Sydney, New South Wales. |
| **Board** | means the board of Directors. |
| **Chair** | means the person appointed to chair the Meeting of the Company convened by the Notice. |
| **Company** | means Revolver Resources Holdings Ltd (ACN 651 974 980). |
| **Corporations Act** | means the *Corporations Act 2001* (Cth), as amended. |
| **Director** | means a director of the Company. As of the date of this Meeting, the Directors are Paul McKenna, Patrick Williams and Brian MacDonald. |
| **Directors' Report** | means the annual directors' report prepared under Chapter 2M of the Corporations Act for the Company and its controlled entities. |
| **Equity Security** | has the same meaning as in the Listing Rules. |
| **Explanatory Memorandum** | means the explanatory memorandum which forms part of the Notice. |
| **Financial Report** | means the financial report contained in the Annual Report. |
| **Future Placement** | has the meaning given in Section 9.1 |
| **Key Management Personnel** | has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any Director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group. |

| | |
|---|---|
| **Law** | means a Listing Rule or regulation of ASX, a law, a regulation, a judicial, governmental or administrative order or determination in any jurisdiction, and a governmental authority regulation, order, interpretation, guideline, policy or directive. |
| **Listing Rules** | means the listing rules of ASX. |
| **Meeting** | has the meaning given in the introductory paragraph of the Notice. |
| **Minimum Issue Price** | has the meaning in Section 6.2(e). |
| **Notice** | means this notice of annual general meeting. |
| **Option** | means an option in the Company that, pursuant to its applicable terms can be converted into a Share. |
| **Plan** | means the Company's Employee Securities Incentive Plan approved by Shareholders on 15 November 2022. |
| **Proxy Form** | means the proxy form attached to the Notice. |
| **Remuneration Report** | means the remuneration report contained in the Annual Report. |
| **Resolution** | means a resolution referred to in the Notice. |
| **Schedule** | means a schedule to the Notice. |
| **Section** | means a section of the Explanatory Memorandum. |
| **Securities** | means any Equity Securities of the Company (including Shares, Options and/or Performance Rights). |
| **Share** | means a fully paid ordinary share in the capital of the Company. |
| **Shareholder** | means the holder of a Share. |
| **Strike** | has the meaning in Section 4.1. |
| **Trading Day** | has the meaning given to that term in the Listing Rules. |
| **VWAP** | means, in relation to one or more Trading Days, the volume weighted average price (in A$), of the Shares on ASX and Cboe for those Trading Days. |

# Schedule 2 Terms of Employee Securities Incentive Plan

The following is a summary of the material terms and conditions of the Employee Securities Incentive Plan:

1. (**Eligible Participant**): A person is eligible to participate in the Employee Securities Incentive Plan (**Eligible Participant**) if they have been determined by the Board to be eligible to participate in the Employee Securities Incentive Plan from time to time and are an "ESS participant" (as that term is defined in Division 1A) in relation to the Company or an associated entity of the Company.

   This relevantly includes, amongst others:

   (a) an employee or director of the Company or an individual who provides services to the Company;

   (b) an employee or director of an associated entity of the Company or an individual who provides services to such an associated entity;

   (c) a prospective person to whom paragraphs 1(a) or 1(b) apply;

   (d) a person prescribed by the relevant regulations for such purposes; or

   (e) certain related persons on behalf of the participants described in paragraphs 1(a) to 1(d) (inclusive).

2. (**Maximum allocation**):

   (a) The Company must not make an offer of Securities under the Employee Securities Incentive Plan in respect of which monetary consideration is payable (either upfront, or on exercise of convertible securities) where:

      (i) the total number of Employee Securities Incentive Plan Shares (as defined in paragraph13 below) that may be issued or acquired upon exercise of the convertible securities offered; plus

      (ii) the total number of Employee Securities Incentive Plan Shares issued or that may be issued as a result of offers made under the Employee Securities Incentive Plan at any time during the previous 3 year period,

   would exceed 5% of the total number of Shares on issue at the date of the offer or such other limit as may be specified by the relevant regulations or the Company's Constitution from time to time.

