
ASX RELEASE

29 October 2026

Q3 CY2026 QUARTERLY BUSINESS UPDATE**Q3 CY2026 Revenue Up 16% Year-on-Year, Gross Margin Rises to 44% and
Group EBITDA Deficit Narrows 33% on Q2 CY2026****HIGHLIGHTS FOR Q3 CY2026:**

- **Q3 CY2026 revenue of A\$1.92 million, up 16%** on Q3 CY2025 (A\$1.65 million) and holding close to the record June quarter. Revenue for the nine months ended 30 September 2026 was A\$5.57 million, up 16% on the same period last year.
- **Q3 CY2026 gross profit** of A\$0.84 million, up 12% on the June quarter, with gross profit margin **rising to approximately 44%**, from approximately 38% last quarter – a second consecutive quarter of gross margin improvement.
- Q3 CY2026 **Group EBITDA deficit narrowed** by 33% on the June quarter to A\$0.34 million (down 45% on a year ago), supported by A\$0.15 million of MDAG grant income recognised in the quarter. Excluding grant income, the deficit improved by 5% on the June quarter. Underlying business EBITDA in Q3 CY2026 was a loss of A\$0.03 million (Q2 CY2026: profit of A\$0.24 million).
- **Receipts from customers rose 42%** on the June quarter to A\$2.15 million and net operating cash outflow was cut by 91% to A\$0.05 million (Q2 CY2026: A\$0.61 million), bringing the Group close to operating cash-flow breakeven. Cash on hand as at 30 September 2026 rose to A\$1.15 million (30 June 2026: A\$1.05 million).
- **Platform engagement grew strongly year-on-year:** Xamble community influencers grew more than five-fold to 22,961 (up 474%) following the absorption of YouthsToday, cumulative transactions facilitated rose 146% to 77,439 and cumulative app downloads increased 37% to 14,464.

Xamble Group Limited (ASX: XGL) (“Xamble” or the “Company”, and together with its subsidiaries, the “Group”), a leading influencer marketing and creator-commerce platform in Southeast Asia, provides an update for the quarter ended 30 September 2026 (“Q3 CY2026”). It should be read with the Appendix 4C released to the ASX today.

Operating and Financial Performance – Quarter Ended 30 September 2026

Q3 CY2026 revenue rose 16% from a year earlier to A\$1.92 million (Q3 CY2025: A\$1.65 million), holding close to the record June quarter (A\$2.00 million). For the nine months ended 30 September 2026, revenue was A\$5.57 million, up 16% on the same period last year (A\$4.80 million).

Gross profit was A\$0.84 million, up 12% on the June quarter, and gross profit margin rose to approximately 44%, from approximately 38% in the June quarter and 35% in the March quarter. The Group EBITDA deficit narrowed by 33% on the June quarter to A\$0.34 million, and by 45% on a year earlier (Q3 CY2025: A\$0.63 million), with employee costs 12% lower than in the June quarter. The quarter included A\$0.15 million of MDAG grant income, recognised in September; excluding grant income, the deficit was 5% lower than in the June quarter. For the nine months ended 30 September 2026, the Group EBITDA deficit was A\$1.58 million, 27% lower than the same period last year (A\$2.15 million). Underlying business EBITDA was a loss of A\$0.03 million, compared with a profit of A\$0.24 million in the June quarter, reflecting business expenses of A\$1.96 million (up 11%) against revenue held close to the June quarter.

Table 1 shows the quarter's results alongside the two previous quarters and the nine-month totals. Table 2 compares the quarter with the same quarter last year. Figures are unaudited.

In A\$'000s	Q3 CY2026 (Jul-Sep)	Q2 CY2026 (Apr-Jun)	Q1 CY2026 (Jan-Mar)	9M CY2026 (Jan-Sep)	9M CY2025 (Jan-Sep)	YoY Inc/(Dec)
Group Revenue	A\$1,923	A\$2,001	A\$1,641	A\$5,565	A\$4,803	16%
Business Expenses	(A\$1,955)	(A\$1,758)	(A\$1,811)	(A\$5,524)	(A\$5,286)	5%
Underlying Business EBITDA¹	(A\$32)	A\$243	(A\$170)	A\$41	(A\$483)	n.m.
YouthsToday Integration Costs²	-	(A\$109)	-	(A\$109)	-	n.m.
Technology Investment	(A\$110)	(A\$232)	(A\$440)	(A\$782)	(A\$796)	(2%)
Technology Investment (Grant³)	A\$147	A\$5	A\$306	A\$458	A\$133	244%
Corporate Costs (HQ & ASX)	(A\$347)	(A\$416)	(A\$420)	(A\$1,183)	(A\$1,004)	18%
Group EBITDA⁴	(A\$342)	(A\$509)	(A\$724)	(A\$1,575)	(A\$2,150)	(27%)

