

Market Announcement



29 October 2026

Openlearning Limited (ASX: OLL) – Trading Halt

Trading in the securities of Openlearning Limited ('OLL') will be halted at the request of OLL, pending the release of an announcement by OLL.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Monday, 2 November 2026; or
- the release of the announcement to the market.

OLL's request for a trading halt is attached below for the information of the market.

Issued by

ASX Supervision

29 October 2026

ASX Listings Compliance
Level 40, Central Park 152-158 St George's Terrace
Perth WA 6000
By email: TradingHaltsPerth@asx.com.au

Trading Halt Request

OpenLearning Limited (the Company) requests a trading halt pursuant to ASX Listing 17.1 pending an announcement in relation to a proposed capital raising.

The trading halt will remain in place until the earlier of the commencement of normal trading on Monday 2 November 2026, or until the release of the announcement in respect of the above matter.

The Company is not aware of any reason why this trading halt request should not be granted or of any other information necessary to inform the market about the trading halt.

This trading halt request has been approved by the Board of Directors.

Ends.

Stay up to date with OpenLearning news as it happens:

Visit the Investor section of the OpenLearning website at: <https://investors.openlearning.com/> to download the Company's Prospectus and see recent ASX Announcements and press coverage.

In addition to signing up for OpenLearning news directly from the Company, we also encourage shareholders to register to receive electronic communications from our share registry, Automic. To sign up for e-communications from Automic, please visit <https://www.automicgroup.com.au/>.

Thanks for your ongoing support. We look forward to sharing OpenLearning news with you.

For further information, please contact:**Company****Justyn Stedwell**

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About OpenLearning

OpenLearning is an Artificial Intelligence (AI) powered learning management system and lifelong learning platform offered to organisations on a SaaS business model.

The platform enables education providers to manage all aspects of online learning, harnessing the power of Generative AI to streamline course design, content authoring and education delivery for short courses, micro-credentials and online degrees.

OpenLearning is a trusted partner to more than 250 leading education providers, who have delivered tens of thousands of courses to over 5 million learners through its platform.

With a strong position in the Australian and Malaysian higher education sectors, and a growing presence in Indonesia and India, OpenLearning is revolutionising the way education is accessed and delivered globally. To learn more, please visit: <https://solutions.openlearning.com/>