

QUARTERLY ACTIVITIES AND CASH FLOW REPORT FOR SEPTEMBER 2026

HIGHLIGHTS

- **Sunnyside drilling program completed** with nine holes for 2,180m of diamond drilling
- **High-grade mineralisation confirmed** with first assay results:
 - 26SSDH001: 0.45m @ 29.2g/t gold from 122.05m and intercepted a new mineralised zone
 - 26SSDH002: 0.5m @ 5.17g/t gold from 120.5m
 - Pending holes 4 & 9 gold and silver assay results
- **Maiden Mineral Resource Estimate completed** for the Powers Gully surface stockpile, with a JORC (2012) Inferred Mineral Resource of 66,565 tonnes at 5.29g/t gold for 11,337 ounces of gold
- **Investigation of four Surface Stockpiles work program commenced** across four surface stockpiles, with support from the Victorian State Government to rehabilitate
- **Significant reduction of Company and administration costs commenced** after the quarter with the appointment of a new ASX experienced management team led by Mr Haythorpe and Mr Ric Dawson
- **Significant reduction of Director fees implemented post quarter**

Rokeby Resources Limited (ASX: RKB) (**Rokeby** or the **Company**) is pleased to provide an update on its activities for the period ending 30 September 2026.

The September quarter saw rapid advancement on the Mt Wills Project (**Mt Wills** or the **Project**), an advanced, high-grade project underpinned by compelling exploration upside and resource growth, located near the Omeo township in the Mt Wills goldfield of north-east Victoria. The Project was acquired from Tiger Tasman Minerals under the binding agreement announced on 24 April 2026.

Activity focused on the completion of the maiden diamond drilling program, the Company's first which targeted high-grade areas and designed to support a JORC (2012) Resource Estimate update (currently in progress). To date, results have been received for the first six holes with further results to be announced progressively.

The Company also announced a maiden JORC (2012) Inferred Mineral Resource at the Powers Gully surface stockpiles. The MRE is part of an expanded program of work on surface stockpiles across the Project.

On the quarter, new Rokeby Resources Managing Director, Andrew Haythorpe, commented:

"This was an important quarter for Rokeby. Completing our maiden drilling program with initial results confirming the expected orientation of mineralisation, while also identifying new mineralised structures.

That points to further opportunities to grow the resource beyond what has been defined to date. The JORC (2012) update is in progress, and we are now prioritising the lowest cost, high reward gold targets for drilling and advancement from the imminent MRE update.

Further drilling and metallurgical test work is being planned for both hard rock and surface stockpiles. Importantly, following a reset of our leadership team, we remain focused and committed to building value and delivering resource growth and advancement to early production".

EXPLORATION ACTIVITIES REPORT

Completion of the Flagship Mt Wills and Cassilis Gold Projects Acquisition

On 20 July 2026, all conditions precedent to the binding agreement announced on 24 April 2026 were satisfied and the Company paid the second upfront cash payment of \$2.55 million, the essential step in completing the acquisition of projects from Tiger Tasman Minerals.

The projects lie approximately five hours north-east of Melbourne, near the Omeo township. (Figure 1). It is a rare, historically significant, develop-ready gold asset, that is high-grade and fully permitted for the work now underway. It sits within an established Victorian goldfield supported by existing infrastructure, an established regulatory framework and community support.

The Project comprises two distinct tenement packages, Mt Wills and Cassilis (Figure 1).

- Mt Wills area, to the north of the Omeo township, consists of exploration licence EL 6323 and one of Victoria's longest continually granted mining leases, MIN 4921.
- Cassilis is the second area, to the south of the Omeo township and consists of two exploration licences, EL 5504 and EL 5427, which host the Powers Gully surface stockpile.

Mt Wills is underpinned by a non-JORC Historical Estimate of 2.46Mt at 4.0g/t gold for 320,000 ounces of gold (Table 2). The historical estimates cover approximately 2km of a 5.8km mineralised zone.

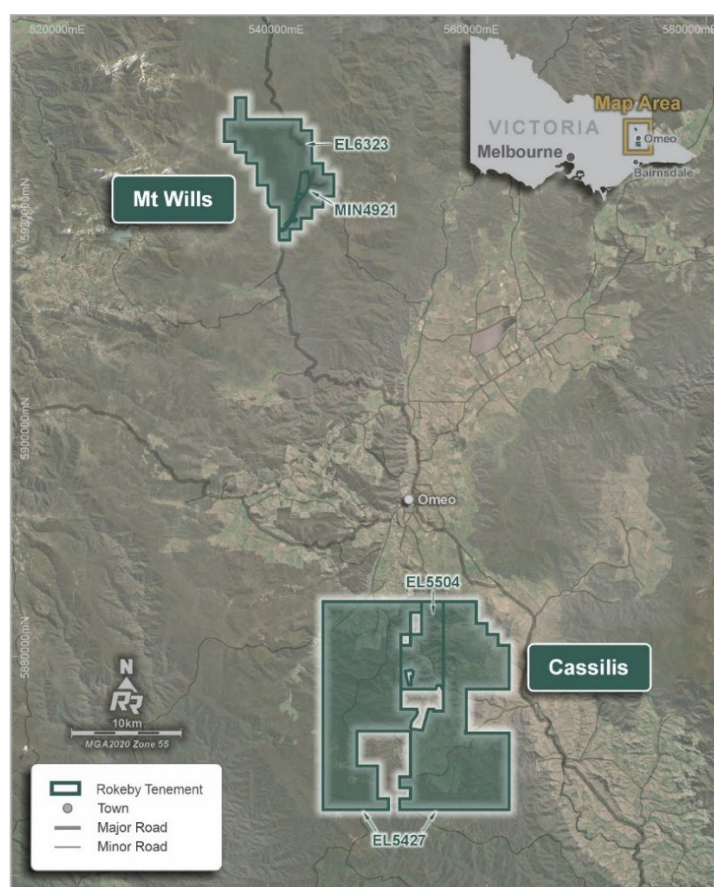


Figure 1: Location of the Mt Wills and Cassilis Gold Projects

Deposit	Class	Tonnes (kt)	Gold (g/t)	Gold (koz)
Maude	Indicated	414	5.2	69
	Inferred	999	3.5	112
Sunnyside	Indicated	113	8.8	32
	Inferred	930	3.5	106
Total	Indicated	527	6.0	101
	Inferred	1,929	3.5	218
Total		2,456	4.0	320

Table 1: Historical Mineral Resource Estimate and Classification.

Cautionary Statement

The estimates set out in Table 1 are historical estimates and are not reported in accordance with the JORC Code. A competent person has not done sufficient work to classify the historical estimate as mineral resources or ore reserves in accordance with the JORC Code and it is uncertain that following evaluation and/or further exploration work that the historical estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code.

Please refer to the announcement dated 24 April 2026 for further information on the acquisition of the Mt Wills and Cassilis Gold Projects.

Completion of the Sunnyside and Mt Wills Drilling Program

Rokeby completed its maiden nine-hole, 2,180m diamond drilling program at the fully permitted Sunnyside deposit.

Drilling commenced on 28 May 2026 and targeted:

- Known high-grade mineralised shoots identified by historical drilling
- Improve confidence in the geological model within the existing resource area
- Results are expected to underpin a JORC (2012) Mineral Resource Estimate and guide an expanded drilling program across Mt Wills, integrating the Maude and Sunnyside area.

At the end of the quarter, drilling of the nine holes were completed for 2,180m, with assays received for the first six holes from On Site Laboratory Services, all returning high grade results and demonstrating that the mineralisation is consistently and robustly high-grade, with minor variability. Refer to Figure 2 and Table 2.

Hole ID	From (m)	To (m)	Downhole width (m)	Gold (g/t Au)
26SSDH001	122.05	127.00	4.95	4.48
including	122.05	122.50	0.45	29.2
	132.00	136.00	4.00	1.08
26SSDH002	120.50	120.75	0.50	5.17
	146.60	146.85	0.25	3.55
26SSDH003	226.20	228.10	1.90	1.48
including	229.05	230.00	0.95	2.22

Table 2: Sunnyside Drilling Intercept Table. Note the gap in the drilling results for 26SSDH003 which correlates with the drilling rig losing the core

Results Highlights

- Hole 26SSDH001 intersected gold higher in the hole than expected. This is interpreted as a previously unrecognised east-west trending zone, suggesting the system is more structurally complex than the Historical Estimate reflects. Further drilling is testing this zone.
- In hole 26SSDH003, part of the target zone was not recovered due to a drill rig issue, and the interval expected to contain the highest grades was not captured. The reported result for this hole is therefore incomplete.
- All three holes intersected mineralisation in the positions predicted by historical resource modelling, 0.45m interval was selected for field duplicate sampling.

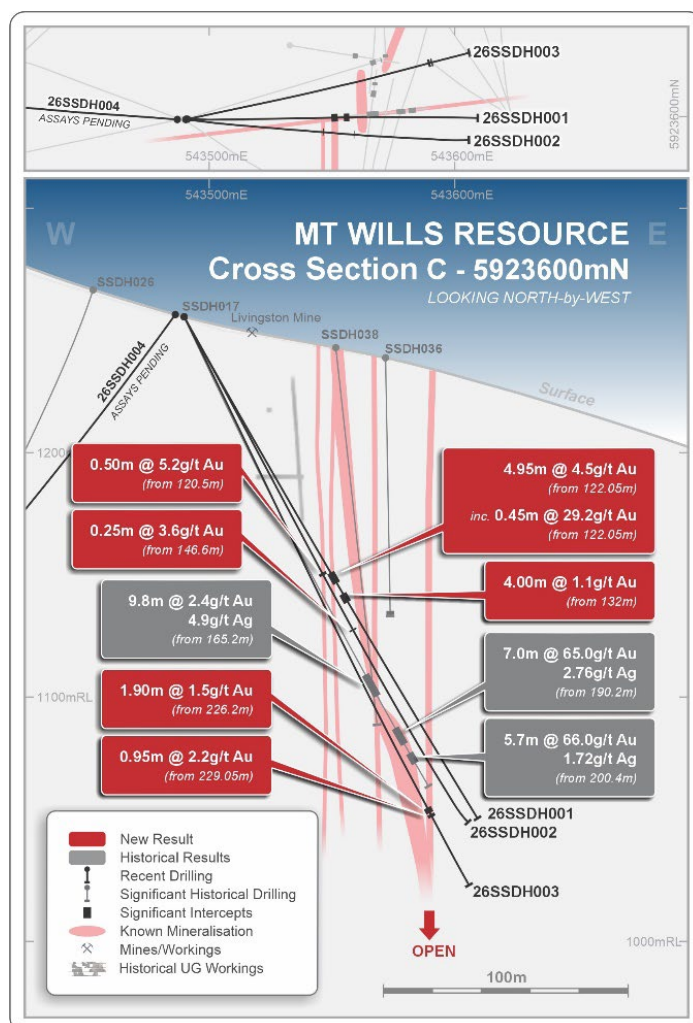


Figure 2: Cross section of drilling with SSDH017 in plan view and section

All assay results will be announced as they are received.

Maiden Mineral Resource Estimate at Powers Gully, Cassilis Stockpiles

During the quarter, the Company announced a maiden JORC (2012) Inferred Mineral Resource Estimate (MRE) of **66,565 tonnes at 5.29g/t gold for 11,337 ounces of gold** for the Powers Gully surface stockpiles, (Table 3), as part of an expanded program of auger drilling and metallurgical test work on surface stockpiles across the Mt Wills and Cassilis areas.

Category	Tonnes (t)	Gold (g/t Au)	Contained gold (oz)
Inferred	66,565	5.29	11,337

Table 3: Powers Gully Stockpile Mineral Resource (reported above 0 g/t Au within the stockpile envelope).

Refer to the ASX announcement dated 4 September 2026

Powers Gully is a stockpile with the sand and fine material left from the treatment of refractory sulphide gold ore. It sits at surface and is expected to be excavated in bulk without drilling or blasting.

The resource is based on 35 shallow auger holes (average depth approximately 3.25m) drilled by a previous explorer. An independent resource model was prepared by Mining One Consultants (Figure 3).

