AUREKA

BRINGING VICTORIA'S GOLD TO LIFE

30 October 2026
ASX Market Release

Notice of Annual General Meeting

Aureka Limited (ASX:AKA) (**the Company** or **Aureka**) is pleased to provide the Notice of Meeting and Proxy Form relating to its 2026 Annual General Meeting, being sent to Shareholders today.

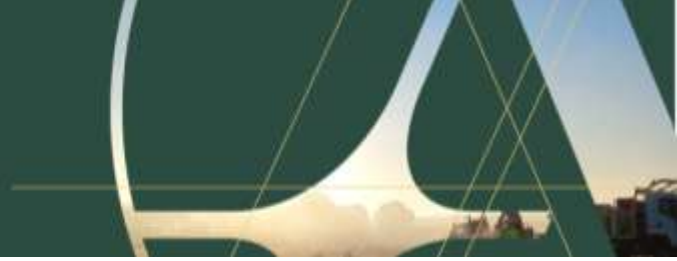
This announcement has been approved for release by the Board.

For further information, please contact:

Amy Monteith
Company Secretary
amy@csbcorpservices.com

AUREKA

BRINGING VICTORIA'S GOLD TO LIFE



AUREKA LIMITED
ACN 125 140 105
NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the Meeting will be held at:

TIME: 11.00am AEDT

DATE: Monday, 30 November 2026

FORMAT: Online via Zoom webinar

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 7.00pm AEDT on Saturday, 28 November 2026.

BUSINESS OF THE MEETING

FINANCIAL STATEMENTS AND REPORTS

To receive and consider the annual financial report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

1. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as a **non-binding resolution**:

"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the financial year ended 30 June 2026."

Note: the vote on this Resolution is advisory only and does not bind the Directors or the Company.

Voting Prohibition Statement:

A vote on this Resolution must not be cast (in any capacity) by or on behalf of either of the following persons:

(a) a member of the Company's Key Management Personnel, details of whose remuneration are included in the Remuneration Report; or

(b) a Closely Related Party of such a member.

However, a person (the voter) described above may cast a vote on this Resolution as a proxy if the vote is not cast on behalf of a person described above and either:

(a) the voter is appointed as a proxy by writing that specifies the way the proxy is to vote on this Resolution; or

(b) the voter is the Chair and the appointment of the Chair as proxy:

  (i) does not specify the way the proxy is to vote on this Resolution; and

  (ii) expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel for the Company.

2. RESOLUTION 2 – RE-ELECTION OF DIRECTOR – RICHARD TAYLOR

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purpose of clause 18.10 of the Constitution, Listing Rule 14.5 and for all other purposes, Richard Taylor, a director, retires by rotation, and being eligible, is re-elected as a director."

3. RESOLUTION 3 – APPROVAL OF 7.1A MANDATE

To consider and, if thought fit, to pass the following Resolution as a **special resolution**:

"That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 over a 12 month period and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

4. RESOLUTION 4 – APPROVAL TO ISSUE SHARES TO MANAGING DIRECTOR – JAMES GURRY

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 1,000,000 Shares to James Gurry (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement."

Voting Exclusion Statement

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of James Gurry (or his nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.

However, this does not apply to a vote cast in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

  (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

  (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting Prohibition Statement

In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:

(a) the proxy is either:

  (i) a member of the Key Management Personnel; or

  (ii) a Closely Related Party of such a member; and

(b) the appointment does not specify the way the proxy is to vote on this Resolution.

However, the above prohibition does not apply if:

(c) the proxy is the Chair; and

(d) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.

5. RESOLUTION 5 – RATIFICATION OF SHARES ISSUED IN LIEU OF RENT – 366 PROPERTY PTY LTD (9 FEBRUARY 2026)

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 452,308 Shares to 366 Property Pty Ltd on the terms and conditions set out in the Explanatory Statement."

Voting Exclusion Statement

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of this Resolution set out below by or on behalf of 366 Property Pty Ltd or any other person who participated in the issue or an associate of that person or those persons.

However, this does not apply to a vote cast in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

(ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

6. RESOLUTION 6 – RATIFICATION OF SHARES ISSUED IN LIEU OF RENT – 366 PROPERTY PTY LTD (8 JULY 2026)

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 614,634 Shares to 366 Property Pty Ltd on the terms and conditions set out in the Explanatory Statement."

Voting Exclusion Statement

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of this Resolution set out below by or on behalf of 366 Property Pty Ltd or any other person who participated in the issue or an associate of that person or those persons.

However, this does not apply to a vote cast in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

(ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Dated: 30 October 2026

By order of the Board

Amy Monteith
Company Secretary



Virtual attendance

If you are a Shareholder and you wish to virtually attend the AGM (which will be broadcast as a live webinar), please **pre-register** in advance for the virtual meeting here:

https://meetings.lumiconnect.com/300-515-077-574

After registering, you will receive a confirmation containing information on how to attend the virtual meeting on the day of the AGM.

