Announcement Summary

Entity name

VITASORA HEALTH LIMITED

Applicable security for the reorganisation

VHL	ORDINARY FULLY PAID
VHLAAH	OPTION EXPIRING 30-JUN-2028 EX $0.12
VHLAAG	OPTION EXPIRING 30-JUN-2028 EX $0.08
VHLAAC	OPTION EXPIRING 09-JUN-2027 EX $0.10
VHLAAB	OPTION EXPIRING 31-JAN-2027 EX $0.20
VHLAAJ	OPTION EXPIRING 08-JAN-2027 EX $0.065
VHLAAI	OPTION EXPIRING 08-JAN-2027 EX $0.10

Announcement Type

New Announcement

Date of this announcement

29/10/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/12/2026

Record Date

7/12/2026

Issue Date

14/12/2026

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VITASORA HEALTH LIMITED

1.2 Registered Number Type

ACN

Registration Number

009234173

1.3 ASX issuer code

VHL

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
VHL	ORDINARY FULLY PAID
VHLAAH	OPTION EXPIRING 30-JUN-2028 EX $0.12
VHLAAG	OPTION EXPIRING 30-JUN-2028 EX $0.08
VHLAAC	OPTION EXPIRING 09-JUN-2027 EX $0.10
VHLAAB	OPTION EXPIRING 31-JAN-2027 EX $0.20
VHLAAJ	OPTION EXPIRING 08-JAN-2027 EX $0.065
VHLAAI	OPTION EXPIRING 08-JAN-2027 EX $0.10

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**

- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2026	Estimated	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/12/2026

3.2 Date of +security holder meeting

30/11/2026

3.2a Effective date of consolidation or split

2/12/2026

3.3 Last day for trading in the pre consolidation or split +securities

3/12/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/12/2026

3.5 Record date

7/12/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/12/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/12/2026

3.8 Trading starts on a normal T+2 basis

15/12/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/12/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	**ASX +Security Description**		
VHL	ORDINARY FULLY PAID		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Quoted	2,348,677,201	46,973,544	Estimated

ASX +Security Code	**ASX +Security Description**		
VHLAAH	OPTION EXPIRING 30-JUN-2028 EX $0.12		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	35,000,000	700,000	Estimated

ASX +Security Code	**ASX +Security Description**		
VHLAAG	OPTION EXPIRING 30-JUN-2028 EX $0.08		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	35,000,000	700,000	Estimated

ASX +Security Code	**ASX +Security Description**		
VHLAAC	OPTION EXPIRING 09-JUN-2027 EX $0.10		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	2,000,000	40,000	Estimated

ASX +Security Code	**ASX +Security Description**		
VHLAAB	OPTION EXPIRING 31-JAN-2027 EX $0.20		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	3,200,000	64,000	Estimated

ASX +Security Code	**ASX +Security Description**		
VHLAAJ	OPTION EXPIRING 08-JAN-2027 EX $0.065		
Quoted/unquoted			**Estimate/Actual**
Unquoted			Estimated

	Number on issue pre consolidation or split	Number on issue post consolidation or split
	4,000,000	80,000

ASX +Security Code VHLAAI

ASX +Security Description OPTION EXPIRING 08-JAN-2027 EX $0.10

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	11,000,000	220,000	Estimated

5.2 Exercise price of options

ASX +Security Code VHLAAH

ASX +Security Description OPTION EXPIRING 30-JUN-2028 EX $0.12

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.12000000	6.00000000

ASX +Security Code VHLAAG

ASX +Security Description OPTION EXPIRING 30-JUN-2028 EX $0.08

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.08000000	4.00000000

ASX +Security Code VHLAAC

ASX +Security Description OPTION EXPIRING 09-JUN-2027 EX $0.10

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.10000000	5.00000000

ASX +Security Code VHLAAB

ASX +Security Description OPTION EXPIRING 31-JAN-2027 EX $0.20

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.20000000	10.00000000

ASX +Security Code VHLAAJ

ASX +Security Description OPTION EXPIRING 08-JAN-2027 EX $0.065

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.06500000	3.25000000

ASX +Security Code VHLAAI

ASX +Security Description OPTION EXPIRING 08-JAN-2027 EX $0.10

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split	Exercise price post consolidation or split
0.10000000	5.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to the Notice of Meeting for the 2026 AGM dated 29 October 2026.

6.2 Additional information for inclusion in the Announcement Summary