29 October 2026

Dear Shareholder,

ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of Shareholders of Raptor Metals Ltd (ACN 643 902 943) ("**Company**") will be held at Level 8, London House, 216 St Georges Terrace, Perth, Western Australia 6000 on Monday, 30 November 2026, commencing at 2:00pm (AWST) (**Meeting**).

In accordance with sections 110C-110K of the *Corporations Act 2001* (Cth) (as inserted by the *Corporations Amendment (Meetings and Documents) Act 2022* (Cth), the Company will not be sending physical copies of the Notice of Meeting and Proxy Form to Shareholders unless a Shareholder has elected to receive documents such as the Notice or Proxy Form in hard copy, in accordance with the timeframe specified in section 110E(8) of the *Corporations Amendment (Meetings and Documents) Act 2022* (Cth). Instead, the Notice and accompanying explanatory memorandum (together, the **Meeting Materials**) can be viewed and downloaded from the Company's website at https://raptormetals.com.au/investor-dashboard/announcements/.

It will be helpful for shareholders who wish to attend the Meeting in person to register their attendance by emailing info@raptormetals.com.au by no later than 2:00pm (AWST) on 28 November 2026 (**Attendance Closing Date**). This will greatly assist the Company to manage arrangements for the Meeting.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents. In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.xcend.co and log in with your unique shareholder identification number and postcode (or country for overseas residents), which you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab. If you are unable to access any of the important Meeting documents online, please contact the Company Secretary, Amanda Wilton-Heald, on +61 8 9481 0389 or via email at info@raptormetals.com.au.

This announcement is authorised for market release by the Board of Directors of the Company.

Yours faithfully

Amanda Wilton-Heald
Company Secretary