Announcement Summary

Entity name

AUREKA LIMITED

Announcement Type

New announcement

Date of this announcement

30/10/2026

The Proposed issue is:
A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
AKA	ORDINARY FULLY PAID	53,333,334

Proposed +issue date

5/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUREKA LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ACN	125140105

1.3 ASX issuer code

AKA

1.4 The announcement is
New announcement

1.5 Date of this announcement

30/10/2026

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	23/10/2026	Actual	Yes

Comments

Proposed issue of Consideration Shares to High Grade Holdings Pty Ltd (ACN 004 758 141) shareholders (or their nominees) as consideration for the acquisition of 100% of High Grade Holdings Pty Ltd.

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
Other (please specify in comment section)	5/11/2026	Estimated	No

Comments

Completion under the Share Sale Agreement. Refer to Section 2.3 of the Explanatory Statement to the Company's Notice of General Meeting released on 24/09/2026 for a summary of the conditions precedent to Completion.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

AKA : ORDINARY FULLY PAID

Number of +securities proposed to be issued

53,333,334

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Non-cash consideration, being the acquisition by the Company of 100% of the issued share capital of High Grade Holdings Pty Ltd (ACN 004 758 141) under the Share Sale Agreement. The Consideration Shares are issued at a nil cash issue price and have a deemed issue price of $0.12 per Share.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

6,400,000.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 7C - Timetable

7C.1 Proposed +issue date

5/11/2026

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/10/2026

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
Yes

7D.4a Please enter the number and +class of the +securities subject to +voluntary escrow and the date from which they will cease to be subject to +voluntary escrow

32,342,835 fully paid ordinary shares subject to voluntary escrow for 12 months from the date of issue, expected to cease on 05/11/2027 (based on the proposed issue date of 5 November 2026).

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
No

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Standard legal and other external adviser fees.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

To satisfy the scrip consideration payable by the Company for the acquisition of 100% of High Grade Holdings Pty Ltd under the Share Sale Agreement and facilitate completion of the acquisition. No funds will be raised from the issue.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

No

7F.2 Any other information the entity wishes to provide about the proposed issue

Further details of the Acquisition and the Consideration Shares are set out in the Company¿s announcement dated 07/09/2026 and the Notice of General Meeting released on 24/09/2026.

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)