Cancellation Summary

Entity name

TREASURY CORPORATION OF VICTORIA

Announcement Type

Cancellation of previous announcement

Date of this announcement

Thursday October 29, 2026

Reason for the cancellation

incorrect interest rate - correct appendix 2A re submitted

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

TREASURY CORPORATION OF VICTORIA

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97552308966

1.3 ASX issuer code

XVG

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

incorrect interest rate - correct appendix 2A re submitted

1.4d Date of previous announcement to this cancellation

29/10/2026

1.5 Date of this announcement

29/10/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other
Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
Yes
2.3c.1 Date of +disclosure document or +PDS?

28/6/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not applicable

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code
New class - code to be confirmed

+Security description
AUD2,500,000,000 Floating Rate Notes due 15 March 2033

+Security type
Non-convertible +debt securities

ISIN code
AU3SG0003437

Issue date
29/10/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?
Yes

Details of non-convertible +debt securities

These +securities are
Simple

Type of +security
Floating rate note

+Security currency
AUD - Australian Dollar

Face value
AUD 1,000.00000000

Interest rate type
Floating rate

Frequency of coupon/interest payments per year
Quarterly

First interest payment date
15/12/2026

Interest rate per annum
5.438 %

Is the interest rate per annum estimated at this time?
No

Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?
Yes

What is the reference rate, base rate or market rate?
BBSW

Does the interest rate include a margin above the reference rate, base rate or market rate?
Yes

What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum)?
0.53 %

s128F of the Income Tax Assessment Act status applicable to the +security
s128F exempt

Is the +security perpetual (i.e. no maturity date)?
No

Maturity date
15/3/2033

Select other feature(s) applicable to the +security
None of the above

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 1,000.00000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

TCV is the central authority for issuance of all Government guaranteed debt in Victoria including inscribed stock. All funds will be for the benefit of the Government of Victoria or its public authorities

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XVGHAD : FRN LOAN SECURITY MATURING 15-MAR-2028	2,150,000
XVGHAE : FRN LOAN SECURITY MATURING 15-MAR-2030	2,250,000
XVGHAM : FRN LOAN SECURITY MATURING 15-MAR-2032	3,000,000
XVGHO : 2.25% LOAN SECURITY MATURING 20-NOV-2034	3,017,000
XVGHAF : 4.75% LOAN SECURITY MATURING 15-SEP-2036	2,250,000
XVGHJ : LOAN SECURITY MATURING 21-JAN-2036	100,000
XVGZC : 5.50% LOAN SECURITY MATURING 17-NOV-2026	1,000,000,000
XVGHAA : 2.25% LOAN SECURITY MATURING 15-SEP-2033	3,625,000
XVGZI : 6.50% LOAN SECURITY MATURING 15-MAR-2033	290,000,000
XVGHI : 3.00% LOAN SECURITY MATURING 20-OCT-2028	10,000,000
XVGHAN : 6.00% NOTES MAT 15 SEPT 2042 MIN CONS $5HT NC	2,000,000
XVGHH : 5.00% LOAN SECURITY MATURING 20-NOV-2040	33,000
XVGHAI : 5.25% LOAN SECURITY MATURING 15-SEP-2038	2,500,000
XVGHAJ : FRN LOAN SECURITY MATURING 17-MAR-2031	2,000,000
XVGHD : 4.25% LOAN SECURITY MATURING 20-DEC-2032	200,000
XVGHF : 4.75% LOAN SECURITY MATURING 20-NOV-2030	30,000
XVGHAL : 5.5% NOTES MAT 15 SEPT 2039 MIN CONS $5HT NC	2,000,000
XVGHW : 2.40% LOAN SECURITY MATURING 18-AUG-2050	360,000

XVGHV : 2.25% LOAN SECURITY MATURING 20-NOV-2040	260,000
XVGHT : 1.25% LOAN SECURITY MATURING 19-NOV-2027	500,000
XVGHAG : FRN LOAN SECURITY MATURING 15-MAR-2029	3,000,000
XVGHAK : 5.25% NOTES MAT 15-SEP-2044 MIN CONS $5HT NC	300,000
XVGHN : 2.50% LOAN SECURITY MATURING 22-OCT-2029	2,500,000
XVGHX : 1.50% LOAN SECURITY MATURING 10-SEP-2031	2,000,000
XVGHQ : 1.50% LOAN SECURITY MATURING 20-NOV-2030	2,250,000
XVGHY : 2.00% LOAN SECURITY MATURING 20-NOV-2037	1,900,000
XVGHAB : 2.00% LOAN SECURITY MATURING 17-SEP-2035	2,500,000
XVGHL : 4.00% LOAN SECURITY MATURING 6-NOV-2047	100,000
XVGHS : 2.25% LOAN SECURITY MATURING 20-NOV-2041	500,000
XVGHU : 2.25% LOAN SECURITY MATURING 20-NOV-2042	300,000
XVGHAC : FRN LOAN SECURITY MATURING 15-SEP-2027	3,250,000
New class - code to be confirmed : AUD2,500,000,000 Floating Rate Notes due 15 March 2033	2,500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue