29 October 2026

Quarterly Activities Report – 30 September 2026

Highlights

- **Soil sampling in progress: Kilometre-scale anomalies identified at Zanik and Chaush prospects (adjacent to operating Sase Mine); results up to 6,517ppm zinc+lead, 15.3g/t silver and 397ppm antimony in soils.**
- **Soil results, post quarter end: a coherent silver-zinc-lead-antimony (Ag-Zn-Pb-Sb) anomaly identified at Gradina prospect, measuring about 1,500m by 900m, with 19 of the 163 Gradina samples above 1,000ppm Zn+Pb.**
- **Geophysical ground-magnetic survey completed. The results are being processed and are expected to be reported by early-November 2026.**
- **The appointment of experienced executive Dave Malesic as Managing Director and CEO**
- **Entitlement Offer Shortfall placed, raising an additional $1.4M.**
- **Divestment of Kookynie Gold Project completed (post quarter end) for a total consideration of approximately $2.5M.**

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) is pleased to provide a summary of activities for the quarter ending 30 September 2026.

Field Activities

During the quarter, the field activities at the Company's tenements in Bosnia and Herzegovina largely comprised of soil sampling and a geophysical ground-magnetic survey with geological mapping planned for Q4 2026. These foundational activities will provide the basis for planning the trenching and the subsequent drilling.

Soil Sampling

Soil sampling campaign across both tenements (Vagan and Dolovi) is progressing well. To date (including post quarter end), the field teams have collected 82% of the 1,186 samples planned. The remaining soil samples are expected to be collected during late October and November 2026.

The soil samples were collected along the ridges at spacing of 100m (over known historical prospects) and 200m (away from known historical workings). The results received to date for approximately 17% of the samples already showing kilometre-scale soil anomalies, with results up to 6,517ppm Zn+Pb, 15.3g/t Ag and 397ppm Sb in soils[1]. The results are being reported to ASX upon receiving, verifying and interpreting.

[1] See ASX announcement dated 7 September 2026

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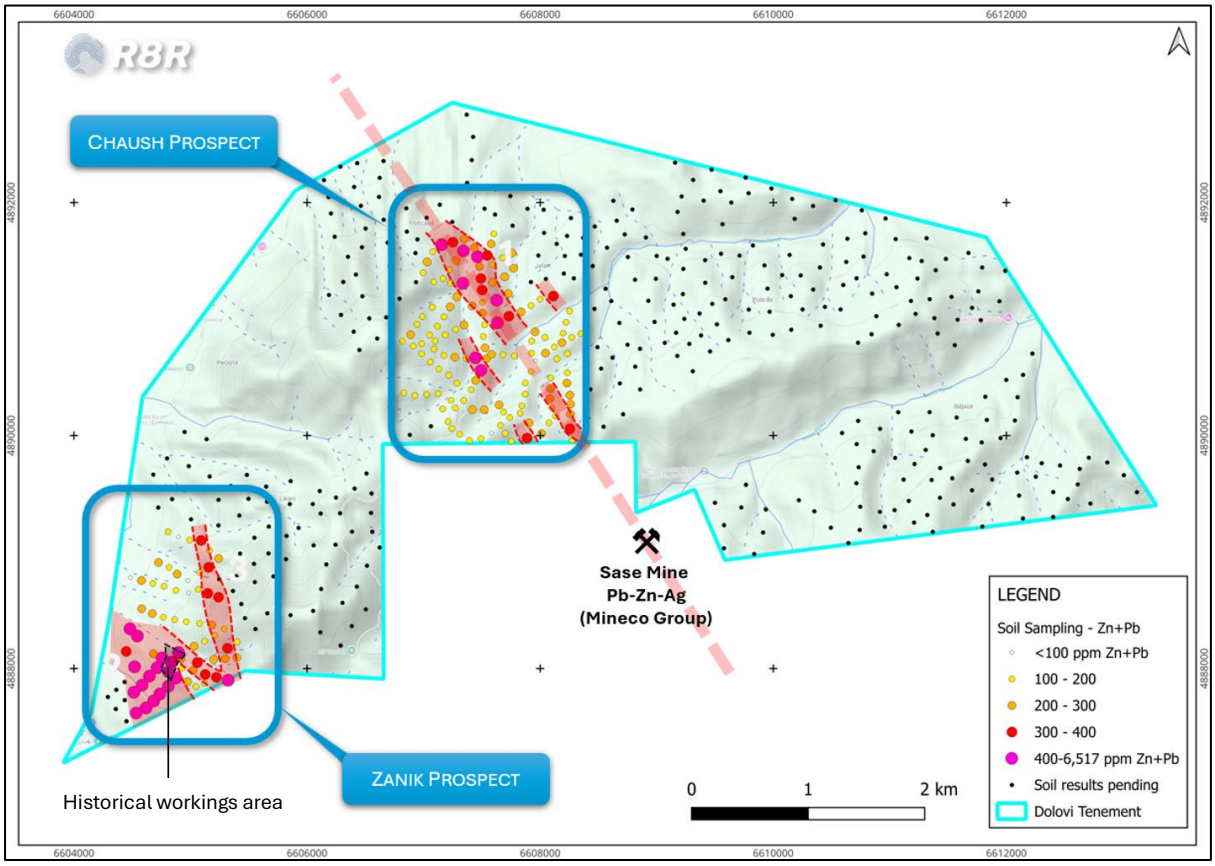


