September 2026 Quarterly Activities Report

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) (**Dateline** or **the Company**) presents its Quarterly Activities Report for the period ending 30 September 2026.

For the Company's flagship Colosseum Gold-REE Project, activities were dominated by a Preliminary Injunction ruling by the District Court in California relating to proceedings brought by the National Parks Conservation Association (**NPCA**) against various US Government agencies and individuals. As a result of the preliminary injunction, which is not a final decision on the merits of the case, activities on site have been temporarily suspended.

Dateline and the US Government defendants have applied to the US District Court in California for a stay motion whilst the preliminary injunction is appealed. If the stay motion is granted, either by the presiding judge or the ninth circuit appeals court, activities can resume on site as soon as practicable.

At Music Valley, field mapping and sampling of the targets confirmed the three targets to contain rare earths, with the Southern Target returning a very high-grade assay result of 7.1% TREO from an outcrop rock chip sample.

Post quarter-end, the Company announced the passing of longtime Chairman, Mr Mark Johnson AO, following a brief period of illness.

Colosseum Gold-REE Project

Pre-Development Activities

Post completion of the BFS, Dateline progressed pre-development activities aimed at ensuring the project can be developed as soon as practicable.

Financing

GenCap Mining Advisory was appointed to co-ordinate and manage the Colosseum funding process. A due diligence data room was established and several globally recognised financiers have submitted indicative financing offers that are subject to the outcome of the court proceedings. The Company is considering selecting a preferred financier shortly to move to full documentation.

Front End Engineering and Design

GR Engineering Services (**GRES**) was appointed during the BFS process to commence the Front End Engineering and Design (**FEED**) process for Colosseum. This progresses the BFS quote process through to full plant designs and equipment selection. The FEED study was completed during the quarter.

Contact
Level 17, 2 Chifley Square
Sydney, NSW, 2000
T +61 2 9375 2353
E info@datelineresources.com.au
W www.datelineresources.com.au

Colosseum Rare Earth Exploration

Earlier this year, Dateline commenced a 24-hole rare earth focused drillhole program across the Colosseum Project. This is the first rare earth drill program at Colosseum, following earlier geophysics and geochemistry programs. These earlier programs identified a number of potential carbonatite targets for follow up.

These holes tested primarily gravity and resistivity anomalies that appear similar to those observed at Mountain Pass, to the south, in conjunction with the location of the fenitised dykes and trachyte dykes that had been mapped around the project area.

In August, following the Preliminary Injunction ruling, drilling was suspended and the rigs and equipment demobilised. Approximately 40% of the program had been completed when drilling was suspended.

Music Valley HREE Project

Field Mapping and Sampling[1]

During and following the geophysical survey, the Company's structural and rare earth experts, Dr Russell Mason and Tony Mariano Jr, undertook field mapping of the areas identified as having outcropping Pinto Gneiss and to field check the geophysical anomalies.

During the quarter, the Company announced that the mapping program had successfully identified Pinto Gneiss outcrops in the areas that the USGS had mapped at a regional scale and that the radiometric anomalies correlated with the Pinto Gneiss outcrops.

Assays results from 33 outcrops demonstrated that all three of the key target anomalies were rare earth bearing, with results from the Southern Target area returning rock chip assays up to 7.1% TREO.

In the Southern target area, the Pinto Gneiss outcrops and widespread samples returned assays of 7.13% TREO, 2.32% TREO and 1.07% TREO from samples 650-800 metres apart.

In the NW target area, a cluster of samples over an approximate 200m strike length were highly anomalous in rare earths and associated minerals. Eleven samples were collected that ranged from 1.09% TREO in the northern end to 0.68% TREO.

The Central target area returned a broad range of anomalous rare earth assays up to 0.66% TREO. All of the samples over a wide area were anomalous and require follow up.

A more detailed mapping and sampling program, infilling the areas of interest, is currently being planned with the Colosseum geological team to be reassigned to Music Valley whilst activities are suspended at Colosseum.

