OMNIA METALS GROUP LTD

ASX: OM1

ASX RELEASE I 30 OCTOBER 2026

QUARTERLY ACTIVITIES REPORT AND APPENDIX 5B FOR THE QUARTER ENDED 30 SEPTEMBER 2026

Maiden first-pass results delivered at Radix and Stibnite Ridge, Stibnite Ridge acquisition completed and FY2026 Annual Report lodged.

HIGHLIGHTS

- **Final assay results received from the maiden first-pass programs at the Radix REE and Gallium Sheep Creek Project and the Stibnite Ridge Thompson Falls Antimony and Silver Project, announced on 24 July 2026[1]: Radix rock sample R017 returned the program-high niobium result of 209 ppm Nb and sediment sample PN0001175837 returned 560.43 ppm TREE + Y.**
- **Stibnite Ridge first-pass results defined an initial antimony geochemical framework, with drainage sediments returning 2.05–16.0 ppm Sb and 6.28–40.6 ppm As, and ongoing assessment focused on the Company's 28 retained claims.**
- **Acquisition of American Antimony Metals LLC, holder of the Stibnite Ridge Thompson Falls Antimony and Silver Project, completed on 24 July 2026 following the issue of all securities approved at the June 2026 General Meeting.**
- **Issue of 37,527,088 free-attaching options (OM1O) completed on 27 August 2026, completing the securities offering announced on 15 April 2026.**
- **Cash at 30 September 2026 of $2.3 million.**

Omnia Metals Group Ltd ("**Omnia**" or the "**Company**") (ASX: OM1) is pleased to present its Quarterly Activities Report for the quarter ended 30 September 2026 ("**Quarter**").

The Quarter was a period of consolidation and delivery for the Company. Final assay results from the maiden first-pass programs at the Radix REE and Gallium Sheep Creek Project and the Stibnite Ridge Thompson Falls Antimony and Silver Project, both in Montana, USA, were received and announced, the acquisition of American Antimony Metals LLC was completed through the issue of all securities approved at the June 2026 General Meeting, and the securities offering announced in April 2026 was completed with the issue of 37,527,088 attaching options in August.

OMNIA METALS' EXECUTIVE DIRECTOR, PATRICK GLOVAC, SAID:

"The September quarter was about converting our entry into the USA critical minerals sector into results and a completed platform. The maiden field programs at Radix and Stibnite Ridge delivered our first Company-generated geochemical datasets, headlined by the 209 ppm niobium rock result at R017 and coherent rare-earth responses across several drainages, and we completed the acquisition of the Stibnite Ridge Project.

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[1] OM1 ASX announcement 24 July 2026.

"With clearly ranked catchments and rock occurrences to follow up at Radix, an initial antimony framework across our 28 retained claims at Stibnite Ridge and a funded work program, we move into the December quarter focused on disciplined follow-up exploration and on our Annual General Meeting in November."

USA CRITICAL MINERALS PORTFOLIO

The Company entered the USA critical minerals sector in April 2026 through a binding agreement to acquire 100% of American Antimony Metals LLC, holder of the Stibnite Ridge Thompson Falls Antimony and Silver Project, and the direct staking of the Radix REE and Gallium Sheep Creek Project, both in Montana, USA. The acquisition of American Antimony Metals LLC was completed during the Quarter following the issue of the consideration shares on 24 July 2026 (refer Corporate).

Stibnite Ridge – Thompson Falls Antimony and Silver Project (Montana, USA)

- 100% interest (via the acquisition of American Antimony Metals LLC) positioned directly on the Stibnite Hill structural corridor, directly abutting US Antimony Corp (NYSE: UAMY) and its Thompson Falls Smelter, the only DOD-approved, fully integrated antimony miner and producer in North America.
- Same host stratigraphy as UAMY's Stibnite Hill Mine, the second largest known stibnite vein deposit in the US, where high-grade antimony mineralisation has been previously mined and was restarted by UAMY in late 2025 in response to the severe antimony supply shortage in the United States.
- Highly prospective for silver at the eastern end of Idaho's Coeur d'Alene district, which accounts for approximately 18% of the USA's total accumulated silver production.

Radix REE and Gallium – Sheep Creek Project (Montana, USA)

- 100% ownership of 80 lode mining claims (~3,024 acres) in Ravalli County, Montana, directly staked via Omnia's US subsidiary Earth Elements LLC.
- Directly adjacent to US Critical Minerals' Sheep Creek project – the highest-grade REE and gallium deposit in the United States – with the Radix Project located on the same carbonatite geological trend.

RADIX REE AND GALLIUM SHEEP CREEK PROJECT (MONTANA, USA)

Phase 1 Targeting Study

On 25 May 2026, the Company announced the results of its Phase 1 targeting study for the Radix Project[2]. The study identified the Beaver Creek Carbonatite-Nb Zone as the priority in-claim field validation area, where public-domain USGS MRDS records report historical niobium values of up to 0.3% Nb associated with carbonatite and amphibolite.

[2] OM1 ASX announcement 25 May 2026.

The study was supported by three regional study corridors – West Fork Bitterroot, Sheep Creek and Woods Creek – used to refine the district-scale REE-Nb carbonatite exploration model, with Radix-area NURE stream-sediment data highlighting a potential drainage-scale REE target for follow-up.

Maiden First-Pass Field Program

During late May and early June 2026, Omnia completed a first-pass geochemical and geological reconnaissance program across the Company's 80-claim Radix landholding, comprising 81 samples (45 drainage-sediment samples and 36 rock samples). Proposed drainage-sediment sample sites were generated in QGIS along selected drainages at nominal intervals of approximately 250–300 metres, with rock samples collected during prospecting traverses from outcrop, subcrop, float and other geological features considered relevant to the Project's REE and critical-mineral potential.

All samples were submitted to ALS in Twin Falls, Idaho, on 8 June 2026. Sediment samples were analysed using ALS method ME-MS81 (lithium-borate fusion, ICP-MS finish), with rock samples additionally analysed for whole-rock major elements (ME-ICP06), loss on ignition (OA-GRA05) and total calculation (TOT-ICP06).

Results Received During the Quarter

Final assay results were received and announced on 24 July 2026. Key outcomes include:

- Rock sample R017 returned the program-high niobium result of 209 ppm Nb – a notable discrete anomaly warranting follow-up resampling, mapping and mineralogical characterisation.
- Sediment sample PN0001175837 returned the program-high REE results of 560.43 ppm TREE + Y, 146.50 ppm Nd + Pr and 142.68 ppm HREE + Y, with coherent drainage-scale REE variation defined across several catchments.
- The results provide the first Company-generated geochemical framework for the Project and support the REE-Nb targeting model developed in the Phase 1 study.

Table 1: Radix Project – summary of first-pass geochemical results.

Target suite	Sediment range (ppm)	Rock range (ppm)	Highest result
Nd + Pr	26.50–146.50	7.83–95.35	PN0001175837: 146.50 ppm
TREE + Y	146.15–560.43	45.01–459.84	PN0001175837: 560.43 ppm
HREE + Y	31.15–142.68	11.41–97.00	PN0001175837: 142.68 ppm
Niobium (Nb)	11.40–32.60	0.32–209.00	R017: 209.00 ppm

The results are reconnaissance-scale and do not represent mineral-resource grades or demonstrate continuity. They are considered suitable for target prioritisation and follow-up source-rock investigation.

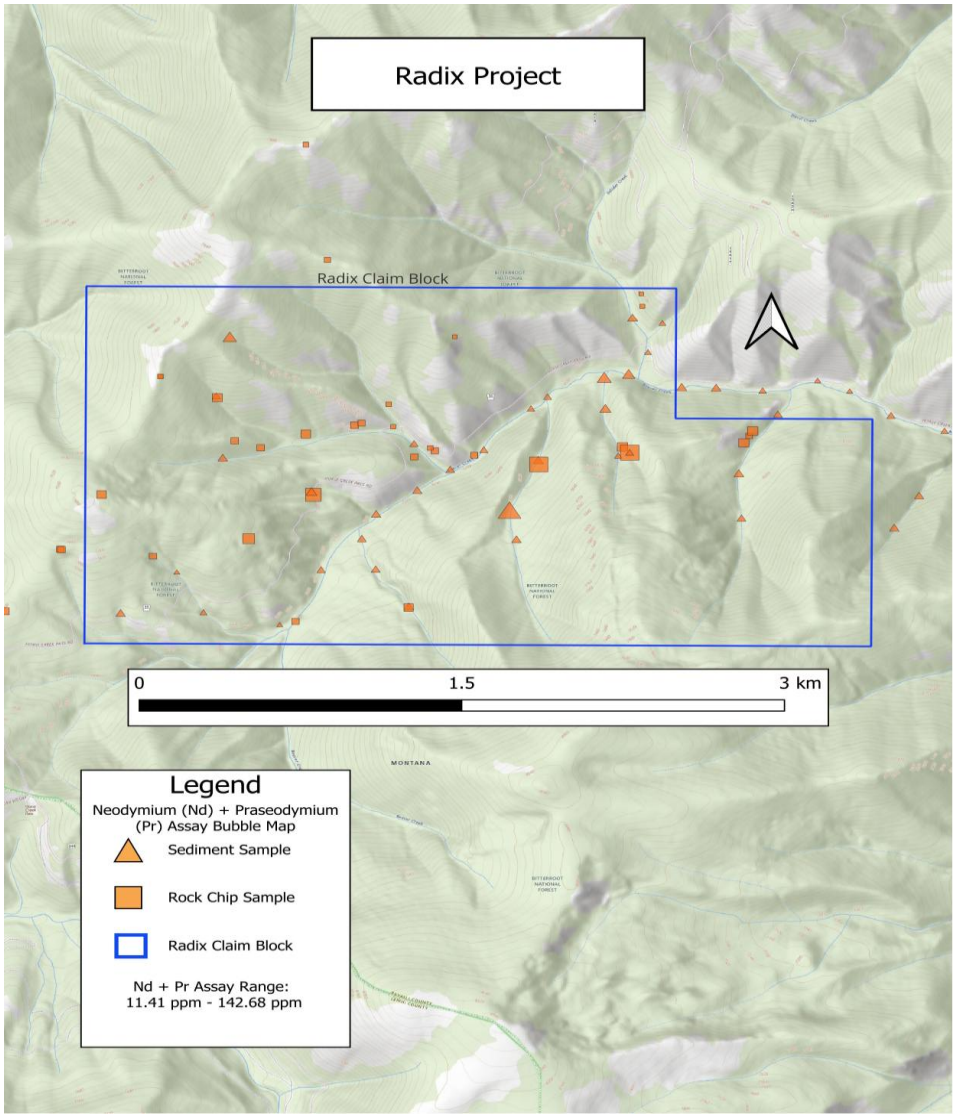


Figure 1: Neodymium + Praseodymium (Nd + Pr) proportional-symbol assay map, Radix Project.

Following receipt of the results, work during the remainder of the Quarter focused on integrating the geochemical data with field observations, radiometric traverses, regional geology and magnetic datasets, and on planning follow-up sampling, mapping and mineralogical work, including at the R017 niobium anomaly.

STIBNITE RIDGE THOMPSON FALLS ANTIMONY AND SILVER PROJECT (MONTANA, USA)

Maiden First-Pass Field Program

During the June 2026 quarter, the Company completed a reconnaissance sampling program at Thompson Falls Pass in Sanders County, Montana, designed to provide an initial geochemical framework for antimony and associated pathfinder elements. A total of 24 samples were collected and submitted for laboratory analysis, with proposed drainage-sediment sites planned in QGIS at nominal intervals of approximately 200 metres along selected drainages.

Results and Tenure Update

Final assay results were received and announced on 24 July 2026. Results were reported for the 17 samples located within the Company's current 28-claim tenure (16 drainage-sediment samples and one rock chip sample); the seven samples located outside current tenure are not reported or relied upon.

- Drainage-sediment samples returned 2.05–16.0 ppm Sb, 6.28–40.6 ppm As and 0.018–0.082 ppm Ag.
- Sample PN0001175801 returned coincident program-high antimony and arsenic values of 16.0 ppm Sb and 40.6 ppm As, while PN0001175819 returned the highest reported silver value of 0.082 ppm Ag.

Table 2: Stibnite Ridge Project – summary of reported results.

Element	Reported range	Highest reported result	Sample
Antimony (Sb)	2.05–16.0 ppm	16.0 ppm	PN0001175801
Arsenic (As)	4.85–40.6 ppm	40.6 ppm	PN0001175801
Silver (Ag)	0.018–0.082 ppm	0.082 ppm	PN0001175819

American Antimony Metals located a proposed 70-claim block at the Stibnite Ridge Project in October 2025. A subsequent tenure review identified competing third-party lode claims located by a separate company over part of the proposed block. Based on the site visit observations and the first-pass reconnaissance results, the Company has elected not to contest the competing third-party claim locations and to focus on the more prospective 28 claims retained by Omnia.

The annual BLM claim maintenance fees for the 28 retained claims were paid on 27 August 2026 for the assessment year ending 1 September 2027, and the Affidavit of Claim Maintenance Fee Payment and Notice of Intent to Hold was recorded with the Sanders County Clerk and Recorder on 21 September 2026. The remaining 42 claims of the original block were not maintained and lapsed during the Quarter. The Company's Stibnite Ridge landholding now comprises 28 unpatented lode claims (approximately 2.3 km2), as set out in Appendix 1.

The results are reconnaissance-scale and do not demonstrate continuity or economic mineralisation; any further work programs remain under assessment.