Figure 1: Map of Dolovi tenement, showing Pb+Zn soil sampling results over the topography

Post quarter end[2]:

The Phase 3 soil sampling program collected 163 soil samples over the Gradina area in the south-east of the Vagan licence, at 100m spacing near historical workings and 200m spacing elsewhere. Samples were analysed by ALS in Bor, Serbia. The results define a coherent anomaly measuring approximately 1,500m north-south by 900m east-west above 400ppm Zn+Pb. Within it, 42 samples returned more than 400ppm Zn+Pb and 19 returned more than 1,000ppm. Silver, lead, zinc and antimony are spatially correlated and occur in the same anomalous areas, Figure 2 shows combined zinc and lead for ease of presentation[2].

Results have also been received for 132 Phase 2 samples on the Dolovi licence, collected north and east of the Chaush anomaly. Phase 2 follows up the three Phase 1 anomalies at Chaush, Zanik South and Zanik North. The samples received so far returned mostly background values, with peaks of 442ppm Zn+Pb, 0.31g/t Ag and 6.1ppm Sb. A small group of weakly elevated samples (300ppm to 442ppm Zn+Pb) lies in the east of the licence. The remaining 211 Phase 2 samples are being collected during October and November 2026.

[2] See ASX announcement dated 26 October 2026

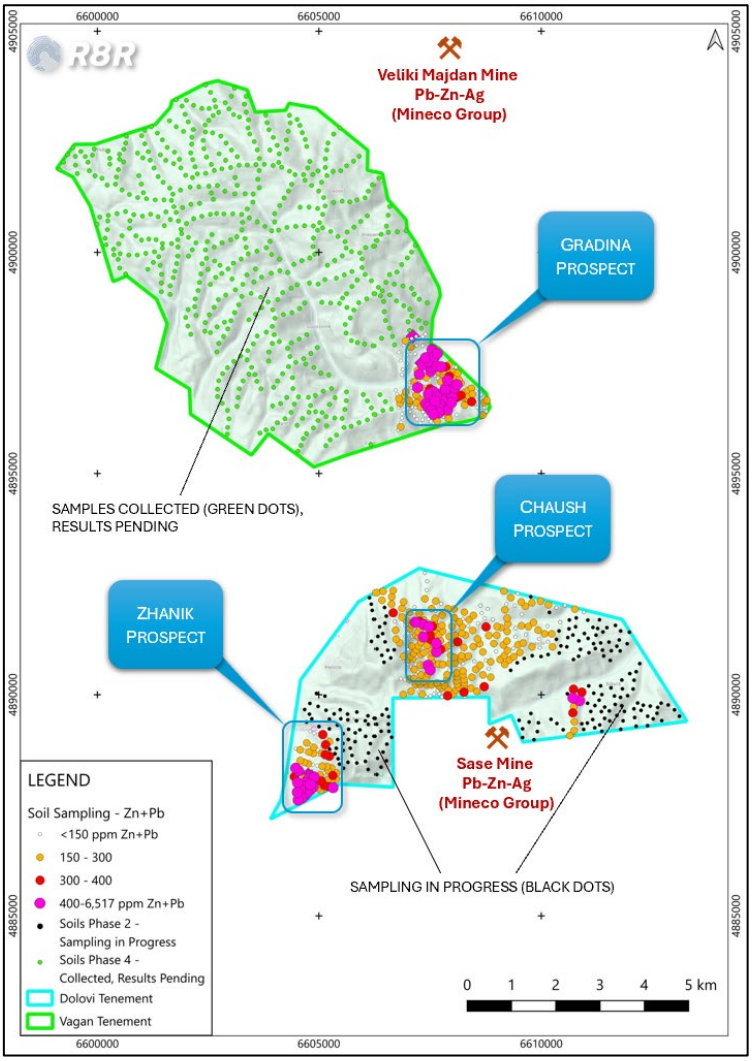


Figure 2: Srebrenica North Project, Vagan and Dolovi licences, showing Zn+Pb in soil for all results received to date. Gradina is the new anomaly reported in the ASX announcement dated 26 October 2026 . Green dots on Vagan are Phase 4 samples at the laboratory; black dots on Dolovi are Phase 2 sampling in progress.

Geophysical Survey

The ground-magnetic survey has been completed over the prospects Zanik (Dolovi tenement) and Gradina (Vagan tenement)[3]. This is the first modern geophysical exploration conducted across the licence area in over 50 years. The results are being processed and are expected to be reported in November 2026.

[3] See ASX announcement dated 13 August 2026

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About the Project

The Project is situated in the heart of the Tethyan Metallogenic Belt, a prolific district hosting major deposits. The tenure is strategically located between two operating mines owned by Mineco:

- Sase Mine (Gross): A long-life, high-grade lead-zinc-silver operation.
- Veliki Majdan Mine: A producing lead-zinc mine.