[1] ASX Announcement 15 July 2026 – Widespread REE mineralisation at Music Valley

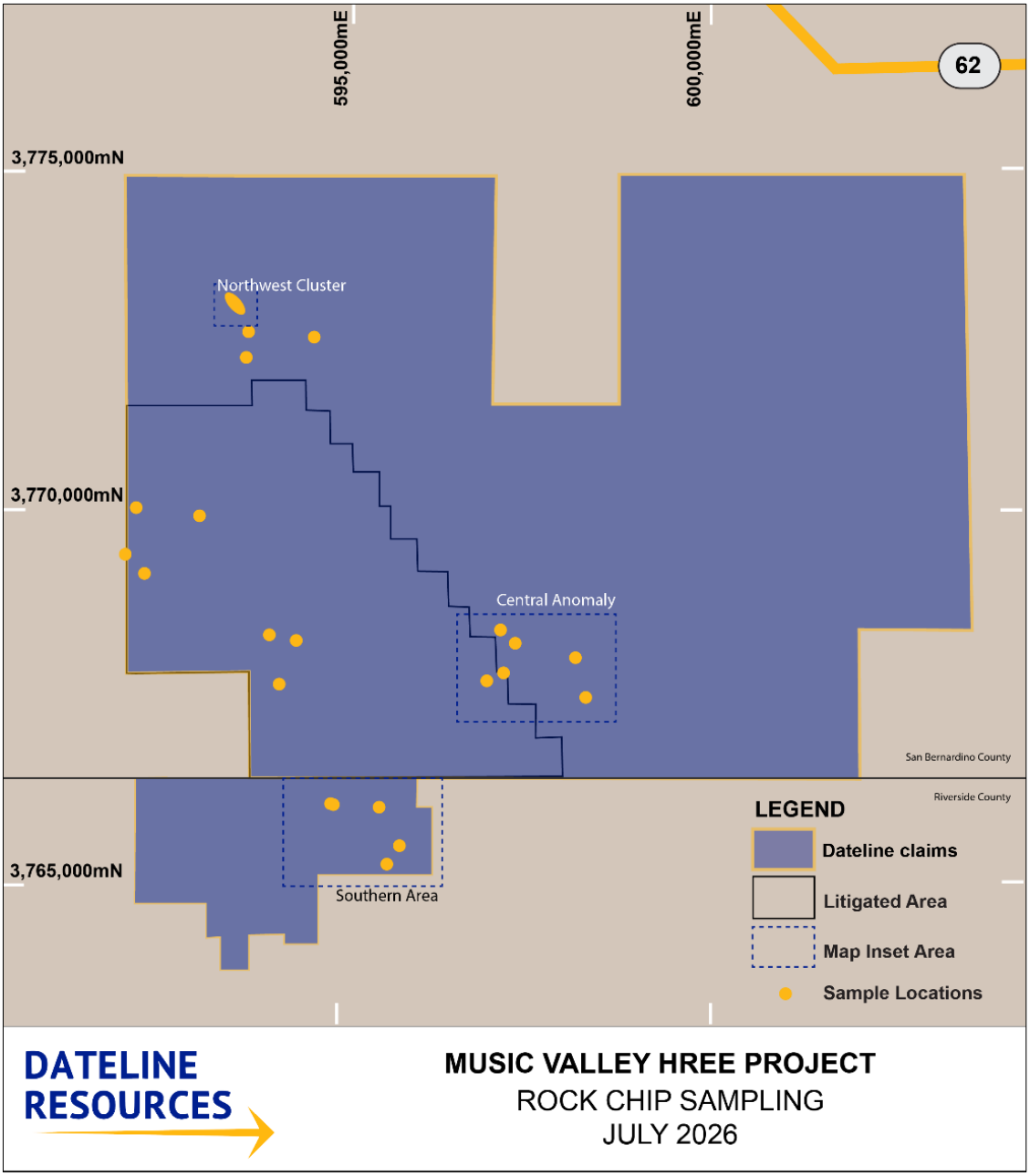


Figure 1: Music Valley Project sampling locations

Corporate

85.8 million options were converted during the quarter for proceeds of A$1.72 million.

As at 30 September 2026, the Company had cash at bank of $70.2 million.

Passing of Chairman[2]

Post quarter end, on 27 October 2026, Dateline's longtime Chairman, Mr Mark Johnson AO, passed away following a brief period of illness.

Mark joined the Dateline Board in April 2013 and served as Chairman for more than 13 years. During this period, he provided consistent leadership and guidance as Dateline acquired, explored and advanced the Colosseum Gold and Rare Earths Project in California.

Mark remained a strong supporter of Dateline through each stage of its development. His experience, commercial judgement and commitment made a significant contribution to the Company. The Board, management and staff extend their deepest sympathies to Mark's family and friends.

