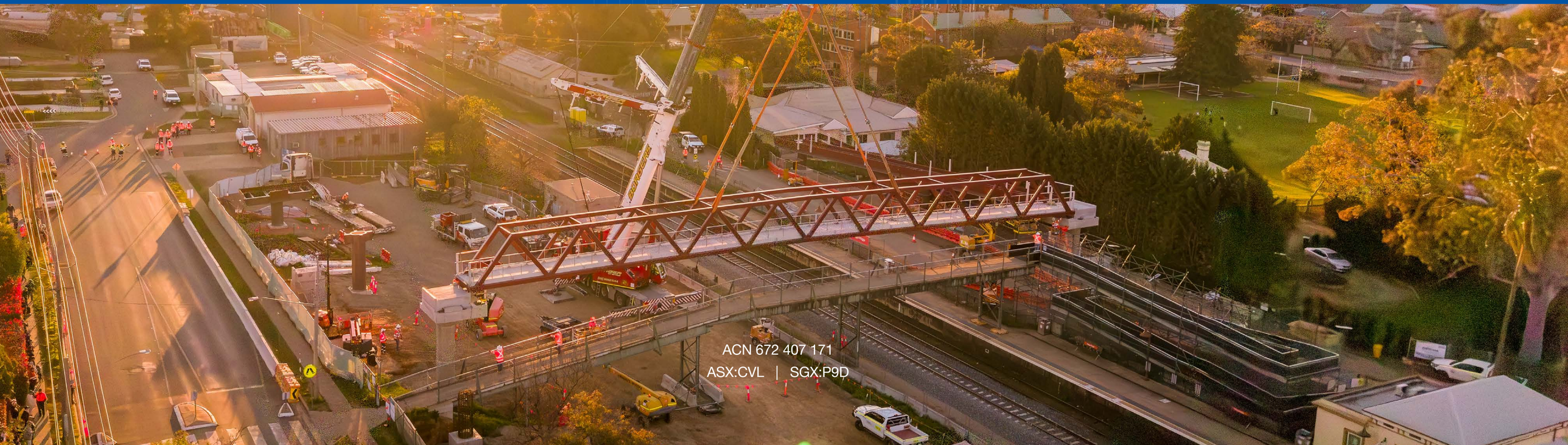
INVESTOR PRESENTATION

Q1 FY27



ACN 672 407 171

ASX:CVL | SGX:P9D

ABOUT US



Civmec is a proudly Australian company delivering integrated, multidisciplinary services across the energy, resources, infrastructure, marine and defence sectors.

A$786m
market cap (as at 26 October 2026)

510,442,800
shares on issue (as at 26 October 2026)

69%
shares on ASX (as at 26 October 2026)

31%
shares on SGX (as at 26 October 2026)

Australian
company listed on ASX & SGX

PRIME AUSTRALIAN LOCATIONS





A Henderson

- Largest heavy engineering facility in Australia
- 200,000m² land with extensive wharf access
- Throughput capacity of 80,000 tonnes of steel per annum



B Newcastle

- One of the largest heavy engineering facilities on the east coast
- 227,000m² of land with direct waterfront access
- Throughput capacity of 25,000 tonnes of steel per annum



C Gladstone

- Located on 34,000m² land, with workshop/offices
- Client engagement resulting in increased tendering pipeline



D Port Hedland

- Constructed 5,000m² facility on 50,000m² of land
- Supporting port and process plant maintenance and capital works

INTEGRATED SERVICES



Manufacturing

Our extensive experience and cutting-edge facilities enable us to deliver safe, high-precision manufacturing.

- Heavy engineering
- Offsite modular assembly
- Bulk material handling equipment
- OEM material handling equipment



Construction

Our multidisciplinary services and construction expertise facilitate fully integrated, turnkey project solutions.