The Project consists of two exploration licences, Vagan and Dolovi, covering approximately 74km² within the historic Srebrenica Mining District (Figure 4). The tenure covers prospective volcanic and intrusive lithologies of the Srebrenica Volcanic Complex, which hosts the region's major polymetallic deposits.

The Project is located in Bosnia and Herzegovina ("BiH"), a jurisdiction that has rapidly emerged as one of Europe's most attractive mining destinations. The country hosts the Tethyan Metallogenic Belt, a massive geological structure that hosts some of the world's largest copper-gold and polymetallic deposits. In recent years, BiH has seen a surge in foreign investment due to its pro-mining government, established mining code, and excellent infrastructure (grid power, paved roads, and skilled local workforce).

The region has seen significant recent corporate activity, most notably Dundee Precious Metals' (TSX:DPM) acquisition of Adriatic Metals and its world-class Vareš Silver Operation in late 2025. This major transaction highlighted the global significance of Bosnian polymetallic assets and demonstrated a clear pathway to value realization for investors.

Complementing this is the long-term operational presence of the Mineco Group, one of the largest private mining investors in the Balkans. Mineco currently operates three active mines in Bosnia and Herzegovina, including the Sase (Gross) and Olovo mines processing over 330ktpa producing high grade lead-zinc concentrates, providing strong validation of the jurisdiction's operational stability and mining-friendly regulatory environment.



Figure 3: Bosnia and Herzegovina exploration and mining

The Project is located in a highly active and proven mining jurisdiction, surrounded by substantial infrastructure and successful exploration peers.

- *Mineco Group (Operating Mines):* The Project is strategically positioned between two flagship operations owned by the Mineco Group, a leading private mining investor in the Balkans.
- *Terra Balcanica* (High-Grade Discovery): Immediately adjacent to the Project, Terra Balcanica Resources Corp. (CSE:TERA) is currently drill-defining grade and ore volumes over two polymetallic targets (source: TerraBalcanica website). Recent drilling has yielded significant results across multiple targets.
- *Middle Island Resources* (Bobija Project): Approximately 5km to the east, Middle Island Resources (ASX:MDI) is advancing the Bobija Project. This under-explored, high-grade polymetallic deposit shares significant geological similarities with the region's major operations, with recent rock chips reporting up to 5.24g/t Au & 89g/t Ag, (MDI ASX Announcement 02.09.2025).