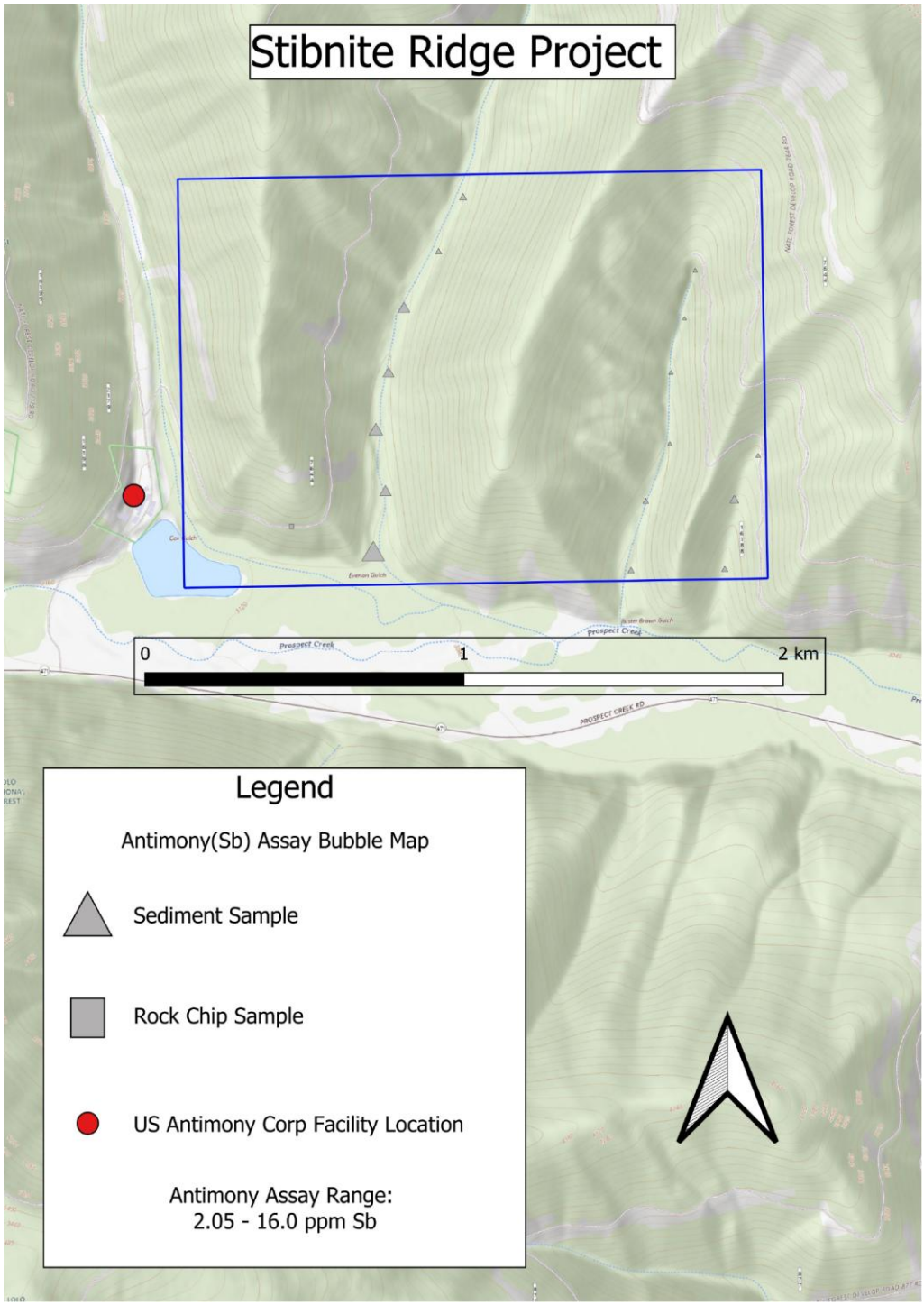


Figure 2: Antimony (Sb) assay bubble map, Stibnite Ridge Project. Only samples located within the current 28-claim tenure are shown. Reported range: 2.05–16.0 ppm Sb.

AUSTRALIAN PROJECTS

Ord Basin Cu-PGE-Ni Project (East Kimberley, Western Australia)

During the Quarter, the Company continued planning for a follow-up airborne VTEM (Versatile Time Domain Electromagnetic) survey at the Ord Basin Project, designed to refine and prioritise subsurface conductive targets for future drill testing, including contractor selection and scheduling around seasonal access in the Kimberley region.

Salt Creek Project (Goldfields, Western Australia)

No field activities were undertaken at the Salt Creek Project during the Quarter.

CORPORATE

Completion of the Stibnite Ridge Acquisition and GM Securities Issue

On 24 July 2026, the Company issued all securities approved at the General Meeting held on 24 June 2026, comprising 29,125,000 fully paid ordinary shares (25,000,000 Stibnite Ridge consideration shares at a deemed issue price of $0.02 and 4,125,000 Director participation shares at $0.02), 17,898,335 unlisted options (2,062,500 Director attaching options and 15,835,835 lead manager options), 12,500,000 Director incentive options and 6,375,000 performance rights. The issue of the consideration shares completed the acquisition of American Antimony Metals LLC and 100% ownership of the Stibnite Ridge Project.

Issue of Attaching Options

On 27 August 2026, the Company issued 37,527,088 free-attaching options (quoted as OM1O, exercisable at $0.025 on or before 21 March 2028) on a one-for-two basis to participants in the Placement completed on 23 April 2026, as approved by shareholders at the General Meeting. This issue completed the securities offering announced on 15 April 2026.