Legal Proceedings[3,4,5,6]

National Parks Conservation Association (NPCA) Proceedings[7,8]

On 15 April 2026, the National Parks Conservation Association (**NPCA**) (a non-governmental environmental organisation) filed proceedings in the United States District Court against the U.S. Department of the Interior and associated agencies and individuals in relation to the Colosseum Mine. The proceedings challenge an April 2025 letter by U.S. government agencies acknowledging the continued validity of the existing Plan of Operations and associated mining rights at Colosseum.

During the quarter[9], the Company was granted leave to intervene in the case as a defendant. As the owner and operator of the Colosseum Gold-REE Project, this is the best way to protect the Company's interests.

On 10 August 2026, Judge Christina A. Snyder issued a Preliminary Injunction, ordering that operations at Colosseum be temporarily suspended whilst the case proceeded. It should be noted that the Preliminary Injunction is not a decision as to the merits of the case, which will be heard at a merits hearing.

On 18 September 2026, Dateline and its US subsidiary, Colosseum Rare Metals, Inc, applied to the District Court for a stay of the Preliminary Injunction, citing irreparable harm to the Company, employees and shareholders from the Preliminary Injunction. The US Department of Justice (**DOJ**) also applied for a stay a few days later on 25 September.

[2] ASX Announcement 27 October 2026 – Dateline marks the passing of Mark Johnson AO
[3] ASX Announcement 9 December 2025 – Response to media speculation
[4] ASX Announcement 12 December 2025 – Dateline update on US REE Federal Court Proceedings
[5] ASX Announcement 23 December 2025 – Legal proceedings update and progress at Colosseum
[6] ASX Announcement 16 June 2026 – Legal Update
[7] ASX Announcement 17 April 2026 – Dateline comment on media article
[8] ASX Announcement 13 July 2026 – U.S. Government backs Colosseum operations
[9] ASX Announcement 3 July 2026 – Dateline seeks leave to intervene in USA court proceedings

The stay motion was heard on 26 October 2026[10] following submissions by all parties. The court reserved its decision on the stay motion. If the stay is not granted, the defendants reserve the right to appeal to the US Appeals Court for the ninth circuit.

If the stay is granted, the appeal of the Preliminary Injunction will continue as well as the full 'merits case'. During the period until the full merits case is decided, Dateline would be able to continue its operations at Colosseum.

US1 Critical Minerals

US1 Critical Minerals Limited (**USC**) and Apex USA Resources LLC (**Apex**) launched proceedings in the Federal Court of Australia against Dateline and its Managing Director, Stephen Baghdadi, in relation to certain tenements in California. Following a hearing in the June quarter, a decision is pending in this case.

Information Required Under ASX Listing Rules

Information required under Listing Rules 5.3.1 and 5.3.2

Evaluation and exploration expenditure during the Quarter amounted to $10.0 million.

Mining production and development activities amounted to $3.8 million

Information required under Listing Rule 5.3.3 – tenement information

The Company's tenement interests as at 30 September 2026 are shown below.

Licence	Project	Location	Beneficial Interest at start of quarter	Beneficial Interest at end of quarter
3 Patented Claims	Colosseum	California, USA	100%	100%
80 Unpatented Claims	Colosseum	California, USA	100%	100%
4 Patented Claims	Argos	California, USA	100%	100%
1092 Unpatented Claims	Music Valley	California, USA	100%	100%

Information required under Listing Rule 5.3.5

During the Quarter, the Company made payments to related parties of $120,000, all of which comprised payments to Dateline directors in accordance with the applicable terms of engagement.

[10] ASX Announcement 27 October 2026 – Update on Colosseum Court Proceedings

Reference to Previous ASX Announcements

In relation to other previously announced information included in this September Quarterly Activities Report, the dates of which are referenced, the Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements.

This ASX announcement has been authorised for release by the Disclosure Committee of Dateline Resources Limited.

For more information, please contact:

Stephen Baghdadi
Managing Director
+61 2 9375 2353
www.datelineresources.com.au

Andrew Rowell
Corporate & Investor Relations Manager
+61 400 466 226
a.rowell@dtraux.com

Follow Dateline on socials:

@Dateline_DTR

@dateline_resources

dateline-resources

@dateline.resources

About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California and is located 10km north of Mountain Pass rare earth mine. A gold Bankable Feasibility Study was completed on the project in May 2026.

In March 2026, Dateline consolidated the Music Valley Heavy Rare Earth Project in Riverside and San Bernardino Counties, California. The region has known HREE mineralisation from USGS rock chip sampling, with recent mapping and sampling identifying highly anomalous grades within the targeted geological unit.