In A\$'000s	Q3 CY2026 (Jul-Sep)	Q3 CY2025 (Jul-Sep)	YoY Inc/(Dec)
Group Revenue	A\$1,923	A\$1,652	16%
Business Expenses	(A\$1,955)	(A\$1,840)	6%
Underlying Business EBITDA¹	(A\$32)	(A\$188)	(83%)
YouthsToday Integration Costs²	-	-	n.m.
Technology Investment	(A\$110)	(A\$241)	(54%)
Technology Investment (Grant³)	A\$147	A\$112	31%
Corporate Costs (HQ & ASX)	(A\$347)	(A\$310)	12%
Group EBITDA⁴	(A\$342)	(A\$627)	(45%)

¹ Underlying Business EBITDA excludes option expenses, YouthsToday integration costs, technology investment (net of grant income) and corporate (HQ and ASX) costs.

² Administrative costs of the YouthsToday integration, first incurred after the April 2026 acquisition.

³ Portion of the Malaysian Digital Acceleration Grant (MDAG), announced 6 May 2024.

⁴ Group EBITDA excludes share-based payment expenses (option amortisation) and non-cash fair value movements.

Nine-month figures are translated at the year-to-date average rate of 1 MYR = 0.3543 A\$. Q2 CY2026 figures are as reported to the ASX on 29 July 2026 and Q3 CY2025 figures as reported on 14 November 2025. All figures unaudited.

Cash Flow and Funding

Receipts from customers rose 42% on the June quarter to A\$2.15 million. Net cash used in operating activities fell 91% to A\$0.05 million (Q2 CY2026: A\$0.61 million), bringing the Group close to operating cash-flow breakeven. Cash and cash equivalents rose to A\$1.15 million as at 30 September 2026 (30 June 2026: A\$1.05 million), with total available funding of A\$1.16 million.

During the quarter the Group drew down A\$88,000 under its MYR 1.0 million revolving credit facility with Malaysian Debt Ventures Berhad and repaid A\$44,000 of principal. As at 30 September 2026, approximately A\$345,000 was drawn and A\$7,000 remained available. The Group also received A\$99,000 in advances from a Director (Appendix 4C item 3.9).

Payments to related parties of the entity and their associates of A\$33,000 (Appendix 4C item 6.1) comprise non-executive directors' fees paid during the quarter (ASX Listing Rule 4.7C).

Platform Performance – Community and Transaction Growth

The platform continued to scale over the twelve months to 30 September 2026. Following the YouthsToday integration, Xamble's total influencer community grew to 22,961, up 474% from 4,002 a year earlier. This includes 8,684 Xamble influencers and 14,277 from YouthsToday. The larger community gives brands access to more creators and supports bigger, multi-market campaigns. Cumulative transactions rose 146% to 77,439, while app downloads increased 37% to 14,464. The table below provides further details.

Description	As at 30 September 2026	As at 30 September 2025	Increase
App downloads	14,464	10,592	37%
Xamble community influencers	22,961	4,002	474%
Transactions facilitated (orders)	77,439	31,520	146%

Figures are cumulative app downloads and transactions, and total community size, as at the end of each period. Xamble community influencers as at 30 September 2026 include 14,277 influencers integrated from YouthsToday.

CEO's Statement

Xamble CEO Adrian Tan said: "This quarter showed the turnaround is holding. Revenue was up 16% on a year ago, our gross margin improved for the second quarter in a row, and we came close to breakeven on operating cash flow – clear evidence that a simpler business and smarter use of automation are paying off. Our influencer community grew more than five-fold over the year with the integration of YouthsToday and transactions on the platform rose 146%.

"With a strengthened leadership team in place from November and a growing pipeline of enterprise work, our focus for the rest of 2026 is turning this momentum into sustained growth and a clear path to profit."

This announcement was approved for release by Xamble's Board of Directors.

Forward-Looking Statements

This announcement contains forward-looking statements that involve risks and uncertainties. They are based on the Company's current expectations and may change. Actual results may differ materially. The Company will not update these statements except as required by law.



Xamble Group Limited (200612086W)

Listed on the ASX

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About Xamble Group Limited

Xamble Group Limited is a leading platform of influencer-centric digital marketing solutions in Southeast Asia, spanning seven markets including Malaysia, Singapore, Thailand, Vietnam, Indonesia, the Philippines, and Myanmar. The Group provides its diverse client base of leading brands with results-focused growth strategies backed by end-to-end expertise spanning Influencer Marketing, Social Media Marketing, Performance Marketing and Social Commerce.

Listed on the Australian Securities Exchange (ASX: XGL) and headquartered in Malaysia, Xamble aims to deliver wealth and value to its ecosystem of brands, influencers or creators, and consumers.