Cash Position

At the end of the Quarter, the Company held cash of approximately $2.3 million (refer Appendix 5B).

DECEMBER QUARTER OUTLOOK

Planned activities for the December 2026 quarter include:

- Integration of the Radix sediment and rock assay results with field observations, radiometric traverses, regional geology and magnetic datasets, and prioritisation of catchments and rock-sample clusters showing coincident TREE + Y, Nd + Pr, HREE + Y and/or Nb responses.
- Follow-up work at the R017 niobium anomaly and other high-priority Radix rock locations, including representative resampling, mapping and petrographic or mineralogical characterisation.

- Tighter-spaced upstream sediment sampling in selected Radix drainages to vector toward potential bedrock sources, with Company-inserted certified standards, blanks and field duplicates in subsequent programs.
- Ongoing assessment of the 28 retained claims at Stibnite Ridge.
- Completion of contracting and scheduling for the Ord Basin VTEM survey, subject to contractor availability and seasonal access.
- The Company's 2026 Annual General Meeting, to be held on Friday, 27 November 2026.
- Continued evaluation of additional advanced-stage critical minerals opportunities in the United States.

ASX LISTING RULE INFORMATION

ASX Listing Rule 5.3.1 – Exploration and evaluation expenditure during the Quarter was $110k (refer Appendix 5B). Full details of exploration activity during the Quarter are set out in this report.

ASX Listing Rule 5.3.2 – There were no substantive mining production and development activities during the Quarter.

ASX Listing Rule 5.3.3 – Refer to Appendix 1 for the Company's tenement schedule as at 30 September 2026. During the Quarter, the Company completed the acquisition of 100% of American Antimony Metals LLC, holder of the Stibnite Ridge Project claims (refer Corporate). Forty-two unpatented lode claims at the Stibnite Ridge Project (SB 43–45, SB 59–67, SB 75–84, SB 92–101 and SB 109–118), which the Company had elected not to maintain, lapsed during the Quarter (refer note 3 to Appendix 1). No other mining tenements or interests in mining tenements were acquired or disposed of during the Quarter.

ASX Listing Rule 5.3.4 – Not applicable.

ASX Listing Rule 5.3.5 – Payments to related parties of the Company and their associates during the Quarter, as set out in Item 6.1 of the Appendix 5B, totalled $111k, comprising advisory fees ($33k), company secretary fees ($23k), director fees ($44k), office rent ($10k) and legal fees ($1k).

ASX ANNOUNCEMENTS – SEPTEMBER 2026 QUARTER

Date	Announcement
24 Jul 2026	Maiden Sampling Defines REE-Nb and Antimony Targets, Montana
24 Jul 2026	Proposed Issue of Securities – OM1
24 Jul 2026	Application for Quotation of Securities – OM1
24 Jul 2026	Section 708A Cleansing Statement
24 Jul 2026	Issue of Securities
28 Jul 2026	Application for Quotation of Securities – OM1
28 Jul 2026	Notification Regarding Unquoted Securities – OM1
28 Jul 2026	Section 708A Cleansing Statement
31 Jul 2026	Appendix 3Y – Change of Director's Interest Notice (x3)
31 Jul 2026	Quarterly Activities/Appendix 5B Cash Flow Report
27 Aug 2026	Application for Quotation of Securities – OM1
27 Aug 2026	Section 708A Cleansing Statement
29 Sep 2026	Annual Report to Shareholders
29 Sep 2026	Appendix 4G and Corporate Governance Statement

– ENDS –

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

Quinton Meyers

Non-executive Director & Company Secretary

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ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX: OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Ltd, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

PREVIOUSLY REPORTED INFORMATION

This report contains information relating to exploration results extracted from the Company's ASX announcements listed below, which are available on the Company's website and the ASX announcements platform:

- 25 May 2026 – High-Priority Carbonatite REE-Nb System Identified at Radix
- 24 July 2026 – First-Pass Geochemical Results Identify REE and Niobium Target Areas at Radix and Antimony Results at Stibnite Ridge, Montana

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that the form and context in which the Competent Person's findings are presented have not been materially modified.

