SEPTEMBER 2026 QUARTERLY ACTIVITIES REPORT

Highlights

- First stores of global $9.1M ARR contract installed in the USA;
- First payment from global contract received in October, with further invoices pending payment;
- Non-dilutive funding facility up to $5M (undrawn) to support global rollout working capital;
- Successfully completed the Mexican bank trial, rollout contract negotiation in progress;
- NZ banking customer renewed and paid for another 12 months;
- Multiple invoices and the annual R&D tax incentive funds due in December 2026 quarter;
- Advanced pipeline software trials & contract negotiations reach late stages globally;

RocketBoots Limited (ASX: ROC) ("RocketBoots" or "the Company") is an Artificial Intelligence software company with a mission to make essential retail and banking cheaper to run at the point of delivery — the store and the branch. And at the same time deliver customers the best customer service possible.

SYDNEY, AUSTRALIA - 30 October 2026 - The Company is pleased to provide its Appendix 4C Quarterly Activities Report for the period ending 30 September 2026 (the Quarter).

Business update

RocketBoots management and team are diligently transforming the business from an Australian based technology company to a global business with sales, engineering and operational capabilities.

Execution update

1. The Company began its first site installations for its global contract with tier-one retailer after a period of rollout preparation work.



2. The Company is on track to achieving a significant reduction on cloud Cost of Goods once rolled out to its major customer as it migrates to the new Rocketboots cloud platform.
3. The Company successfully completed its Mexican Bank trial, with positive ROI identified
4. The renewal of our NZ bank client for another 12 months brings the contract term to 4 years

Sales Update

1. Multiple customer trials successfully complete with negotiations for scaled deployments in progress
2. The advanced pipeline remains strong with over 17,000 sites operated by over 10 customers; we are currently testing new approaches to accelerate from trials to Time to Contract & Revenue.
3. Upsell opportunities at existing customer sites have resulted in a large increase in pipeline value.
4. The Company has five (5) customers in the advanced pipeline that if converted to a rollout contract are of similar value to our already contracted global rollout customer
5. Early pipeline opportunities have grown rapidly since the Company announced its global tier one retailer contract. The number of sites now exceeds 45,000 sites.
6. For a period the sales team and management were focused on successful execution and scaling the international team, however the Company is again pushing its vast pipeline forward.

Cash Management

1. Cash inflows for the quarter were predominantly from customer receipts, interest & conversion of options
2. Cash inflows from customers invoices, including global rollout invoices, R&D tax incentive monies and conversion of options are due in the next quarters
3. A non-dilutive finance agreement was put in place to provide the company with working capital during the rollout period of its global contract to support the balance sheet
4. As per our communications during the last capital raise for use of funds, the following have had a short-term impact on our cash situation:
    a. The Company has invested in scaling the engineering and operations team to support the global rollout ahead of time which has required us to increase costs before revenues begin. This is a short-term situation.
    b. The Company has invested in and successfully migrated to the new Rocketboots owned cloud platform which will reduce cost of goods as we progress our major customer rollout.
5. A non-dilutive finance agreement for $5m was put in place

Addressable Market

1. The Company previously reported the Total Addressable Market as $2B+ which was based on the total Supermarkets and bank branches across North America, EU, UK, Australia and New Zealand multiplied by the RocketBoots average annual fees per site.
2. The company is currently rebasing the addressable market as many upsell opportunities have been identified as well as unlocking new regions, this should see a lift in our addressable market size.

News Flow

1. 5 August: Investor presentation (global scaling execution update).
2. 24 Sept: Mexican bank trial and New Zealand renewal.
3. 6 October: First store installations and activation invoice.
4. 29 October:$5 million financing facility for the global rollout.

Corporate

Appendix 4C

- The cash balance at 30 September 2026 was A$1.78m.
- Total cash operating outflows were A$591k higher than the June 2026 quarter, owing to:
    - A$81k more operating costs due to increased spend on RocketBoots' proprietary cloud platform;
    - A$268k more staff costs due to an additional staff fortnightly payment in the September 2026 quarter, as well as staff pay increases and backpay payments;
    - A$76k higher payments from RocketBoots' US and UK subsidiaries, owing to higher contractor, legal and administration fees;

- A$172k on once-off and non-recurring fees, including annual ASX fees, consulting fees, legal and audit fees.

- A$40k was received in the September 2026 quarter upon the exercise of unlisted options.

As per item 6.1 of the attached Appendix 4C, payments to related parties of the entity and their associates totals A$73k, being A$70k paid to directors as director fees and A$3k paid to a director for company secretarial services. The company secretarial services provided to the company are based on an existing service agreement and are on arm's length commercial terms. The company secretarial services agreement with the director ceased in July 2026 and was insourced to a non-related party.