Shareholders will be able to vote and ask questions at the virtual meeting.

Voting virtually at the Meeting

When the Chair declares the poll open, a voting icon will appear on screen and the meeting resolutions will be displayed. Votes may be changed up to the time the Chair closes the poll. Please note, you can update/change your votes as many times as you wish whilst the Poll is open for voting.

Voting by Proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

If you appoint the Chair of the Meeting as your Proxy or the Chair of the Meeting is appointed as your Proxy by default, and you do not provide any voting directions on your Proxy Form, you will be expressly authorising the Chair of the Meeting to cast your vote as he sees fit. If you intend to appoint a member of the Key Management Personnel (other than the Chair) or any of their closely related parties as your proxy on Resolution 1 or Resolution 4, please ensure that you direct them how to vote on those Resolutions.

Subject to any voting restrictions and exclusions, the Chair intends to vote in favour for all Resolutions.

Power of Attorney

If the Proxy Form is signed under a Power of Attorney on behalf of a Shareholder, then the Attorney must make sure that either the original Power of Attorney or a certified copy is sent with the Proxy Form, unless the Power of Attorney has already provided it to the Share Registry.

Corporate Representatives

If a representative of a corporate Shareholder or a corporate proxy will be attending the Meeting, the representative should provide the Share Registry with adequate evidence of their appointment, unless this has previously been provided to the Share Registry.



Questions

A reasonable opportunity will be given to Shareholders to ask questions or make comments on the management of the Company at the Annual General Meeting.

Similarly, a reasonable opportunity will be given to Shareholders to ask questions to the Company's External Auditor, **William Buck**, relevant to the conduct of the external audit for the year ended **30 June 2026**, or the content of the Audit Report.

In order to provide an equal opportunity for all Shareholders to ask questions of the Board or the Company's external Auditor, Shareholders are encouraged to submit questions in writing, in advance of the Annual General Meeting. Please send questions to the Company Secretary at info@csbcorpservices.com.

Questions must be received by no later than 5.00pm AEDT on Monday 23 November 2026.

Should you wish to discuss the matters in this Notice please contact the Company Secretary at info@csbcorpservices.com.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

1. FINANCIAL STATEMENTS AND REPORTS

In accordance with the Corporations Act, the business of the Meeting will include receipt and consideration of the annual financial report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

The Company will not provide a hard copy of the Company's annual financial report to Shareholders unless specifically requested to do so. The Company's annual financial report is available on its website at https://aureka.com.au/.

2. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

2.1 General

The Corporations Act requires that at a listed company's annual general meeting, a Resolution that the remuneration report to be adopted must be put to the shareholders. However, such a Resolution is advisory only and does not bind the company or the directors of the company.

The remuneration report sets out the company's remuneration arrangements for the directors and senior management of the company. The remuneration report is part of the directors' report contained in the annual financial report of the company for a financial year.

The chair of the meeting must allow a reasonable opportunity for its shareholders to ask questions about or make comments on the remuneration report at the annual general meeting.

2.2 Voting consequences

A company is required to put to its shareholders a Resolution proposing the calling of another meeting of shareholders to consider the appointment of directors of the company (**Spill Resolution**) if, at consecutive annual general meetings, at least 25% of the votes cast on a remuneration report Resolution are voted against adoption of the remuneration report and at the first of those annual general meetings a Spill Resolution was not put to vote. If required, the Spill Resolution must be put to vote at the second of those annual general meetings.

If more than 50% of votes cast are in favour of the Spill Resolution, the company must convene a shareholder meeting (**Spill Meeting**) within 90 days of the second annual general meeting.

All of the directors of the company who were in office when the directors' report (as included in the company's annual financial report for the most recent financial year) was approved, other than the managing director of the company, will cease to hold office immediately before the end of the Spill Meeting but may stand for re-election at the Spill Meeting.

Following the Spill Meeting those persons whose election or re-election as directors of the company is approved will be the directors of the company.

2.3 Previous voting results

At the Company's previous annual general meeting the votes cast against the remuneration report considered at that annual general meeting were less than 25%. Accordingly, the Spill Resolution is not relevant for this Meeting.

3. RESOLUTION 2 – RE-ELECTION OF DIRECTOR – RICHARD TAYLOR

3.1 General

Listing Rule 14.5 provides that an entity which has directors must hold an election of directors at each annual general meeting. The Constitution sets out the requirements for determining which Directors are to retire by rotation at an annual general meeting.

Richard Taylor, who has held office since his election by Shareholders at the Company's annual general meeting held on 13 December 2024 and being eligible, retires by rotation in accordance with clause 18.10 of the Constitution and seeks re-election.

