

ASX Release

Quarterly business update and
Appendix 4C
29 October 2026

RMA Global Limited
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Positive Underlying EBITDA¹ continues into the First Quarter of FY27 as the cost base reset gets under way

MELBOURNE, AUSTRALIA (29 October 2026): RMA Global Limited (ASX:RMY), trading as Renowned, today released its Appendix 4C and activities report for the three months ended 30 September 2026 (“**Q1 FY27**” or “**the Quarter**” or “**First Quarter**”). Renowned is a local expert marketing platform that helps real estate agents in Australia, New Zealand and the United States win more listings by turning verified reviews into visibility in AI search, traditional search and social media.

Q1 FY27 Highlights

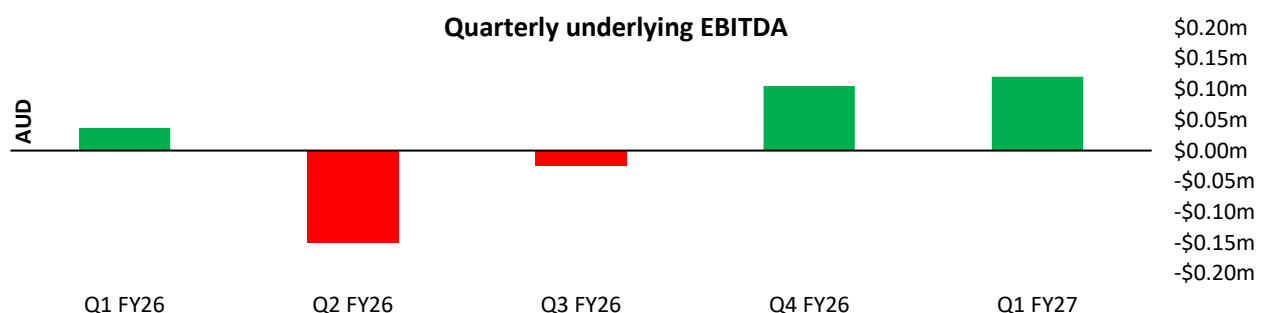
Renowned delivered positive Underlying EBITDA in Q1 FY27 as the reset of its cost base got under way. During the month of September, the Board appointed a new Chair, Chief Executive Officer, and Chief Financial Officer along with announcing an accelerated transformation program.

First quarter cashflow summary:

- Cash receipts from customers were \$5.15m, 16% lower than the prior corresponding period (Q1 FY26) and 9% lower than the last quarter (Q4 FY26), reflecting a softer property market with Promoter sales and renewal timing being impacted.
- Net cash used in operating activities was \$0.61m for the Quarter, with normalised net cash used in operating activities of \$0.46m excluding one-off termination payments of \$0.15m.
- Unrestricted Cash at the end of the period was \$1.66m.

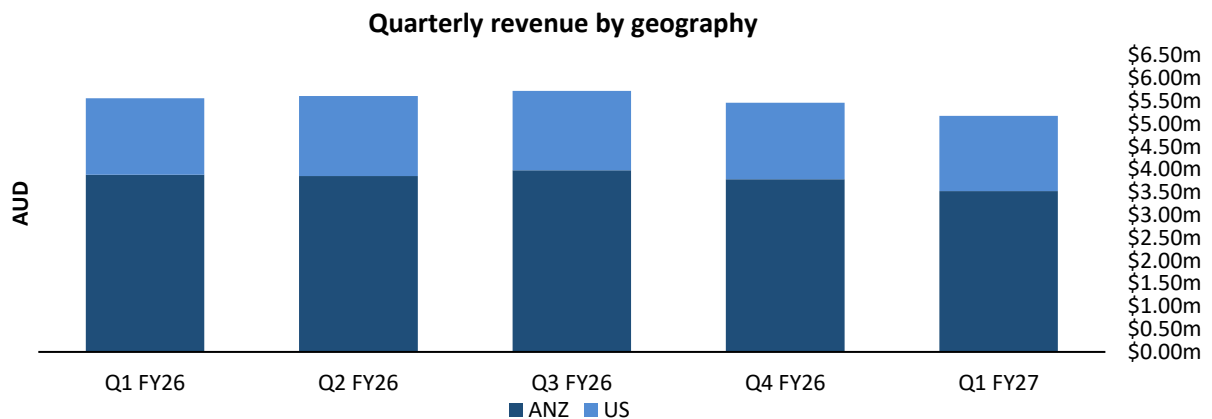
First quarter and recent operational highlights include:

- The cost base reset is under way, with actions completed to date (as of 29 October 2026) removing more than \$1.50m in annualised costs. The full benefit will flow through in coming quarters, with further cost savings to be executed.
- Positive Underlying EBITDA¹ for the Quarter was \$0.12m, up from \$0.04m in Q1 FY26 and \$0.10m in Q4 FY26. The improvement came mainly from tighter cost control, which more than offset softer revenue.



¹ Underlying EBITDA is earnings before interest, tax, depreciation and amortisation, excluding termination costs and significant items (mainly unrealised foreign exchange gains and losses, share-based payments and gains on asset disposal). It is non-IFRS, unaudited information used by the Board to assess operating performance and is presented on the same basis for all periods.