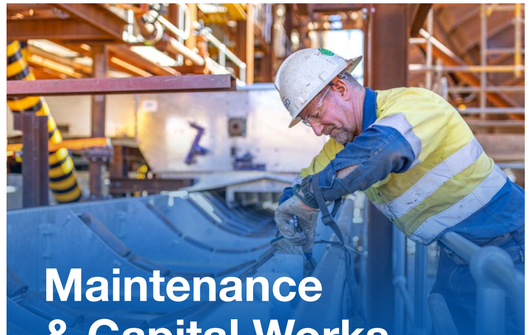
- Module installation
- Structural, mechanical and piping (SMP)
- Electrical, instrumentation and control (EIC)
- Structural concrete works
- Site earthworks



Naval Shipbuilding

Our state-of-the-art shipbuilding capabilities are contributing to Australia's maritime defence programs.

- Start-to-finish naval shipbuilding
- Steel plate and profile processing
- Block and pipe spool fabrication
- Surface treatment
- Final consolidation



Maintenance & Capital Works

Our comprehensive services ensure asset longevity through tailored maintenance and upgrade solutions.

- SMPE&I maintenance
- Civil works
- Industrial insulation
- Rope access
- Heat resistant industrial linings

Q1 FY27 HIGHLIGHTS

A$324m
Q1 FY27 REVENUE

3.5c*
FINAL DIVIDEND PAID 23 OCTOBER 2026

A$35.1m
Q1 FY27 EBITDA

A$18.4m
Q1 FY27 NPAT

10.8%
Q1 FY27 EBITDA MARGIN

5.7%
Q1 FY27 NET PROFIT MARGIN

~A$1.4b
ORDER BOOK

**Australian cents*
EBITDA: Earnings Before Interest, Taxes, Depreciation and Amortisation
NPAT: Net Profit After Tax



RESOURCES SECTOR

Major award secured for Wagerup Gallium Project

Maintenance portfolio strengthened through new awards and panel extensions

Works continued for clients on major resources projects

Milestones reached in OEM materials handling division

Wagerup Gallium Project Award

Civmec was awarded the construction contract for the gallium production plant at Alcoa's Wagerup Alumina Refinery and will deliver the multidisciplinary construction of the plant's process facilities, including civil, structural, mechanical, piping, and electrical and instrumentation works, along with the process building, tanks, laboratory and supporting infrastructure. Civmec will support Alcoa through commissioning. The project is expected to support up to 200 local construction jobs.

Maintenance Awards

Secured additional awards, panel agreement extensions and new orders across Civmec's maintenance portfolio, supported by our permanent regional facilities in Port Hedland and Gladstone. This includes the award of a Bulk Cargo Terminal works contract at Glencore's Murrin Murrin Operations.

BHP Port Debottlenecking Project 2 (PDP2)

Piling works for the PDP2 earthworks and concrete package at Nelson Point and site works continue to make substantial progress. Fabrication of Car Dumper 6 (CD6) and the associated structural steel continues in parallel at Henderson.

Eneabba Rare Earths Refinery

Construction activities continue to progress on the Rare Earths Refinery for Iluka Resources, supporting the development of Australia's critical minerals processing capabilities.

Major Loadouts at Henderson

Civmec successfully loaded out and shipped two large, highly technical material handling machines for two of its key clients. The 1900-tonne shiploader for Dalrymple Bay has since been installed in its final position on the loadout wharf in Queensland. BHP's 500-tonne Car Dumper 4 (CD4), the second of three car dumpers being manufactured by Civmec, arrived safely in Port Hedland for final installation. Both projects showcase the Group's heavy engineering, fabrication and assembly capability.

Sector Outlook

Opportunity levels remain strong across all commodities, maintenance and sustaining capital projects, with Civmec continuing to grow its presence in critical minerals processing.



ENERGY SECTOR

Tier 1 energy clients include Chevron, Fortescue, Santos and Woodside

Growing portfolio of energy transition and decarbonisation projects

Solid recurring sustaining capital work

Supporting mine electrification and decarbonisation

Gorgon Carbon Capture and Storage (CCS)

Continued delivery of a follow-on package for Chevron Australia's CCS long-term optimisation program, with scope extended to 30 module structures and 75 pre-assembled structures (approximately 2,600 tonnes). The package also includes fabrication and delivery of 18km of piping and 6.6km of cable.