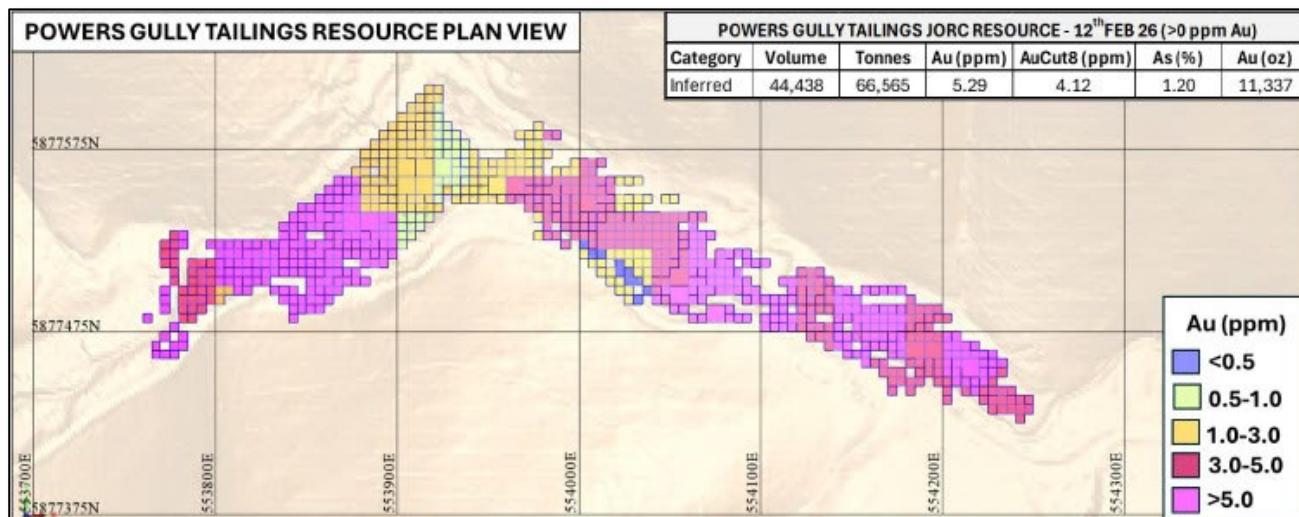


Figure 3: Powers Gully Stockpile Deposit Mineral Resource Model³

The resource is classified as Inferred, the lowest level of confidence under the JORC Code. This reflects variable drill spacing, uneven grade distribution, an assumed rather than measured density, and limited historical quality control data.

No selective cut-off grade was applied, because the stockpile is expected to be mined as a single bulk body rather than selectively. Applying a top cut of 8g/t gold to high-grade samples lowers the estimated grade to 4.12g/t gold.

Recent metallurgical test work on one sample from the upper part of the deposit recovered 98% of the gold using cyanide leaching with caustic soda pre-treatment. Historical test work returned variable recoveries, from approximately 54 to 56% in bottle-roll leach tests to up to approximately 90% in other laboratory programs. The 98% result is therefore not assumed to apply to the whole deposit, and further bulk test work is planned.

The Competent Person considers that the stockpile has reasonable prospects for eventual economic extraction, based on the average grade, shallow location, simple bulk excavation and metallurgical results to date. This is a preliminary, screening-level assessment. No Ore Reserve, mine plan, feasibility study, cost estimate or economic model has been completed.

Surface Stockpile Work Program

The Powers Gully resource forms part of a broader program that assesses Wardens Mine, Yellow Girl and Maude with drilling and metallurgical test work, prioritised because of their potentially high grades and lower capital requirement.

The objectives of the program are to:

- Upgrade the Powers Gully resource from Inferred to Indicated, and define Indicated resources for the other three stockpile deposits
- Work with the Victorian State Government and other stakeholders to rehabilitate the environment
- Assess whether rehabilitation can be commercialised as an early-stage production pathway
- Support a decision for a stage 1 low cost small scale processing plant, which would initially treat stockpile and later hard rock material, and provide metallurgical data for future studies on the proposed Mt Wills underground operation

The program reflects Rokeby's commitment to responsible, community-first development, building social licence and delivering lasting economic benefit to regional Victoria from the outset. Local procurement is being prioritised, and a Community Resource Plan is being developed to bring local stakeholders together in a structured, transparent process.