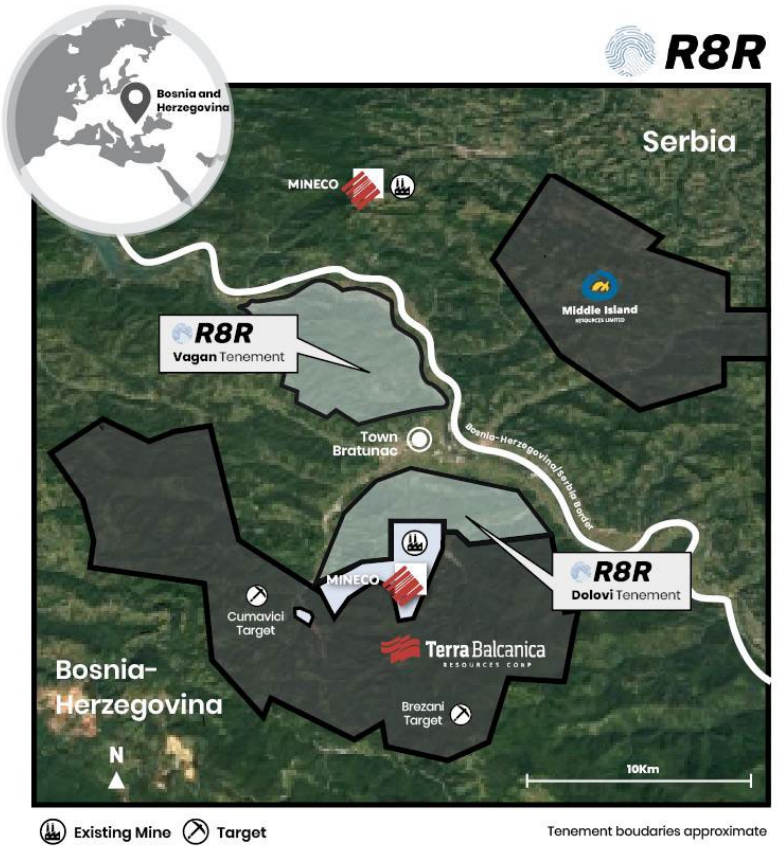


Figure 4: Srebrenica North Project – neighbouring operating mines and explorers

The Srebrenica district hosts numerous medieval (Saxon) adits, shafts and slag heaps. Yugoslav State Geological Survey carried out sporadic exploration over the Project area (mostly during 1970s) in form of 1:25k and 1:100k scale geological mapping, stream sediment sampling, trenching and airborne magnetic survey. Phase 1 soil sampling has since defined three coherent soil anomalies on the Dolovi tenement: Chaush, Zanik South and Zanik North (ASX announcement 7 September 2026).

Divestment of Kookynie Gold Project Completed

As announced on 20 October 2026, the Company completed the divestment of the prospecting licences comprising Kookynie Gold Project per the Share Sale and Purchase Agreement executed with Goldarc Resources Limited (ASX:GA8) ("Goldarc") on 5 August 2026. The Company received 21,428,571 Goldarc shares at $0.07 per share and a further $1.0 million in contingent consideration (refer to ASX announcement dated 6 August 2026).

Corporate

Entitlement Offer Shortfall placed

On 31 July 2026 the Company completed the placement of 14,587,180 shares at $0.10 per share, raising $1,458,718 before costs, that comprised the shortfall to the pro rata non-renounceable rights issue offer, details of which were first announced to the market on Monday, 16 March 2026 (Entitlement Offer). The proceeds from the the Entitlement Offer will be used to fund the exploration and advancement of the Srebrenica North Project and general working capital.

Appointment of Dave Malesic as Managing Director & CEO

On 1 September 2026, the Company appointed Mr Dave Malesic as Managing Director and CEO effective immediately.

