Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**XPON Technologies Group Ltd**
ABN	37 635 810 258

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Forman
Date of last notice	14 May 2025

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Black Oak Ventures Pty Ltd ACN 159 394 840 as trustee for the MABL Family Trust • Matthew Forman is the sole director, the company secretary, and sole shareholder of Black Oak Ventures. • Matthew Forman is also a beneficiary of the MABL Family Trust
Date of change	28 October 2026

+ See chapter 19 for defined terms.

No. of securities held prior to change	Black Oak Ventures Pty Ltd ACN 159 394 840 as the trustee for the MABL Family Trust (**Black Oak Ventures**) • 104,954,986 Fully Paid Ordinary Shares • 3,972,220 options issued on 1 July 2021 and expiring 2 July 2031, comprising: o 3,472,220 options exercisable at a price of $0.11 from 1 July 2023; and o 500,000 options exercisable at a price of $0.11 upon satisfaction of certain performance conditions (as disclosed in section 10.13 of the XPON prospectus dated 15 November 2021) Black Oak Super Pty Ltd ACN 158 492 301 as The Trustee for the Black Oak Super Fund (**Black Oak Super**) • 8,766,666 Fully Paid Ordinary Shares
Class	Fully Paid Ordinary Shares
Number acquired	Nil
Number disposed	**Black Oak Ventures** • 79,100,000 Fully Paid Ordinary Shares **Black Oak Super** • 8,766,666 Fully Paid Ordinary Shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$0.02 per Fully Paid Ordinary Share

No. of securities held after change	**Black Oak Ventures** • 25,854,986 Fully Paid Ordinary Shares • 3,972,220 options issued on 1 July 2021 and expiring 2 July 2031, comprising: o 3,472,220 options exercisable at a price of $0.11 from 1 July 2023; and o 500,000 options exercisable at a price of $0.11 upon satisfaction of certain performance conditions (as disclosed in section 10.13 of the XPON prospectus dated 15 November 2021)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.