Metallurgical Test Work

The next phase of test work comprises:

- **Bulk samples:** two 50kg samples from Powers Gully, one for each of its two main types of stockpile (from historical gravity separation and from roasting and leaching), plus one bulk sample from each of the Wardens Mine, Yellow Girl and Maude.
- **Grind size testing:** the stockpile are coarse sands from historical ore crushing. Standard laboratory leach tests (bottle-roll tests) will measure how gold recovery changes with grind size.

CORPORATE

Additional information required by ASX Listing Rule 5.3:

As at 30 September 2026, the Company had \$156K cash available, after the following payments were made during the quarter:

- \$491K on exploration activities (refer to item 1.2(a) of the attached Appendix 5B), relating to rents, rates, drilling, assays, field expenses and geological consulting costs (ASX Listing Rule 5.3.1);
- \$2.4m completing the Mt Wills and Cassilis Gold Projects acquisition (refer 2.1(b) of the attached Appendix 5B);
- There were no mining and development activities during the quarter (ASX Listing Rule 5.3.2); and
- \$55k on payments to related parties or their associates (refer to item 6.1 of the attached Appendix 5B) which included (ASX Listing Rule 5.3.5) Director's fees and superannuation.

Leadership changes

During the September 2026 quarter, Mr Benson resigned as a Non-Executive Director.

Subsequent to the quarter end, Mr Andrew Haythorpe was appointed as Managing Director, Mr Ric Dawson was appointed as Non-Executive Director and Mr Keith Bowker was appointed CFO and Company Secretary.

Mr Richard Beazley resigned as Managing Director, Mr Brad Marwood resigned as a Non-Executive Directors and Mr James (Jim) Moran resigned as Company Secretary.

The Board thanked Mr Benson, Mr Marwood, Mr Beazley and Mr Moran for their contribution, dedication and service to the Company.

The Board changes reflect Rokeby's laser-focused strategic shift towards the Mt Wills Project. As part of this renewed direction, the Board will actively pursue opportunities to divest, sell or joint venture non-core assets to streamline the Company's portfolio. The Board is also significantly reducing expenditure to ensure capital is directed toward value-accretive activities, with a clear objective of maximising shareholder value.

Tenements

Following completion of the Mt Wills and Cassilis Gold Projects acquisition on 20 July 2026, the following tenements were transferred to Rokeby during the quarter:

State	Project Name	Tenement	Tenement Status	Interest
VIC	Omeo Gold (Mt Wills)	MIN 4921	Granted	100%
VIC	Omeo Gold (Mt Wills)	EL 6323	Granted	100%
VIC	Omeo Gold (Cassilis)	EL 5504	Granted	100%
VIC	Omeo Gold (Cassilis)	EL 5427	Granted	100%

The Mt Read, Tasmania exploration tenement was relinquished during the September quarter.

Appendix 1 lists the Company's tenements.

Investor Enquiries:

Andrew Haythorpe

Managing Director

(08) 6263 4738

info@rokebyresources.com.au

Media Enquiries:

Sandrine Captieux

Sodali & Co

+61 439 071 979

sandrine.captieux@sodali.com

COMPETENT PERSON STATEMENT

Information in this ASX announcement that relates to previously reported Exploration Results has been cross-referenced in this report to the date that it was reported to ASX. Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

The information in this ASX announcement that relates to Historical Resource Estimates has been reviewed by Mr Mathew Perrot, who is a Member of The Australian Institute of Geoscientists (MAIG, RPGeo). Mr Perrot has sufficient experience relevant to the exploration activities, style of mineralisation and types of deposits under consideration to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Perrot is a full-time employee of Rokeby Resources Limited. Mr Perrot consents to the inclusion of the matters based on this information in the form and context in which they appear.

The information in this report that relates to previously reported Exploration Results is extracted from ASX announcements as set out in Schedule 1 to this announcement and separately referenced in the body of this announcement. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements.