3. (**Purpose**): The purpose of the Employee Securities Incentive Plan is to:

   (a) assist in the reward, retention and motivation of Eligible Participants;

   (b) link the reward of Eligible Participants to Shareholder value creation; and

   (c) align the interests of Eligible Participants with shareholders of the Group (being the Company and each of its Associated Bodies Corporate), by providing an opportunity

to Eligible Participants to receive an equity interest in the Company in the form of Securities.

4. (**Employee Securities Incentive Plan administration**): The Employee Securities Incentive Plan will be administered by the Board. The Board may exercise any power or discretion conferred on it by the Employee Securities Incentive Plan rules in its sole and absolute discretion, subject to compliance with applicable laws and the Listing Rules. The Board may delegate its powers and discretion.

5. (**Eligibility, invitation and application**): The Board may from time to time determine that an Eligible Participant may participate in the Employee Securities Incentive Plan and make an invitation to that Eligible Participant to apply for Securities on such terms and conditions as the Board decides. An invitation issued under the Employee Securities Incentive Plan will comply with the disclosure obligations pursuant to Division 1A.

   On receipt of an invitation, an Eligible Participant may apply for the Securities the subject of the invitation by sending a completed application form to the Company. The Board may accept an application from an Eligible Participant in whole or in part. If an Eligible Participant is permitted in the invitation, the Eligible Participant may, by notice in writing to the Board, nominate a party in whose favour the Eligible Participant wishes to renounce the invitation.

   A waiting period of at least 14 days will apply to acquisitions of Securities for monetary consideration as required by the provisions of Division 1A.

6. (**Grant of Securities**): The Company will, to the extent that it has accepted a duly completed application, grant the successful applicant (**Participant**) the relevant number of Securities, subject to the terms and conditions set out in the invitation, the Employee Securities Incentive Plan rules and any ancillary documentation required.

7. (**Terms of Convertible Securities**): Each 'Convertible Security' represents a right to acquire one or more Shares (for example, under an option or performance right), subject to the terms and conditions of the Employee Securities Incentive Plan.

   Prior to a Convertible Security being exercised a Participant does not have any interest (legal, equitable or otherwise) in any Share the subject of the Convertible Security by virtue of holding the Convertible Security. A Participant may not sell, assign, transfer, grant a security interest over or otherwise deal with a Convertible Security that has been granted to them. A Participant must not enter into any arrangement for the purpose of hedging their economic exposure to a Convertible Security that has been granted to them.

8. (**Vesting of Convertible Securities**): Any vesting conditions applicable to the grant of Convertible Securities will be described in the invitation. If all the vesting conditions are satisfied and/or otherwise waived by the Board, a vesting notice will be sent to the Participant by the Company informing them that the relevant Convertible Securities have vested. Unless and until the vesting notice is issued by the Company, the Convertible Securities will not be considered to have vested. For the avoidance of doubt, if the vesting conditions relevant to a Convertible Security are not satisfied and/or otherwise waived by the Board, that Convertible Security will lapse.

9. (**Exercise of Convertible Securities and cashless exercise**): To exercise a Convertible Security, the Participant must deliver a signed notice of exercise and, subject to a cashless exercise of Convertible Securities (see below), pay the exercise price (if any) to or as directed by the Company, at any time prior to the earlier of any date specified in the vesting notice and the expiry date as set out in the invitation.

At the time of exercise of the Convertible Securities, and subject to Board approval, the Participant may elect not to be required to provide payment of the exercise price for the number of Convertible Securities specified in a notice of exercise, but that on exercise of those Convertible Securities the Company will transfer or issue to the Participant that number of Shares equal in value to the positive difference between the Market Value of the Shares at the time of exercise and the exercise price that would otherwise be payable to exercise those Convertible Securities.

10. **Market Value** means, at any given date, the volume weighted average price per Share traded on the ASX over the 5 trading days immediately preceding that given date, unless otherwise specified in an invitation.