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Xamble Group Limited

ARBN

605927464

Quarter ended ("current quarter")

30 September 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	2,153	5,316
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(1,193)	(3,329)
	(c) advertising and marketing	(35)	(77)
	(d) leased assets	(12)	(40)
	(e) staff costs	(864)	(2,932)
	(f) administration and corporate costs	(149)	(685)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	6	12
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	(6)	61
1.7	Government grants and tax incentives	-	136
1.8	• Other (provide details if material)		
	Others	46	597
1.9	Net cash from / (used in) operating activities	(54)	(941)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
	(c) property, plant and equipment	(5)	(10)
	(d) investments	-	(146)
	(e) intellectual property	-	-
	(f) other non-current assets	-	(2)
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	6
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(5)	(152)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	667
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(55)
3.5	Proceeds from borrowings	88	351
3.6	Repayment of borrowings	(44)	(121)
3.7	Transaction costs related to loans and borrowings	(13)	(25)
3.8	Dividends paid	-	-
3.9	Amount due to Director	99	407
3.10	Other (provide details if material)	-	-
3.11	Net cash from / (used in) financing activities	130	1,224

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
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4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,053	968
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(54)	(941)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(5)	(152)
4.4	Net cash from / (used in) financing activities (item 3.11 above)	130	1,224
4.5	Effect of movement in exchange rates on cash held	25	50
4.6	Cash and cash equivalents at end of period	1,149	1,149

Note: Year-to-date figures include the following reclassifications of amounts reported for the June 2026 quarter, with no change to total net cash flows or cash at the end of that quarter: (i) A\$263,000 of drawdowns under the MDV revolving credit facility from item 1.2(b) to item 3.5 (Proceeds from borrowings); (ii) A\$563,000 of other operating cash flows previously included in items 1.2(e) (A\$478,000) and 1.2(f) (A\$85,000) to item 1.8; and (iii) finance costs of A\$12,000, previously shown in both items 1.5 and 3.7, now shown in item 3.7 only.

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,143	1,044
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details) Petty Cash	6	9
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,149	1,053

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	33
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i> <i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000												
7.1	Loan facilities	352	345												
7.2	Credit standby arrangements	-	-												
7.3	Other (please specify)	-	-												
7.4	Total financing facilities	352	345												
7.5	Unused financing facilities available at quarter end		7												
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.														
The Group has secured a revolving credit facility of MYR 1.0 million, equivalent to approximately A\$352,000 at the exchange rate used in this report, from Malaysian Debt Ventures Berhad to support working capital requirements, primarily digital marketing expenditure and related costs. As at quarter end, approximately A\$345,000 had been drawn, leaving approximately A\$7,000 available for future utilisation. The facility carries a profit rate of 9.00% per annum, calculated on the daily outstanding balance of the utilised amount, together with a commitment fee of 1.00% per annum on the unutilised portion of the approved limit. Each drawdown is repayable within six months of its disbursement date, and the facility has an overall tenure of 60 months from the date of first disbursement. It is secured by a corporate guarantee from Xamble Group Limited and a security deposit of MYR 100,000, equivalent to approximately A\$35,000 at the exchange rate used in this report. Based on drawdowns made to date, the Group expects to make the following repayments:															
<table><tr><th>Repayment month</th><th>Oct 2026</th><th>Nov 2026</th><th>Dec 2026</th><th>Jan 2027</th><th>Total</th></tr><tr><td>Repayment (A\$)</td><td>(81,000)</td><td>(81,000)</td><td>(86,000)</td><td>(97,000)</td><td>(345,000)</td></tr></table>				Repayment month	Oct 2026	Nov 2026	Dec 2026	Jan 2027	Total	Repayment (A\$)	(81,000)	(81,000)	(86,000)	(97,000)	(345,000)
Repayment month	Oct 2026	Nov 2026	Dec 2026	Jan 2027	Total										
Repayment (A\$)	(81,000)	(81,000)	(86,000)	(97,000)	(345,000)										
These repayments are expected to be met from operating cash flows and, where required, from further utilisation of the facility within the approved limit.															

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(54)
8.2	Cash and cash equivalents at quarter end (item 4.6)	1,149
8.3	Unused finance facilities available at quarter end (item 7.5)	7
8.4	Total available funding (item 8.2 + item 8.3)	1,156
8.5	Estimated quarters of funding available (item 8.4 divided by item 8.1)	21.41
	<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6	If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer: N/A	
8.6.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer: N/A	
8.6.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	Answer: N/A	
	<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29 October 2026

Authorised by: Board of Directors
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. The exchange rate used in the Report as at 30 September 2026 is 1 MYR = 0.3517 A\$. (Source: Monetary Authority of Singapore).
5. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
6. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.