The announcements referred to in Schedule 1 were prepared and first disclosed under the JORC Code (2004) and have not been updated to JORC (2012) and, therefore, should not be relied upon as compliant with the current JORC (2012) code.

FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied by such forward-looking statements. Forward-looking statements should not be relied upon as a guarantee or representation of future events or results. In particular, statements regarding the potential to grow or upgrade the Historical Mineral Resource Estimate, exploration targets and planned work programs are subject to the cautionary statements set out in this announcement and there is no guarantee that exploration will result in the definition of a mineral resource in accordance with the JORC Code.

Appendix 1 – Rokeby Resources Limited Tenement Schedule as of 30 September 2026

State	Project Name	Tenement Name	Tenement Status	Tenement Number	Ownership
VIC	Omeo Gold (Mt Wills)		Granted	MIN 4921	100%
VIC	Omeo Gold (Mt Wills)		Granted	EL 6323	100%
VIC	Omeo Gold (Cassilis)		Granted	EL 5504	100%
VIC	Omeo Gold (Cassilis)		Granted	EL 5427	100%
QLD	McCauley Creek	McCauley Creek South	Granted	EPM27124	90% ¹
		McCauley Creek North	Granted	EPM27163	90% ¹
	Hurricane	Hurricane South	Granted	EPM19437	100%
		Typhoon	Granted	EPM25855	100%
		Hurricane North	Granted	EPM27518	100%
		Hurricane	Granted	EPM29240	100%
		Northcote	Granted	EPM29241	100%
		Kingsborough	Granted	EPM29242	100%
			Application	EPM29292	-
			Application	EPM29394	-
NT	Collia South	Collia South	Application	EL33604	-
	Frewena Fable	Frewena Fable	Granted	EL31974	90% ²
		Frewena Fable North	Granted	EL32287	90% ²
	Frewena East	Frewena East South East	Granted	EL33258	90% ²
		Frewena East (Near Frontier)	Granted	EL32857	90% ²
		Frewena East South East	Granted	EL32795	90% ²
	Frewena Far East	Frewena Far East	Granted	EL33282	90% ²
	Frewena Frontier	Frewena Frontier North	Granted	EL32688	90% ¹
		Frewena Frontier South Central	Granted	EL32689	90% ¹
		Frewena Frontier South	Granted	EL32690	90% ¹
WA	Brammall Hills	Brammall Hills	Application	E80/5904	-
	Mulga Rocks	Mulga Rocks	Granted	E28/3451	100%

1: JV Agreement and Royalty Deed between Rokeby (90%) and MRG Resources (10%) free-carried to feasibility and with residual 1.5% NSR

2: JV Agreement and Royalty Deed between Rokeby (90%), MRG Resources (5%) and Dr. J. West (5%) free-carried to feasibility and with residual 1.5% NSR

SCHEDULE 1 – REFERENCES AND PAST ASX ANNOUNCEMENTS REFERRED TO IN THIS ANNOUNCEMENT

REFERENCES

Crohn, P.W. 1958 "Bulletin 56 Geology of the Glen Wills and Sunnyside Goldfields", Mines Department, Victoria, Australia.

ASX announcements referred to in this release:

