

29 October 2026

## \$5 million financing facility in place for the global rollout

### Highlights

- Short-term, non-dilutive financing facility of \$5 million
- Timing of facility aligns with the first site installations announced on 6 October 2026 and will be available for the duration of the rollout period (drawn against invoices)

**SYDNEY, AUSTRALIA – 29 October 2026 – RocketBoots Limited (ASX: ROC) (“RocketBoots” or the “Company”)** advises it has secured a financing facility of up to \$5 million. This provides financing capacity on the balance sheet for the global installation program. Under the terms of the agreement, any draw down of the the facility does not impose any requirement on the Company to issue equity nor does the facility confer any equity rights on the facility provider. The Company aligned the facility with the first site installations announced on 6 October 2026.

### The facility

The Company has entered a short-term financing facility where the provider advances cash and charges a 3% fee with a settlement period of 60 days, the total facility is \$5 million. Nothing has been drawn at present and partial drawdowns can occur against invoices raised. The facility is for the international rollout for the Company’s contract with the tier-one multinational retailer which is a five-year SaaS agreement announced on 18 December 2025, together with the Activation Contract announced on 30 March 2026.

The timing of this facility aligns with the first site installations under that contract, those installations are underway, so future SaaS and activation invoices can be funded under this facility when it is in the interests of the Company to do so.

### Material terms

- Facility limit of \$5,000,000.
- Settlement period of 60 days from the date the provider pays RocketBoots.
- No establishment fee.
- Finance fee of 3.00% for the 60 days.
- The fee is calculated on 85% value of any invoice.
- The facility does not require RocketBoots to issue shares, options or other securities (non-dilutive).
- RocketBoots can terminate the facility at any time and the provider with 30 days’ notice.

### Comment from the Chief Executive Officer

RocketBoots Chief Executive Officer, Joel Rappolt, said:

*“The contracted global rollout is the largest installation program in the Company’s history. This facility means the company has access to additional working capital to fund it. Up to \$5 million can be drawn and the cash comes onto the balance sheet as sites are installed. We aligned the timing of this facility with the start of site installations.”*

### The provider

RocketBoots does not consider the identity of the provider to be information that a reasonable person would expect to have a material effect on the price or value of the Company's securities. RocketBoots confirms that this announcement contains all material information relevant to assessing the impact of this contract on the price or value of the Company's securities.

The provider is a well-established invoice financing and fintech solution based in Australia, and has been operating as a lender for over a decade.

### Forward-looking statements

This announcement contains forward-looking statements. Those statements are not guarantees of future performance. They are subject to risks, uncertainties and assumptions outside the control of RocketBoots. Readers should not place undue reliance on forward-looking statements.

### Authorised for release

This announcement has been authorised for release by the Board of RocketBoots Limited.

— ENDS —

### For further information

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Chief Executive Officer

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### About RocketBoots

Cut through the AI noise. Deploy applications that deliver true ROI. RocketBoots turns in-store and in-branch video into decisions that reduce loss, lower operating costs, and improve service — our customers buy outcomes, not another AI experiment.

Our mission is to make essential retail and banking cheaper to run at the point of delivery — the store and the branch. And at the same time deliver customers the best customer service possible.