APPENDIX 1 – TENEMENT SCHEDULE

Mining tenements and mineral claims held at the end of the Quarter and their location:

Tenements and mining claims held by Omnia Metals Group Ltd and subsidiary companies

Australia and Canada

Tenement	State	Status	Project	Area (km2)	Holder	Beneficial Interest
E80/5353	Western Australia	Granted	Ord Basin	75.5	Omnia Metals Group Ltd	100%
E80/5630	Western Australia	Pending	Ord Basin	95.2	Kimberley Island Holdings Pty Ltd	100%
EL9784	Northern Territory	Application	Ord Basin	973.2	Omnia Metals Group Ltd	100%
EL24079	Northern Territory	Application	Ord Basin	165.5	Omnia Metals Group Ltd	100%
E39/2238	Western Australia	Granted	Albany-Fraser	65.7	Omnia Mcintosh Pty Ltd	100%
E28/3149	Western Australia	Granted	Albany-Fraser	157.2	Omnia Mcintosh Pty Ltd	100%
ELA39/2255	Western Australia	Application	Albany-Fraser	187.1	Omnia Mcintosh Pty Ltd	100%
	Canada	Earn-In	Lac des Montagnes	540	Omnia Metals Group Ltd	25%

United States — Montana mining claims

Claim	BLM Serial No.	County / State	Claim Type	Status	Area (km2)	Date of Location	Holder / Beneficial Interest
Radix Project (Sheep Creek), Ravalli County, Montana — 80 unpatented lode claims (approx. 6.7 km2)							
BC 1	MT106769519	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 2	MT106769520	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 3	MT106769521	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 4	MT106769522	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 5	MT106769523	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 6	MT106769524	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 7	MT106769525	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]

Claim	BLM Serial No.	County / State	Claim Type	Status	Area (km2)	Date of Location	Holder / Beneficial Interest
BC 8	MT106769526	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 9	MT106769527	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 10	MT106769528	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 11	MT106769529	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 12	MT106769530	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 13	MT106769531	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 14	MT106769532	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 15	MT106769533	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 16	MT106769534	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 17	MT106769535	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 18	MT106769536	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 19	MT106769537	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 20	MT106769538	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 21	MT106769539	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 22	MT106769540	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 23	MT106769541	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 24	MT106769542	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 25	MT106769543	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 26	MT106769544	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 27	MT106769545	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]

Claim	BLM Serial No.	County / State	Claim Type	Status	Area (km2)	Date of Location	Holder / Beneficial Interest
BC 28	MT106769546	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 29	MT106769547	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 30	MT106769548	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 31	MT106769549	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 32	MT106769550	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 33	MT106769551	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 34	MT106769552	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 35	MT106769553	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 36	MT106769554	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 37	MT106769555	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 38	MT106769556	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 39	MT106769557	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 40	MT106769558	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 41	MT106769559	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 42	MT106769560	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 43	MT106769561	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 44	MT106769562	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 45	MT106769563	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 46	MT106769564	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 47	MT106769565	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]

Claim	BLM Serial No.	County / State	Claim Type	Status	Area (km2)	Date of Location	Holder / Beneficial Interest
BC 48	MT106769566	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 49	MT106769567	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 50	MT106769568	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 51	MT106769569	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 52	MT106769570	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 53	MT106769571	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 54	MT106769572	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 55	MT106769573	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 56	MT106769574	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 57	MT106769575	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 58	MT106769576	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 59	MT106769577	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 60	MT106769578	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 61	MT106769579	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 62	MT106769580	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 63	MT106769581	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 64	MT106769582	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 65	MT106769583	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 66	MT106769584	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	Earth Elements LLC — 100%[1]
BC 67	MT106769585	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]