Further information in relation to Richard is set out below.

Qualifications, experience and other material directorships	Richard Taylor has held senior executive roles in the resource sector for almost 20 years. He is a former CEO and Executive Director, and current non-executive director, of Sun Mirror A.G's Australian interests. Prior to that he held senior roles with Mineral Deposits Limited, PanAust, MMG Ltd, Oxiana Ltd and Premier1 Ltd specialising in business development, strategy and governance. Richard is a qualified lawyer. He holds an MBA from the University of Cambridge and a master's degree in law from the Australian National University. Richard does not currently hold any other directorships of ASX listed entities. He was formerly a director of Premier1 Lithium Limited (ASX: PLC) within the last three years.
Term of office	Richard has served as a Director since 24 May 2024 (when he was appointed as an additional Director) and was last elected by Shareholders at the Company's annual general meeting held on 13 December 2024.
Independence	If re-elected, the Board considers that Richard will be an independent Director.
Board recommendation	Having received an acknowledgement from Richard that he will have sufficient time to fulfil his responsibilities as a Director and having reviewed the performance of Richard since his appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Richard) recommend that Shareholders vote in favour of this Resolution.

3.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Richard will be re-elected to the Board as an independent non-executive Director.

If this Resolution is not passed, Richard will not continue in his role as an independent non-executive Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Board. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

4. RESOLUTION 3 – APPROVAL OF 7.1A MANDATE

4.1 General

This Resolution seeks Shareholder approval by way of special Resolution for the Company to have the additional 10% placement capacity provided for in Listing Rule 7.1A to issue Equity Securities without Shareholder approval.

4.2 Listing Rule 7.1

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

Under Listing Rule 7.1A, an Eligible Entity may seek shareholder approval by way of a special Resolution passed at its annual general meeting to increase this 15% limit by an extra 10% to 25% (**7.1A Mandate**). An Eligible Entity means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of $300,000,000 or less. As of the date of this Notice, the Company's market capitalisation is approximately $29,305,397 (based on 209,324,266 Shares on issue and the closing price of $0.14 per Share on ASX on 27 October 2026). The Company is therefore an Eligible Entity.

4.3 Technical information required by Listing Rule 14.1A

For this Resolution to be passed, at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting must be cast in favour of the Resolution.

If this Resolution is passed, the Company will be able to issue Equity Securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If this Resolution is not passed, the Company will not be able to access the additional 10% capacity to issue Equity Securities without Shareholder approval under Listing Rule 7.1A and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval set out in Listing Rule 7.1.

4.4 Technical information required by Listing Rule 7.3A

REQUIRED INFORMATION	DETAILS
Period for which the 7.1A Mandate is valid	The 7.1A Mandate will commence on the date of the Meeting and expire on the first to occur of the following: (a) the date that is 12 months after the date of this Meeting; (b) the time and date of the Company's next annual general meeting; and (c) the time and date of approval by Shareholders of any transaction under Listing Rule 11.1.2 (a significant change in the nature or scale of activities) or Listing Rule 11.2 (disposal of the main undertaking).
Minimum price	Any Equity Securities issued under the 7.1A Mandate must be in an existing quoted class of Equity Securities and be issued for cash consideration at a minimum price of 75% of the volume weighted average price of Equity Securities in that class, calculated over the 15 trading days on which trades in that class were recorded immediately before: (a) the date on which the price at which the Equity Securities are to be issued is agreed by the entity and the recipient of the Equity Securities; or (b) if the Equity Securities are not issued within 10 trading days of the date in paragraph (a) above, the date on which the Equity Securities are issued.
Use of funds	The Company intends to use funds raised from issues of Equity Securities under the 7.1A Mandate for exploration, evaluation and development expenditure on the Company's Victorian gold projects (including the Irvine Gold Project, the St Arnaud Comstock Gold & Silver Project and, following Completion, the Fiddlers Creek mine and Wedderburn Mill), the acquisition of new assets, projects or investments (including expenses associated with any such acquisition) and general working capital.
Risk of economic and voting dilution	Any issue of Equity Securities under the 7.1A Mandate will dilute the interests of Shareholders who do not receive any Shares under the issue. If this Resolution is approved by Shareholders and the Company issues the maximum number of Equity Securities available under the 7.1A Mandate, the economic and voting dilution of existing Shares would be as shown in the table below. The table below shows the dilution of existing Shareholders calculated in accordance with the formula outlined in Listing Rule 7.1A.2, on the basis of the closing market price of Shares and the number of Equity Securities on issue or proposed to be issued as at 27 October 2026. The table also shows the voting dilution impact where the number of Shares on issue (Variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the 7.1A Mandate.