- Group revenue for the Quarter was \$5.24m (Q1 FY26: \$5.57m). Subscription revenue was broadly steady, with core US subscriptions up around 10% on Q1 FY26. The year-on-year revenue decline came mainly from Promoter, a lower margin product than Renowned's core subscriptions. Promoter is now being revamped to address this decline. Gross profit was \$3.81m (73% margin) for the Quarter, compared with \$3.89m (70% margin) in Q1 FY26. The lower revenue reflects softer property market conditions. By region, revenue was \$2.94m in Australia, \$0.58m in New Zealand and \$1.72m in the United States for Q1 FY27.



First quarter M&A updates include:

- RMA Global has agreed with the vendors of Curated Social to settle the earn-out in full for US\$0.98m (A\$1.40m)², below the maximum of US\$1.5m. No earn-out payments were made during the Quarter.
- Half of the settlement (approximately A\$0.70m) is payable in cash, with an initial payment US\$0.15m (A\$0.21m)² on signing and the balance in 12 monthly instalments to October 2027. The other half is to be paid by issuing a fixed 21.97m shares (approximately 3% of shares on issue) at a deemed price of A\$0.031 per share, in two equal tranches.

Chairman Ashley Farrugia said:

"I'm excited by the leadership changes we've made across the business and believe we now have the right team in place to drive a significant transformation in RMA Global's performance.

The Board has given Ben and his leadership team a clear mandate, build a high performance culture underpinned by radical transparency and accountability. That means confronting challenges head on, being open about where we need to improve and maintaining a relentless focus on execution.

Our priorities are clear, leverage AI to drive greater efficiency, increase our profitability, increase the pace of execution and significantly accelerate the speed at which we bring products and innovation to market.

We have a strong foundation to build on, and I'm confident in the team's ability to unlock the next phase of the company's potential. Ultimately, we will measure our progress through tangible results, not promises."

Chief Executive Officer Benjamin Balk said:

"We've already achieved significant cost reductions, with additional substantial recurring savings still to come as we work through the coming months, changing both our cost base and how Renowned operates.

AI is making our teams more efficient and faster in execution. We're also using it to help our customers increase their AI discoverability, and embedding AI in our products and services to better support agencies and agents across all three of our core markets.

² US\$ amounts are converted at A\$1.00 = US\$0.7016, the spot exchange rate on 27 October 2026.

We've narrowed our capital allocation to focus investment on product that defends and grows revenue by delivering essential value to our customers.

Profitability is also now a core metric for how we manage the business, and with our Melbourne team back in the office three days a week, we're building a culture that drives collaboration and, importantly, accountability."

*****ENDS*****

Release of the market announcement authorised by the Board of RMA Global Limited

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Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

RMA Global Limited

ABN

69 169 102 523

Quarter ended ("current quarter")

30 September 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	5,150	5,150
1.2	Payments for	-	-
	(a) research and development		
	(b) product manufacturing and operating costs	(533)	(533)
	(c) advertising and marketing (mainly Promoter costs)	(878)	(878)
	(d) leased assets (see note 2)	-	-
	(e) staff costs	(2,949)	(2,949)
	(f) administration and corporate costs	(1,247)	(1,247)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	4	4
1.5	Interest and other costs of finance paid	(6)	(6)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other one-off costs (termination costs)	(150)	(150)
1.9	Net cash from / (used in) operating activities	(609)	(609)

2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	(9)	(9)
	(d) investments	-	-
	(e) intellectual property	(1)	(1)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
	(f) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(10)	(10)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Leased assets (see note 2)	(83)	(83)
3.10	Net cash from / (used in) financing activities	(83)	(83)

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	2,354	2,354
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(609)	(609)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(10)	(10)

Appendix 4C
Quarterly cash flow report for entities subject to Listing Rule 4.7B

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(83)	(83)
4.5	Effect of movement in exchange rates on cash held	5	5
4.6	Cash and cash equivalents at end of period	1,657	1,657

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	1,657	2,354
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,657	2,354

6. Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1 Aggregate amount of payments to related parties and their associates included in item 1	(88)
6.2 Aggregate amount of payments to related parties and their associates included in item 2	
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>	
<i>Payments to related parties of \$88k (item 6.1) were non-executive directors' fees.</i>	

Appendix 4C
Quarterly cash flow report for entities subject to Listing Rule 4.7B

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i> <i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities	N/A	N/A
7.2 Credit standby arrangements	N/A	N/A
7.3 Other (please specify)	N/A	N/A
7.4 Total financing facilities	N/A	N/A
7.5 Unused financing facilities available at quarter end		N/A
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(609)
8.2 Cash and cash equivalents at quarter end (item 4.6)	1,657
8.3 Unused finance facilities available at quarter end (item 7.5)	-
8.4 Total available funding (item 8.2 + item 8.3)	1,657
8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)	2.7
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not? Answer: N/A	
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful? Answer: N/A	
8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis? Answer: N/A	
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29/10/2026

Authorised for release by: the Board of RMA Global Limited

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position.
2. Cash flow generated from leased assets is classified under Financing Activities in this report to maintain consistency with the Annual and Half-Year reports and to comply with AASB 16.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.