Mr Malesic is a resources executive with more than 20 years' experience across the mining, energy and infrastructure sectors, including senior leadership roles with Fortescue, South32 and Chevron. Mr Malesic has extensive experience in technical and commercial due diligence, mineral asset evaluation, project development, capital allocation and strategic portfolio management, spanning early-stage opportunities through to project development and execution. More recently, his focus has included identifying and evaluating mineral opportunities throughout the Balkans and broader Europe.

Born in Montenegro and educated in Australia, Mr Malesic is fluent in Serbian and combines international resources experience with first-hand regional knowledge relevant to the Company's strategy in Bosnia and Herzegovina and the broader Balkans.

The appointment of Mr Malesic follows the leadership transition from Mr Stephen Foley who led the Company through its IPO in 2022.

Change of Company Secretary

The Company appointed Mr Craig McNab as Company Secretary effective from 1 September 2026.

Mr McNab is a Chartered Accountant and Fellow member of the Governance Institute of Australia (Chartered Secretary) with over 15 years’ experience in the resources industry and accounting profession in Australia, New Zealand and the UK. Mr McNab currently holds CFO and Company Secretary positions with various ASX listed companies. This appointment follows the resignation of Mr Matthew Foy as Secretary of the Company.

ASX Additional Information

1. ASX Listing Rule 5.3.1: Exploration and Evaluation Expenditure spent during the Quarter was $268,000. Full details of the exploration activity during the Quarter is set out in this report.

2. ASX Listing Rule 5.3.2: There were no substantive mining production and development activities during the Quarter.

3. ASX Listing Rule 5.3.5: Payments to related parties of the Company and their associates during the Quarter totalled $147,000 in relation to Director fees, consulting fees and salaries (included in Item 6.1 and 6.2 of the attached Appendix 5B).

The Company confirms that all material assumptions and technical parameters underpinning the exploration results in this report continue to apply and have not materially changed. The Company is not aware of any new information or data that materially affects the information included in this release. The information contained in this announcement is extracted from, or was set out in, the ASX announcements listed below, which are referred to in this Quarterly Activities Report:

26 October 2026 – Largest Soil Anomaly to date defined at Gradina
20 October 2026 – Divestment of Kookynie Gold Project Completed
12 October 2026 – Phase 4 Soil Sampling Completed at Srebrenica North
7 September 2026 – Kilometre-Scale Soil Anomalies Identified Adjacent to Operating Sase Mine
1 September 2026 – Managing Director & CEO Appointment
31 August 2026 – Change of Company Secretary
25 August 2026 – Phase 2 Soil Sampling Completed at Srebrenica North
18 August 2026 – High-Grade Ag-Zn-Pb-Sb Identified at Srebrenica North
13 August 2026 – Geophysics fieldwork completed at Srebrenica North
10 August 2026 – Further Soil Sampling Underway at Srebrenica North
6 August 2026 - Regener8 to Divest Kookynie Gold Project to GA8
5 August 2026 – Ground Magnetic Survey Underway at Srebrenica North
3 August 2026 – Application for quotation of securities (shortfall shares)
31 March 2026 – Srebrenica North Historical Results
2 September 2025 – Middle Island Resources Limited (ASX:MDI) announcement (Bobija rock chips)

Authorised by the Board of Regener8 Resources NL.

For further information, please contact:

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Managing Director & CEO — Regener8 Resources NL
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About Regener8 Resources NL

Regener8 Resources NL (ASX:R8R) is a mineral exploration company focused on the Srebrenica North silver-zinc-lead-antimony project in Republika Srpska, Bosnia and Herzegovina, held through its wholly owned subsidiary Orichalcum d.o.o. The Company also holds the North Achilles Project in the southern Cobar Basin, New South Wales, which is prospective for gold, silver and copper.