REQUIRED INFORMATION	DETAILS

		DILUTION			
Number of Shares on Issue (Variable A in Listing Rule 7.1A.2)		Shares issued – 10% voting dilution	Issue Price		
			$0.070	$0.140	$0.210
			50% decrease	Issue Price	50% increase
			Funds Raised		
Current	209,324,266	20,932,426	$1,465,269	$2,930,539	$4,395,809
50% increase	313,986,399	31,398,639	$2,197,904	$4,395,809	$6,593,714
100% increase	418,648,532	41,864,853	$2,930,539	$5,861,079	$8,791,619

*The number of Shares on issue (Variable A in the formula) could increase as a result of the issue of Shares that do not require Shareholder approval (such as under a pro-rata rights issue or scrip issued under a takeover offer) or that are issued with Shareholder approval under Listing Rule 7.1.

The table above uses the following assumptions:

1. There are currently 209,324,266 existing Shares on issue as at the date of this Notice (ASX:AKA).
2. The issue price set out above is the closing market price of the Shares on the ASX on 27 October 2026 (being $0.14) (**Issue Price**). The Issue Price at a 50% increase and 50% decrease are each rounded to three decimal places prior to the calculation of the funds raised.
3. The Company issues the maximum possible number of Equity Securities under the 7.1A Mandate.
4. Other than the 452,308 Shares and 614,634 Shares the subject of Resolutions 5 and 6 (which were issued using the Company's placement capacity under Listing Rule 7.1 and which the Company is seeking to ratify at this Meeting), and 141,667 Shares issued on 29 May 2026 for professional services (which were issued using the Company's placement capacity under Listing Rule 7.1), the Company has not issued any Equity Securities in the 12 months prior to the Meeting that were not issued under an exception in Listing Rule 7.2 or with approval (or ratification) under Listing Rules 7.1, 7.1A or 7.4.
5. The issue of Equity Securities under the 7.1A Mandate consists only of Shares. It is assumed that no Options are exercised, and no Performance Rights are converted, into Shares before the date of issue of the Equity Securities. If the issue of Equity Securities includes quoted Options, it is assumed that those quoted Options are exercised into Shares for the purpose of calculating the voting dilution effect on existing Shareholders.
6. The calculations above do not show the dilution that any one particular Shareholder will be subject to. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
7. This table does not set out any dilution pursuant to approvals under Listing Rule 7.1 unless otherwise disclosed.
8. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.
9. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 7.1A Mandate, based on that Shareholder's holding at the date of the Meeting.

Shareholders should note that there is a risk that:

(a) the market price for the Company's Shares may be significantly lower on the issue date than on the date of the Meeting; and

(b) the Shares may be issued at a price that is at a discount to the market price for those Shares on the date of issue.

Allocation policy under 7.1A Mandate	The recipients of the Equity Securities to be issued under the 7.1A Mandate have not yet been determined. However, the recipients of Equity Securities could consist of current Shareholders or new

REQUIRED INFORMATION	DETAILS
	investors (or both), none of whom will be related parties of the Company. The Company will determine the recipients at the time of the issue under the 7.1A Mandate, having regard to the following factors: (a) the purpose of the issue; (b) alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue, share purchase plan, placement or other offer where existing Shareholders may participate; (c) the effect of the issue of the Equity Securities on the control of the Company; (d) the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company; (e) prevailing market conditions; and (f) advice from corporate, financial and broking advisers (if applicable).
Previous approval under Listing Rule 7.1A.2	The Company previously obtained approval from its Shareholders pursuant to Listing Rule 7.1A at its annual general meeting held on 25 November 2025 (**Previous Approval**). During the 12-month period preceding the date of the Meeting, being on and from 30 November 2025, the Company issued a total of 28,342,687 Shares pursuant to the Previous Approval (**Previous Issue**), comprising 12,815,742 Shares issued on 23 December 2025 under tranche 1 of the placement announced on 16 December 2025 and 15,526,945 Shares issued on 11 September 2026 under Tranche 1 of the placement announced on 7 September 2026. The Previous Issue represents approximately 20.5% of the total diluted number of Equity Securities on issue in the Company on 30 November 2025, which was 138,321,710. The Shares issued on 23 December 2025 were subsequently ratified by Shareholders under Listing Rule 7.4 at the Company's general meeting held on 26 February 2026 and the Shares issued on 11 September 2026 were ratified by Shareholders under Listing Rule 7.4 at the Company's general meeting held on 23 October 2026. Further details of the issues of Equity Securities by the Company pursuant to Listing Rule 7.1A.2 during the 12-month period preceding the date of the Meeting are set out in Schedule 1.
Voting exclusion statement	As at the date of this Notice, the Company is not proposing to make an issue of Equity Securities under Listing Rule 7.1A. Accordingly, a voting exclusion statement is not included in this Notice.

