CLEANSING NOTICE – Section 708A(5)(e)

American Tungsten & Antimony Ltd (ASX: AT4) (Company) advises that it issued 1,023,562,482 fully paid ordinary shares (Shares) on 30 October 2026 as consideration in connection with the completion of the Nexus Metals acquisition and Del Sol Refinery transaction, as announced to ASX on 30 October 2026.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, the Company has complied with:
    (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    (b) sections 674 and 674A of the Corporations Act.
3. As at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed under section 708A(6)(e).

For and on behalf of the Board

Nicholas Katris

Company Secretary