    A Convertible Security may not be exercised unless and until that Convertible Security has vested in accordance with the Employee Securities Incentive Plan rules, or such earlier date as set out in the Employee Securities Incentive Plan rules.

11. (**Delivery of Shares on exercise of Convertible Securities**): As soon as practicable after the valid exercise of a Convertible Security by a Participant, the Company will issue or cause to be transferred to that Participant the number of Shares to which the Participant is entitled under the Employee Securities Incentive Plan rules and issue a substitute certificate for any remaining unexercised Convertible Securities held by that Participant.

12. (**Forfeiture of Convertible Securities**): Where a Participant who holds Convertible Securities ceases to be an Eligible Participant or becomes insolvent, all unvested Convertible Securities will automatically be forfeited by the Participant, unless the Board otherwise determines in its discretion to permit some or all of the Convertible Securities to vest.

    Where the Board determines that a Participant has acted fraudulently or dishonestly, or wilfully breached his or her duties to the Group, the Board may in its discretion deem all unvested Convertible Securities held by that Participant to have been forfeited.

    Unless the Board otherwise determines, or as otherwise set out in the Employee Securities Incentive Plan rules: any Convertible Securities which have not yet vested will be forfeited immediately on the date that the Board determines (acting reasonably and in good faith) that any applicable vesting conditions have not been met or cannot be met by the relevant date; and any Convertible Securities which have not yet vested will be automatically forfeited on the expiry date specified in the invitation.

13. (**Change of control**): If a change of control event occurs in relation to the Company, or the Board determines that such an event is likely to occur, the Board may in its discretion determine the manner in which any or all of the Participant's Convertible Securities will be dealt with, including, without limitation, in a manner that allows the Participant to participate in and/or benefit from any transaction arising from or in connection with the change of control event.

14. (**Rights attaching to Employee Securities Incentive Plan Shares**): All Shares issued under the Employee Securities Incentive Plan, or issued or transferred to a Participant upon the valid exercise of a Convertible Security, (**Employee Securities Incentive Plan Shares**) will rank pari passu in all respects with the Shares of the same class. A Participant will be entitled to any dividends declared and distributed by the Company on the Employee Securities Incentive Plan Shares and may participate in any dividend reinvestment Employee Securities Incentive Plan operated by the Company in respect of Employee Securities Incentive Plan Shares. A Participant may exercise any voting rights attaching to Employee Securities Incentive Plan Shares.

15. (**Disposal restrictions on Securities**): If the invitation provides that any Employee Securities Incentive Plan Shares or Convertible Securities are subject to any restrictions as to the disposal or other dealing by a Participant for a period, the Board may implement any procedure it deems appropriate to ensure the compliance by the Participant with this restriction.

16. (**Adjustment of Convertible Securities**): If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of each Participant holding Convertible Securities will be changed to the extent necessary to comply with the Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.

    If Shares are issued by the Company by way of bonus issue (other than an issue in lieu of dividends or by way of dividend reinvestment), the holder of Convertible Securities is entitled, upon exercise of the Convertible Securities, to receive an allotment of as many additional Shares as would have been issued to the holder if the holder held Shares equal in number to the Shares in respect of which the Convertible Securities are exercised.

    Unless otherwise determined by the Board, a holder of Convertible Securities does not have the right to participate in a pro rata issue of Shares made by the Company or sell renounceable rights.

17. (**Participation in new issues**): There are no participation rights or entitlements inherent in the Convertible Securities and holders are not entitled to participate in any new issue of Shares of the Company during the currency of the Convertible Securities without exercising the Convertible Securities.

18. (**Amendment of Employee Securities Incentive Plan**): Subject to the following paragraph, the Board may at any time amend any provisions of the Employee Securities Incentive Plan rules, including (without limitation) the terms and conditions upon which any Securities have been granted under the Employee Securities Incentive Plan and determine that any amendments to the Employee Securities Incentive Plan rules be given retrospective effect, immediate effect or future effect.

    No amendment to any provision of the Employee Securities Incentive Plan rules may be made if the amendment materially reduces the rights of any Participant as they existed before the date of the amendment, other than an amendment introduced primarily for the purpose of complying with legislation or to correct manifest error or mistake, amongst other things, or is agreed to in writing by all Participants.