Fortescue Charger Facilities

Continued delivery of a major electrical infrastructure package for Fortescue's Eliwana and Flying Fish mines, comprising five power stations, four charging stations, and associated civil and electrical works to support mine electrification and decarbonisation initiatives.

Jansz-Io Compression (J-IC) Project

Fabrication continued for the J-IC project scope, including nine subsea jumper spools and five large-scale spreader bars measuring up to 120 metres in length and weighing up to 200 tonnes.

Blakemere Manifold

Progressed works on a subsea manifold for Woodside Energy's Pyrenees facility, with works extending into FY27.

Sustaining Capital

Sustaining capital and minor works activity continued across the sector.

Sector Outlook

The energy sector outlook remains healthy, with long-standing client relationships and continued investment into lower-emissions technologies providing a sound platform for ongoing activity.



INFRASTRUCTURE, MARINE & DEFENCE SECTOR

Works advancing on Perth Park infrastructure project

Successful installation of Mothers Bridge strcture, NSW

Ongoing delivery of SEA 1180 Offshore Patrol Vessels

Strong pipeline supported by government investment

Offshore Patrol Vessels

As the prime contractor for the SEA1180 Offshore Patrol Vessel (OPV) project, Civmec continues in the delivery of OPVs while maintaining a strong commitment to Australian industry participation and sovereign defence capability.

During the period, shipbuilding activity for the OPV program continued to progress well at Henderson, with all four remaining vessels under construction: NUSHIP *Pilbara* (OPV 3), NUSHIP *Gippsland* (OPV 4), NUSHIP *Illawarra* (OPV 5) and NUSHIP *Carpentaria* (OPV 6).

During the quarter, the project team achieved a notable milestone, with the Commonwealth endorsing the baseline schedule for the remainder of the program through to 2029. The schedule gives greater certainty on the key delivery milestones for the rest of the program, which Civmec remains on track to achieve.

Perth Park

Construction activities continued on the Perth Park Project, with works progressing to the major concrete pours for building foundation slabs alongside ongoing bulk earthworks and site development activities.

Mothers Bridge Installation

Recent installation of the 64-tonne Mothers Bridge structure in Wagga Wagga, New South Wales, with the bridge lifted and installed as a single structure.

Sector Outlook

With the recent announcement of the Henderson Defence Precinct development plans, the Company can confirm that its overall non-defence capacity will not be adversely impacted. The Group's diversified workload that includes transport infrastructure and naval shipbuilding, including the ongoing delivery of the OPV program, positions it well to support current and future government and private infrastructure and defence investment.

VALUE PROPOSITION

Strong Order Book and Pipeline

An order book of approximately A$1.4b gives forward revenue visibility, supported by long-term agreements and repeat awards from blue-chip clients. Tendering activity remains buoyant, with ECI engagements across lithium, rare earths, copper, gold and other critical minerals building a pipeline of medium- to long-term opportunities.

Consistent, Fully Franked Dividends

Civmec paid 6.0 cents per share in fully franked dividends for FY26, made up of a 2.5c interim and a 3.5c final dividend. That brings the total returned to shareholders since FY18 to approximately A$154.4m. A strong franking credit balance supports future distributions.

Real Asset Backing

Civmec's net asset value is approximately A$1.16 per share, supported by A$619.6m in property, plant and equipment. This includes strategically located heavy engineering and waterfront facilities at Henderson and Newcastle, independently revalued upwards by A$54.8m in FY26.

Strategic Positioning in Henderson

Civmec's Henderson facility, the largest heavy engineering facility in Australia, sits within the Commonwealth's planned Defence Precinct, backed by an initial A$12b commitment. As a Tier 1 contractor, Civmec is well placed to take part in precinct infrastructure and future naval shipbuilding while continuing to serve non-defence industries.



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Authorised for release to the ASX and SGX by the Board of Directors.