ASX ANNOUNCEMENT

29 October 2026

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

The Star Entertainment Group Limited ACN 149 629 023 (**The Star**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Star has issued 105,917,185 fully paid ordinary shares (**Shares**) at an issue price of A$0.1123 per Share, comprising 62,565,672 Shares issued to Bally's Star Holdings, LLC and 43,351,513 Shares issued to Investment Holdings Pty Ltd. The issue of Shares was approved by shareholders at The Star's Annual General Meeting held on 27 October 2026. The Shares were issued in full and final satisfaction of outstanding interest payable under the Convertible Notes and Subordinated Debt Instruments previously issued to Bally's Corporation and Investment Holdings Pty Ltd, respectively.[1]

The Star confirms that:

(a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, The Star has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act, as they apply to The Star; and

  (ii) section 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised by:
Board of Directors

For further information:

Media and Investor Relations	David Curry – Group Chief Corporate Affairs Officer (subject to regulatory approvals)	Tel: +61 411 510 352

[1] Further details regarding the issue of Shares are contained in the Notice of Annual General Meeting and Explanatory Statement released to ASX on 24 September 2026.