Dateline also owns the high-grade Argos Strontium Project, also located in San Bernardino County, California. Argos is reportedly the largest strontium deposit in the U.S. with previous celestite production grading 95%+ $SrSO_4$.

Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will

prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.

Competent Person Statement

Sample preparation and any exploration information in this announcement is based upon work reviewed by Mr Greg Hall who is a Chartered Professional of the Australasian Institute of Mining and Metallurgy (CP-IMM). Mr Hall has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Hall is a Non-Executive Director of Dateline Resources Limited and consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Appendix 5B

Mining exploration entity and oil and gas exporation entity quarterly report

Dateline Resources Limited

ABN : 63 149 105 653

QUARTER ENDED ("Current Quarter") : 30 sepetember 2026

Consolidated Statement of Cash Flows			Current Quarter $A'000	Year to Date 3 months $A'000
1.	**Cash Flows from operating Operating Activities**			
1.1	Receipts from product sales and related debtors		-	-
1.2	Payments for :-			
	(a)	exploration and evaluation	(10,037)	(10,037)
	(b)	development	(3,758)	(3,758)
	(c)	production	-	-
	(d)	staff costs	(979)	(979)
	(e)	administration	(1,963)	(1,963)
1.3	Dividends received (see note 3)		-	-
1.4	Interest received		400	400
1.5	Interest and other costs of finance paid		-	-
1.6	Income taxes paid		-	-
1.7	Research and development refunds		-	-
1.8	Other (provide details if material)		-	-
1.9	**Net cash from / (used in) operating activities**		(16,337)	(16,337)

2.	**Cash flows from Investing Activities**			
2.1	Payments to acquire			
	(a)	entities	-	-
	(b)	tenements	-	-
	(c)	property, plant and equipment	(25)	(25)
	(d)	exploration & evaluation	-	-
	(e)	investments	-	-
	(f)	other non-current assets	-	-

+ See chapter 19 of the ASX Listing Rules for defined terms.

Consolidated Statement of Cash Flows			**Current Quarter $A'000**	**Year to Date 3 months $A'000**
2.2	Proceeds from the disposal of:			
	(a)	entities	-	-
	(b)	tenements	-	-
	(c)	property, plant and equipment		
	(d)	investments	-	-
	(e)	other non-current assets	-	-
2.3	Cash Flows from loans to other entities		-	-
2.4	Dividends received (see note 3)		-	-
2.5	Other (Part payment of contingent liability as noted in FY25 Annual Report)		-	-
2.6	**Net cash from / (used in) investing activities**		(25)	(25)

3	**Cash flows from financing activities**		
3.1	Proceeds from issues of shares	1,679	1,679
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other	-	-
3.10	**Net cash from / (used in) financing activities**	1,679	1,679

4	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	85,760	85,760
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(16,337)	(16,337)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(25)	(25)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,679	1,679
4.5	Effect of movement in exchange rates on cash held	(1,986)	(1,986)
4.6	**Cash and cash equivalents at end of period**	69,091	69,091

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current Quarter $A'000**	**Year to Date 3 months $A'000**
5.1	Bank Balances	69,091	69,091
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (Amounts held in escrow)	1,117	1,117
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	70,208	70,208

6.	**Payment to related parties of the entity and their associates**	**Current Quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	120
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7	**Financing facilities available** *Add notes as necessary for an understanding of the position.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan Facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-
7.5	**Unused financing facilities available at quarter end**		-

7.6 Include below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

8	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(16,337)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3	Total relevant outgoings (items 8.1 + item 8.2)	(16,337)
8.4	Cash and cash equivalents at quarter end (item 4.6)	69,091
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	69,091
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	4.2

Note : if the entity has reported positive relevant outgoings (i.e. a net cash inflow) in item 8.3, answer 8.7 as N/A. Otherwise a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?
Answer:	N/A
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund it's operations and, if so, what are those steps and how likely does it believe it will be successful?
Answer:	N/A
8.8.3	Does the entity expect to be able to continue its operations and to meet it's business objectives and, if so, on what basis?
Answer:	N/A

Compliance statement

1 This statement has been prepared with accounting standards and policies which comply with Listing rule 19.11A.

2 This statement does give a true and fair view of the matters disclosed.

Stephen Baghdadi
Managing Director
29 October 2026

Notes

1 This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2 If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3 Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4 If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5 If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's Corporate Governance Principles and Recommendations, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.