1. GWDH023: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "High grade gold discovered at Glen Wills Gold Project" 15 January 2005, sourced <https://announcements.asx.com.au/asxpdf/20050429/pdf/3qq3qhybw5lqh.pdf>
2. GWDH024: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Substantial High Grade Gold Intersected at Glen Wills" 10 March 2005, sourced <https://announcements.asx.com.au/asxpdf/20050310/pdf/3q2qjjzwh4t8h.pdf>
3. GWDH037: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Encouraging Results at Glen Wills Confirm Northern Extension" 23 July 2007, sourced <https://announcements.asx.com.au/asxpdf/20070723/pdf/313kd0dbhds0mm.pdf>
4. MSUGDH028: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Report for the December 2008 quarter" 30 January 2009, sourced <https://announcements.asx.com.au/asxpdf/20090130/pdf/31fthctwgq2s0f.pdf>
5. MSUGDH046: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Underground Results Continue to Impress" 17 May 2012, sourced <https://announcements.asx.com.au/asxpdf/20120517/pdf/426b47r40n2w05.pdf>
6. MSUGDH048 and MSUGDH049: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Success from Underground Drill Program" 15 June 2012, sourced <https://announcements.asx.com.au/asxpdf/20120615/pdf/426v7n50c7l04d.pdf>
7. SSDH017: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Special Announcement – Sunnyside Drilling Results" 21 June 2005, sourced <https://announcements.asx.com.au/asxpdf/20050622/pdf/3r8xxtnj6c74t.pdf>
8. SSDH026: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "More high-grade hits at Sunnyside Gold Project", 4 October 2005, sourced <https://announcements.asx.com.au/asxpdf/20051004/pdf/3sm5lhhsf9vjl.pdf>
9. SSDH038: refer to ASX announcement Synergy Metals (ASX: SML) "High grade mineralised structure confirmed at Sunnyside", 13 December 2007, sourced <https://announcements.asx.com.au/asxpdf/20071213/pdf/316g69z0hh1rhj.pdf>
10. SSDH040: refer to ASX announcement Synergy Metals (ASX: SML) "Sunnyside - high grade intersection confirmed" 14 February 2008, sourced <https://announcements.asx.com.au/asxpdf/20080214/pdf/317xc9jqb14b0.pdf>
11. SSDH046: refer to ASX announcement Synergy Metals (ASX: SML) "Report for the June 2008 quarter" 31 July 2008, sourced <https://announcements.asx.com.au/asxpdf/20080731/pdf/31bg8xzf78srqp.pdf>
12. SSDH052, 053: refer to ASX announcement Synergy Metals (ASX: SML) "Report for the December 2008 quarter" 30 January 2009, sourced <https://announcements.asx.com.au/asxpdf/20090130/pdf/31fthctwgq2s0f.pdf>
13. GWDH038: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Encouraging Results at Glen Wills Confirm Northern Extension", 23 July 2007, sourced <https://announcements.asx.com.au/asxpdf/20070723/pdf/313kd0dbhds0mm.pdf>

14. MSUGDH047: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Success from Underground Drill Program", 15th June 2012, sourced <https://announcements.asx.com.au/asxpdf/20120615/pdf/426v7n50c7l04d.pdf>
15. MSUGDH052, 053: refer to ASX announcement Synergy Metals Ltd (ASX:SML) "Glen Wills Goldfield Drilling - Final 2012 drilling programme Assay Results", 3 October 2012, sourced <https://announcements.asx.com.au/asxpdf/20121003/pdf/429440m6dgf8vm.pdf>
16. SSDH045: refer to ASX announcement Synergy Metals (ASX: SML) "Positive assay results received", 27 May 2008, sourced <https://announcements.asx.com.au/asxpdf/20080527/pdf/319b6z1rnpgk24.pdf>

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

ROKEBY RESOURCES LIMITED

ABN

36 128 512 907

Quarter ended ("current quarter")

30 SEPTEMBER 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	(491)	(491)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(304)	(304)
	(e) administration and corporate costs	(19)	(19)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	3	3
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	Net cash from / (used in) operating activities	(811)	(811)

2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	(2,420)	(2,420)
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	-	-
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(2,420)	(2,420)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	-

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	3,387	3,387
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(811)	(811)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(2,420)	(2,420)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	156	156

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	64	3,327
5.2	Call deposits	92	60
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	156	3,387

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	55
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments..</i>		

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	-		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(811)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(811)
8.4	Cash and cash equivalents at quarter end (item 4.6)	156
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	156
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3)	0.19
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>		
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	<div style="border: 1px solid black; padding: 5px;"> No, The change in the Board and senior management will review and reduce staff costs and other unnecessary expenditure. </div>	
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	<div style="border: 1px solid black; padding: 5px;"> Yes, the Board is reviewing alternatives. The Company has been able to demonstrate a record of securing funds as and when required and is confident that it will be able to continue to do so. </div>	
8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	<div style="border: 1px solid black; padding: 5px;"> Yes, the Company will continue to align operational activity and expenditure with cash reserves available to the Company. </div>	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>		

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2026

Authorised by: By the Board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.