5. RESOLUTION 4 – APPROVAL TO ISSUE SHARES TO MANAGING DIRECTOR – JAMES GURRY

5.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 10.11 for the issue of 1,000,000 Shares to James Gurry, the Managing Director of the Company (or his nominee(s)) (**STI Shares**) on the terms and conditions set out below.

In March 2026, the Board approved James' FY26 short term incentive at a level consistent with FY25, being up to $150,000 if paid in cash, or up to 1,500,000 Shares if paid in Shares. As disclosed in the Remuneration Report, on 22 September 2026 the Board (with James abstaining) determined that James had achieved his FY26 performance targets and approved a short term incentive of $180,000 for FY26, of which $60,000 is payable in cash and the remaining $120,000 is to be satisfied by the issue

of the STI Shares at a deemed issue price of $0.12 per Share, subject to Shareholder approval at the Meeting.

The STI Shares are to be issued to James (or his nominee(s)) directly and not under the Company's employee incentive securities plan.

5.2 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that for a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

(a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and

(b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue of the STI Shares constitutes giving a financial benefit and James is a related party of the Company by virtue of being a director.

The Directors (other than James Gurry who has a material personal interest in the Resolution) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue of the STI Shares because the STI Shares are being issued in satisfaction of part of the short term incentive awarded to James for FY2026 and constitute reasonable remuneration for the purposes of section 211 of the Corporations Act. In reaching that view, the Directors (other than James) had regard to James' performance against the FY2026 key performance indicators approved by the Board, the FY26 short term incentive levels set by the Board in March 2026, the circumstances of the Company and James' role and responsibilities, and the remuneration of managing directors of comparable ASX-listed companies.

5.3 Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

10.11.1 a related party;

10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;

10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;

10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or

10.11.5 a person whose relationship with the company or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The issue of the STI Shares falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

5.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue of the STI Shares within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If this Resolution is not passed, the Company will not be able to proceed with the issue of the STI Shares and the Board will determine how the $120,000 balance of James' FY26 short term incentive will be satisfied (which may include payment in cash).

5.5 Technical Information required by Listing Rule 10.13

Pursuant to and in accordance with the requirements of ASX Listing Rule 10.13, the following information is provided (including a summary of the material terms of the issue).

REQUIRED INFORMATION	DETAILS
Name of the person to whom Securities will be issued	James Gurry (or his nominee(s)).
Categorisation under Listing Rule 10.11	James falls within the category set out in Listing Rule 10.11.1 as he is a related party of the Company by virtue of being a director. Any nominee(s) of James who receive STI Shares may constitute 'associates' of James for the purposes of Listing Rule 10.11.4.
Number of Securities and class to be issued	1,000,000 Shares (being the STI Shares) will be issued.
Terms of Securities	The STI Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as, and ranking equally with, the Company's existing Shares.
Date(s) on or by which the Securities will be issued	The Company expects to issue the STI Shares within five business days of the Meeting. In any event, the Company will not issue the STI Shares later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The STI Shares will be issued at a deemed issue price of $0.12 per Share, in satisfaction of $120,000 of the $180,000 short-term incentive awarded to James for FY26 (the balance of $60,000 being payable in cash). The Board considered $0.12 per Share to be the most appropriate deemed issue price because, when the Board approved the short term incentive on 22 September 2026, the placement and share purchase plan announced by the Company on 7 September 2026 (each at $0.12 per Share) were on foot and Shares were trading at approximately that price. The Company will not receive any cash consideration for the issue of the STI Shares.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy, by way of the issue of Shares rather than a cash payment, $120,000 of the $180,000 short term incentive awarded to James for FY26 in recognition of his performance as Managing Director, and to provide cost effective remuneration to James, enabling the Company to spend a greater proportion of its cash reserves on its operations than it would if that component of the short term incentive were paid in cash. No funds will be raised from the issue.
Remuneration package	The current total remuneration package for James is $285,000 per annum (base salary) plus statutory superannuation, together with eligibility for a short-term incentive of up to 50% of base remuneration (subject to the achievement of KPIs approved by the Board) and, at the Board's discretion, participation in the Company's long term incentive arrangements. The FY26 short term incentive of $180,000 approved by the Board on 22 September 2026, exceeds 50% of James' base salary because part of it is to be satisfied by the issue of Shares, for which the Board approved a higher level (see Section 5.1).