19. (**Employee Securities Incentive Plan duration**): The Employee Securities Incentive Plan continues in operation until the Board decides to end it. The Board may from time to time suspend the operation of the Employee Securities Incentive Plan for a fixed period or indefinitely, and may end any suspension. If the Employee Securities Incentive Plan is terminated or suspended for any reason, that termination or suspension must not prejudice the accrued rights of the Participants.

# Schedule 3 Terms and Conditions of Performance Rights

1. The Performance Rights under each respective Tranche will vest subject to the following milestones being achieved:

   (a) **Tranche 1**: Final Investment Decision (FID) for the Dianne Mine Recommencement Project approved by the Board and announced to the ASX by 31 January 2027, with the Board resolution and announcement clearly referencing the FID and funding strategy

   (b) **Tranche 2**: Contract production offtake for sales of copper cathode, produced at Revolver's Dianne Copper Mine Project in a formal agreement announced to the ASX by 31 January 2027.

2. Each Performance Right is unlisted and is not transferable.

3. Expiry date: Each Performance Right will expire on the earlier to occur of:

   (a) The Performance Right lapsing and being forfeited under the Employee Securities Incentive Plan rules; and

   (b) The date that is 5 years from the date of issue.

4. Exercise price: Nil

5. Upon vesting, and subject to any restrictions imposed by ASX on the exercise of Performance Rights, Performance Rights may be exercised by the Performance Right Holder by delivering to the Company's registered office or the Company's share registry an Exercise Notice at any time prior to the Expiry Date.

6. Each Exercise Notice must state the number of Performance Rights to be exercised and be accompanied by the relevant holding statement(s), if any, and payment (in Australian currency) to the Company of an amount (the **Application Monies**) being the result of the Exercise Price multiplied by the number of Performance Rights being exercised.

7. Following receipt of a properly executed Exercise Notice and Application Monies in respect of the exercise of any Performance Rights, the Company will issue the resultant Shares and deliver notification of shareholdings.

8. Subject to any restrictions imposed by ASX, the Company will make application to have the Shares (issued pursuant to an exercise of Performance Rights) listed for quotation by ASX within 7 days of the date of issue.

9. Subject to any restrictions imposed by ASX, Shares issued pursuant to an exercise of Performance Rights shall rank, from the date of issue, pari passu with existing Shares in all respects.

10. Performance Rights carry no right to participate in pro rata issues of securities to shareholders unless the Performance Rights are exercised before the record date for determining entitlements to the relevant pro rata issue.

11. Each Performance Right Holder will be notified by the Company of any proposed pro rata issue of securities to shareholders in accordance with ASX Listing Rules.

12. In the event of a reorganisation (including reconstruction, consolidation, subdivision, reduction, or return) of the capital of the Company, the terms of the Performance Rights will be changed to the extent necessary to comply with the requirements of the Corporations Act and ASX Listing Rules (in force at the time of the reorganisation).

13. Except as noted in paragraph 12 above, a Performance Right does not confer the right to a change in exercise price or a change in the number of underlying securities over which the Performance Right can be exercised.

# Schedule 4 Valuation of Performance Rights

The Company's advisers have valued each Tranche of the Performance Rights proposed to be issued to each of the Directors using the Binomial Model. The valuation of a Performance Right using the Binomial Model is a function of a number of variables.

The valuation of each of the Tranches of the Performance Rights has been prepared by the Company's advisers using the following assumptions:

1. The assumed Grant Date of both Tranches is 20 November 2026;

2. The Expiry Date is 5:00pm (AEST) on the date that is five years from the Grant Date;

3. The risk-free interest rate is 4.976% (based on the most recent available 5-year Australian government bond rate published by the Reserve Bank of Australia, being as at 14 October 2026);

4. The volatility of the Share price is 87% based on the Company's historic share price volatility since 21 December 2021; and

5. The probability discount applied to the theoretical valuation of the Performance Rights to reflect the Director's opinion on the probability that the vesting condition corresponding to each tranche will be met.