Claim	BLM Serial No.	County / State	Claim Type	Status	Area (km2)	Date of Location	Holder / Beneficial Interest
BC 68	MT106769586	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 69	MT106769587	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 70	MT106769588	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 71	MT106769589	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 72	MT106769590	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 73	MT106769591	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 74	MT106769592	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 75	MT106769593	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 76	MT106769594	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 77	MT106769595	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 78	MT106769596	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 79	MT106769597	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
BC 80	MT106769598	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	Earth Elements LLC — 100%[1]
Stibnite Ridge Project, Sanders County, Montana — 28 unpatented lode claims (approx. 2.3 km2)							
SB 68	MT106766559	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 69	MT106766560	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 70	MT106766561	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 71	MT106766562	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 72	MT106766563	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]

Claim	BLM Serial No.	County / State	Claim Type	Status	Area (km2)	Date of Location	Holder / Beneficial Interest
SB 73	MT106766564	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 74	MT106766565	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 85	MT106766576	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 86	MT106766577	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 87	MT106766578	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 88	MT106766579	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 89	MT106766580	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 90	MT106766581	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 91	MT106766582	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 102	MT106766593	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 103	MT106766594	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 104	MT106766595	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 105	MT106766596	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 106	MT106766597	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]

Claim	BLM Serial No.	County / State	Claim Type	Status	Area (km2)	Date of Location	Holder / Beneficial Interest
SB 107	MT106766598	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 108	MT106766599	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 119	MT106766610	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 120	MT106766611	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 121	MT106766612	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 122	MT106766613	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 123	MT106766614	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 124	MT106766615	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]
SB 125	MT106766616	Sanders, Montana	Lode claim	Active	0.0837	30 Oct 2025	American Antimony Metals LLC — 100%[2,3]

1. The BC 1–80 claims are recorded with the Bureau of Land Management (BLM) in the name of Earth Elements LLC and are held for the benefit of the Company pursuant to the Sheep Creek staking agreement dated 28 October 2025.

2. The SB claims are recorded with the BLM in the name of American Antimony Metals LLC (AAM). The Company's acquisition of 100% of AAM was approved by shareholders at the General Meeting held on 24 June 2026 and completed on 24 July 2026 following the issue of the consideration shares.

3. The 28 SB claims shown are those for which the annual BLM claim maintenance fee was paid on 27 August 2026 for the assessment year ending 1 September 2027, as recorded in the Affidavit of Claim Maintenance Fee Payment and Notice of Intent to Hold recorded with the Sanders County Clerk and Recorder on 21 September 2026 (Document No. 341610). The remaining 42 claims of the 70-claim block originally located in October 2025 (SB 43–45, SB 59–67, SB 75–84, SB 92–101 and SB 109–118) were not maintained, consistent with the Company's election announced on 24 July 2026 not to contest competing third-party claim locations, and lapsed during the Quarter. The claim status information is based on the Company's review of BLM and county records and does not constitute a legal opinion on title.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

OMNIA METALS GROUP LTD

ABN	**Quarter ended ("current quarter")**
68 648 187 651	30 September 2026

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (3 months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(58)	(58)
	(e) administration and corporate costs	(203)	(203)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	31	31
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(230)**	**(230)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(110)	(110)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(110)**	**(110)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	20	20
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(5)	(5)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**15**	**15**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	2,598	2,598
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(230)	(230)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(110)	(110)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	15	15

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**2,273**	**2,273**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	2,273	2,598
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**2,273**	**2,598**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 – Advisory fees ($33k), company secretary fees ($23k), director fees ($44k), office rent ($10k) and legal fees ($1k).	(111)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

N/A

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(230)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(110)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(340)
8.4	Cash and cash equivalents at quarter end (item 4.6)	2,273
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	2,273
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	6.69

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2026

Authorised by: The Board of Omnia Metals Group Ltd

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.