REQUIRED INFORMATION	DETAILS
	James' total remuneration for FY26, as disclosed in the Remuneration Report, was $812,270 (comprising cash salary and fees of $297,757, a cash bonus of $60,000, the $120,000 non-monetary STI component to be satisfied by the STI Shares, superannuation of $41,291, long service leave of $123 and equity-settled share-based payments of $293,099). The deemed value of the STI Shares is $120,000, being 1,000,000 Shares at the deemed issue price of $0.12 per Share. Together with the $60,000 cash bonus, this makes up the $180,000 FY26 short term incentive. The $120,000 deemed value of the STI Shares is already included in James' FY26 remuneration set out above.
Summary of material terms of agreement to issue	The STI Shares are to be issued in partial satisfaction of the FY26 short term incentive awarded to James under his employment agreement with the Company, which commenced on 1 January 2026. The material terms of that agreement are: (a) James is employed as Managing Director for no fixed term, until the agreement is terminated by either party; (b) fixed remuneration of $285,000 per annum (base salary) plus statutory superannuation; (c) a short-term incentive of up to 50% of base remuneration depending on the achievement of KPIs, payable in cash (or, at James' election and subject to Shareholder approval, in Shares) as approved by the Board; (d) at the Board's discretion, participation in long term incentive arrangements from time to time; (e) other non-cash benefits as agreed from time to time, including a vehicle; (f) either party may terminate the agreement on 90 days' written notice (or 180 days' written notice where notice is given due to a change in control event); and (g) a six-month post-employment restraint. In March 2026, the Board approved the FY26 short-term incentive levels set out in Section 5.1. On 22 September 2026, the Board (with James abstaining) determined that James had achieved his FY26 KPIs and approved a short-term incentive of $180,000 for FY26, of which $60,000 is payable in cash and $120,000 is to be satisfied by the issue of the STI Shares, subject to Shareholder approval. There is no other agreement in relation to the issue of the STI Shares.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.
Voting prohibition statement	A voting prohibition statement applies to this Resolution.

6. RESOLUTIONS 5 AND 6 – RATIFICATION OF SHARES ISSUED IN LIEU OF RENT – 366 PROPERTY PTY LTD

6.1 General

These Resolutions seek Shareholder ratification for the purposes of Listing Rule 7.4 for the following issues of Shares to 366 Property Pty Ltd (**366 Property**), the lessor of 180 Westgate Road, Armstrong,

Victoria, in satisfaction of amounts payable by the Company under the lease of that property (together, the **Rent Shares**):

(a) 452,308 Shares issued on 9 February 2026 in satisfaction of $58,800 payable by the Company to 366 Property, comprising rent of $25,200 for each of the quarters commencing 1 December 2025 and 1 March 2026 and a rental deposit of $8,400 (being the subject of Resolution 5); and

(b) 614,634 Shares issued on 8 July 2026 in satisfaction of $50,400 of rent payable by the Company to 366 Property for the period from 1 June 2026 to 30 November 2026 (being the subject of Resolution 6).

6.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 4.2 above.

Neither issue of the Rent Shares fits within any of the exceptions set out in Listing Rule 7.2 and, as they have not yet been approved by Shareholders, each issue effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further Equity Securities without Shareholder approval under Listing Rule 7.1 for the 12-month period following the date of that issue.

6.3 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of Equity Securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further Equity Securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for each issue of the Rent Shares.

6.4 Technical information required by Listing Rule 14.1A

If Resolution 5 and/or Resolution 6 are passed, the relevant issue of Rent Shares will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the date of that issue.

If Resolution 5 and/or Resolution 6 are not passed, the relevant issue of Rent Shares will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of Equity Securities that the Company can issue without Shareholder approval over the 12-month period following the date of that issue.

6.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on which those persons were identified/selected	366 Property Pty Ltd, being the lessor of 180 Westgate Road, Armstrong, Victoria, which is not a related party of the Company.
Number and class of Securities issued	**Resolution 5**: 452,308 Shares were issued. **Resolution 6**: 614,634 Shares were issued.
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities were issued.	**Resolution 5**: 9 February 2026. **Resolution 6**: 8 July 2026.
Price or other consideration the Company received for the Securities	The Rent Shares were issued at a nil cash issue price, as follows: (a) the 452,308 Shares the subject of Resolution 5 were issued in satisfaction of $58,800 payable by the

REQUIRED INFORMATION	DETAILS
	Company to 366 Property under the lease of 180 Westgate Road, Armstrong, Victoria (being a deemed issue price of $0.13 per Share); and (b) the 614,634 Shares the subject of Resolution 6 were issued in satisfaction of $50,400 of rent payable by the Company to 366 Property under that lease for the period from 1 June 2026 to 30 November 2026 (being a deemed issue price of $0.082 per Share). In each case, the deemed issue price was determined by reference to the market price of Shares at the time the relevant payment was due.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of each issue was to satisfy rent (and, in the case of Resolution 5, a rental deposit) payable by the Company under the lease of 180 Westgate Road, Armstrong, Victoria (which forms part of the Company's land holdings around the Irvine Gold Project), without the Company having to apply its cash reserves to those liabilities. No funds were raised from either issue.
Summary of material terms of agreement to issue	The Rent Shares were issued in satisfaction of amounts payable under the lease agreement entered into in November 2025 between the Company and 366 Property in respect of 180 Westgate Road, Armstrong, Victoria. Under that lease, the Company leases the property for a term of four years at an annual rent of $100,800 plus GST, payable quarterly in advance and subject to a fixed 4% annual increase. The lease was entered into in connection with the put and call option deed dated 18 November 2025 under which the Company may acquire the property.
Voting Exclusion Statement	A voting exclusion statement applies to each of these Resolutions.
Compliance	Neither issue of the Rent Shares breached Listing Rule 7.1.