| **Tranche 1** | | **Tranche 2** |
|---|---|---|
| **Variable** | | |
| Share price at assumed Grant Date | $0.054 | $0.054 |
| Exercise Price | Nil | Nil |
| Risk-free rate | 4.976% | 4.976% |
| Volatility | 87% | 87% |
| Dividend yield | Nil | Nil |
| VWAP hurdle | Nil | Nil |
| Number of Performance Rights | 2,250,000 | 2,250,000 |
| Total value per Performance Right | $0.054 | $0.054 |
| Probability | 20% | 20% |
| Fair value per Performance Right | $0.054 | $0.054 |
| **Total Fair Value** | **$24,300** | **$24,300** |

# Proxy Voting Form

**If you are attending the Meeting in person, please bring this with you for Securityholder registration.**

**Revolver Resources Holdings Ltd | ABN 13 651 974 980**

Your proxy voting instruction must be received by **10:00am (AEST) on Saturday, 28 November 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

## SUBMIT YOUR PROXY

**Complete the form overleaf in accordance with the instructions set out below.**

**YOUR NAME AND ADDRESS**
The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

**STEP 1 - APPOINT A PROXY**
If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

**DEFAULT TO THE CHAIR OF THE MEETING**
Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

**STEP 2 - VOTES ON ITEMS OF BUSINESS**
You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

**APPOINTMENT OF SECOND PROXY**
You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

**SIGNING INSTRUCTIONS**
**Individual:** Where the holding is in one name, the Shareholder must sign.
**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.
**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
**Email Address:** Please provide your email address in the space provided.
**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.**

**CORPORATE REPRESENTATIVES**
If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

### Lodging your Proxy Voting Form:

**Online**
Use your computer or smartphone to appoint a proxy at https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone
**Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.**

**BY MAIL:**
Automic
GPO Box 5193
Sydney NSW 2001

**IN PERSON:**
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

**BY EMAIL:**
meetings@automicgroup.com.au

**BY FACSIMILE:**
+61 2 8583 3040

**All enquiries to Automic:**
**WEBSITE:**
https://automicgroup.com.au

**PHONE:**
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

## STEP 1 - How to vote

**APPOINT A PROXY:**

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of Revolver Resources Holdings Ltd, to be held at **10:00am (AEST) on Monday, 30 November 2026 at Level 23, 240 Queen Street, Brisbane QLD 4000** hereby:

**Appoint the Chair of the Meeting (Chair)** to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

*Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.*

**The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.**
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

**AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS**
Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 4, 5, 7, 8 and 9 (except where I/we have indicated a different voting intention below) even though Resolutions 1, 4, 5, 7, 8 and 9 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

## STEP 2 - Your voting direction

| Resolutions | | For | Against | Abstain |
|---|---|---|---|---|
| 1 | Remuneration Report | ☐ | ☐ | ☐ |
| 2 | Re-election of Director – Brian MacDonald | ☐ | ☐ | ☐ |
| 3 | Approval of 10% Placement Facility | ☐ | ☐ | ☐ |
| 4 | Approval to issue securities under Employee Share Plan | ☐ | ☐ | ☐ |
| 5 | Approval of Potential Termination Benefits under the Plan | ☐ | ☐ | ☐ |
| 6 | Approval for issue of Equity Securities – Future Placement | ☐ | ☐ | ☐ |
| 7 | Approval for issue of Performance Rights to Director – Patrick Williams | ☐ | ☐ | ☐ |
| 8 | Approval for issue of Performance Rights to Director – Paul McKenna | ☐ | ☐ | ☐ |
| 9 | Approval for issue of Performance Rights to Director – Brian MacDonald | ☐ | ☐ | ☐ |

*Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.*

## STEP 3 – Signatures and contact details

| Individual or Securityholder 1 | Securityholder 2 | Securityholder 3 |
|---|---|---|
| Sole Director and Sole Company Secretary | Director | Director / Company Secretary |

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY) ☐☐ / ☐☐ / ☐☐

**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).**

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