Announcement Summary

Entity name

PEAKO LIMITED

Applicable security for the reorganisation

PKO	ORDINARY FULLY PAID
PKOAAC	OPTION EXPIRING 28-FEB-2027 EX $0.0075
PKOAA	PERFORMANCE RIGHTS
PKOAC	OPTION EXPIRING 28-AUG-2029 EX $0.009
PKOAAB	OPTION EXPIRING 30-NOV-2026 EX $0.02

Announcement Type

New Announcement

Date of this announcement

29/10/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

15/12/2026

Record Date

16/12/2026

Issue Date

23/12/2026

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PEAKO LIMITED

1.2 Registered Number Type

ABN

Registration Number

79131843868

1.3 ASX issuer code

PKO

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
PKO	ORDINARY FULLY PAID
PKOAAC	OPTION EXPIRING 28-FEB-2027 EX $0.0075
PKOAA	PERFORMANCE RIGHTS
PKOAC	OPTION EXPIRING 28-AUG-2029 EX $0.009
PKOAAB	OPTION EXPIRING 30-NOV-2026 EX $0.02

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/11/2026	Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

16/12/2026

3.2 Date of +security holder meeting

27/11/2026

3.2a Effective date of consolidation or split

11/12/2026

3.3 Last day for trading in the pre consolidation or split +securities

14/12/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

15/12/2026

3.5 Record date

16/12/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

17/12/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

23/12/2026

3.8 Trading starts on a normal T+2 basis

24/12/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

30/12/2026

Part 4 - Event type and details

4.1 The event is
+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description
PKO	ORDINARY FULLY PAID

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,983,404,133	198,893,609	Estimated

ASX +Security Code	ASX +Security Description
PKOAAC	OPTION EXPIRING 28-FEB-2027 EX $0.0075

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	478,416,444	31,894,430	Estimated

ASX +Security Code	ASX +Security Description
PKOAA	PERFORMANCE RIGHTS

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,173,666,666	78,244,444	Estimated

ASX +Security Code	ASX +Security Description
PKOAC	OPTION EXPIRING 28-AUG-2029 EX $0.009

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	30,000,000	2,000,000	Estimated

ASX +Security Code	ASX +Security Description
PKOAAB	OPTION EXPIRING 30-NOV-2026 EX $0.02

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	56,353,260	3,756,884	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
PKOAAC	OPTION EXPIRING 28-FEB-2027 EX $0.0075

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00750000	0.11250000

ASX +Security Code	ASX +Security Description
PKOAA	PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
PKOAC	OPTION EXPIRING 28-AUG-2029 EX $0.009

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00900000	0.13500000

ASX +Security Code	ASX +Security Description
PKOAAB	OPTION EXPIRING 30-NOV-2026 EX $0.02

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	0.30000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary