Announcement Summary

Entity name

ABX GROUP LIMITED

Date of this announcement

Friday October 30, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-OCT-2029 EX $0.046	13,548,387	30/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ABX GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

139494885

1.3 ASX issuer code

ABX

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Sep-2026 09:44	New - Proposed issue of securities - ABX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of unlisted Options (Lead Manager Options) to the lead manager of the capital raising in connection with lead manager services provided.

Issue details

Number of +securities

13,548,387

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - these are options issued to the Lead Manager for services in connection with the Company's capital raising.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-OCT-2029 EX $0.046

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://abxgroup.com.au/announcements

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04600000

Expiry date

30/10/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ABX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

13,548,387

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABX : ORDINARY FULLY PAID	440,240,521
ABXO : OPTION EXPIRING 17-NOV-2027	103,073,045

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABXAE : CONVERTIBLE NOTES	1,795,000
ABXAF : OPTION EXPIRING 14-MAR-2028 EX $0.08	20,400,000
ABXAK : OPTION EXPIRING 17-MAR-2029 EX $0.08	15,000,000
ABXAI : OPTION EXPIRING 18-JUN-2028 EX $0.082	2,000,000
ABXAL : OPTION EXPIRING 04-JUN-2029 EX $0.114	3,000,000
ABXAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	150,000
ABXAH : OPTION EXPIRING 11-JUN-2028 EX $0.08	1,200,000
ABXAB : OPTION EXPIRING 01-JUN-2028 EX $0.1692	750,000
ABXAG : OPTION EXPIRING 25-MAR-2028 EX $0.08	540,000
New class - code to be confirmed : OPTION EXPIRING 30-OCT-2029 EX $0.046	13,548,387