For more information, visit www.regener8resources.com.au

TENEMENT SCHEDULE AS AT 30 SEPTEMBER 2026

Tenement	Registered Holder & Location	% Held	Grant Date	Expiry Date	Area	Change during the Quarter
P40/1506*	Regener8 Resources NL, WA, Australia	100	03/02/2021	02/02/2029	94.07 Ha	-
P40/1513*	Regener8 Resources NL, WA, Australia	100	03/12/2020	02/12/2028	9.71 Ha	-
P40/1515*	Regener8 Resources NL, WA, Australia	100	03/02/2021	02/02/2029	182.64 Ha	-
P40/1516*	Regener8 Resources NL, WA, Australia	100	03/02/2021	02/02/2029	127.67 Ha	-
P40/1517*	Regener8 Resources NL, WA, Australia	100	03/02/2021	02/02/2029	102.82 Ha	-
P40/1518*	Regener8 Resources NL, WA, Australia	100	03/12/2020	02/12/2028	24.78 Ha	-
P40/1492*	Regener8 Resources NL, WA, Australia	100	04/07/2019	03/07/2027	184.00 Ha	-
EL9718	Regener8 Resources NL, NSW, Australia	100	07/11/2024	07/11/2030	12e	-
“Dolovi”	Orichalcum d.o.o. Bosnia and Herzegovina	100	02/12/2025	02/12/2028	25 km^2	-
“Vagan”	Orichalcum d.o.o. Bosnia and Herzegovina	100	24/10/2024	24/10/2027	49.25 km^2	-

*Tenements divested post quarter end, refer to ASX announcement dated 20 October 2026.

The information in this announcement that relates to the historical exploration results for the Srebrenica North Project were first released on ASX on 31 March 2026 and are an accurate representation of the available data and studies for the project compiled by Mr Mladen Stevanovic, who is a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM (CP) – 333579). Mr Stevanovic is engaged as Regional Exploration Manager of the Company. Mr Stevanovic has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Stevanovic notes that the information is an accurate representation of the available data and studies for the acquired projects and states the following cautionary note related to the historical Exploration Results:

- The Exploration Results have not been reported in accordance with the JORC Code 2012;
- Mr Stevanovic has not done sufficient work to disclose the Exploration Results in accordance with the JORC Code 2012;
- It is possible that following further evaluation and/or exploration work that the confidence in the prior reported Exploration Results may be reduced when reported under the JORC Code 2012;
- Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of the former owner’s Exploration Results; and
- The Company has not independently validated the former owner’s Exploration Results and therefore is not to be regarded as reporting, adopting or endorsing those results.

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The information in this report that relates to Exploration Results for the Srebrenica North Project reported during the Quarter (soil sampling, ground magnetic survey and sampling at the Gradina Prospect) is based on, and fairly represents, information compiled by Mr Mladen Stevanovic, a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM (CP) – 333579). Mr Stevanovic is engaged as Regional Exploration Manager of the Company. Mr Stevanovic has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'.

Mr Stevanovic consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity	
REGENER8 RESOURCES NL	
ABN	**Quarter ended ("current quarter")**
93 655 560 740	30 SEPTEMBER 2026

	Consolidated statement of cash flows	**Current quarter $A'000**	**Year to date (3 months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(123)	(123)
	(e) administration and corporate costs	(105)	(105)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	17	17
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (GST paid)	(27)	(27)
1.9	**Net cash from / (used in) operating activities**	**(238)**	**(238)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	(5)	(5)
	(d) exploration & evaluation	(268)	(268)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Cash acquired on acquisition	-	-
2.6	**Net cash from / (used in) investing activities**	**(273)**	**(273)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	1,459	1,459
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(181)	(181)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (Payment of lease liabilities)	(8)	(8)
3.10	**Net cash from / (used in) financing activities**	**1,270**	**1,270**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	1,933	1,933
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(238)	(238)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(273)	(273)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,270	1,270

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
4.5	Effect of movement in exchange rates on cash held	1	1
4.6	**Cash and cash equivalents at end of period**	**2,693**	**2,693**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	488	383
5.2	Call deposits	2,205	1,550
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**2,693**	**1,933**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	98
6.2	Aggregate amount of payments to related parties and their associates included in item 2	49

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Payments of Directors fees, consulting fees and salaries.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	**-**
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	

N/A

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(238)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(268)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(506)
8.4	Cash and cash equivalents at quarter end (item 4.6)	2,693
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	2,693
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	**5.32**

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
Answer: N/A	

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 29 October 2026

Authorised by: the Board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.