GLOSSARY

$ means Australian dollars.

366 Property means 366 Property Pty Ltd, the lessor of 180 Westgate Road, Armstrong, Victoria.

7.1A Mandate has the meaning given in Section 4.2.

AEDT means Australian Eastern Daylight Time.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

Board means the current board of directors of the Company.

Chair means the chair of the Meeting.

Closely Related Party of a member of the Key Management Personnel means:

(a) a spouse or child of the member;

(b) a child of the member's spouse;

(c) a dependent of the member or the member's spouse;

(d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;

(e) a company the member controls; or

(f) a person prescribed by the Corporations Regulations 2001 (Cth) for the purposes of the definition of 'closely related party' in the Corporations Act.

Company means Aureka Limited (ACN 125 140 105).

Completion means completion of the acquisition by the Company of 100% of the issued share capital of HGH under the Share Sale Agreement.

Constitution means the Company's Constitution.

Corporations Act means the *Corporations Act 2001* (Cth).

Directors means the current directors of the Company.

Eligible Entity means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of $300,000,000 or less.

Equity Securities includes a Share, a right to a Share or Option, an Option, a convertible security and any security that ASX decides to classify as an Equity Security.

Explanatory Statement means the explanatory statement accompanying the Notice.

FY26 means the financial year ended 30 June 2026.

HGH means High Grade Holdings Pty Ltd (ACN 004 758 141).

HGH Majority Shareholders means the three majority shareholders of HGH who are parties to the Share Sale Agreement, each of whom holds more than 10% of the issued shares in HGH.

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Listing Rules means the Listing Rules of ASX.

Managing Director means the managing director of the Company who may, in accordance with the Listing Rules, continue to hold office indefinitely without being re-elected to the office.

Meeting means the meeting convened by the Notice.

Notice means this notice of meeting including the Explanatory Statement and the Proxy Form.

Option means an option to acquire a Share.

Performance Right means a right to acquire a Share, subject to the satisfaction of conditions specified by the Board.

Proxy Form means the proxy form accompanying the Notice.

Remuneration Report means the remuneration report set out in the Directors' report section of the Company's annual financial report for the year ended 30 June 2026.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

Security means a Share, Option, or Performance Right (as applicable).

Share means a fully paid ordinary share in the capital of the Company.

Share Sale Agreement means the share sale agreement dated 2 September 2026 between the Company, HGH and the HGH Majority Shareholders in relation to the acquisition by the Company of 100% of the issued share capital of HGH, as announced on 7 September 2026.

Shareholder means a registered holder of a Share.

STI means short term incentive.

STI Shares means the 1,000,000 Shares proposed to be issued to James Gurry (or his nominee(s)) pursuant to Resolution 4.

Variable A means "A" as set out in the formula in Listing Rule 7.1A.2.

SCHEDULE 1 – ISSUES OF EQUITY SECURITIES UNDER LISTING RULE 7.1A SINCE 30 NOVEMBER 2025

DATE	RECIPIENTS	NUMBER AND CLASS OF EQUITY SECURITIES ISSUED	ISSUE PRICE AND DISCOUNT TO MARKET PRICE (IF APPLICABLE)[1]	TOTAL CASH CONSIDERATION AND USE OF FUNDS
Issue: 23 December 2025 **Appendix 2A:** 23 December 2025	Professional and sophisticated investors (including small-cap focussed institutional funds and strategic high net worth and family office investors) as part of the placement announced on 16 December 2025. The placement participants were identified through a bookbuild process conducted by Alpine Capital Pty Ltd, as lead manager, and the Company, which involved seeking expressions of interest to participate in the placement from non-related parties of the Company. None of the participants in the placement were material investors that are required to be disclosed under ASX Guidance Note 21. The issue was subsequently ratified by Shareholders under Listing Rule 7.4 at the general meeting held on 26 February 2026.	12,815,742 Shares[2]	$0.14 per Share (representing a discount to Market Price[1] of 9.7%).	**Amount raised:** $1,794,204 (being 12,815,742 Shares at $0.14 per Share) **Amount spent:** $1,794,204 **Use of funds:** diamond drilling at the Irvine Gold Project, St Arnaud licensing and mill agreement costs, diamond drilling at the Jubilee Gold Project and general working capital. **Amount remaining:** $0 **Proposed use of remaining funds:**[3] Not applicable.
Issue: 11 September 2026 **Appendix 2A:** 11 September 2026	Existing Shareholders who are sophisticated or professional investors and other sophisticated or professional investors identified by the Directors in consultation with Harbury Advisors Pty Ltd, as part of the placement announced on 7 September 2026. None of the participants in the placement were material investors that are required to be disclosed under ASX Guidance Note 21. The issue was subsequently ratified by Shareholders under Listing Rule 7.4 at the general meeting held on 23 October 2026.	15,526,945 Shares[2]	$0.12 per Share (representing a discount to Market Price[1] of 4%).	**Amount raised:** $1,863,233 (being 15,526,945 Shares at $0.12 per Share) **Amount spent:** $0 **Use of funds:** the $2.5 million cash component of the consideration for the acquisition of HGH, post-Completion investment in the Fiddlers Creek mine and Wedderburn Mill operations (including working capital, ramp-up and optimisation and near-mine and general exploration drilling), rehabilitation bond requirements, Comstock-related work and development, general exploration on the Company's projects (including the Irvine Gold Project) and post-Completion investment in the enlarged group. **Amount remaining:** $1,863,233 **Proposed use of remaining funds:**[3] As stated above and ongoing working capital.

Notes:

1. Market Price means the closing price of Shares on ASX (excluding special crossings, overnight sales and exchange traded option exercises). For the purposes of this table the discount is calculated by reference to the Market Price on the date of issue of the relevant Equity Securities.
2. Fully paid ordinary shares in the capital of the Company (ASX:AKA) (terms are set out in the Constitution).
3. This is a statement of current intentions as at the date of this Notice. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way the funds are applied on this basis.

AUREKA

All Correspondence to:

By Mail Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia

By Fax: +61 2 9290 9655

Online: www.boardroomlimited.com.au

By Phone: (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded before **11.00am AEDT on Saturday, 28 November 2026.**

TO APPOINT A PROXY ONLINE

STEP 1: VISIT https://www.votingonline.com.au/AKAagm2026

STEP 2: Enter your Postcode OR Country of Residence (if outside Australia)

STEP 3: Enter your Voting Access Code (VAC):

BY SMARTPHONE

Scan QR Code using smartphone
QR Reader App

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1 APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy you must:

(a) complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.

(b) return both forms together in the same envelope.

STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" prior to admission. An Appointment of Corporate Representative form can be obtained from the company's securities registry.

STEP 3 SIGN THE FORM

The form **must** be signed as follows:

Individual: This form is to be signed by the securityholder.

Joint Holding: where the holding is in more than one name, all the securityholders should sign.

Power of Attorney: to sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4 LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, therefore **11.00am AEDT on Saturday, 28 November 2026.** Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged using the enclosed Reply Paid Envelope or:

Online	https://www.votingonline.com.au/AKAagm2026
By Fax	+ 61 2 9290 9655
By Mail	Boardroom Pty Limited GPO Box 3993, Sydney NSW 2001 Australia
In Person	Boardroom Pty Limited Level 8, 210 George Street Sydney NSW 2000 Australia

Aureka Limited
ACN 125 140 105

☐ **Your Address**
This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes.
Please note, you cannot change ownership of your securities using this form.

PROXY FORM

STEP 1 APPOINT A PROXY

I/We being a member/s of **Aureka Limited** (Company) and entitled to attend and vote hereby appoint:

☐ the **Chair of the Meeting (mark box)**

OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Annual General Meeting of the Company to be held virtually via https://meetings.lumiconnect.com/300-515-077-574

on Monday, 30 November 2026 at 11.00am AEDT and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

The Chair of the Meeting is authorised to exercise undirected proxies on remuneration related matters: If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of **Resolution 1 and 4** I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of this Resolution even though **Resolution 1 and 4 is** connected with the remuneration of a member of the key management personnel for the Company.

The Chair of the Meeting will vote all undirected proxies **in favour** of all Items of business (including **Resolution 1 and 4** If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution.

STEP 2 VOTING DIRECTIONS

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		For	Against	Abstain*
Resolution 1	Adoption of Remuneration Report	☐	☐	☐
Resolution 2	Re-election of Director – Richard Taylor	☐	☐	☐
Resolution 3	Approval of 7.1A Mandate	☐	☐	☐
Resolution 4	Approval to Issue Shares to Managing Director – James Gurry	☐	☐	☐
Resolution 5	Ratification of Shares issued in Lieu of Rent – 366 Property Pty Ltd (9 February 2026)	☐	☐	☐
Resolution 6	Ratification of Shares issued in Liew of Rent – 366 Property Pty Ltd (8 July 2026)	☐	☐	☐

STEP 3 SIGNATURE OF SECURITYHOLDERS

This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name…….. Contact Daytime Telephone……..... Date / /2026