This announcement has been authorised for release by the Board of RocketBoots Limited.

- Ends -

For more information:

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Chief Executive Officer
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About RocketBoots

1. RocketBoots mission is to empower the world's largest retailers & banks to run their large networks of stores & branches with lower operational costs & loss while improving service, sales & loyalty.
2. We achieve this by transforming video into performance improvement using Edge AI, cloud computing, simulation, advanced analytics and out of the box user interfaces.
3. Business critical trends driving demand for our software:
   a. Retail shrinkage continues to accelerate globally as costs of living crisis accelerates
   b. Self-checkout expansion requires loss-prevention technology to scale safely
   c. Increased interest in "how can AI help our business optimise margins, reduce operating costs & improve service"

RocketBoots AI-powered product portfolio directly address these core business trends:



Adaptive Loss Prevention for Retail

- Reduces self-checkout loss without adding needless friction
- Reduces staff driven loss at checkout
- Reduces margin lost to un-needed staff hours
- Reduces the risk of experience driven sales loss today (abandonment) & tomorrow (loyalty/ lifetime value of a customer)

Branch Value Optimisation

- Surgically enables branch/ digital hybrid working
- Lowers branch operating costs
- Speeds up response times across branch & digital channels
- Reveals service bottlenecks that impact NPS

ROCKETBOOTS
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Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity	
RocketBoots Limited	
ABN	**Quarter ended ("current quarter")**
83 165 522 887	30 September 2026

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	138	138
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(347)	(347)
	(c) advertising and marketing	-	-
	(d) leased assets	-	-
	(e) staff costs	(1,200)	(1,200)
	(f) administration and corporate costs	(404)	(404)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	55	55
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	6	6
1.9	**Net cash from / (used in) operating activities**	**(1,752)**	**(1,752)**
2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	(8)	(8)
	(d) investments	-	-
	(e) intellectual property	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
	(f) other non-current assets	(176)	(176)
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(184)**	**(184)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	40	40
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**40**	**40**

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	3,690	3,690
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,752)	(1,752)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(184)	(184)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	40	40
4.5	Effect of movement in exchange rates on cash held	(11)	(11)
4.6	**Cash and cash equivalents at end of period**	**1,783**	**1,783**

5.	Reconciliation of cash and cash equivalents **at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts**	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	1,783	1,190
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other – Term Deposit[1]	-	2,500
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**1,783**	**5,004**

[1] Term deposit of $2.5m matured on 4 September 2026.

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	73
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Part 6.1 consists of payments to related parties and their associates, being $70k paid to directors as director fees and $3k paid to a director for company secretarial services. The company secretarial services provided to the company are based on an existing service agreement and are on arm's length commercial terms. The company secretarial services agreement with the director ceased in July 2026 and was insourced to a non-related party.

7.	Financing facilities *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	50	30
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	50	30

7.5	**Unused financing facilities available at quarter end**	20

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

The Company has a corporate credit card facility with Archa with the following key details:

- Limit of $50k AUD
- No interest but subject to monthly bank fees
- Unsecured
- No fixed maturity date, facility cleared monthly

8.	Estimated cash available for future operating activities	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(1,752)
8.2	Cash and cash equivalents at quarter end (item 4.6)	1,783
8.3	Unused finance facilities available at quarter end (item 7.5)	20
8.4	Total available funding (item 8.2 + item 8.3)	1,803
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	1.03

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer:

No, the Company expects to have lower net operating cash flows in the December 2026 quarter due to:

- Cash inflows from its 2026 R&D tax offset refund, which is expected to be received in the December 2026 quarter. 2025's refund was A$220k;
- Cash inflows from invoiced trade receivables due in the December 2026 quarter. These amount to approximately A$296k based on current exchange rates.

The Company expects its December 2026 operating cash cost base to be lower when removing 'one-offs'.

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer:

The Company continues to progress its pipeline and has made inroads in increasing its revenue base, as evidenced by announcements on 24 September 2026 (*Successful Mexican bank trial and New Zealand bank renewal*) and 6 October 2026 (*First installations & invoice for Multi-national Retailer*). The Company expects at least some of these invoices to be paid in the December 2026 quarter.

As mentioned in 8.6.1, the Company expects to receive cash payments from receivables due in the December 2026, as well as its R&D tax offset refund.

Additionally, the Company has access to an invoice financing facility (as announced to the market on 29 Oct 2026) with the following material characteristics:

- Finance limit A$5M
- Finance fee 3% for 60 days
- Retention percentage 15%
- Settlement period 60 days from assignment date

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Yes, the Company, expects to be able to continue its operations and meet its business objectives. The Company continues to secure paid trials and has converted some of these trials to rollouts, which in turn will increase the Company's revenue and net operating cashflows.

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2026

Authorised by: By the Board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.